

Developing conceptual understanding through interactive diagramming

Wode “Nimo” Ni

What's $\sin(-\pi/6)$?

$$\sin\left(\frac{\pi}{6}\right) = \frac{1}{2}$$

$$\sin\left(-\frac{\pi}{6}\right) = ?$$

Pushing symbols: trig identities

$$\sin\left(\frac{\pi}{6}\right) = \frac{1}{2}$$

$$\sin\left(-\frac{\pi}{6}\right) = ?$$

$$\sin(0 - \theta) = -\sin(\theta)$$

$$\begin{aligned}\sin\left(-\frac{\pi}{6}\right) &= -\sin\left(\frac{\pi}{6}\right) \\ &= -\frac{1}{2}\end{aligned}$$

$$\sin(0 - \theta) = -\sin \theta$$

$$\cos(0 - \theta) = +\cos \theta$$

$$\tan(0 - \theta) = -\tan \theta$$

$$\sin\left(\frac{\pi}{2} - \theta\right) = +\cos \theta$$

$$\cos\left(\frac{\pi}{2} - \theta\right) = +\sin \theta$$

$$\tan\left(\frac{\pi}{2} - \theta\right) = +\cot \theta$$

$$\sin(\pi - \theta) = +\sin \theta$$

$$\cos(\pi - \theta) = -\cos \theta$$

$$\tan(\pi - \theta) = -\tan \theta$$

$$\sin\left(\frac{3\pi}{2} - \theta\right) = -\cos \theta$$

$$\cos\left(\frac{3\pi}{2} - \theta\right) = -\sin \theta$$

$$\tan\left(\frac{3\pi}{2} - \theta\right) = +\cot \theta$$

A hint

$$\sin\left(\frac{\pi}{6}\right) = \frac{1}{2}$$

$$\sin\left(-\frac{\pi}{6}\right) = ?$$

$$\sin(0 - \theta) = -\sin(\theta)$$

$$\begin{aligned}\sin\left(-\frac{\pi}{6}\right) &= -\sin\left(\frac{\pi}{6}\right) \\ &= -\frac{1}{2}\end{aligned}$$

“奇变偶不变 符号看象限” — *Chinese proverb*

Look at the quadrants?

$$\sin\left(\frac{\pi}{6}\right) = \frac{1}{2}$$

$$\sin\left(-\frac{\pi}{6}\right) = ?$$

$$\sin(0 - \theta) = -\sin(\theta)$$



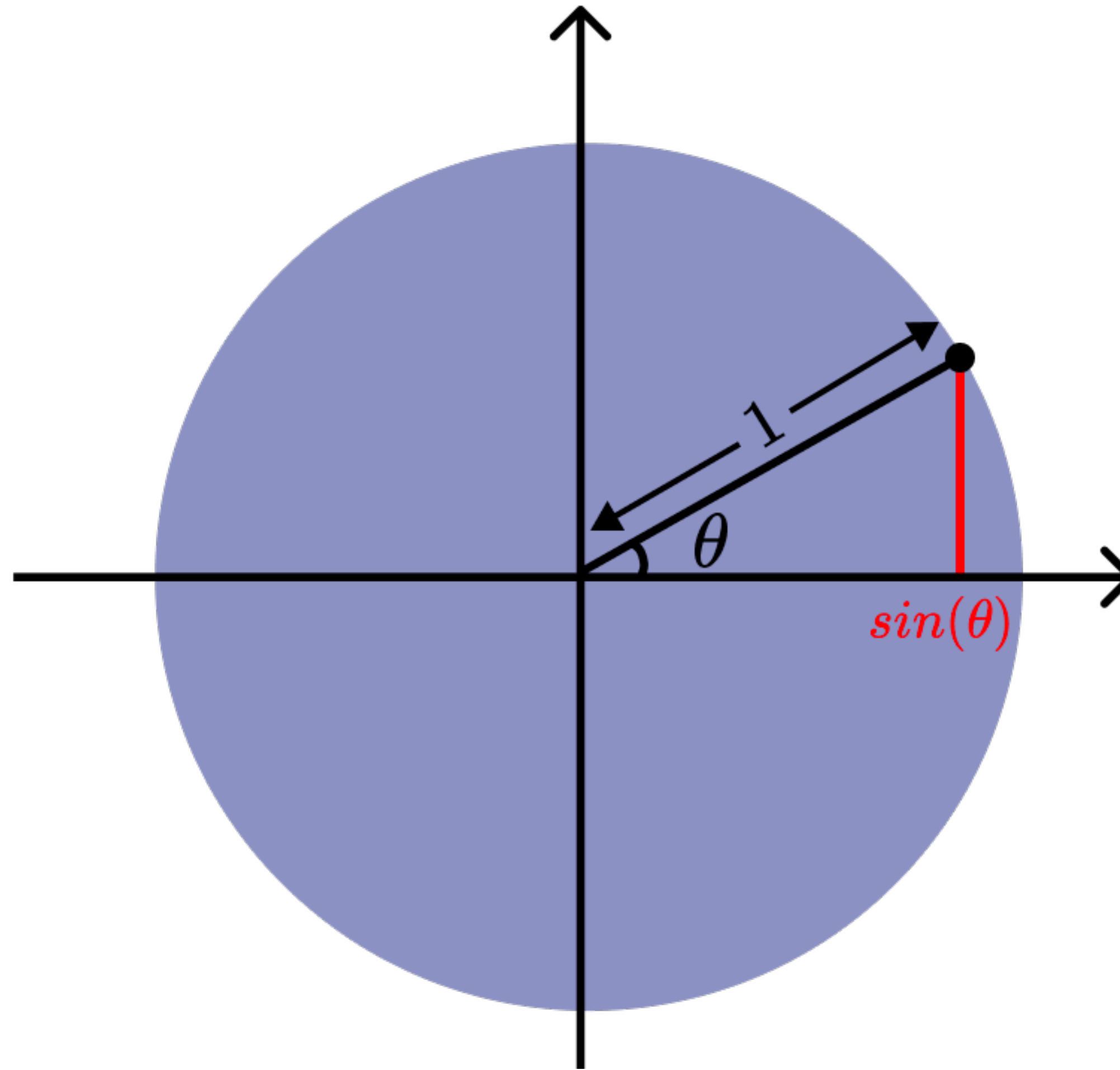
$$\begin{aligned}\sin\left(-\frac{\pi}{6}\right) &= -\sin\left(\frac{\pi}{6}\right) \\ &= -\frac{1}{2}\end{aligned}$$

Nimo's middle-school teacher

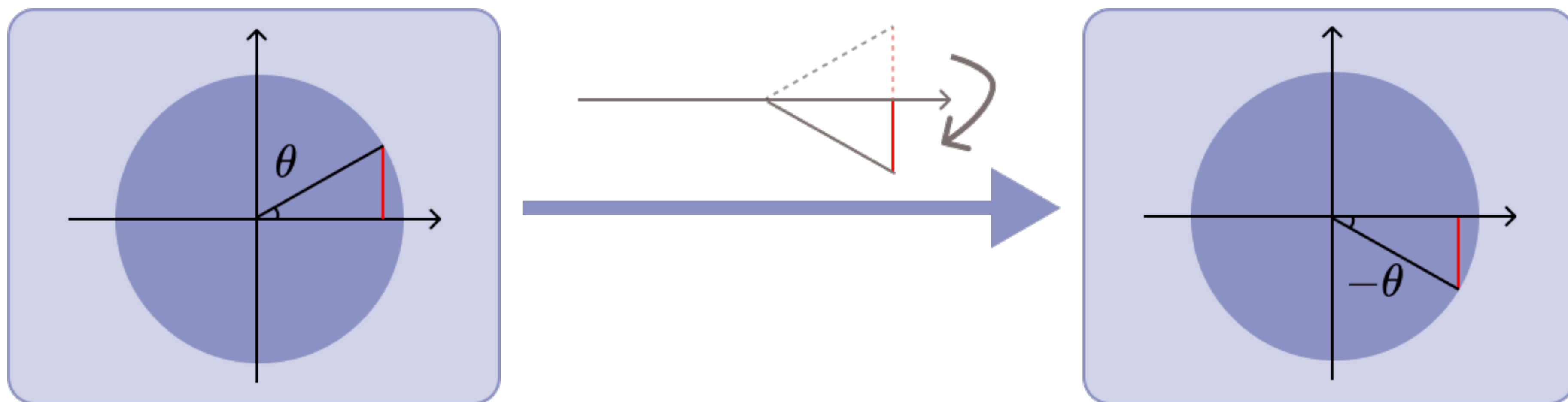
“奇变偶不变 符号看象限” — ~~Chinese proverb~~

“Look at the quadrants for the sign”

A visual representation: the unit circle

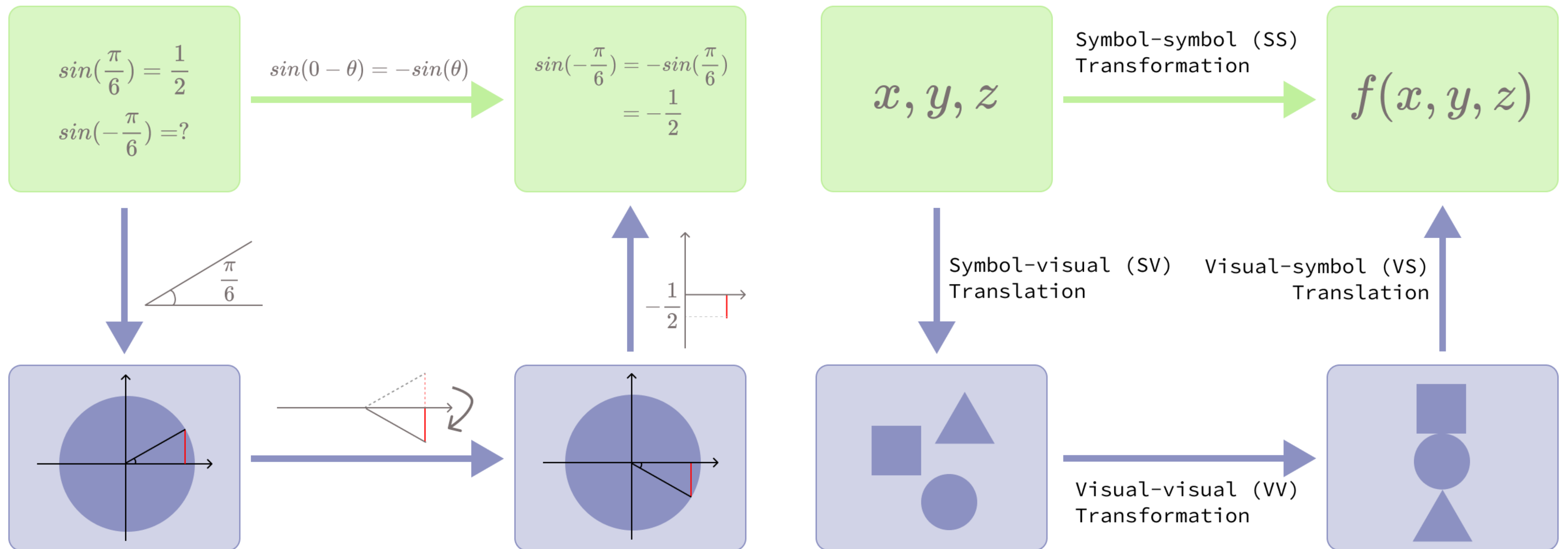


Solving for $\sin(-\pi/6)$ visually

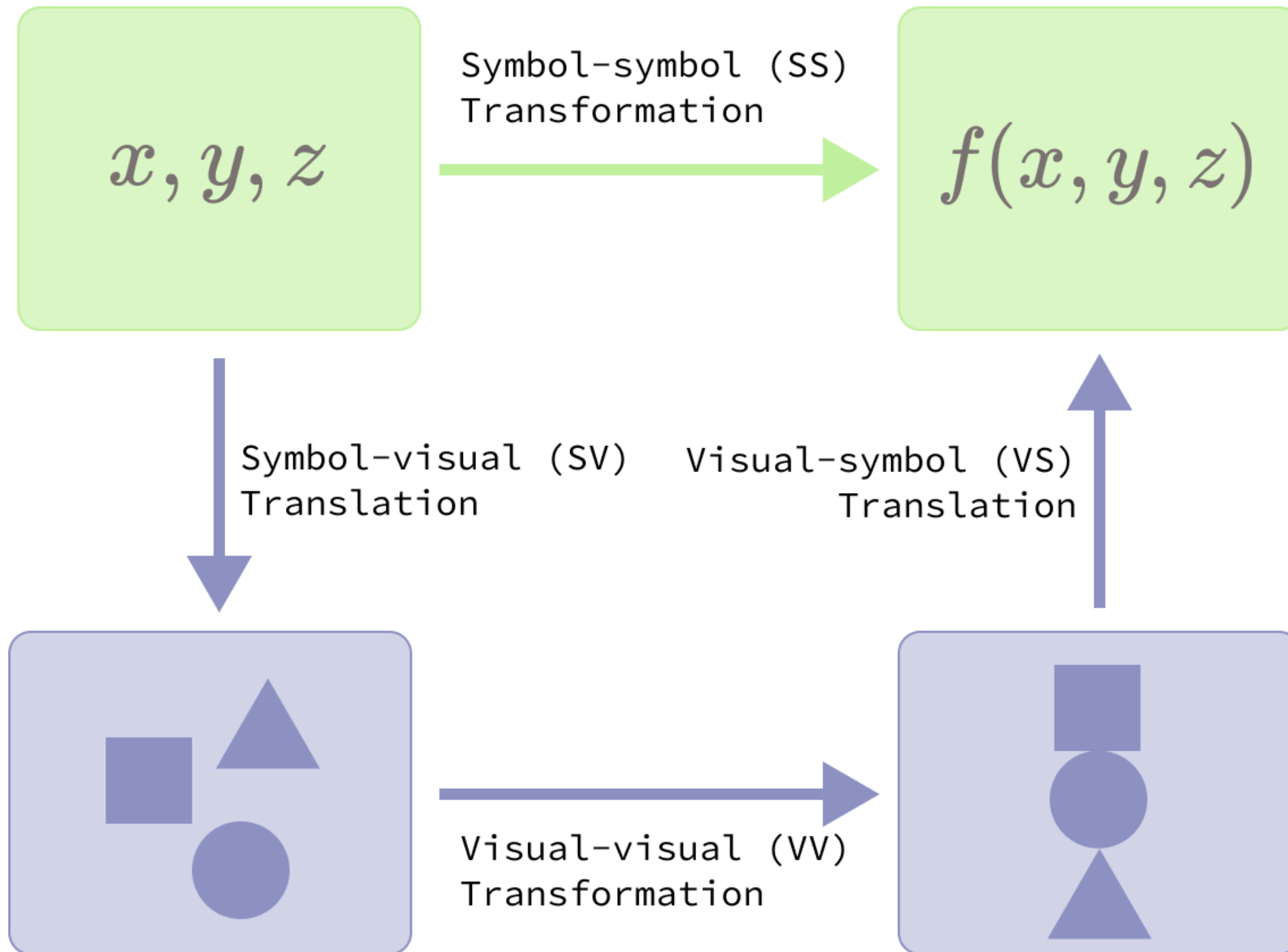


"Look at the quadrants for the sign"

Taking the alternative path



The Grounding Rectangle

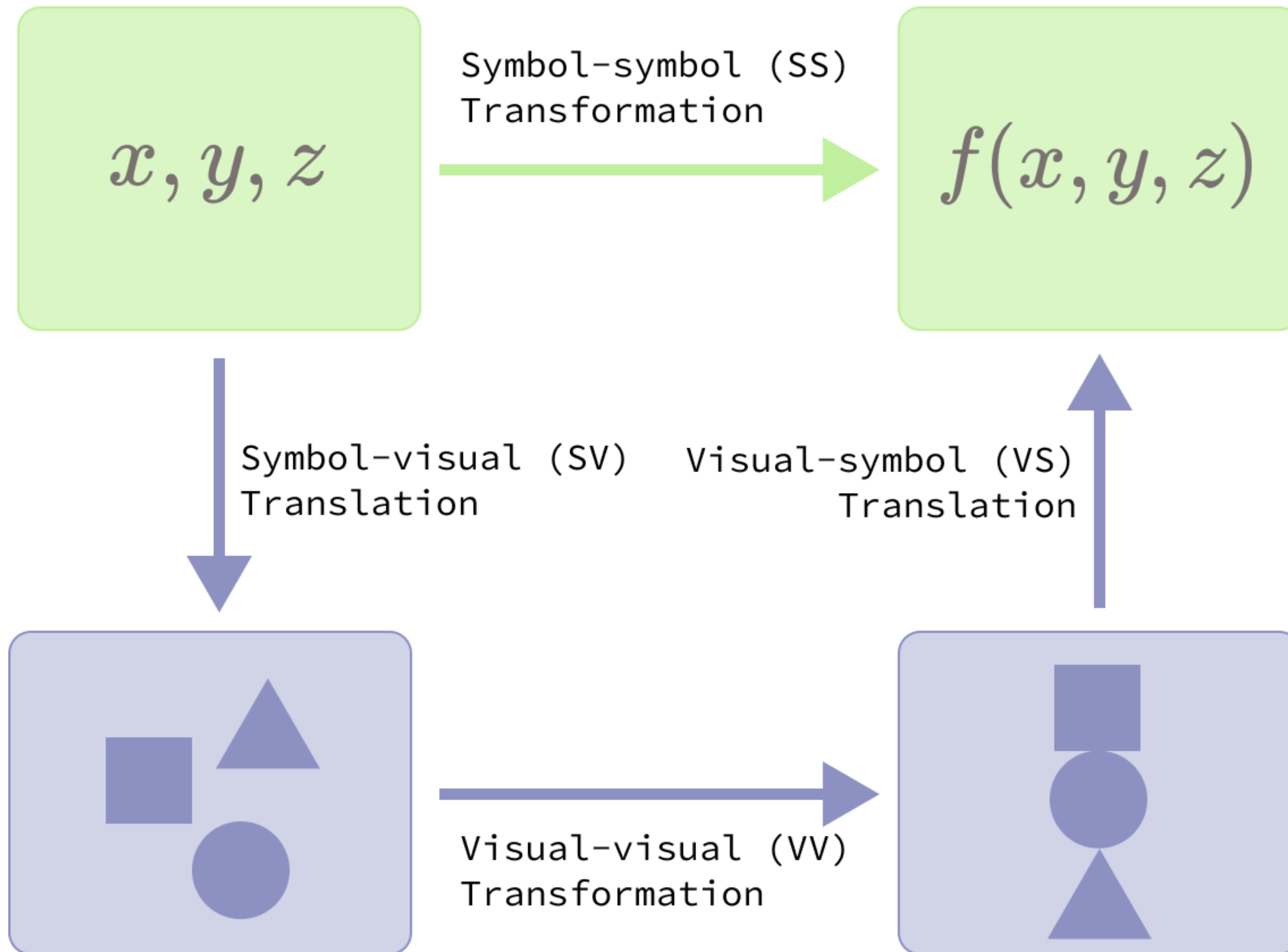


“The Multimedia Principle”

Mayer & Moreno, 2010

Visual+symbolic representations improve knowledge retention and transfer in problem solving.

The Grounding Rectangle



Needs explicit learning and practice: worked examples, feedback, spaced repetition...

Nice. How about some practice?

How it started

How it's going

$S: X \rightarrow Y$
 $X \subseteq \mathbb{R}^n$ $Y \subseteq \mathbb{R}^m$ $S(\vec{x}) = A\vec{x}$
 $m \times n$ $X \subseteq \mathbb{R}^n$

$T: Y \rightarrow Z$
 $T(\vec{x}) = B\vec{x}$
 $l \times m$ $X \subseteq \mathbb{R}^m$

$T \circ S: X \rightarrow Z$ The composition of T with S
Def: $T \circ S: T(S(\vec{x}))$ Linear Transformation?

$T \circ S(\vec{x} + \vec{y}) = T(S(\vec{x} + \vec{y})) = T(S(\vec{x}) + S(\vec{y})) = T(S(\vec{x})) + T(S(\vec{y})) = T \circ S(\vec{x}) + T \circ S(\vec{y}) \checkmark$

$T \circ S(c\vec{x}) = T(S(c\vec{x})) = T(cS(\vec{x})) = cT(S(\vec{x})) = c(T \circ S)(\vec{x}) \checkmark$

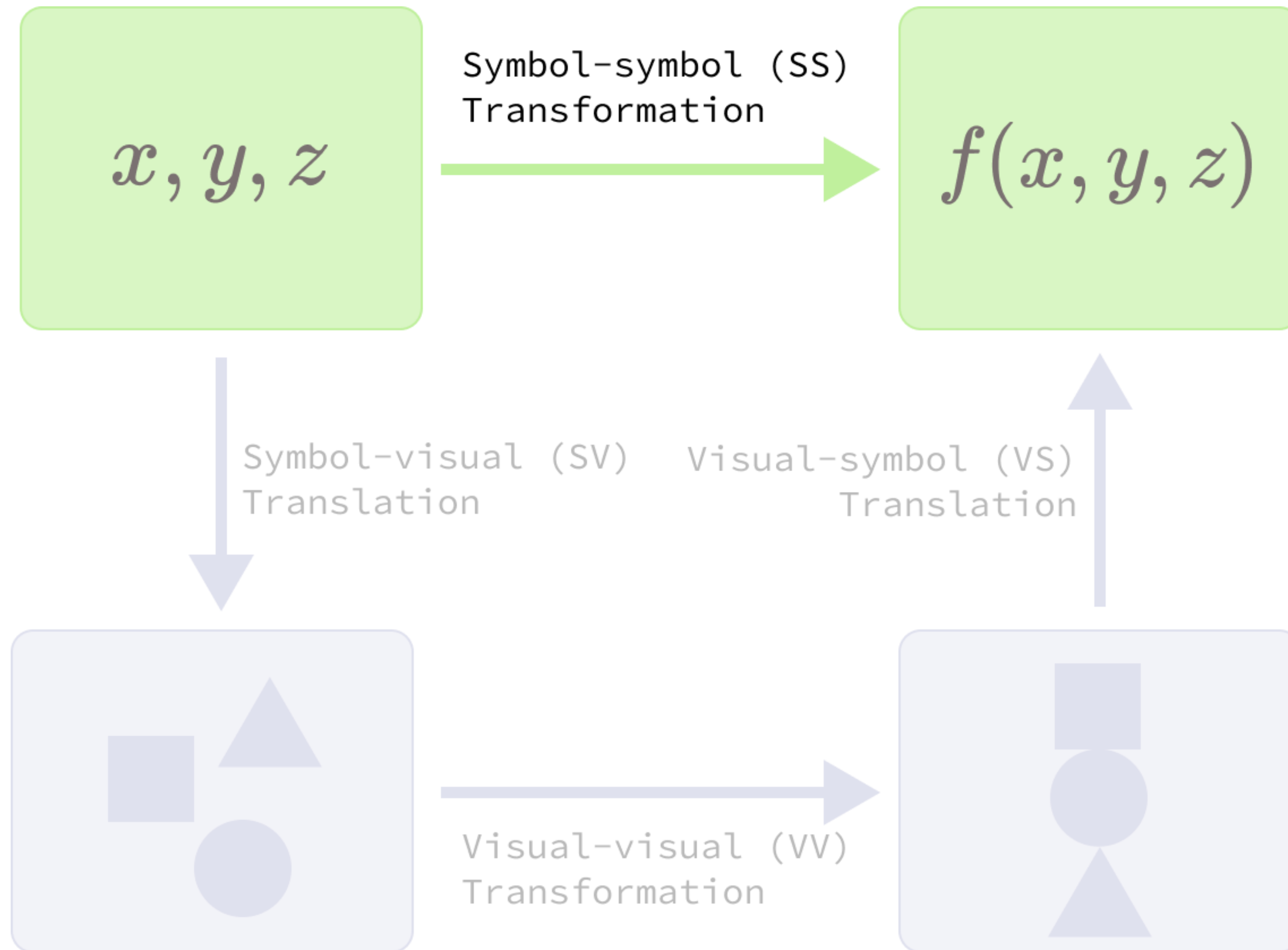
Add & subtract vectors

$$\vec{u} = (-7, 12)$$

$$\vec{w} = (3, 6)$$

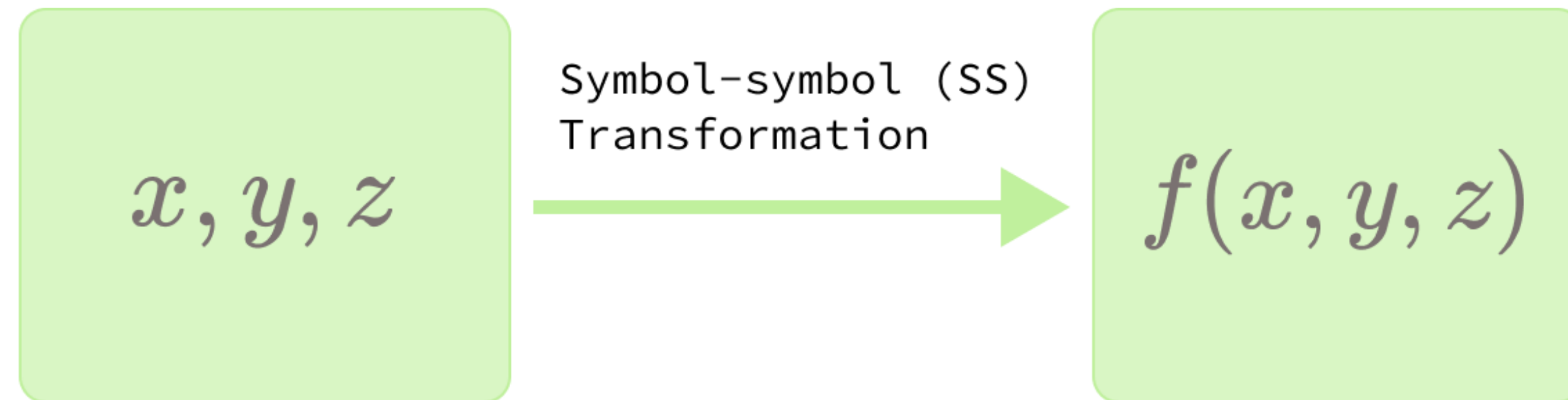
$$\vec{w} + \vec{u} = (\boxed{}, \boxed{})$$

The missing path



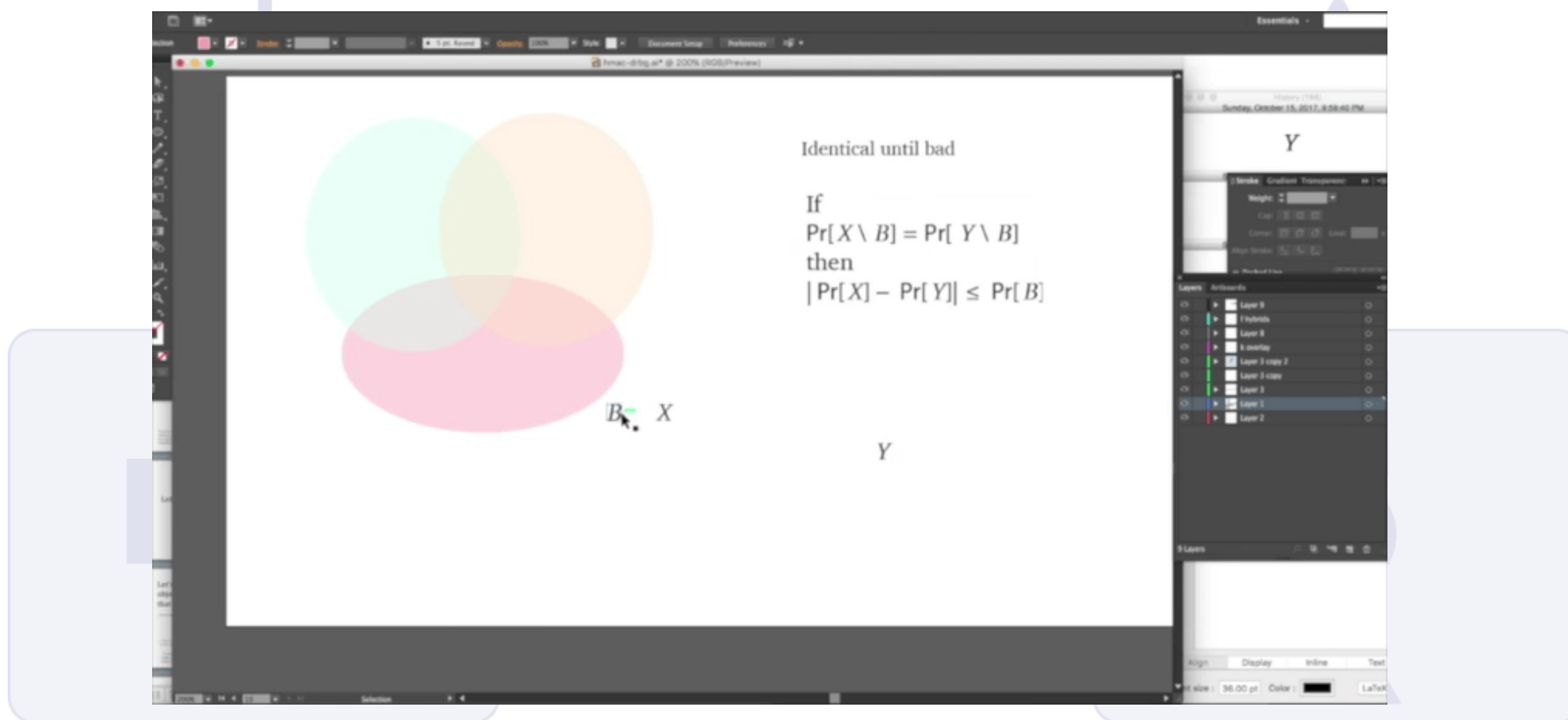
Reality: “**Alternative path**”
rarely practiced, mostly
“symbol pushing”

The supply problem of diagrams

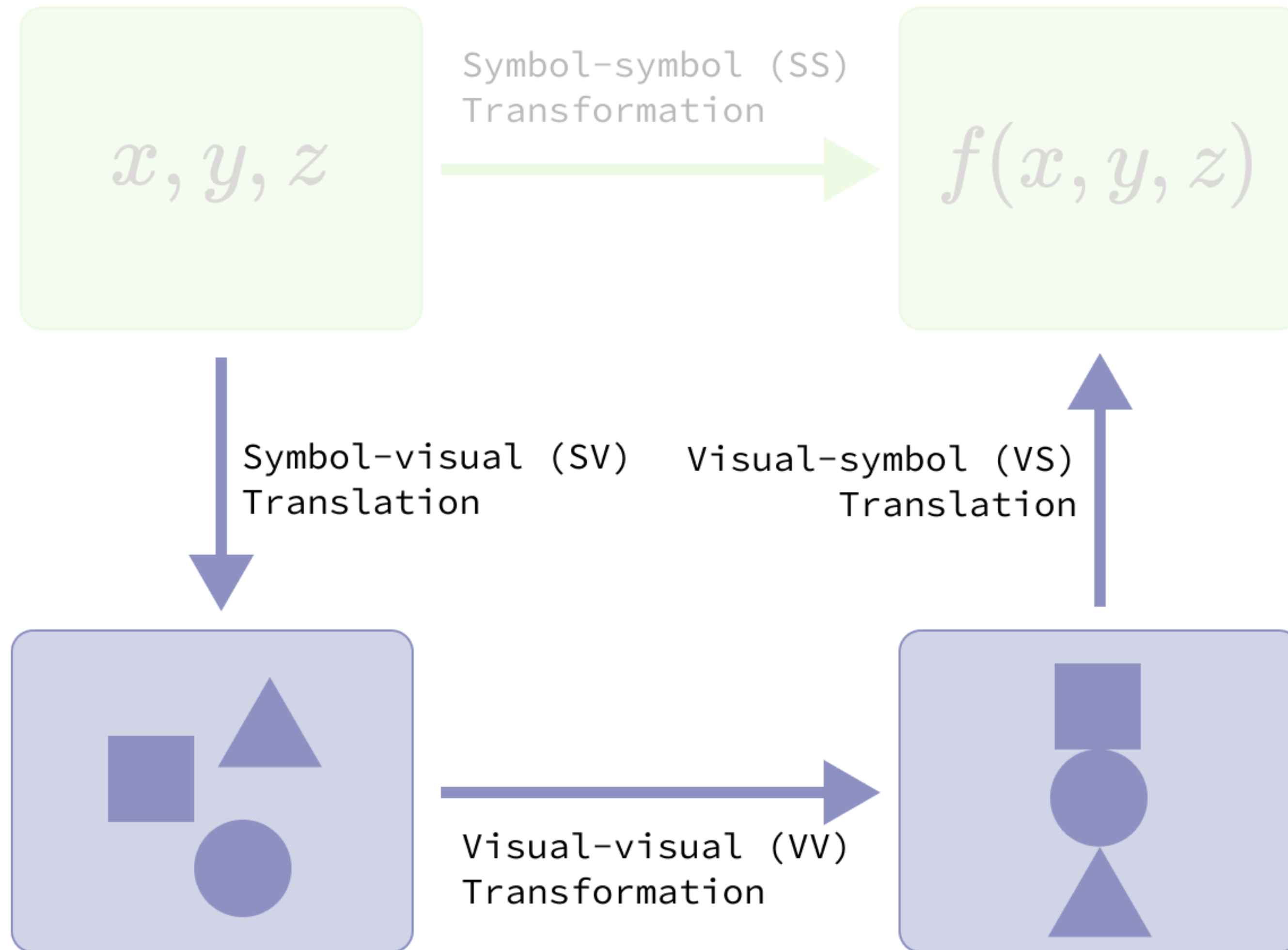


Reality: “**Alternative path**”
rarely practiced, mostly
“symbol pushing”

Reason: diagrammatic
contents are hard to make,
maintain, and distribute



Need for better tools

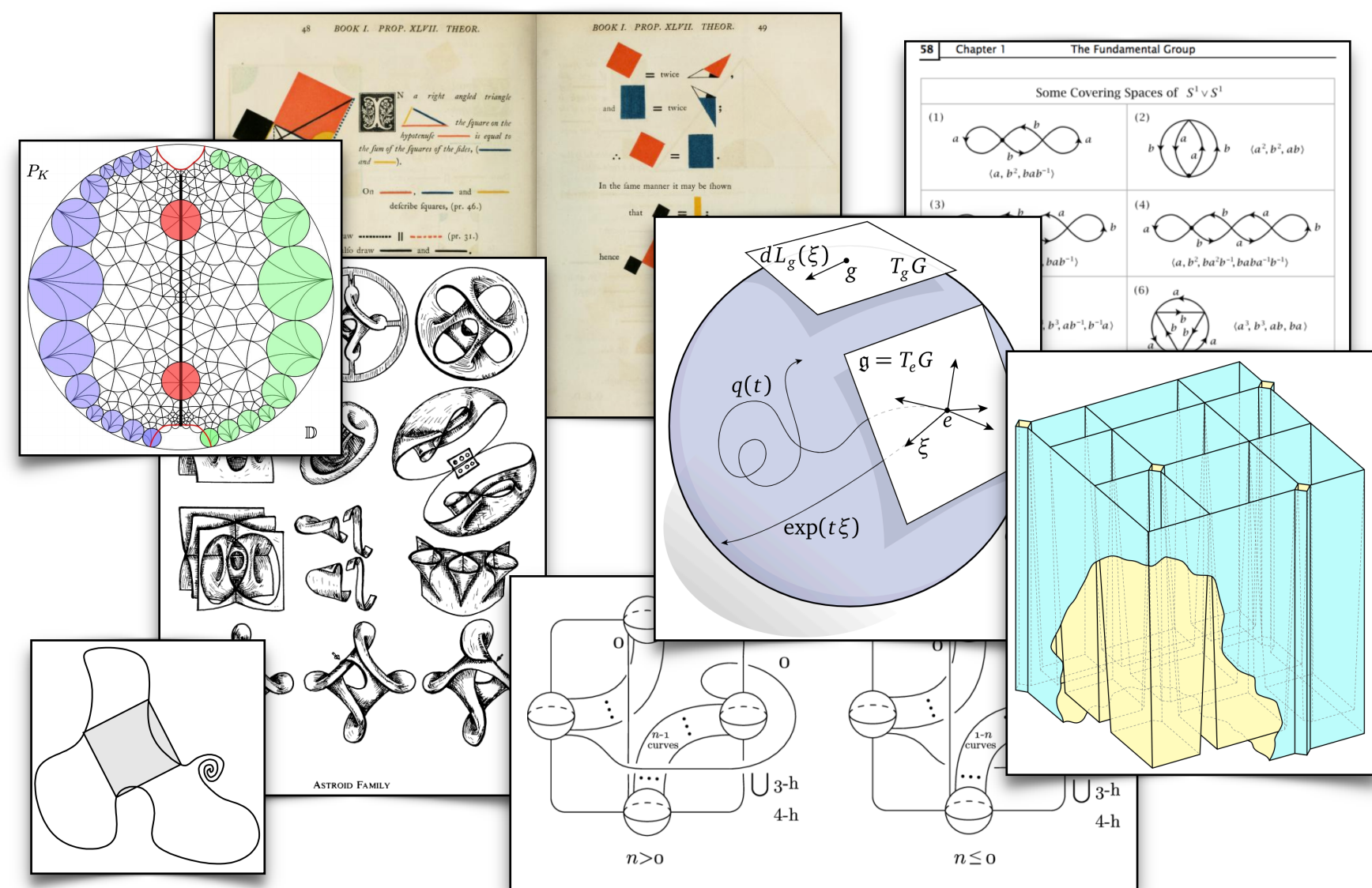


Reality: “**Alternative path**”
rarely practiced, mostly
“symbol pushing”

Reason: diagrammatic
contents are hard to make,
maintain, and distribute

Need: tools that (1) alleviate
educators’ manual effort in
authoring diagrams and (2)
facilitate visual thinking for
students

Encoding visual representations in diagramming tools simplifies programming of interactive visual activities that provide students with automated feedback at scale.



```

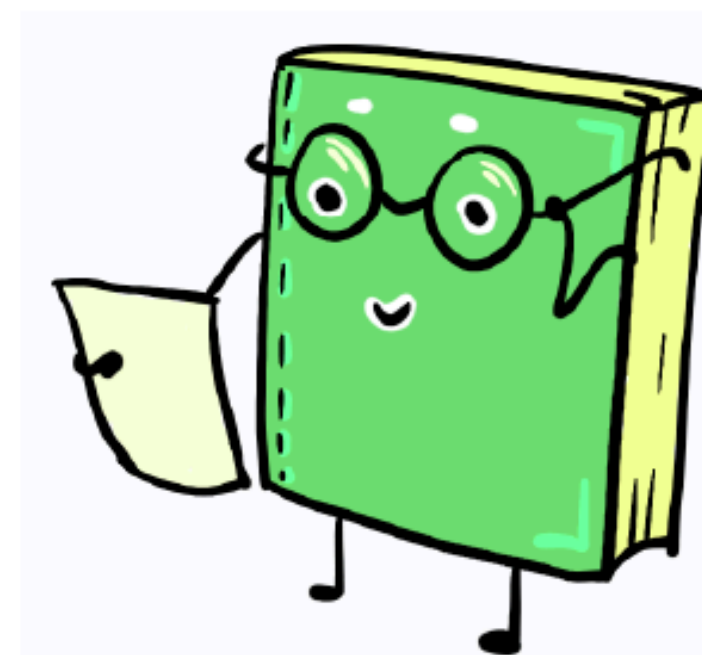
type Set
predicate IsSubset : Set s1 * Set s2
predicate Equal : Set s1 * Set s2

```

```

Set X { shape = Circle { } }
IsSubset(X, Y) {
  ensure contains(X.shape, Y.shape)
}

```



.dsl

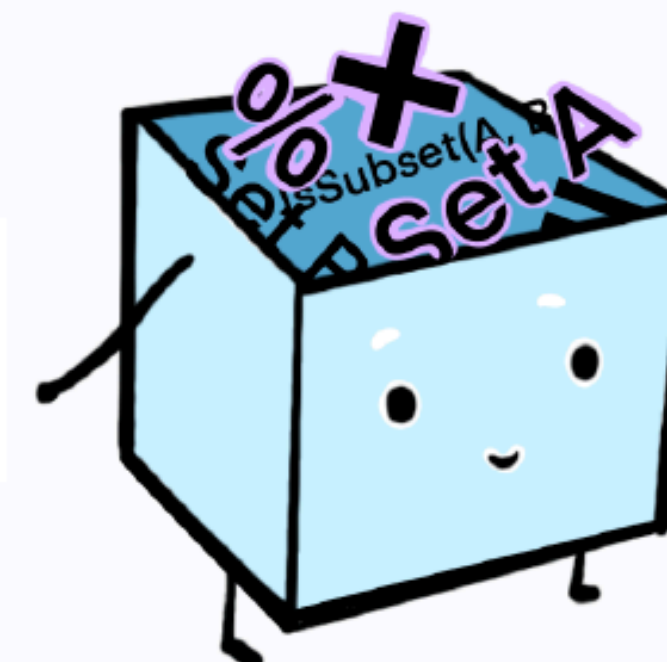


.sty

```

Set A, B
IsSubset(B, A)

```



.sub

Understanding the diagramming process and encoding visual representations

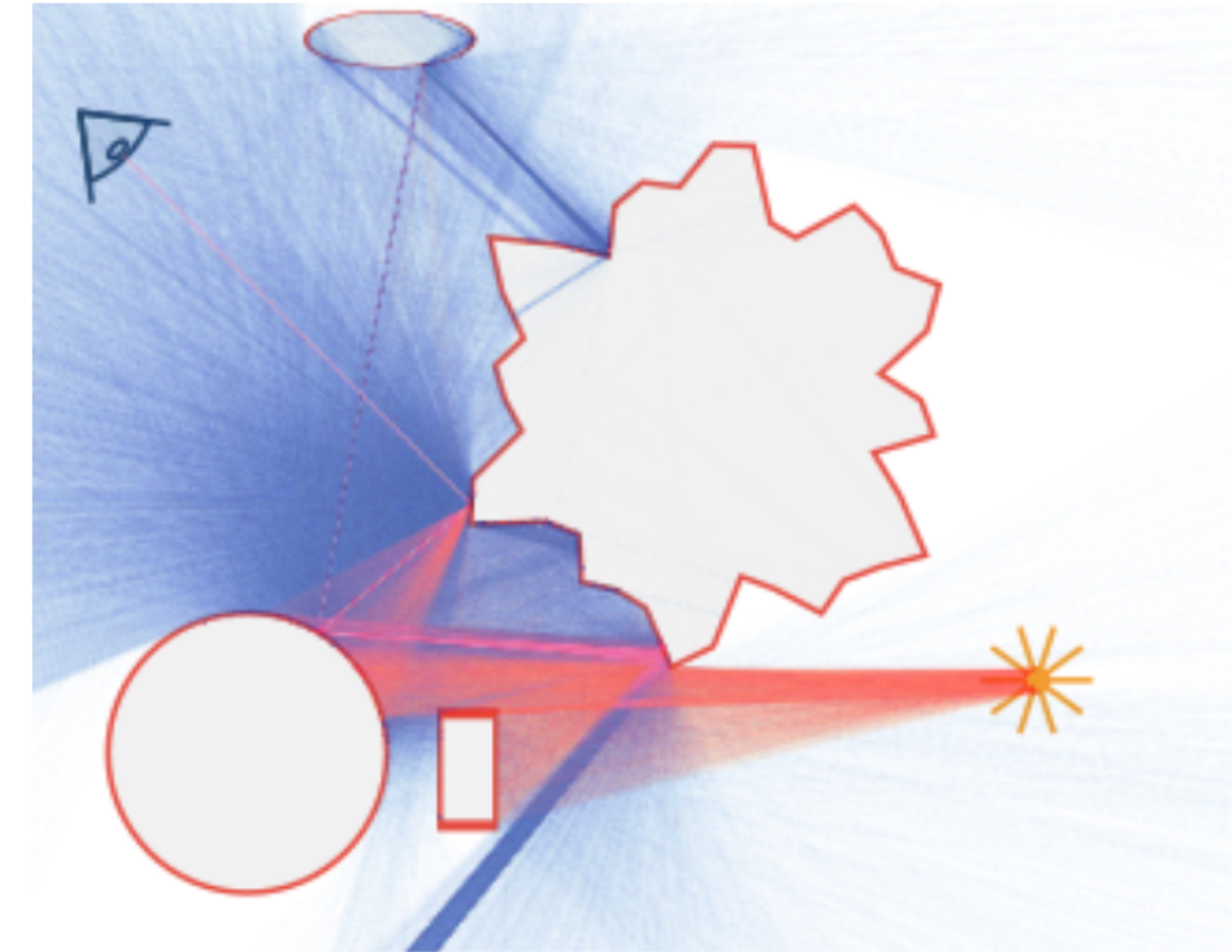
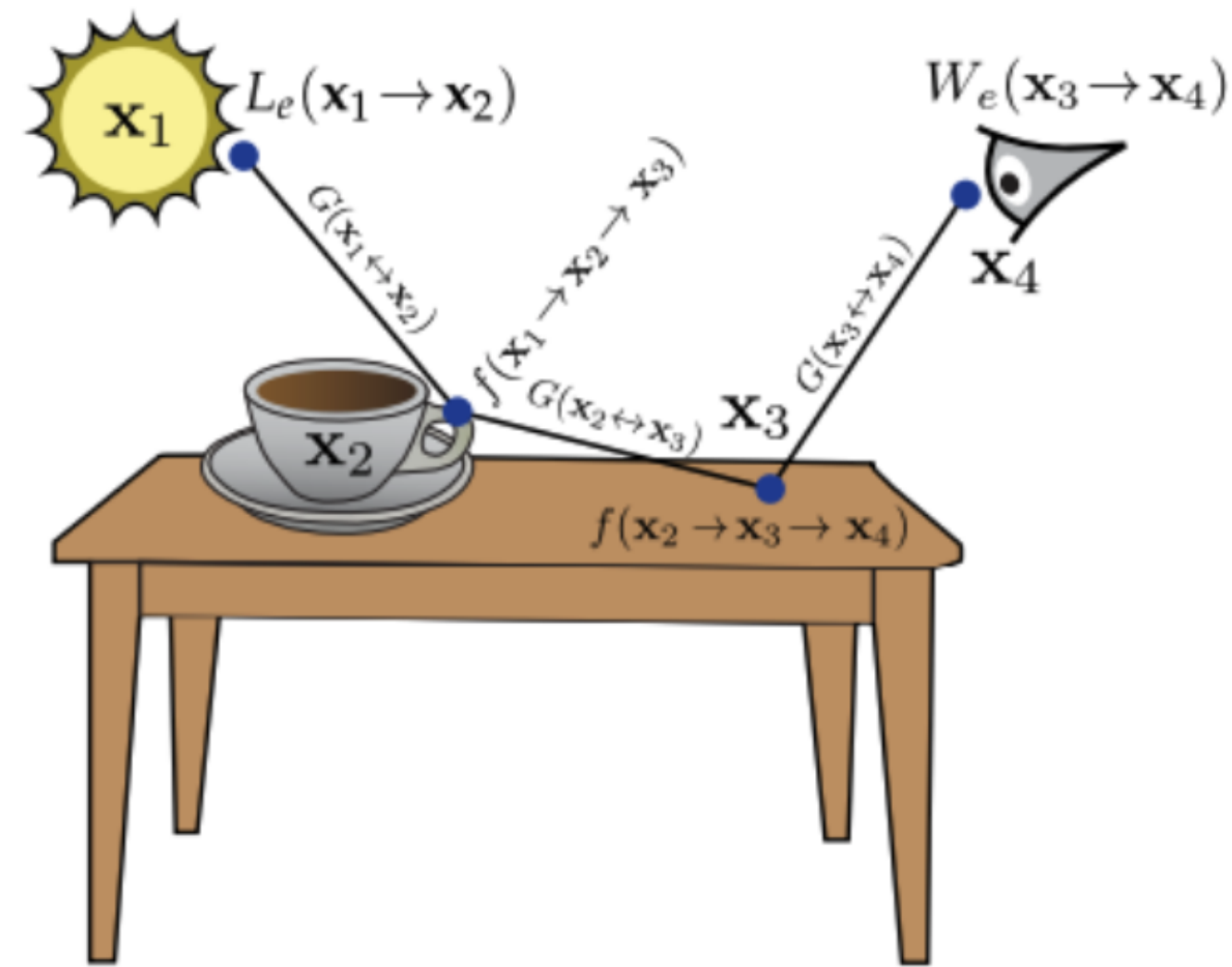
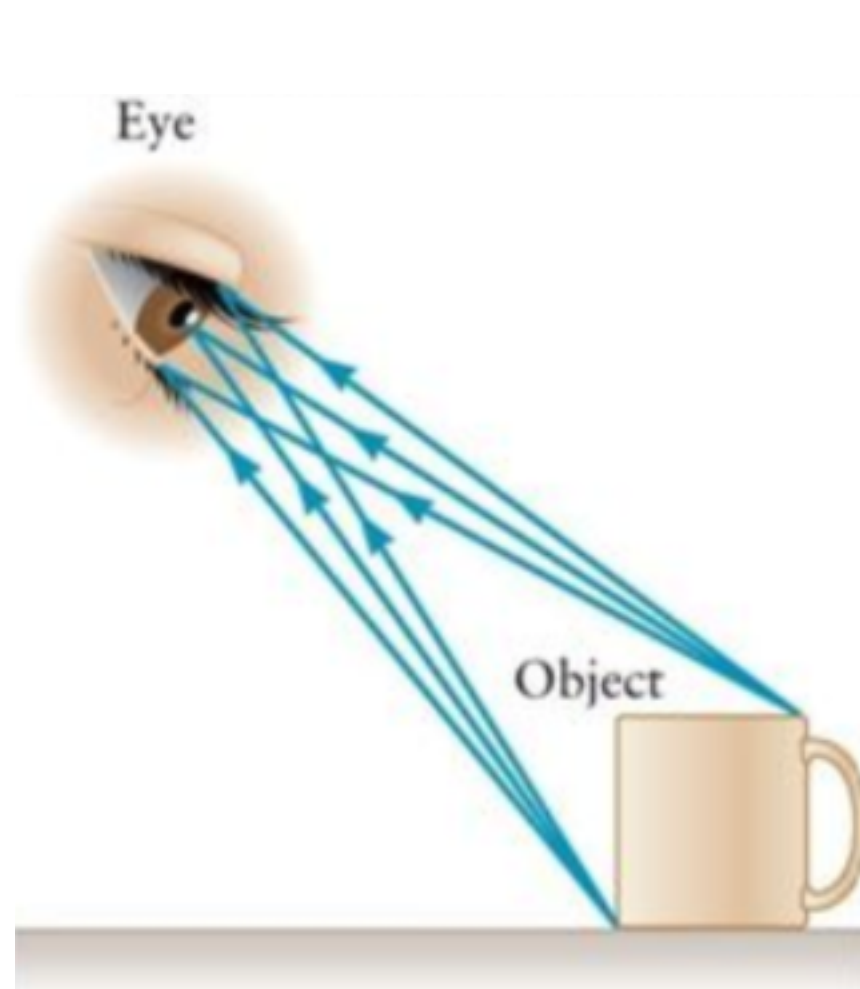


How do people create diagrams?

Semi-structured interviews

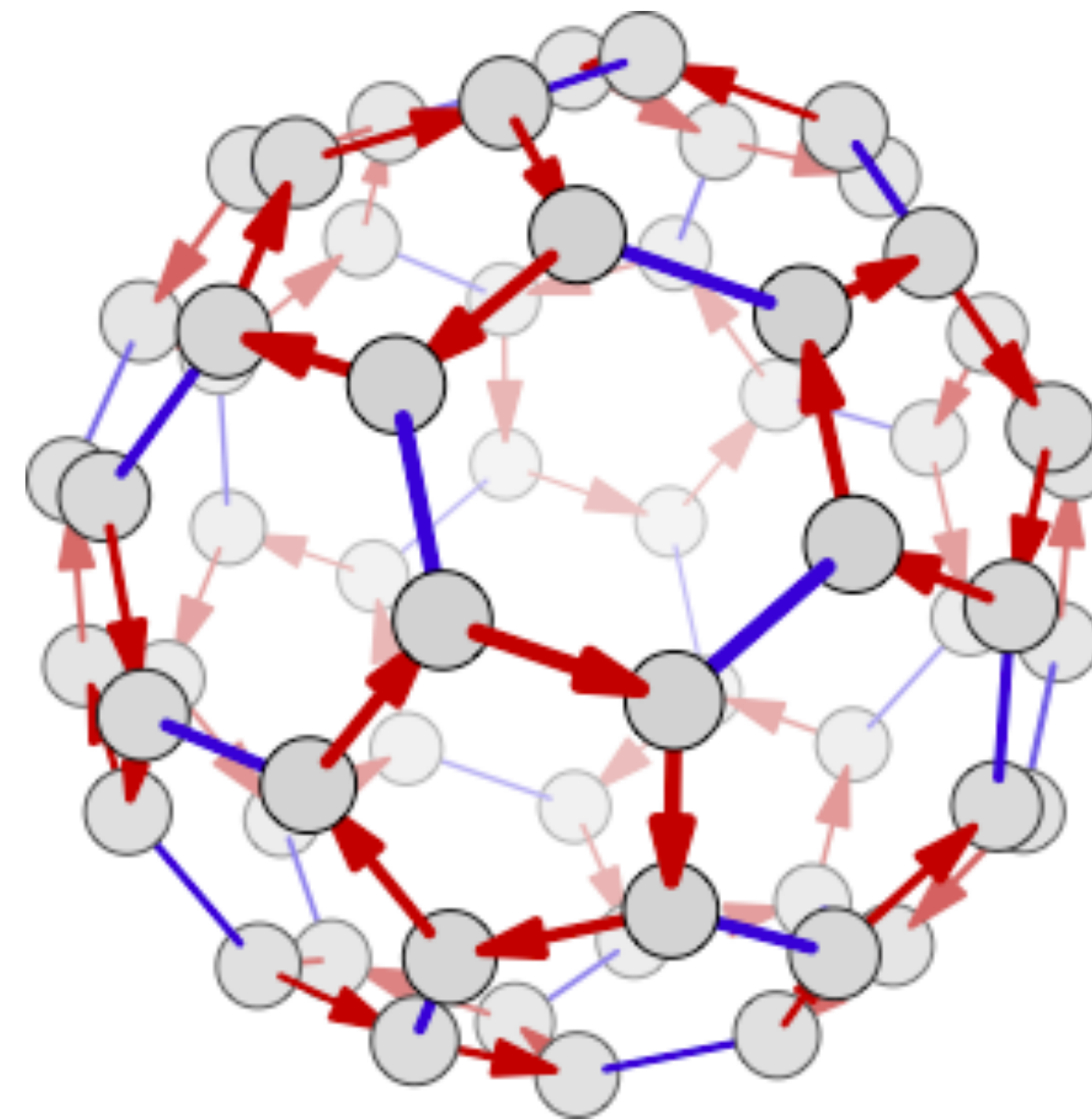
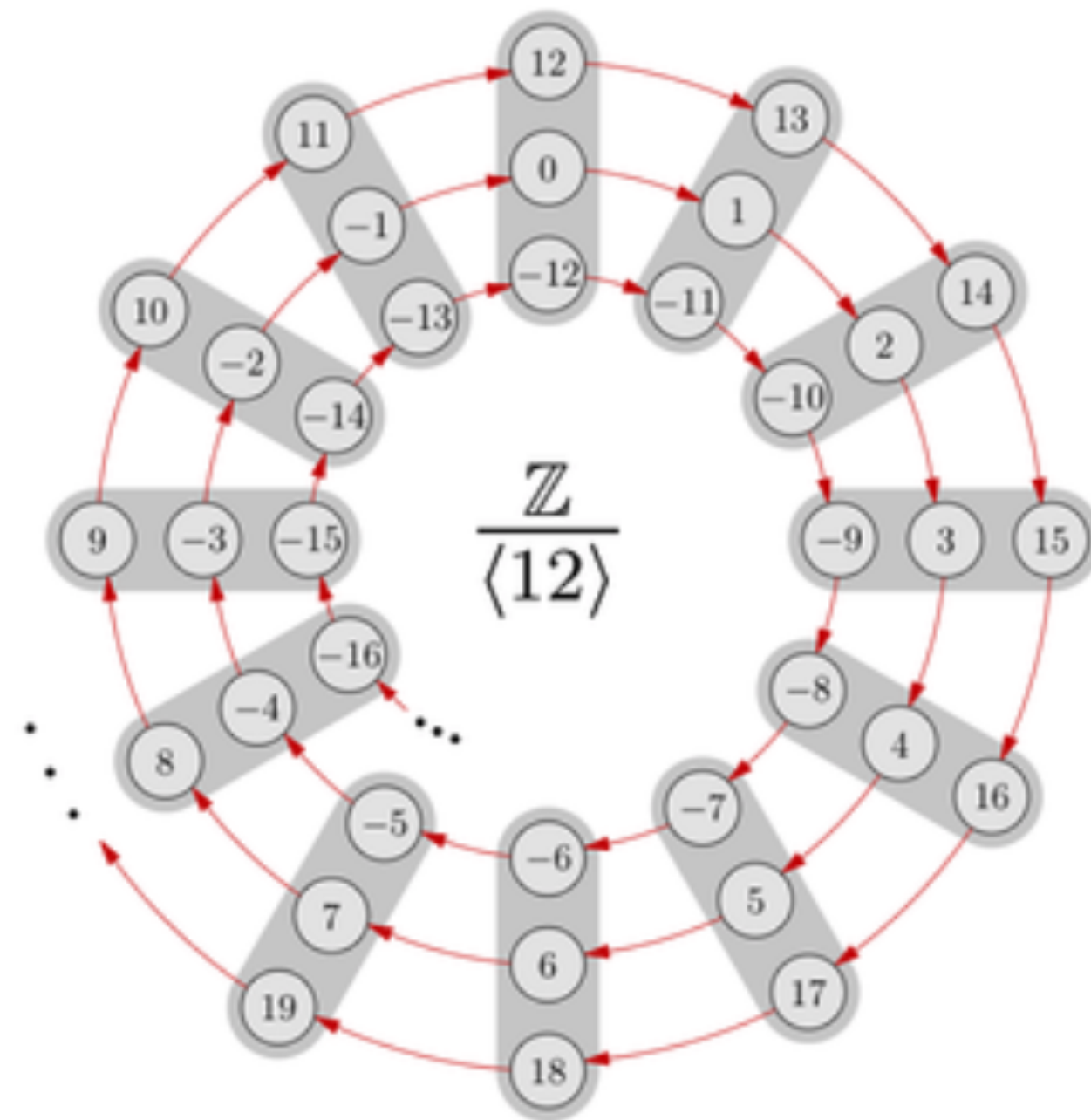
18 diagrammers, 12 domains

Diagrammers seek existing representations



Diagrammers seek existing representations

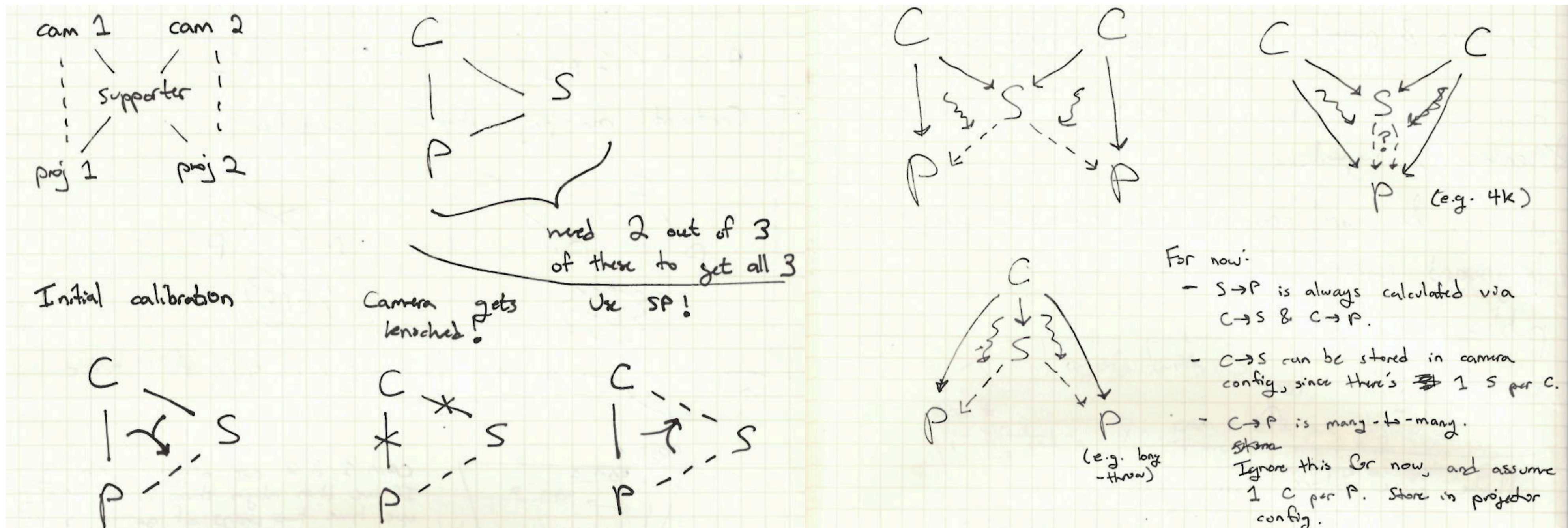
...or create their own ones



Diagrammers seek existing representations

...or create their own ones

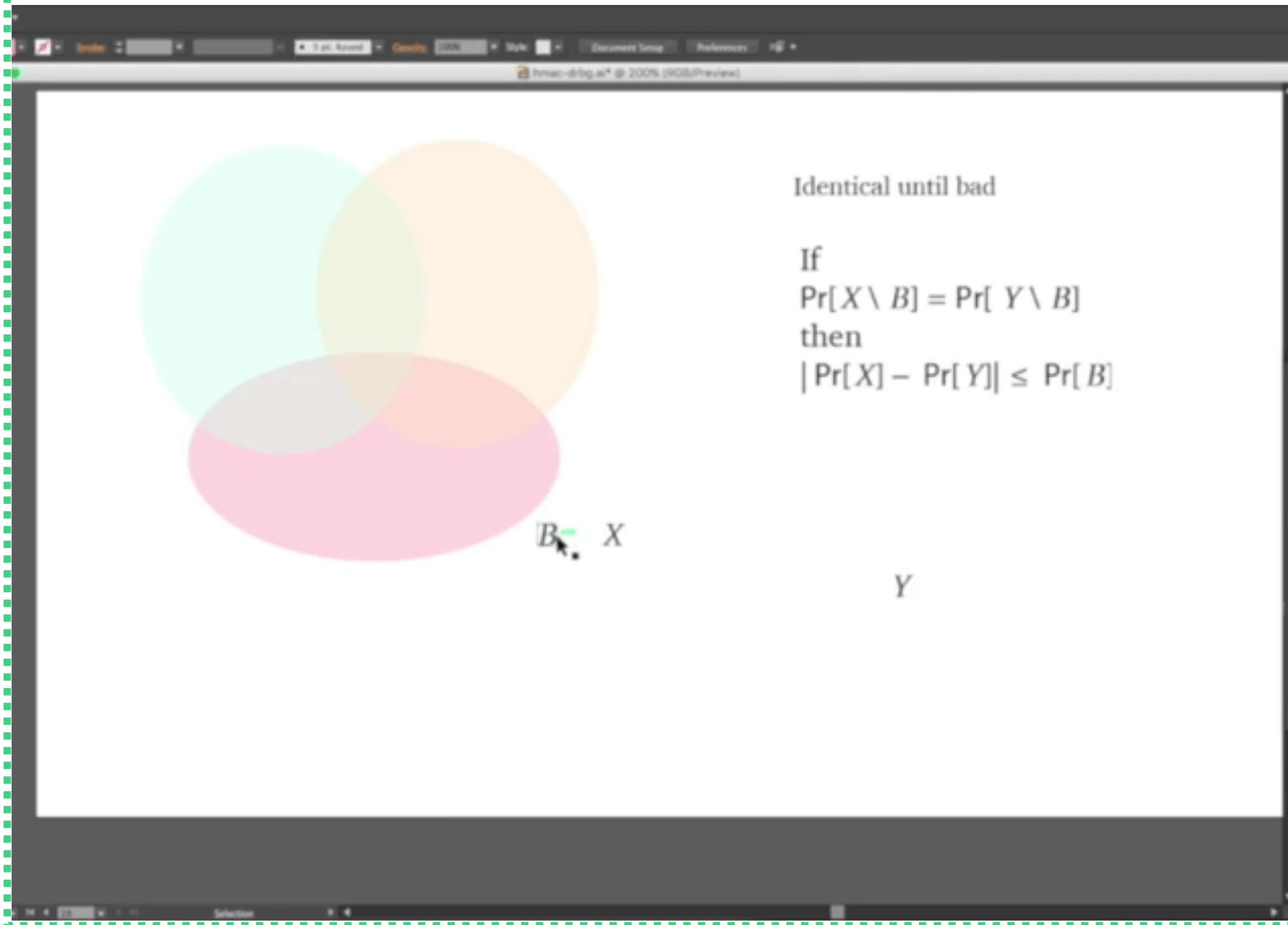
...by sketching



Diagramming tools don't support representations

Diagramming tools don't support representations

Direct Manipulation

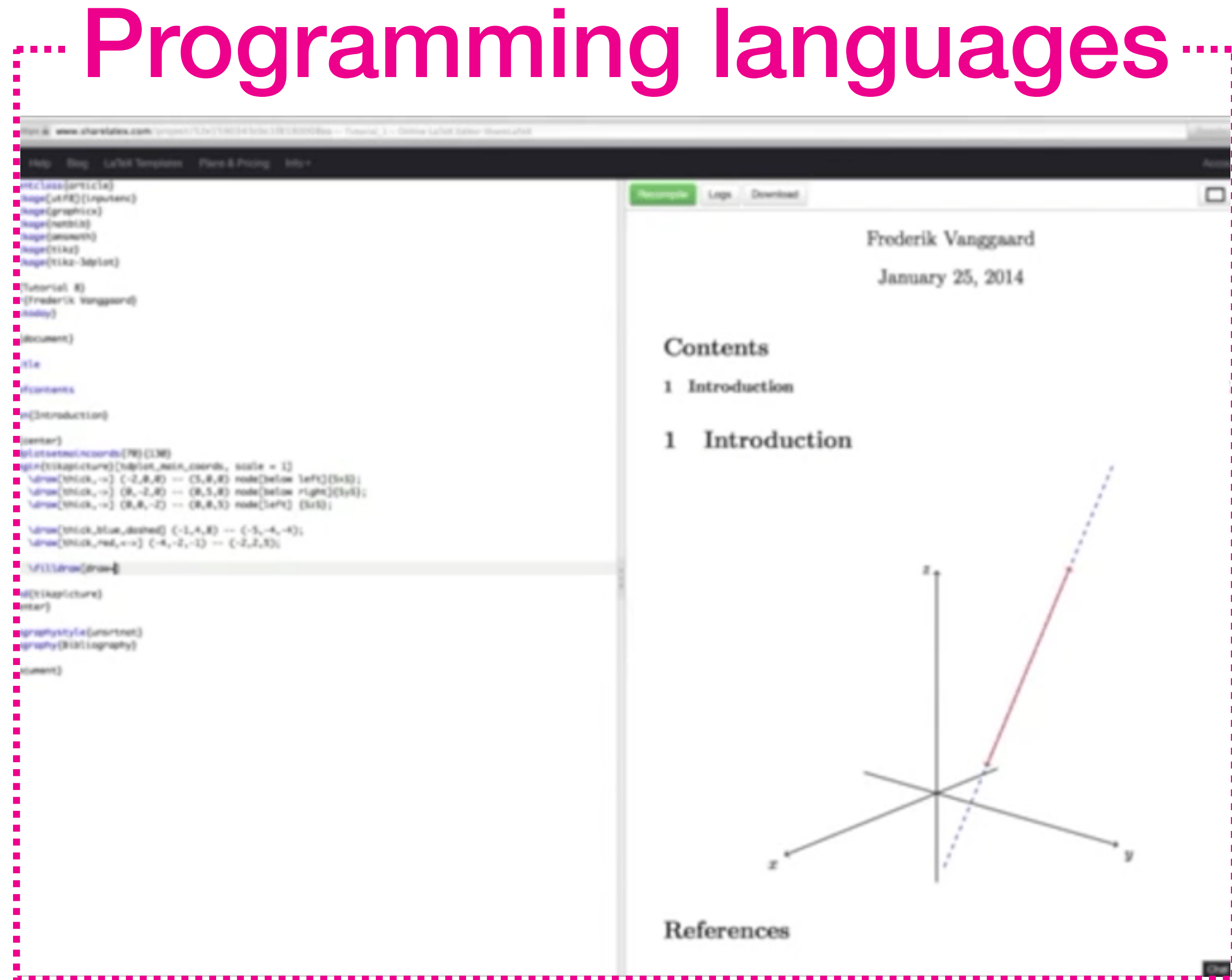


Pixels, shapes, layers

Highly manual

Viscosity

Diagramming tools don't support representations



#s, macros, functions

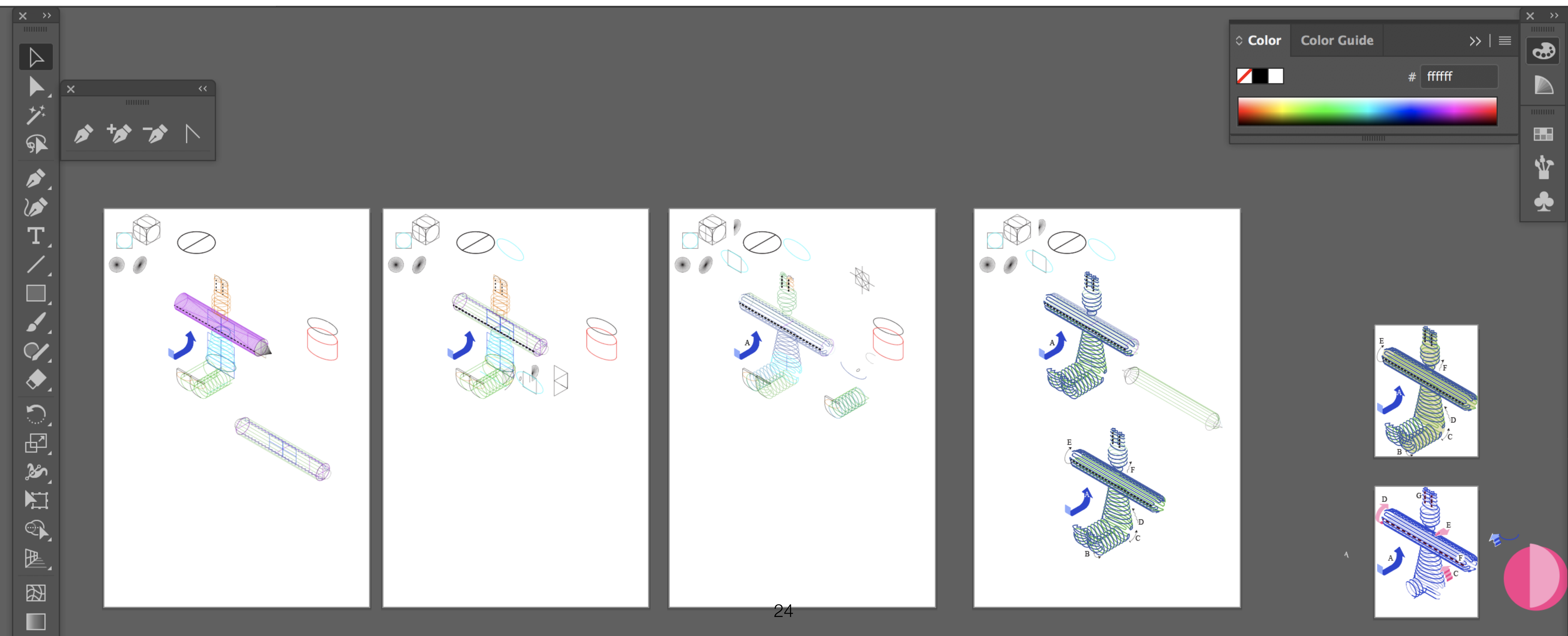
Steep learning curve

High upfront cost

Macros are terrible, I make macros that are 20 or 30 braces deep [...they're] just incredibly hard to write and edit. (P11)

Diagrammers keep representations manually by...

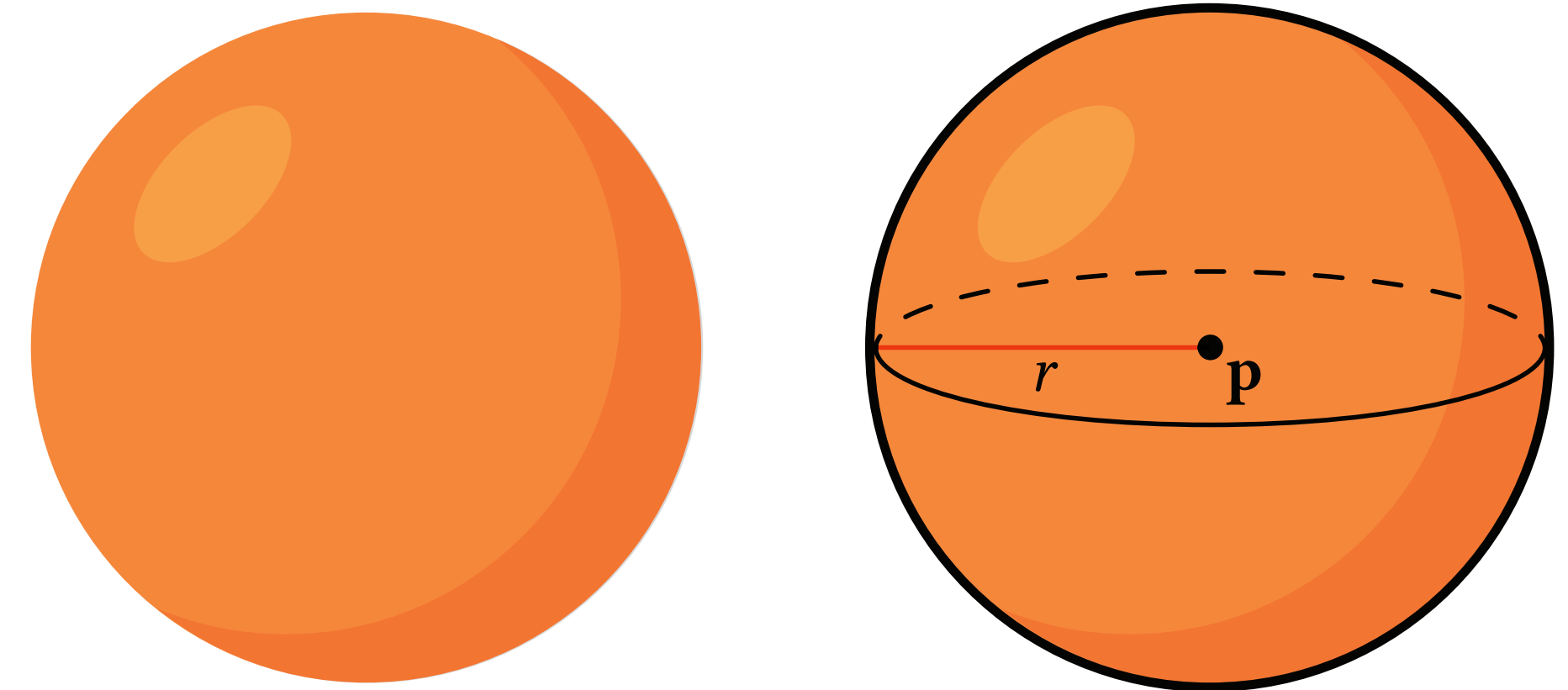
prior versions



Diagrammers keep representations manually by...

prior versions, low-level parameters

```
=== COLORS ===
* Orange
Base: #f7883c
Dark: #000 @ 15% (overlay)
Darker: #000 @ 30% (overlay)
Light: #fff @ 20% (overlay)
Lighter: #fff @ 40% (overlay)
=== STROKES ===
Main (silhouette only): #000 2pt thickness (solid)
Secondary: #000 1pt thickness (solid)
Tertiary: #000 @ 50% (overlay) 1pt thickness
Behind: #000 @ 1pt thickness (dashed: 6pt dash, 7pt gap,
    round cap, align to corners)
=== FONT ===
Base: Linux Libertine (add with TikZ directly in TeX)
Size: 11pt
```



Diagrammers keep... prior versions, low-level parameters, and personal libraries

For any thrackle we can create a graph where the vertices represent the convex sets and there is an edge between the vertices if the two convex sets intersect. For example:

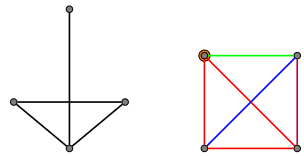


Figure 1: A thrackle and its reverse graph color indicated W points

since ever convex set must intersect exactly once the ending reverse graph will be the complete graph on m vertices, K^m .
The intersection of convex sets is a symmetric relation and so any W point will be a sub-complete graph. Therefore the decomposition of the complete graph into sub-graphs is the number of W points which has to be larger than than m .

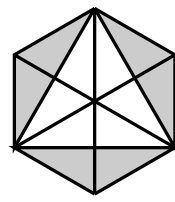
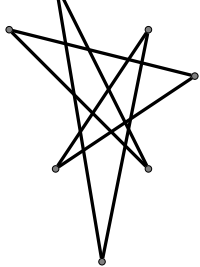


Figure 2: Examples of tight thrackles for Conjecture 0.1

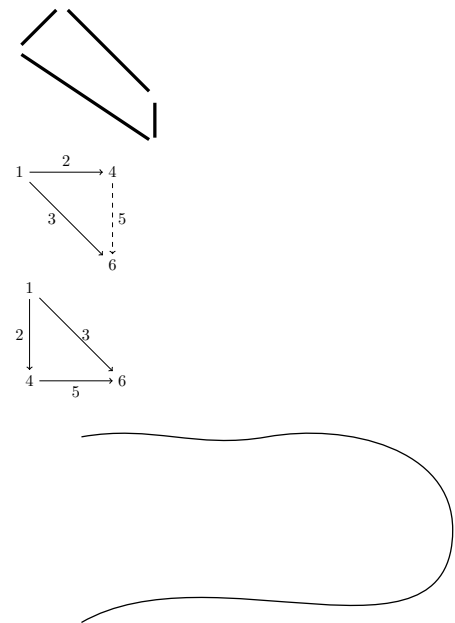
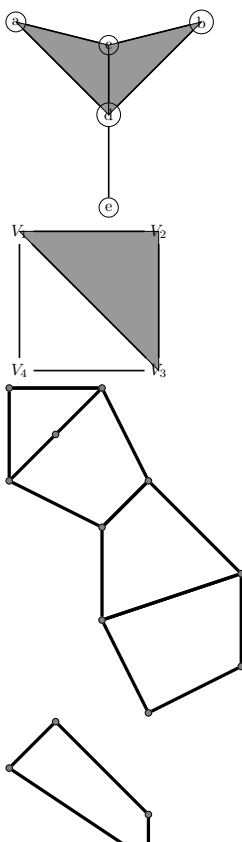
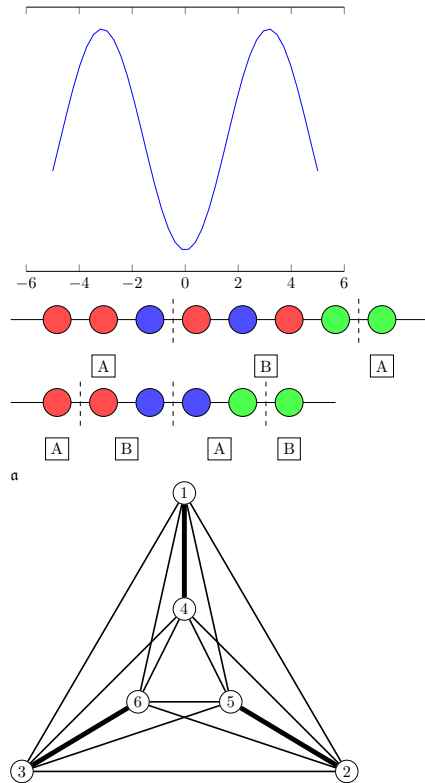
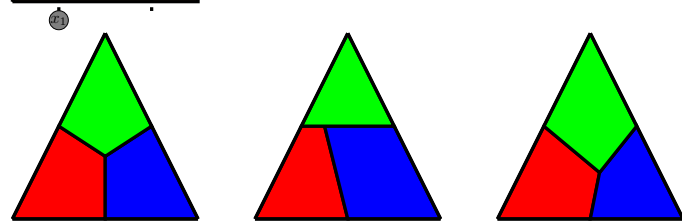
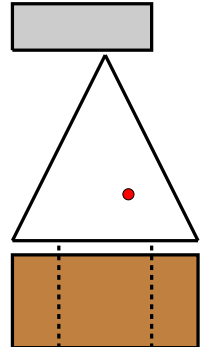
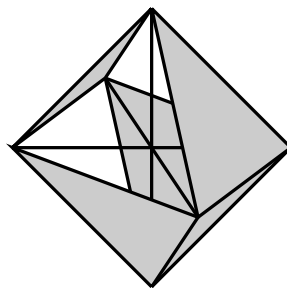
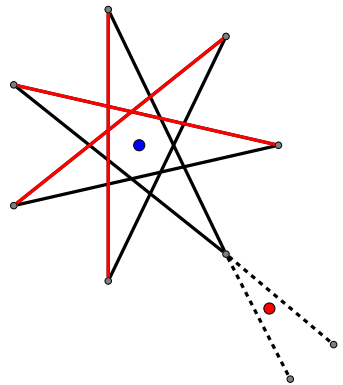
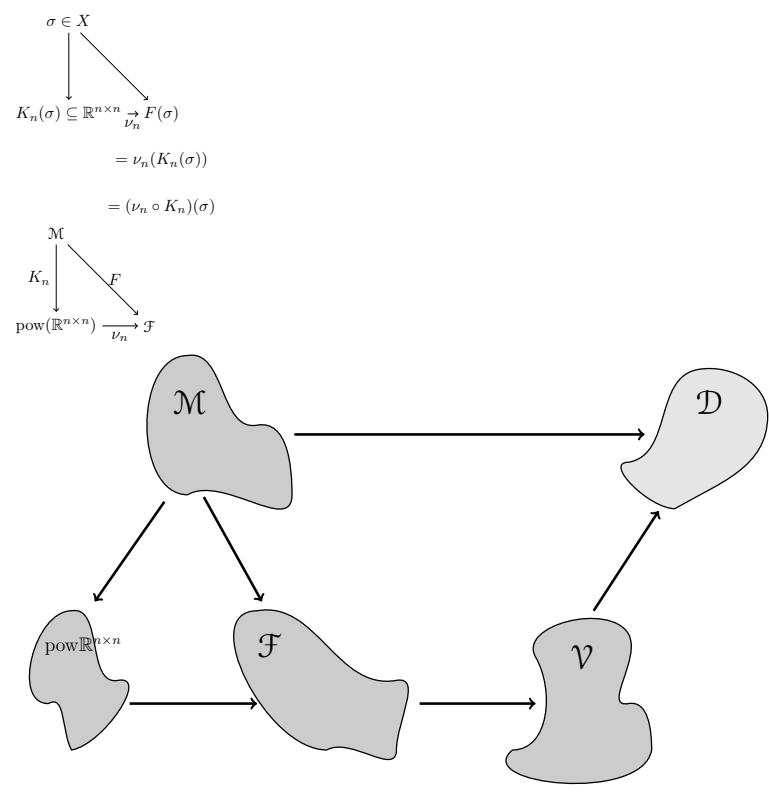
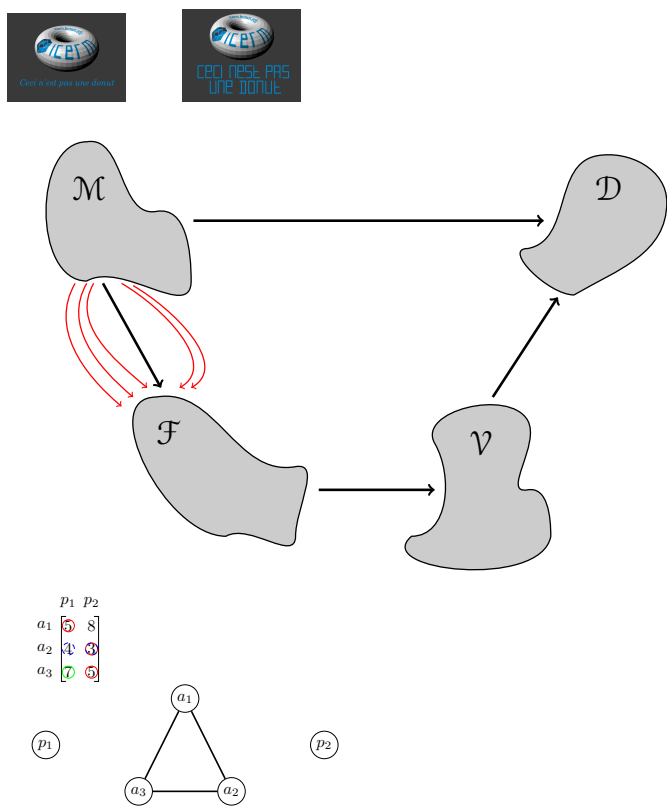


Figure 3: Example graphic made with tikz.



Natural Diagramming

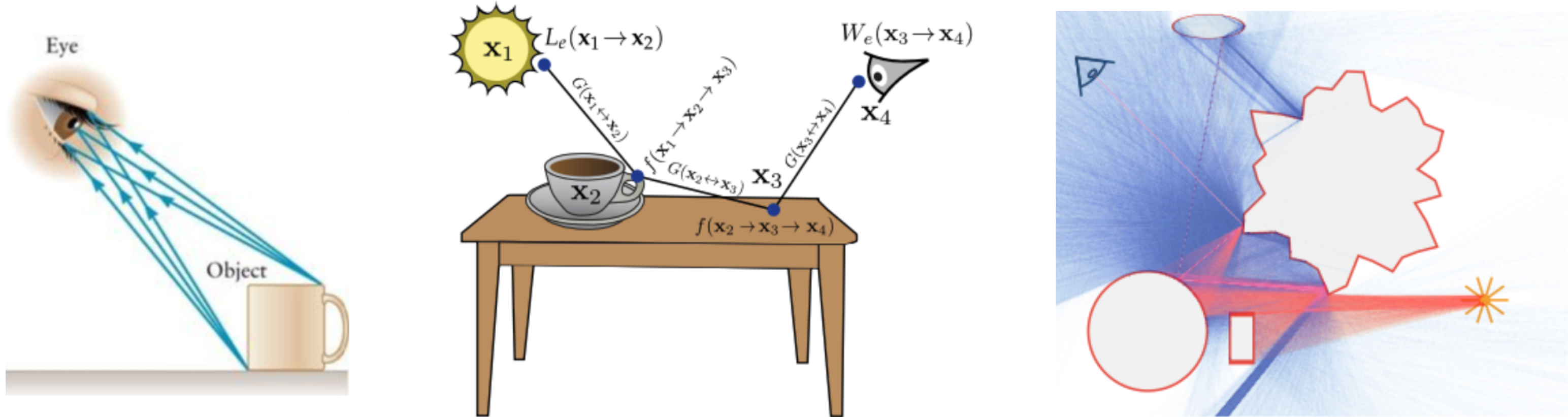
“to express their ideas in the same way they think about them”

Vocabulary Correspondance

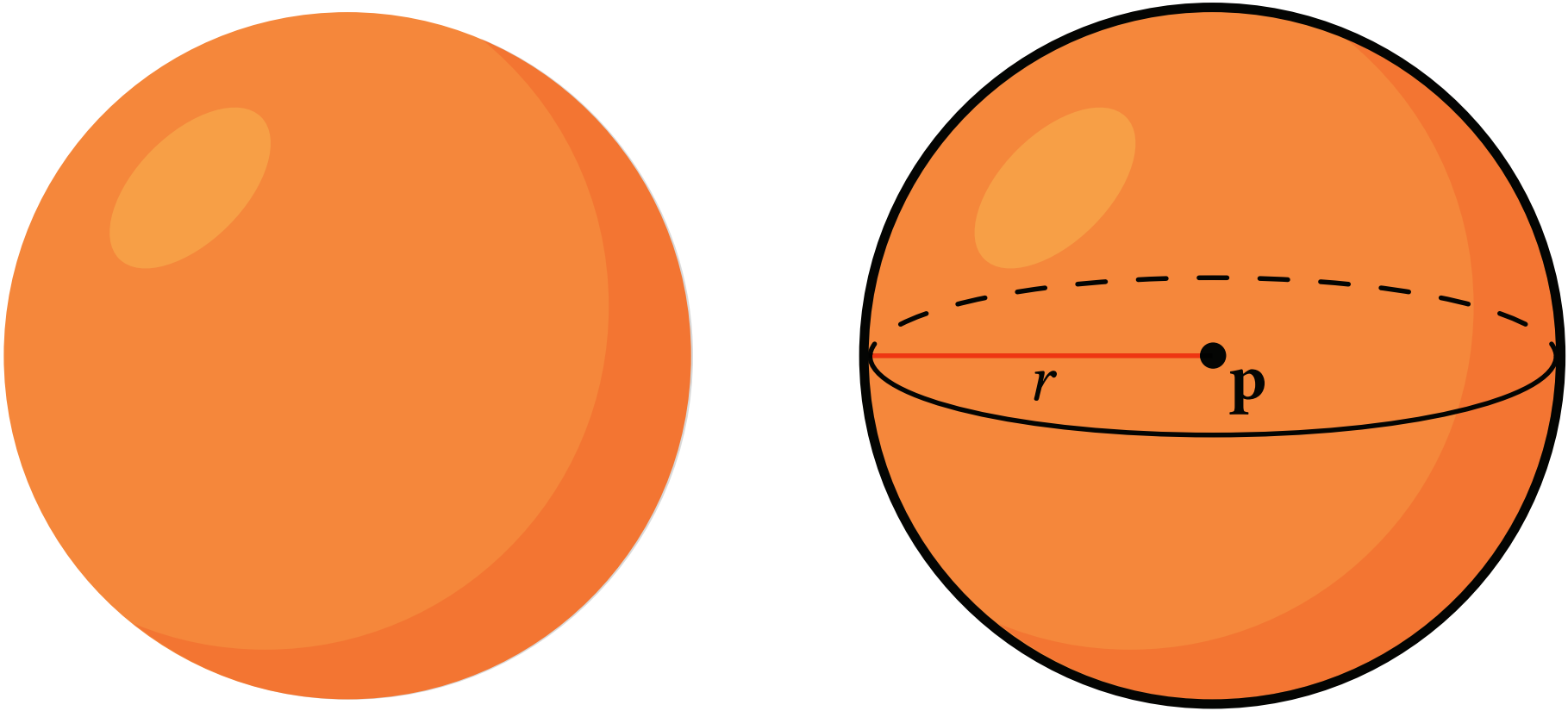
Reduce the *semantic* distance between
interaction metaphors and diagrammers'
vocabulary

Representation salience

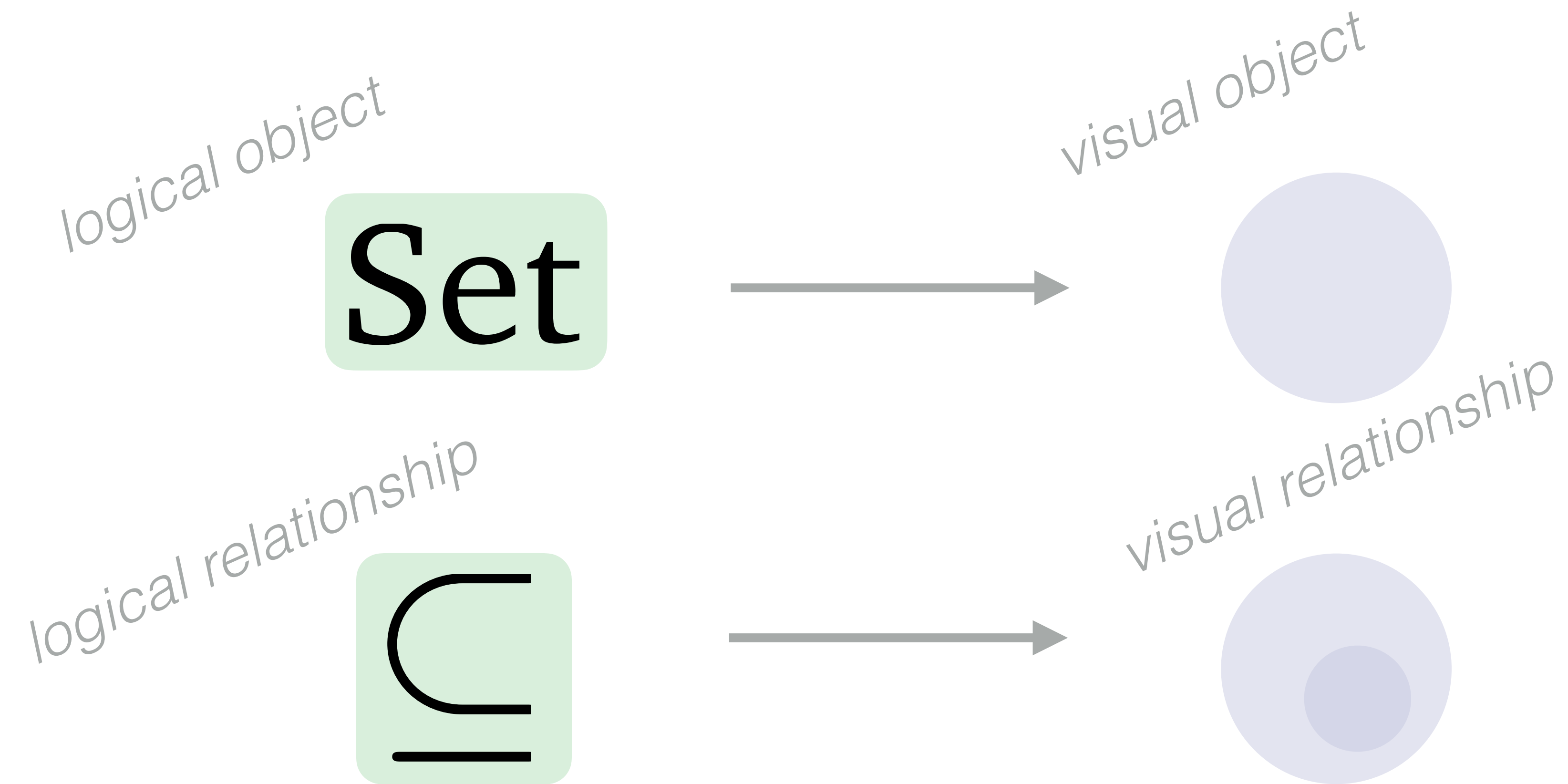
Treating representations as first-class entities



```
=== COLORS ===
* Orange
Base: #f7883c
Dark: #000 @ 15% (overlay)
Darker: #000 @ 30% (overlay)
Light: #fff @ 20% (overlay)
Lighter: #fff @ 40% (overlay)
=== STROKES ===
Main (silhouette only): #000 2pt thickness (solid)
Secondary: #000 1pt thickness (solid)
Tertiary: #000 @ 50% (overlay) 1pt thickness
Behind: #000 @ 1pt thickness (dashed: 6pt dash, 7pt gap,
    round cap, align to corners)
=== FONT ===
Base: Linux Libertine (add with TikZ directly in TeX)
Size: 11pt
```



Penrose: model how math diagrammers think

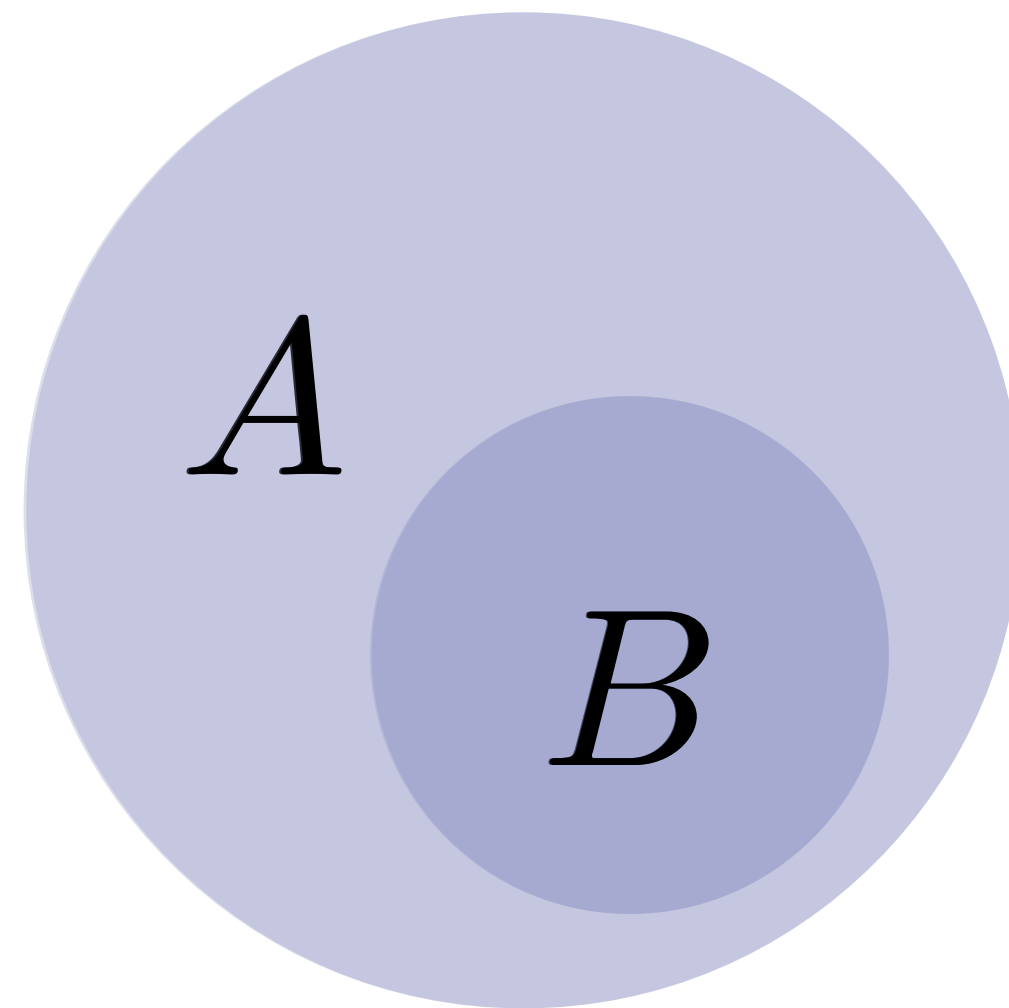


Penrose: explicitly declare mappings from **math** to **graphics**

There exist sets A, B such that $B \subseteq A$.

type Set
predicate IsSubset(Set s1, Set s2)
notation " $B \subseteq A$ " ~ "IsSubset(B, A)"

Domain



Penrose: explicitly declare mappings from **math** to **graphics**

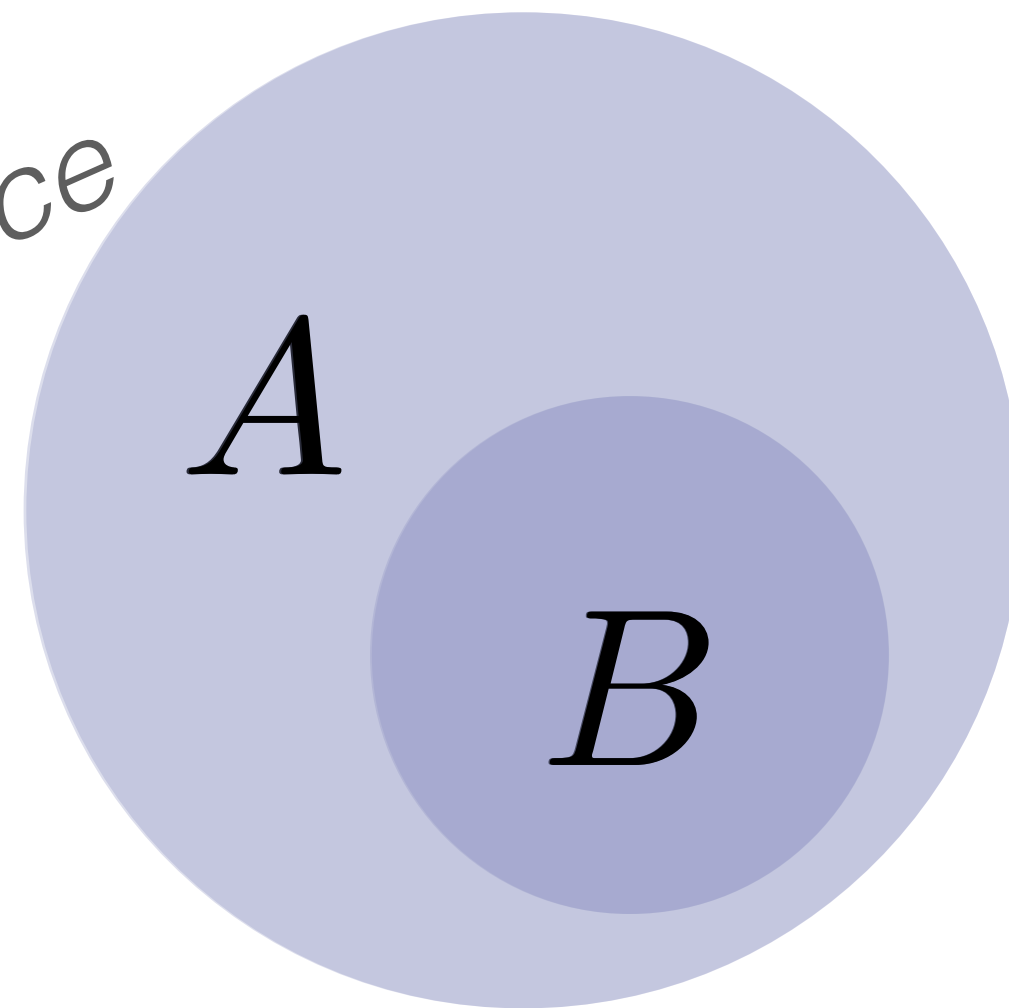
There exist sets A, B such that $B \subseteq A$.

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predicate IsSubset(Set s1, Set s2)
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Domain

Substance

Set A, B
 $B \subseteq A$



Penrose: explicitly declare mappings from *math* to *graphics*

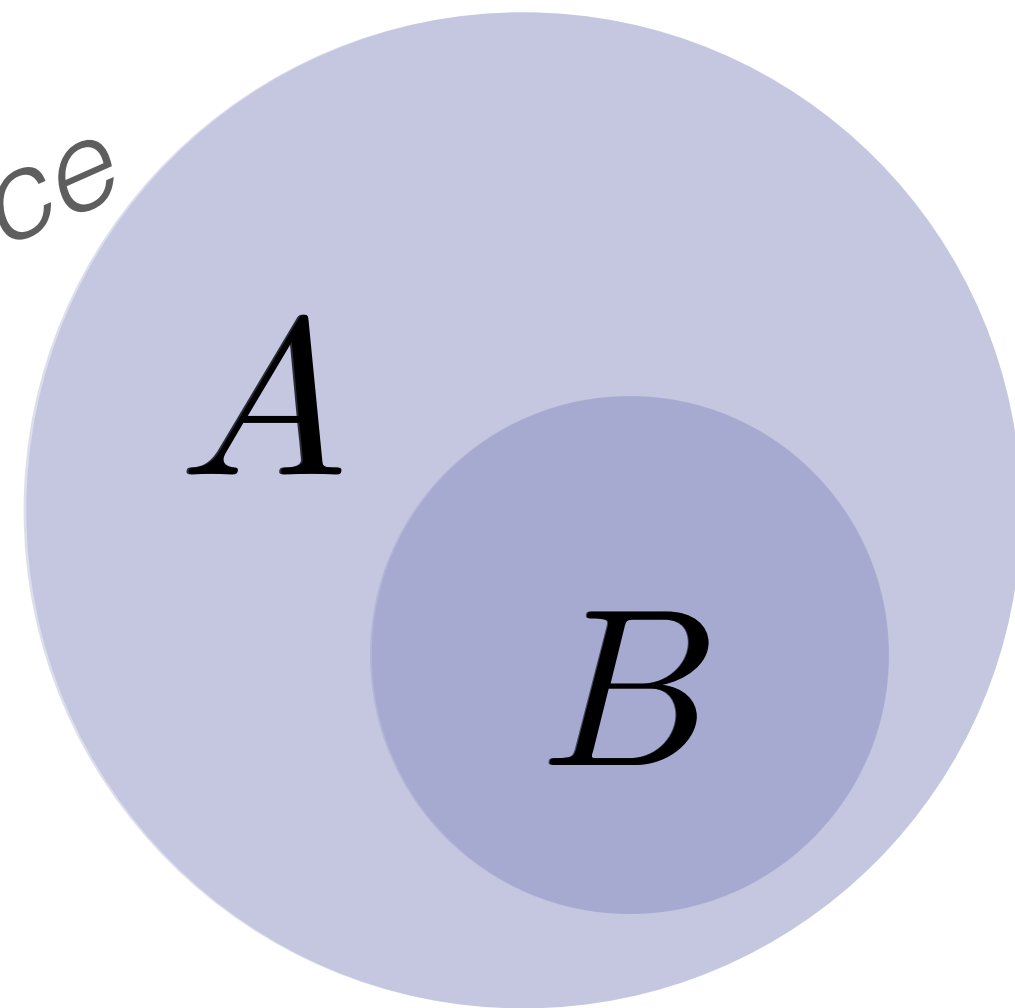
There exist sets A, B such that $B \subseteq A$.

type Set
predicate IsSubset(Set s1, Set s2)
notation " $B \subseteq A$ " ~ "IsSubset(B, A)"

Domain

Set A, B
 $B \subseteq A$

Substance



Set X { X.shape = Circle { } }
Set X, Y **where** $X \subseteq Y$ {
 ensure contains(Y.shape, X.shape)
}

Style

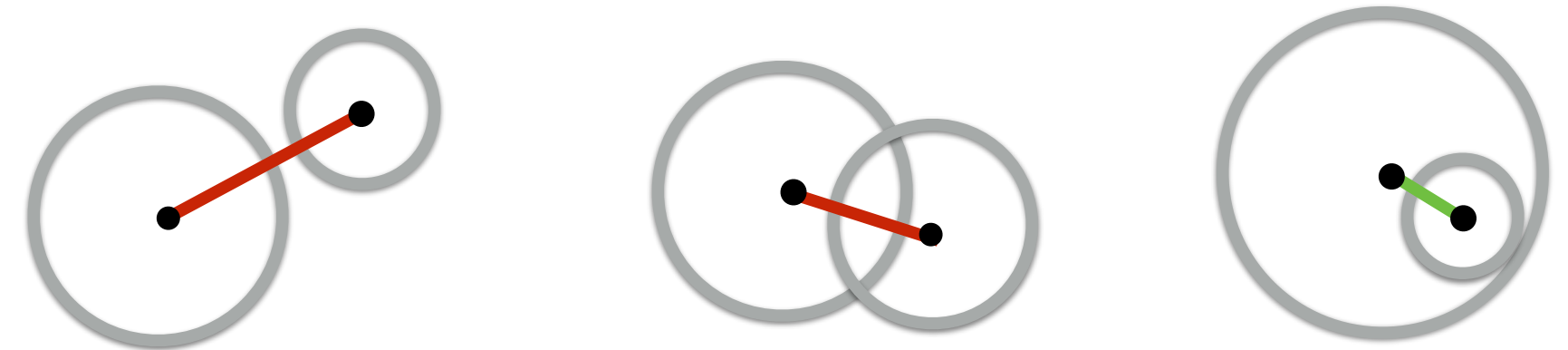
Penrose: explicitly declare mappings from **math** to **graphics**

There exist sets A, B such that $B \subseteq A$.

type Set
predicate IsSubset(Set s1, Set s2)
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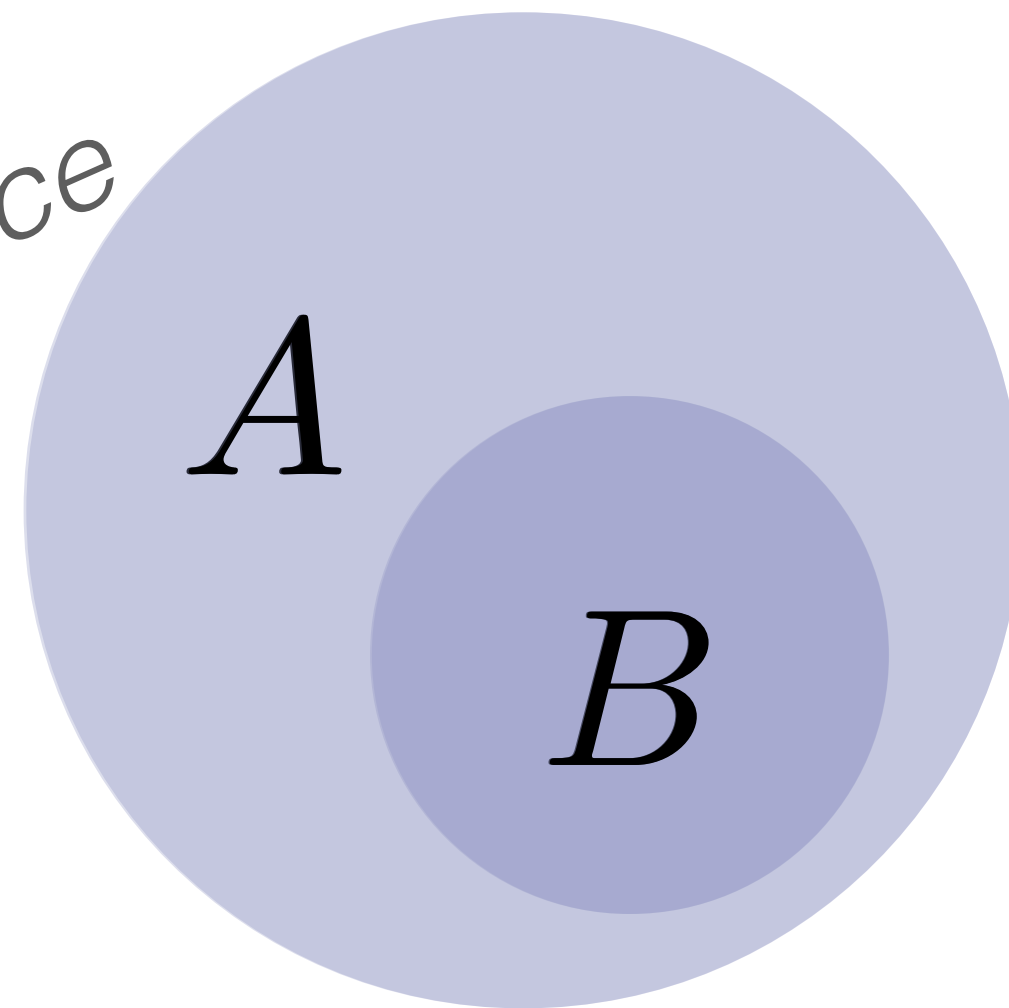
"contains" gets automatically translated
into a numerical constraint



$$|c_Y - c_X| < r_Y - r_X$$

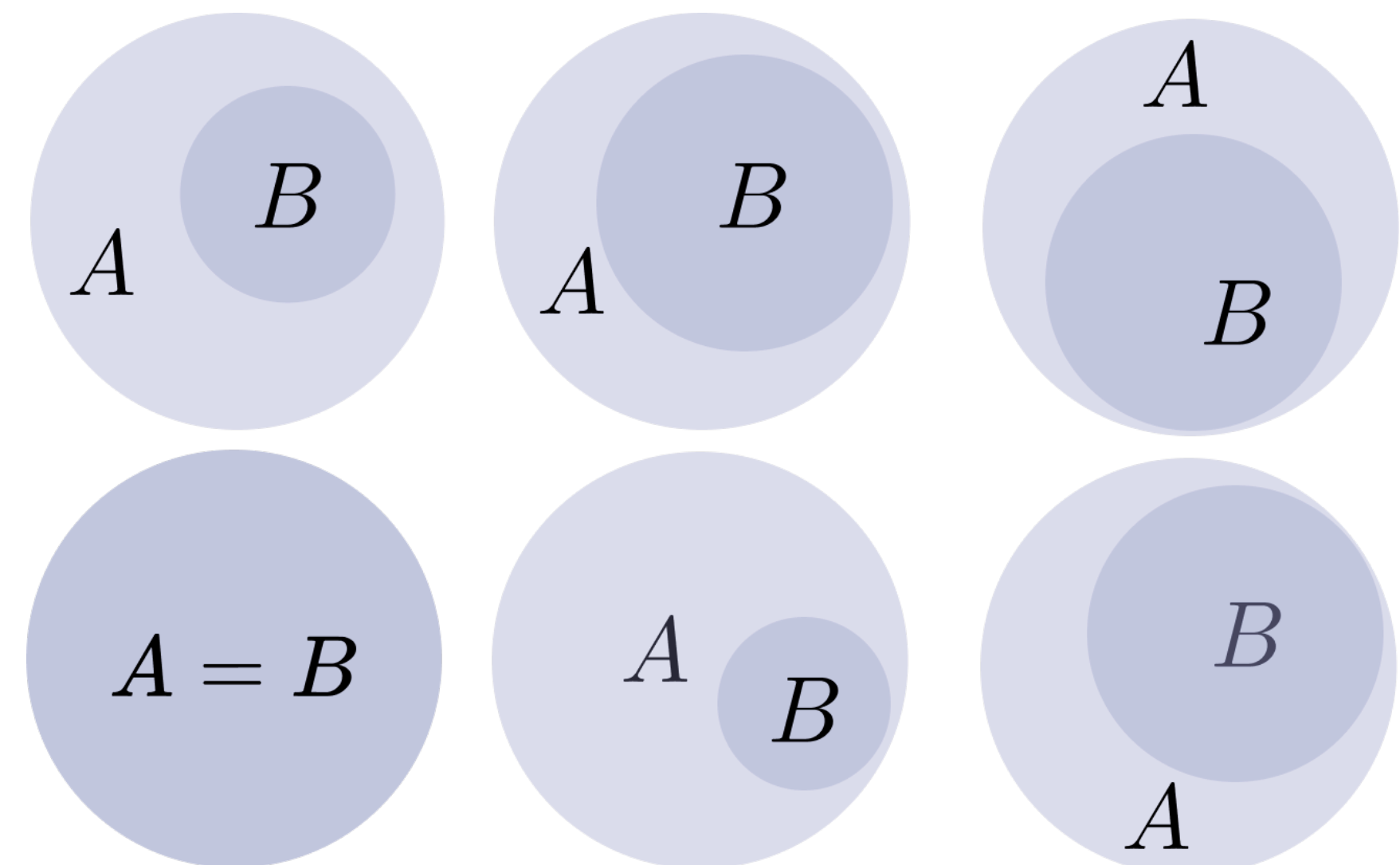
Set A, B
 $B \subseteq A$

Substance



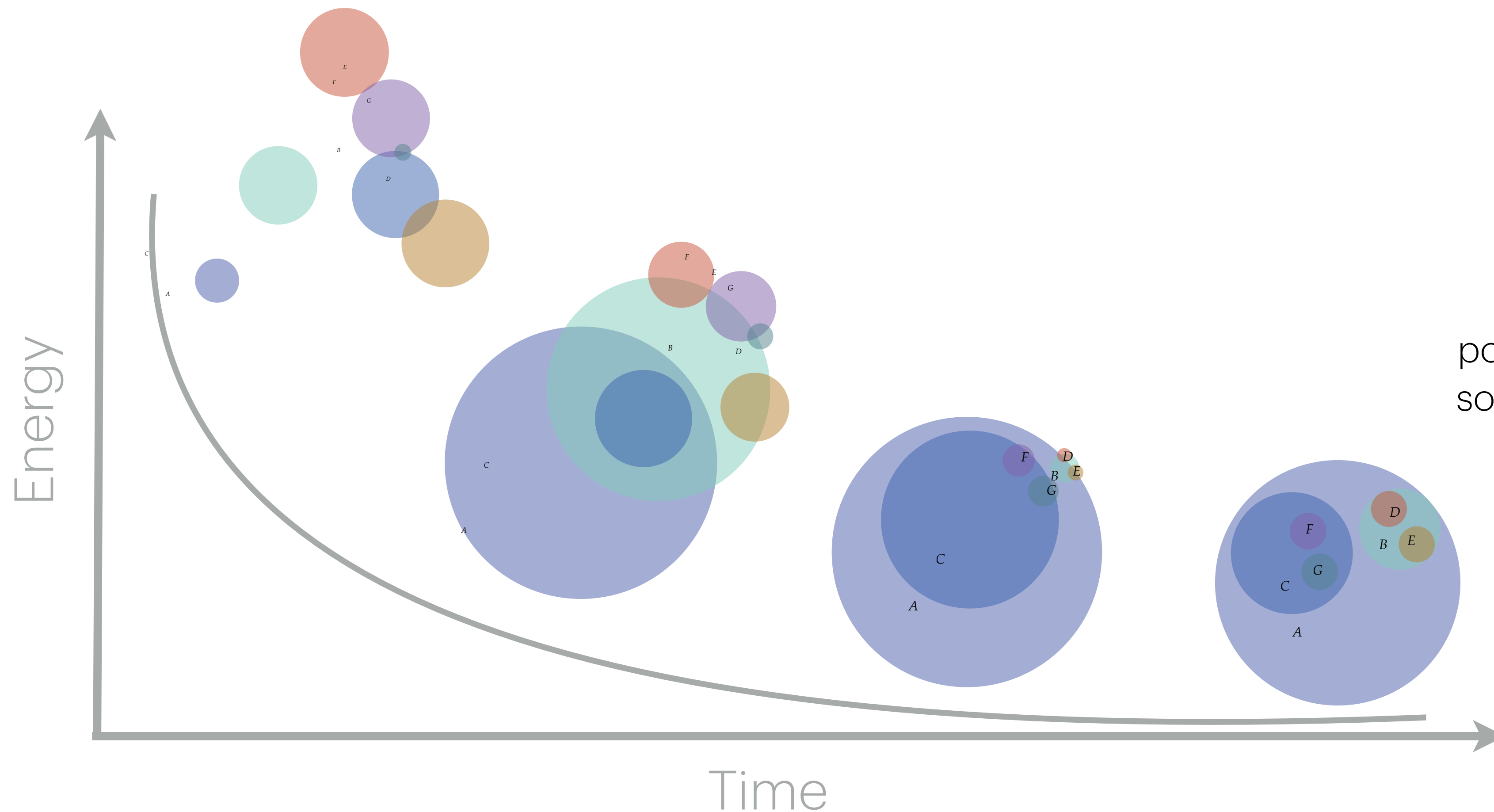
Set X { $X.shape = Circle$ { } }
Set X, Y **where** $X \subseteq Y$ {
 ensure *contains*($Y.shape, X.shape$)
}

Style

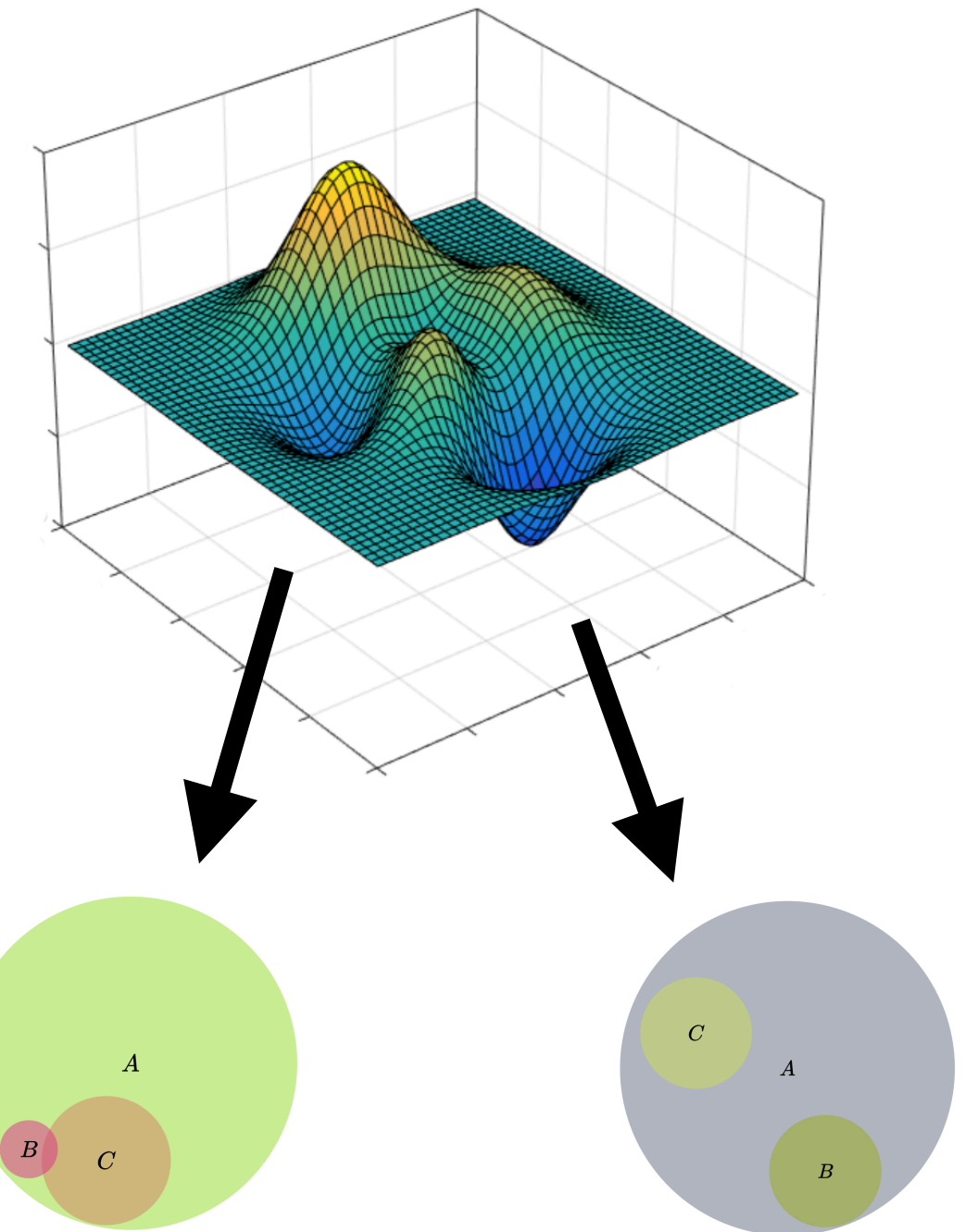


The layout engine: finding instances of visual representation

Energy landscape: “how good is this diagram?”



potential solutions



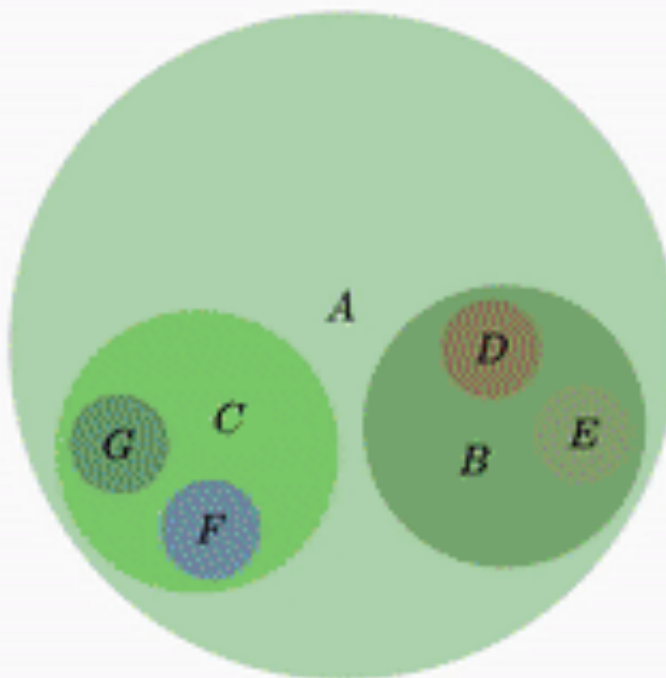
Diagramming with Style(s)

venn 3d

sub sty dsl

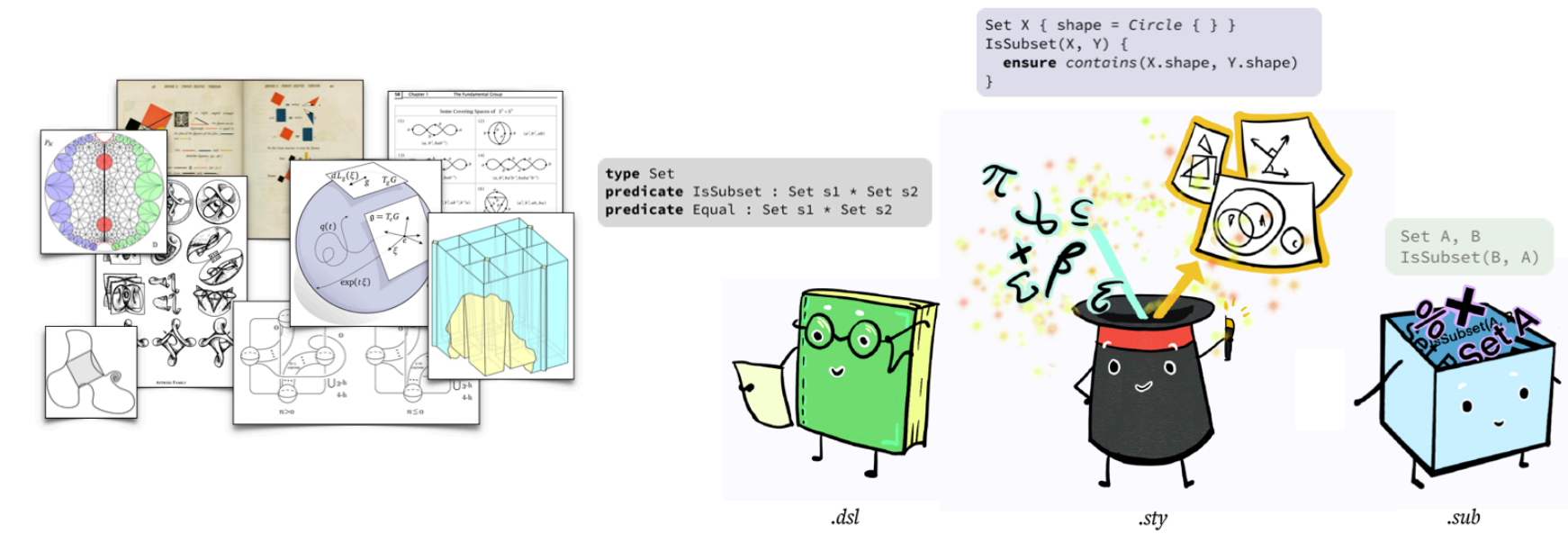
```
1 Set A, B, C, D, E, F, G
2
3 IsSubset(B, A)
4 IsSubset(C, A)
5 IsSubset(D, B)
6 IsSubset(E, B)
7 IsSubset(F, C)
8 IsSubset(G, C)
9
10 NotIntersecting(E, D)
11 NotIntersecting(F, G)
12 NotIntersecting(B, C)
13
14 AutoLabel All
15
```

editing fill



resample autostep (on) download

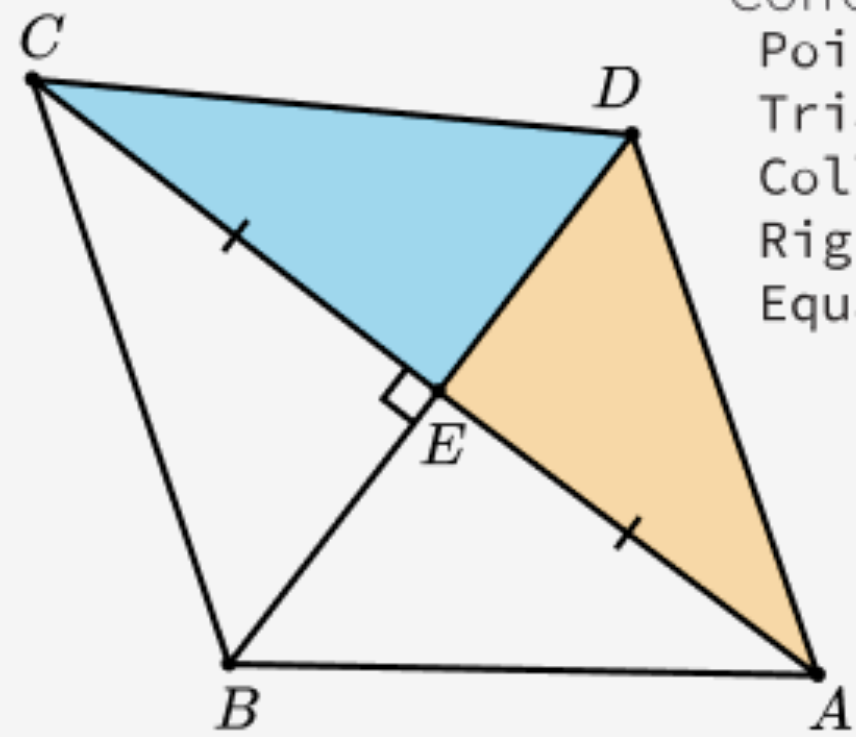
venn 3d



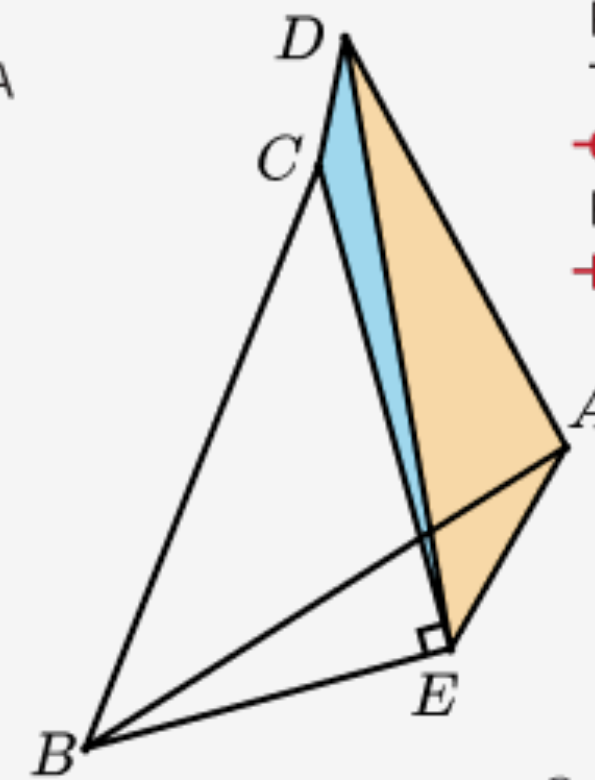
Understanding the diagramming process and encoding visual representations

Encoding visual representations in diagramming tools
simplifies programming of interactive visual activities that
provide students with automated feedback at scale.

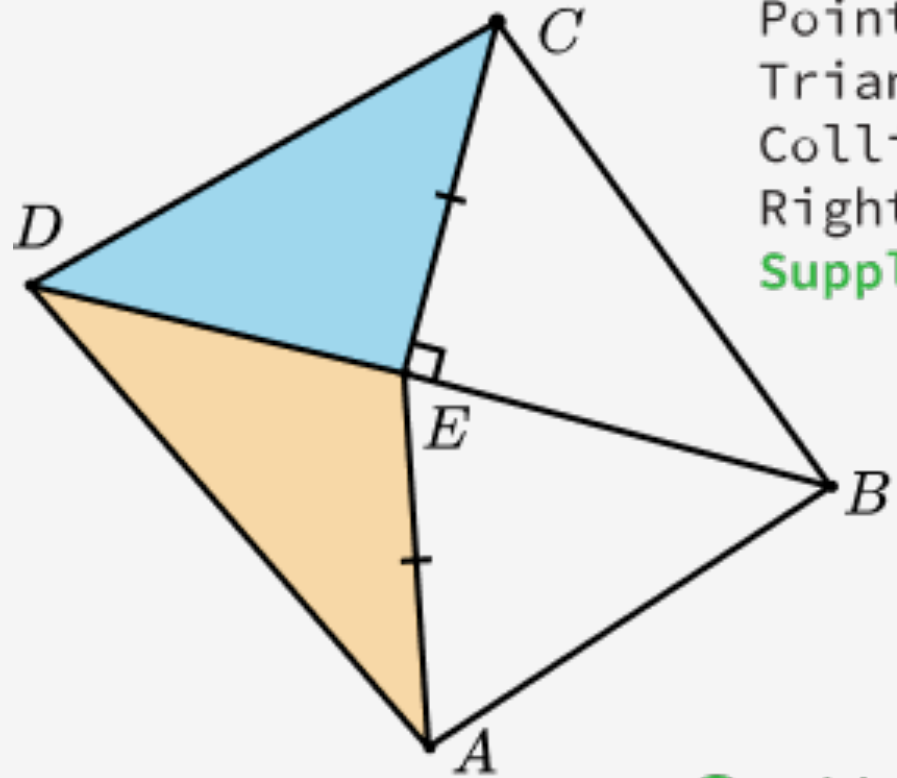
Question: In which of the following diagrams are $\triangle CED$ and $\triangle AED$ congruent?



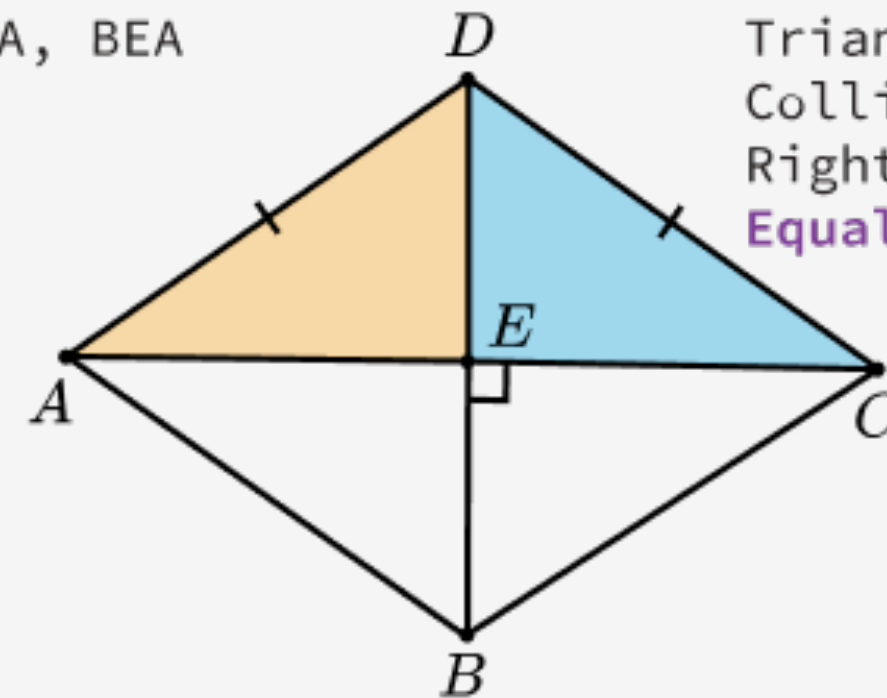
Correct - standard position
 Point A, B, C, D, E
 Triangle CED, DEA, CEA, BEA
 Collinear(D, E, B)
 RightMarked(a_CEB)
 EqualLengthMarked(CE, EA)



Incorrect - random
 Point A, B, C, D, E
 Triangle CED, DEA, CEA, BEA
~~Collinear(D, E, B)~~
 RightMarked(a_CEB)
~~EqualLengthMarked(CE, EA)~~



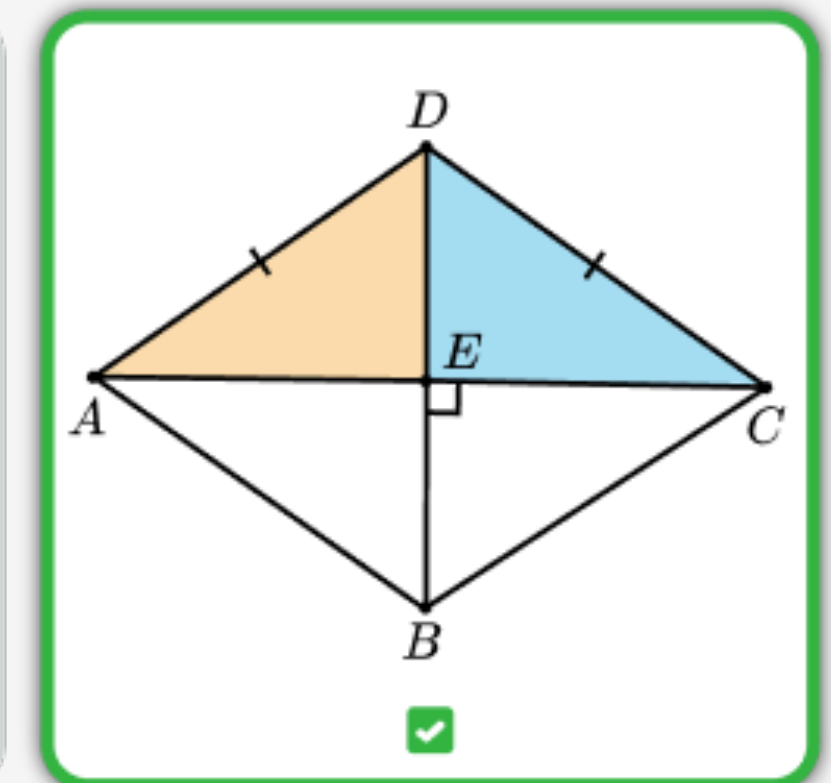
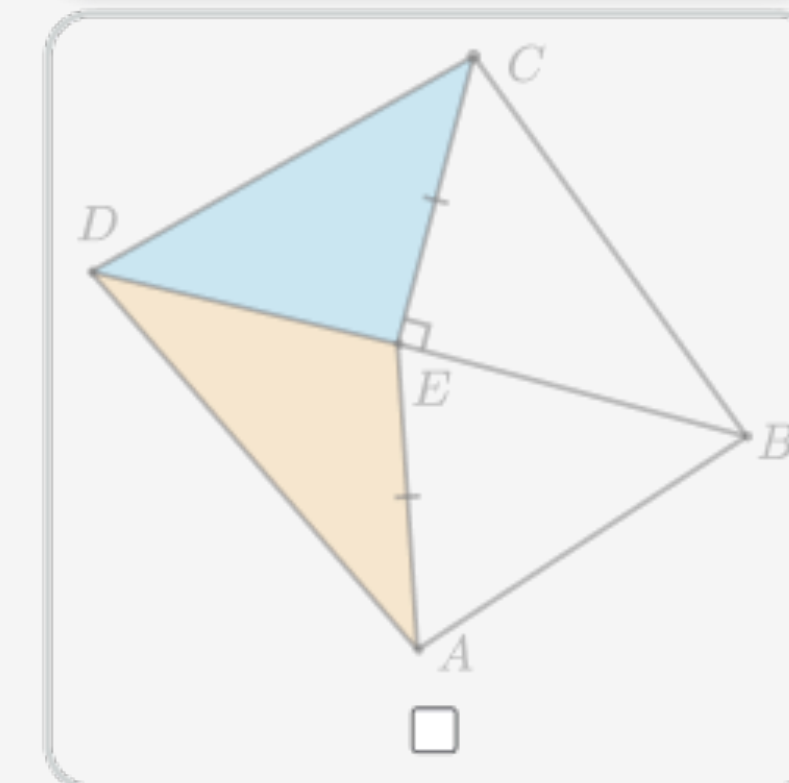
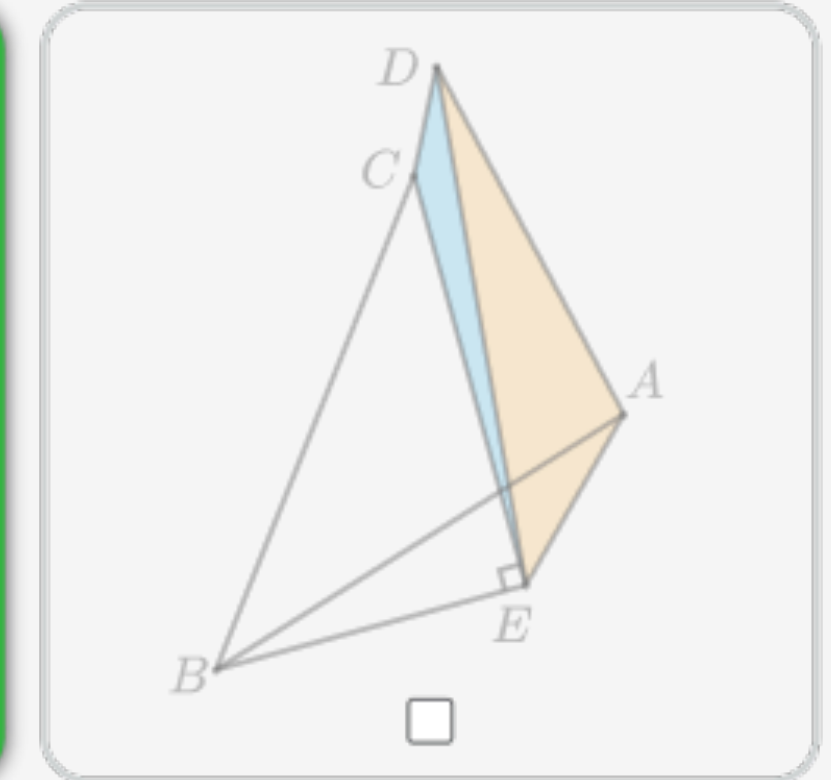
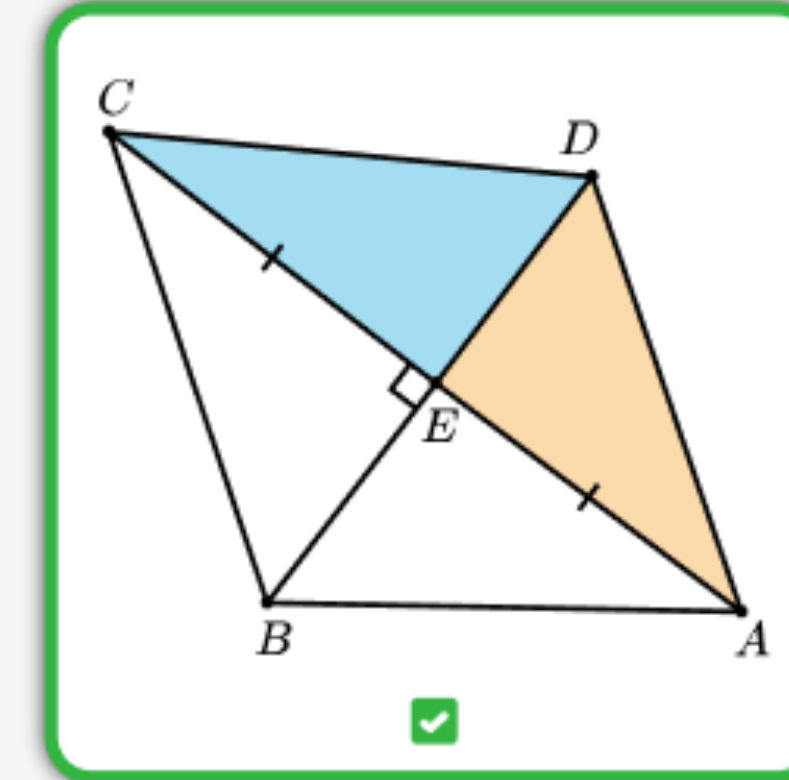
Incorrect - distractor
 Point A, B, C, D, E
 Triangle CED, DEA, CEA, BEA
 Collinear(D, E, B)
 RightMarked(a_CEB)
 Supplementary(a_AEB)



Correct - special case
 Point A, B, C, D, E
 Triangle CED, DEA, CEA, BEA
 Collinear(D, E, B)
 RightMarked(a_CEB)
 EqualLengthMarked(AD, DC)

● Add Mutation ● Delete Mutation ● Edit Mutation (Swap-In)

In which of the following diagrams are $\triangle CED$ and $\triangle AED$ congruent?

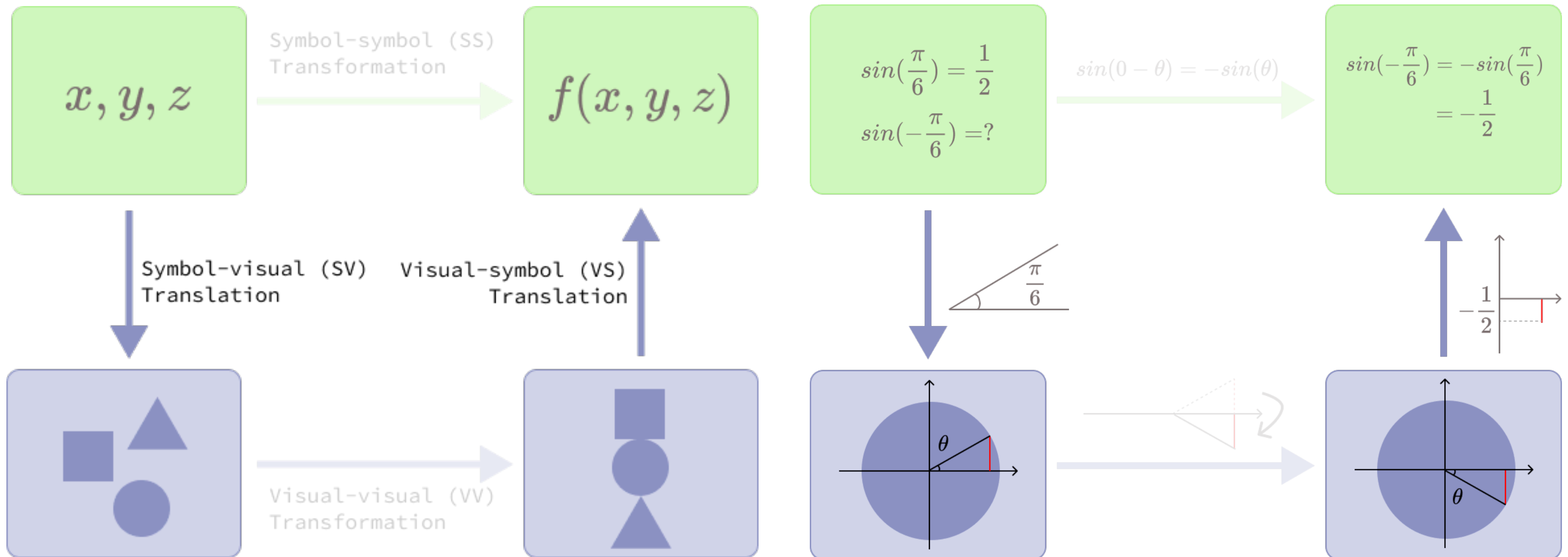


Correct!

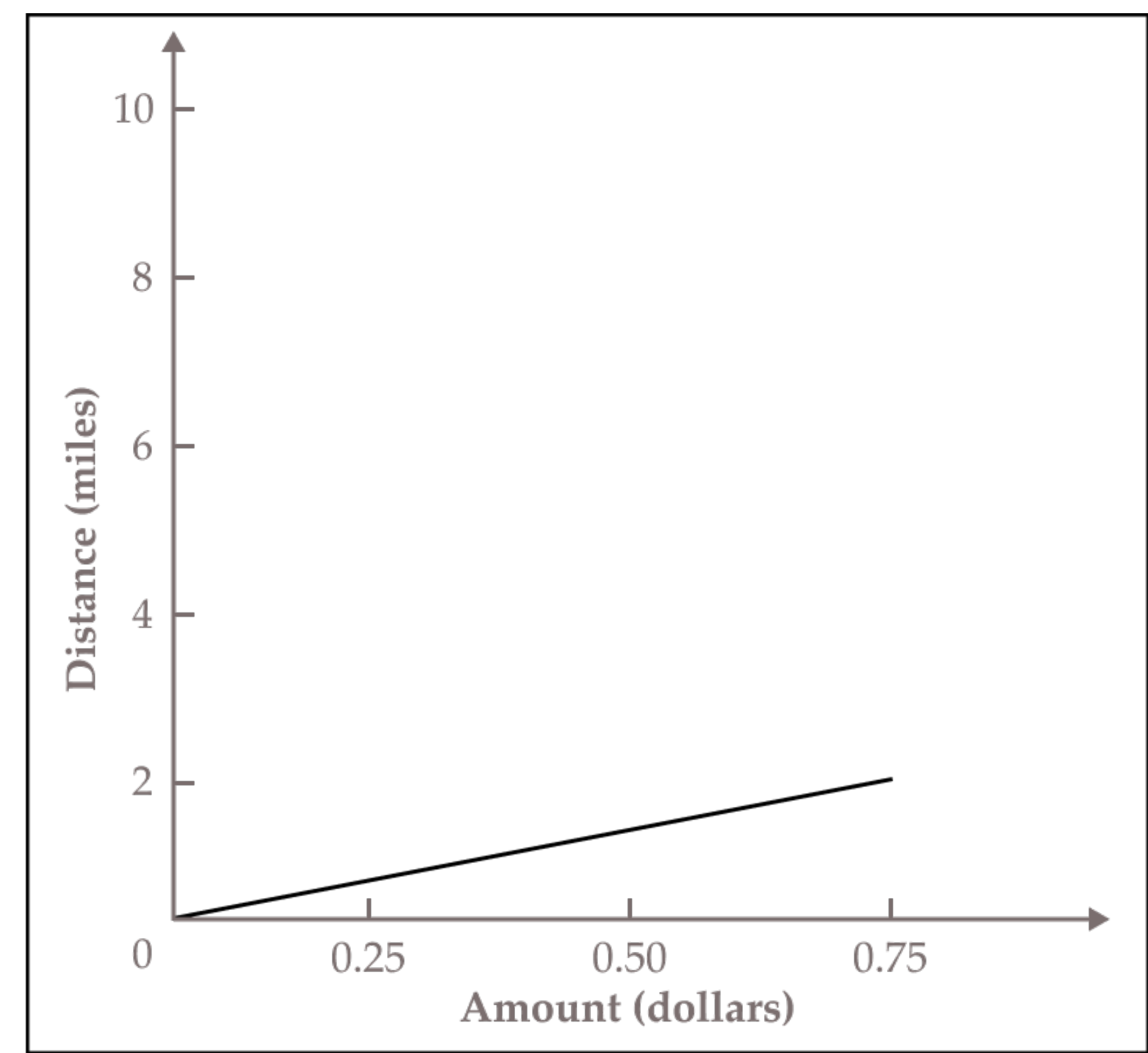
Edgeworth: Diagrammatic Content Authoring at Scale

(In progress)

Connecting symbolic and visual reps.



Translation problems → Representational fluency

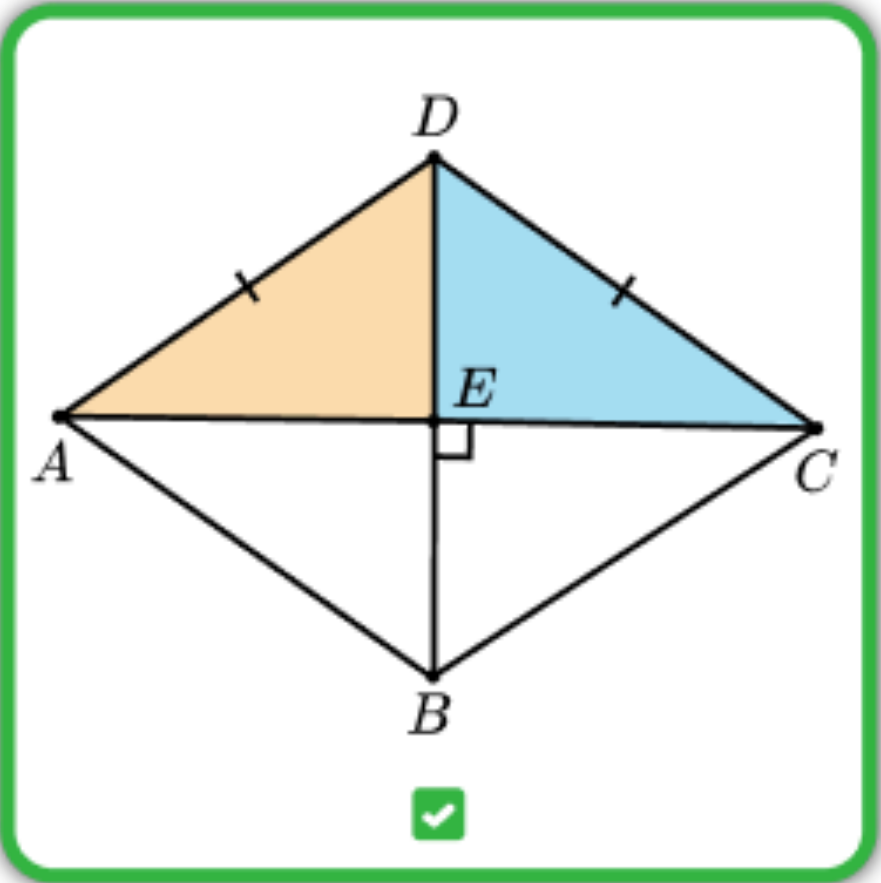
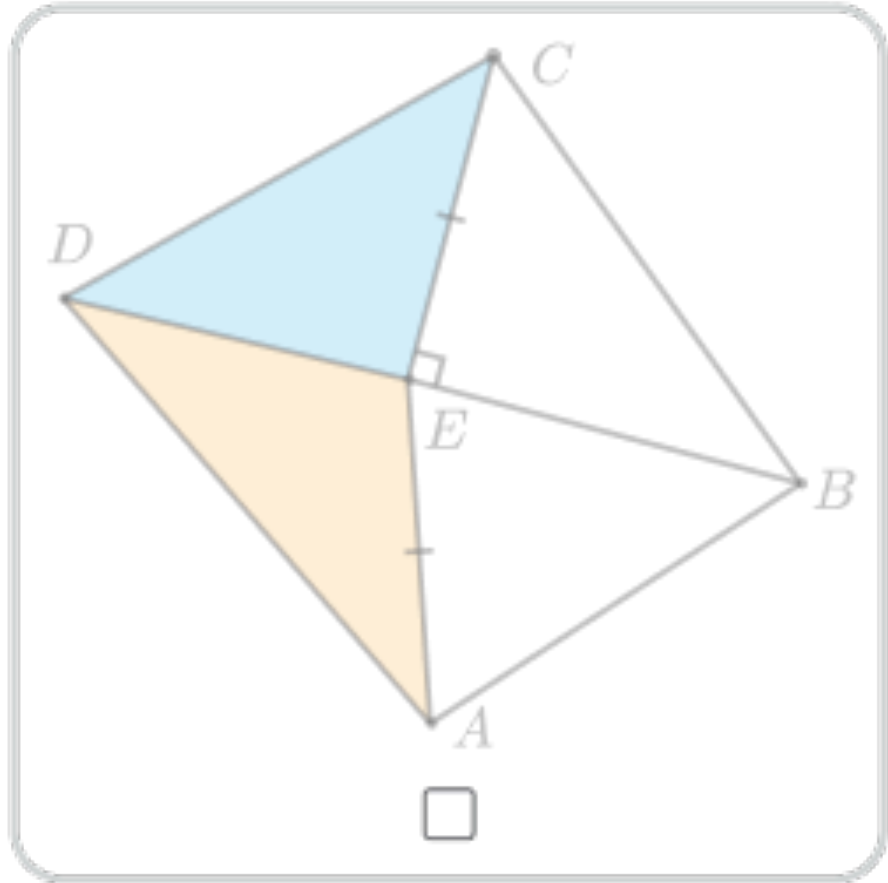
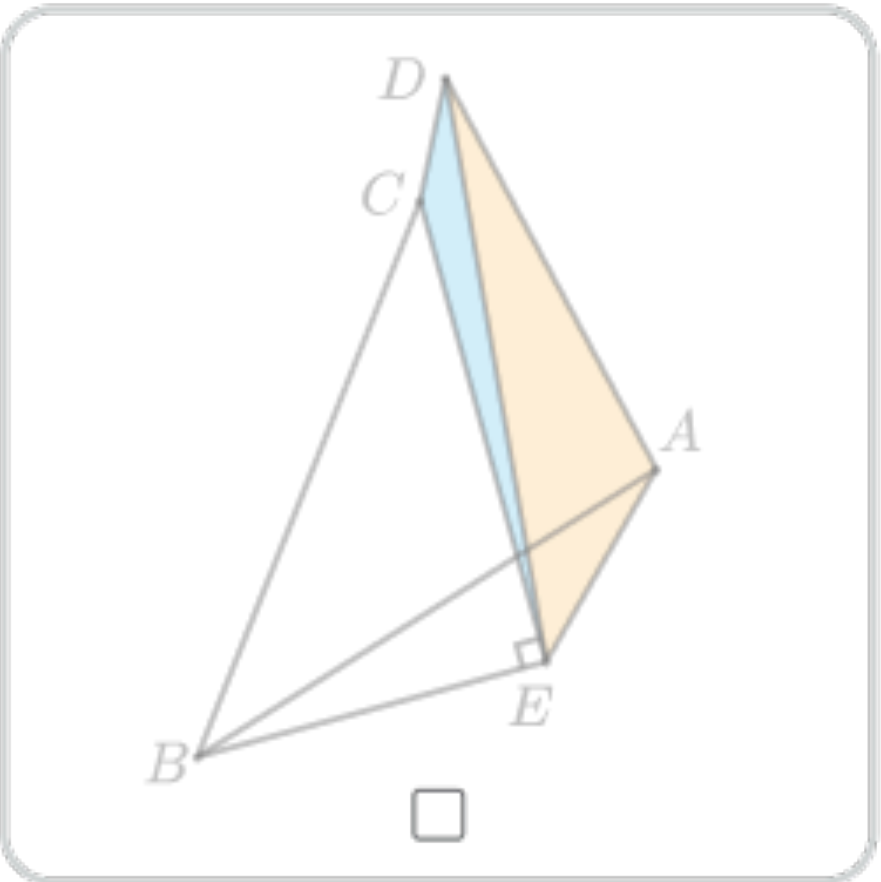
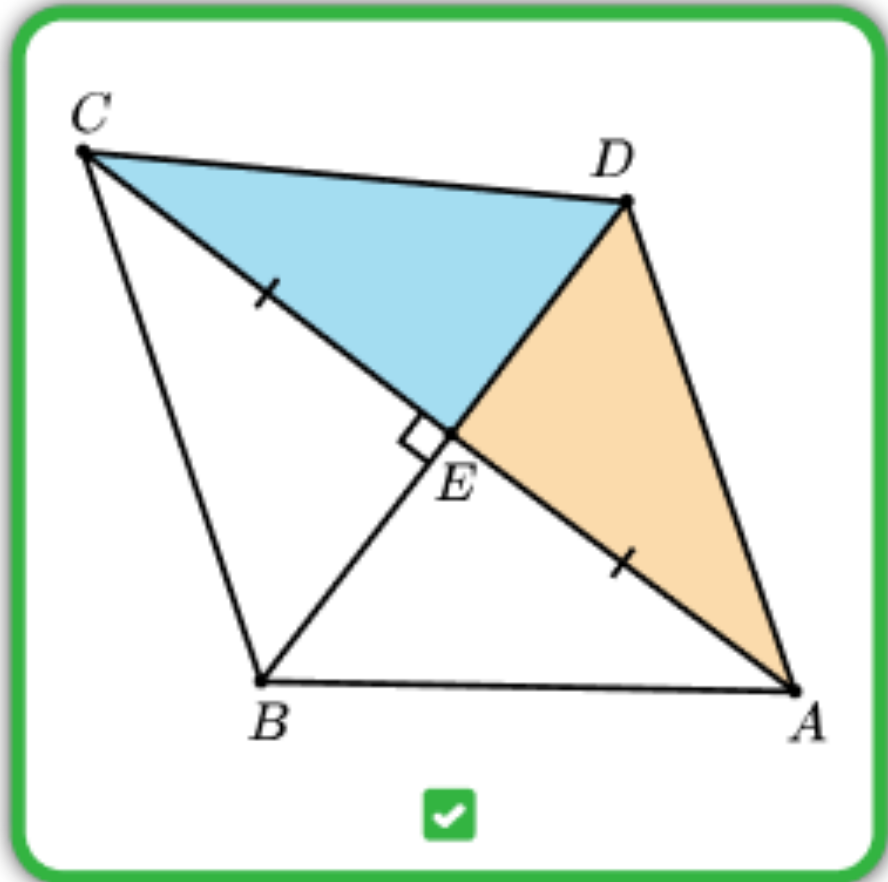


$y = \frac{-0.75}{2}$

$y = \frac{2}{0.75}x$

$y = \frac{0.75}{2}x$

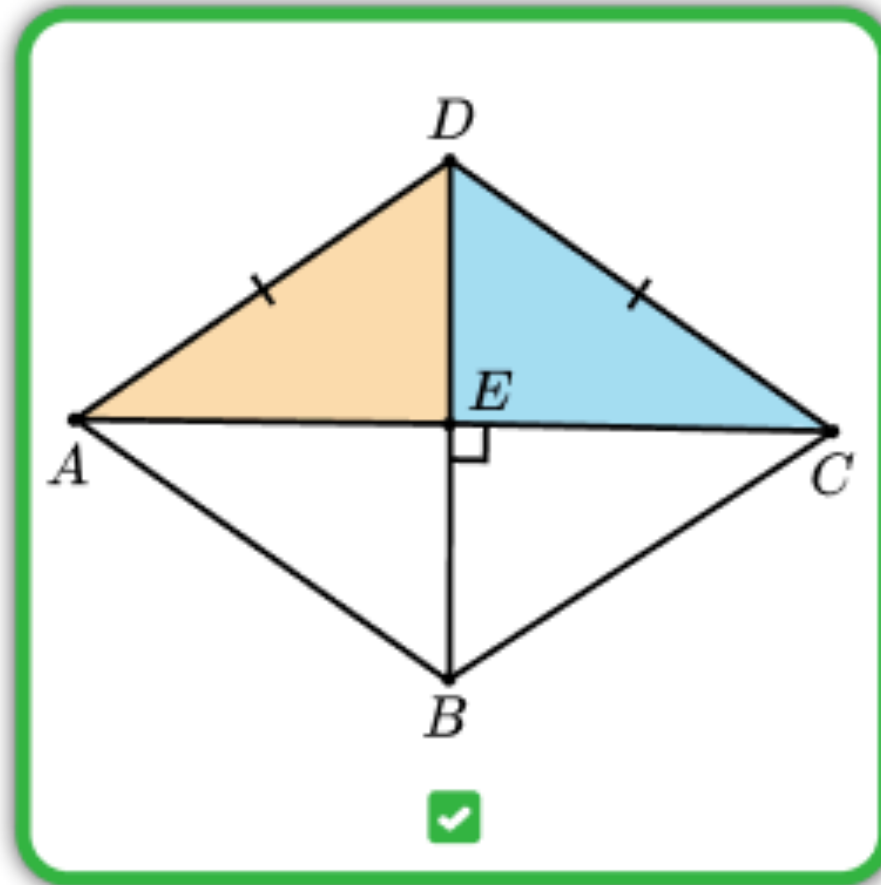
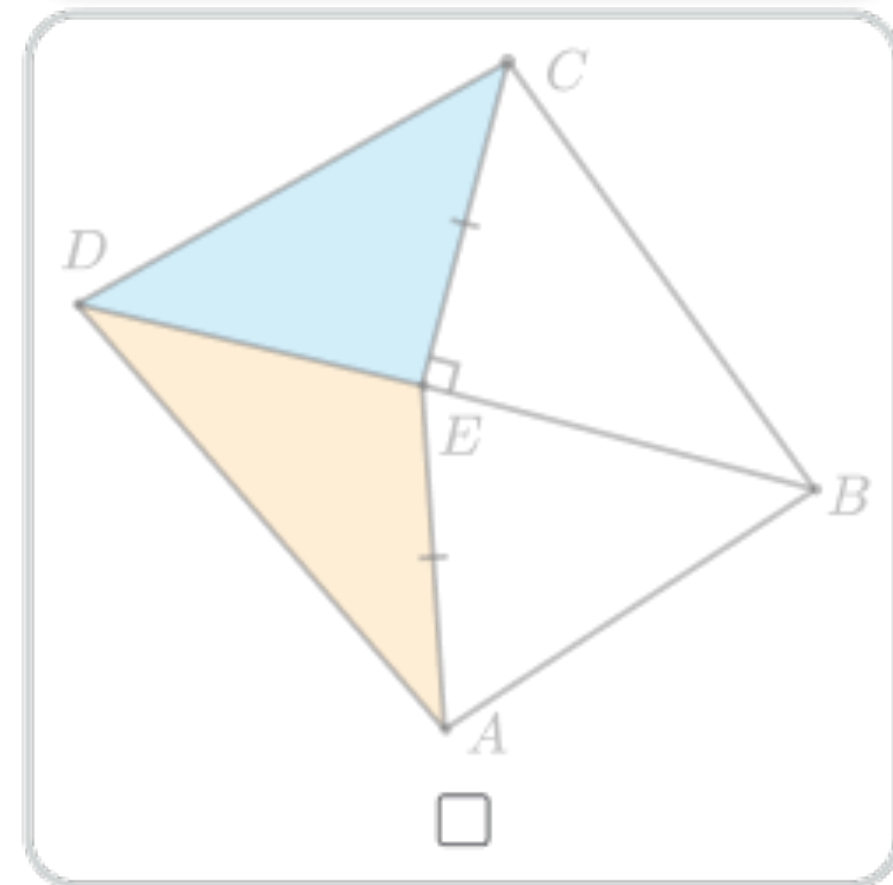
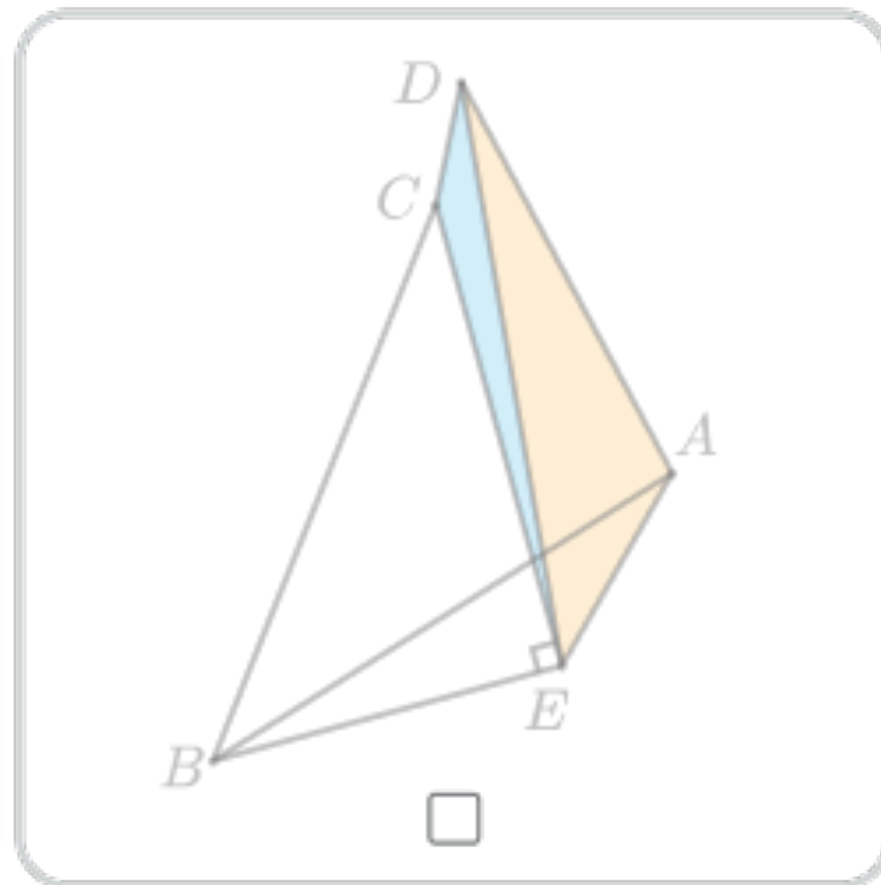
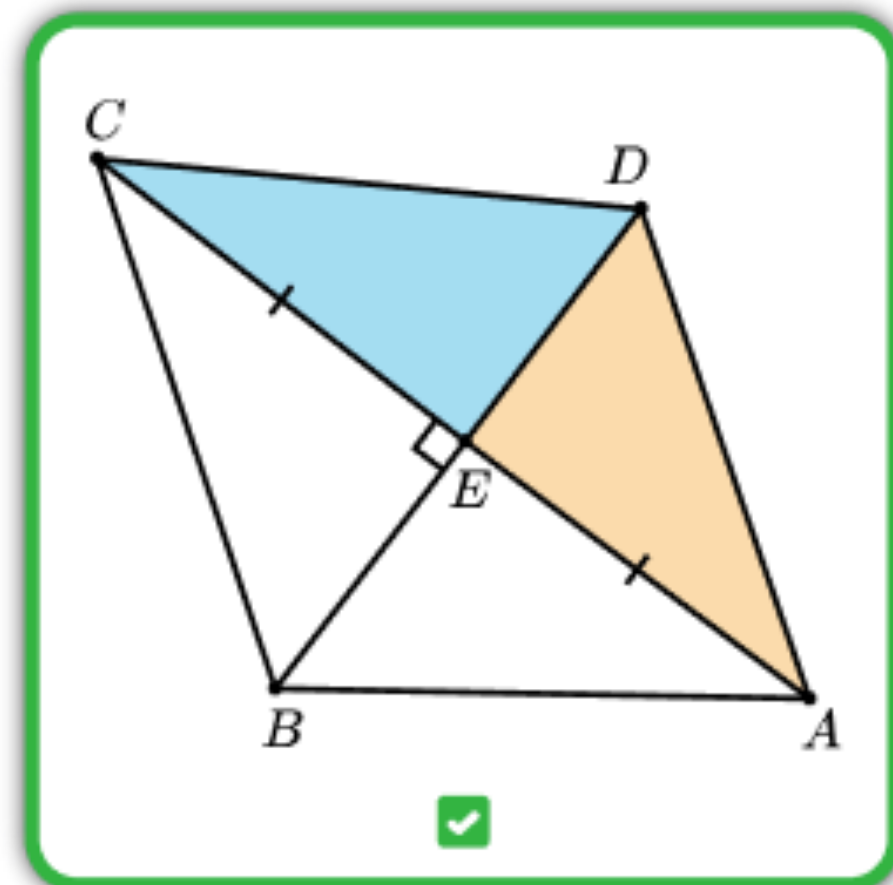
In which of the following diagrams are $\triangle CED$ and $\triangle AED$ congruent?



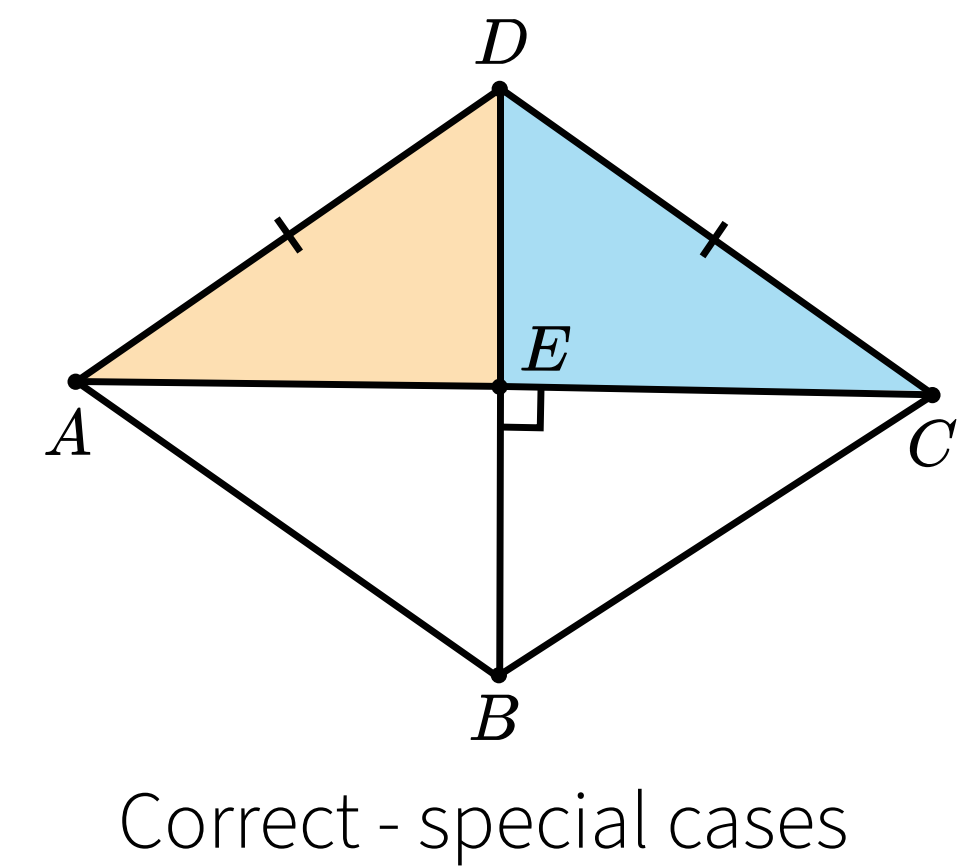
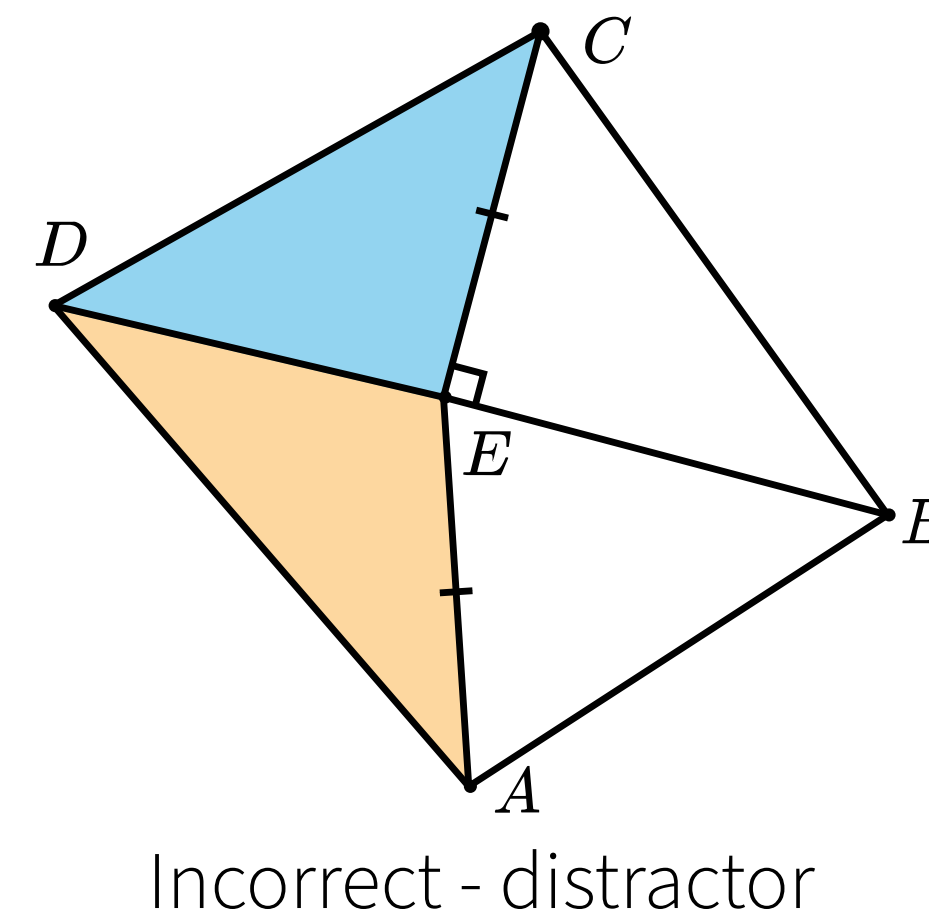
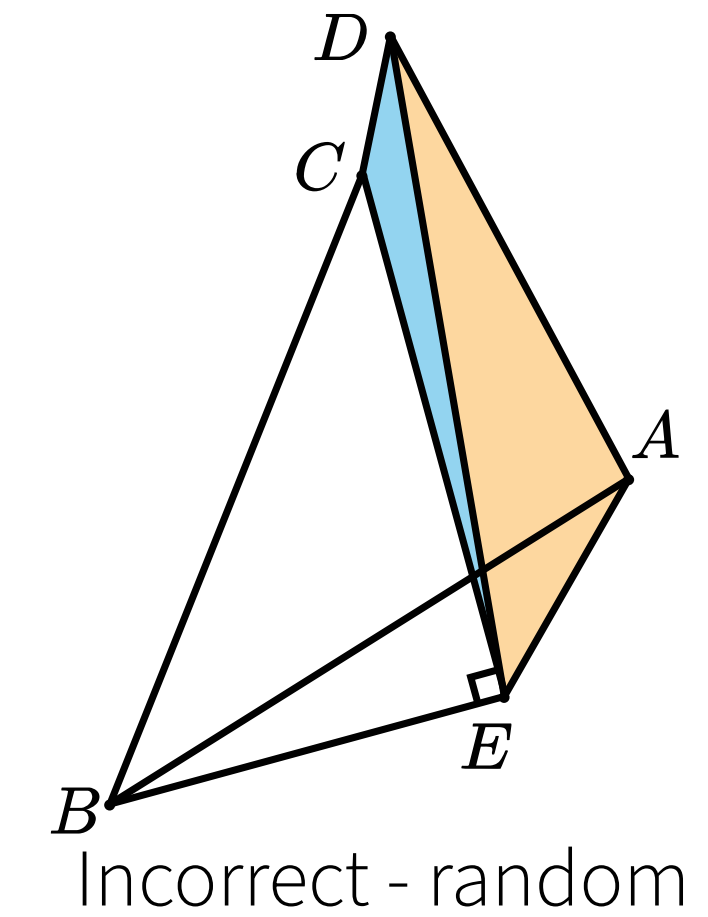
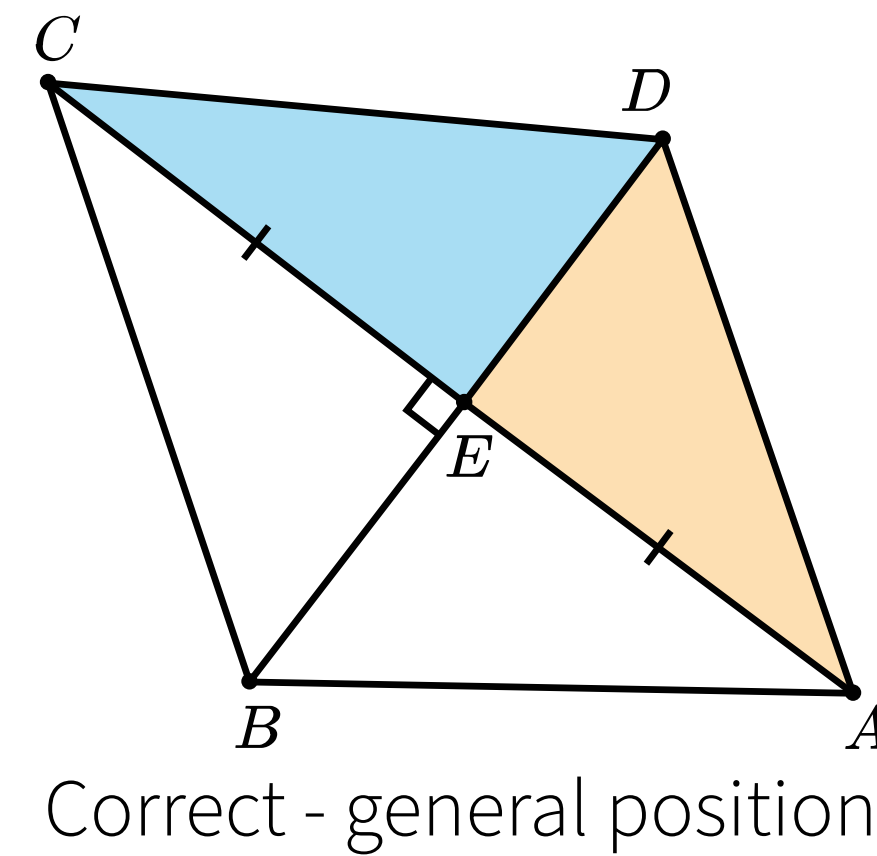
Correct!

Contrasting cases

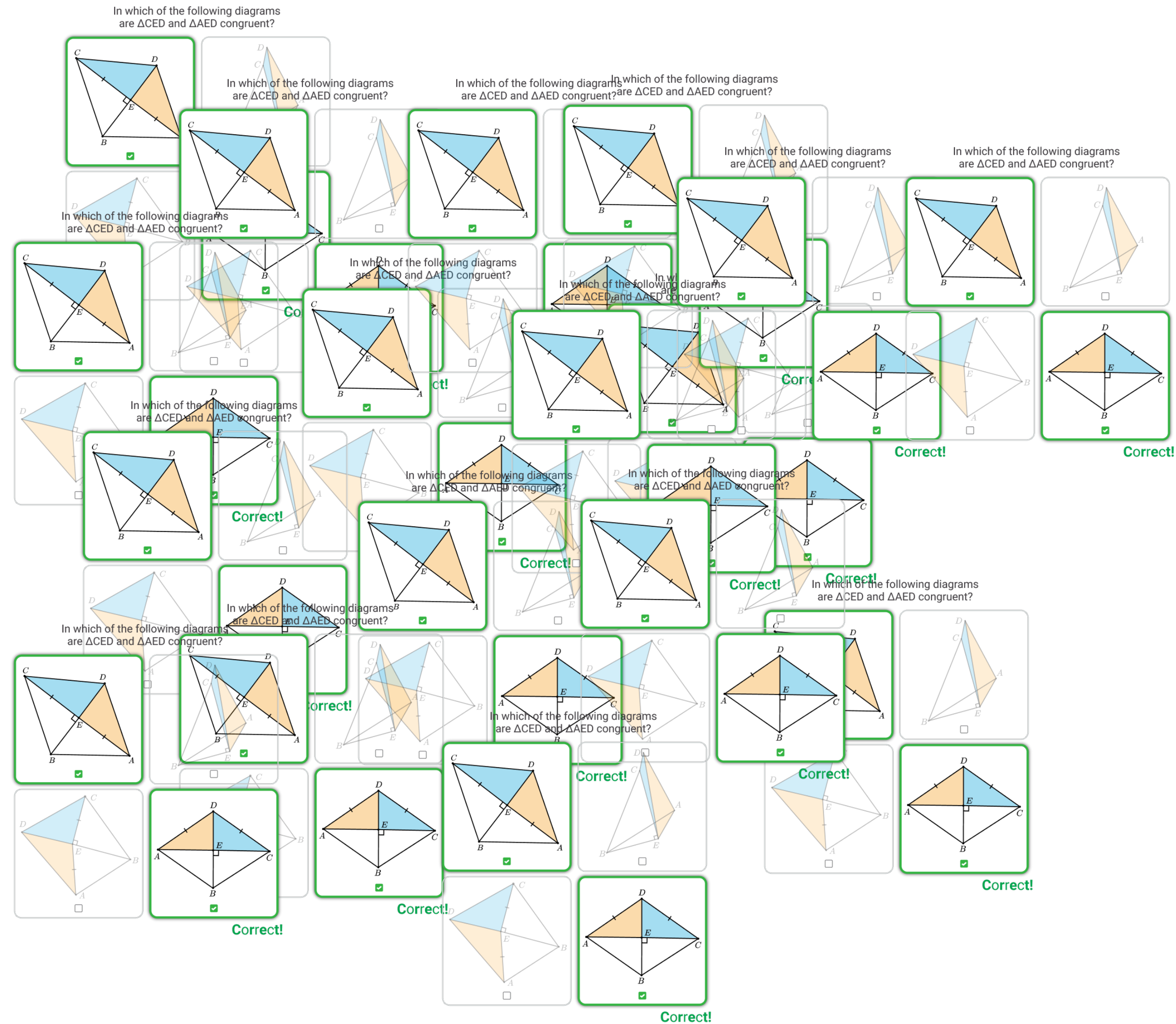
In which of the following diagrams are
 $\triangle CED$ and $\triangle AED$ congruent?



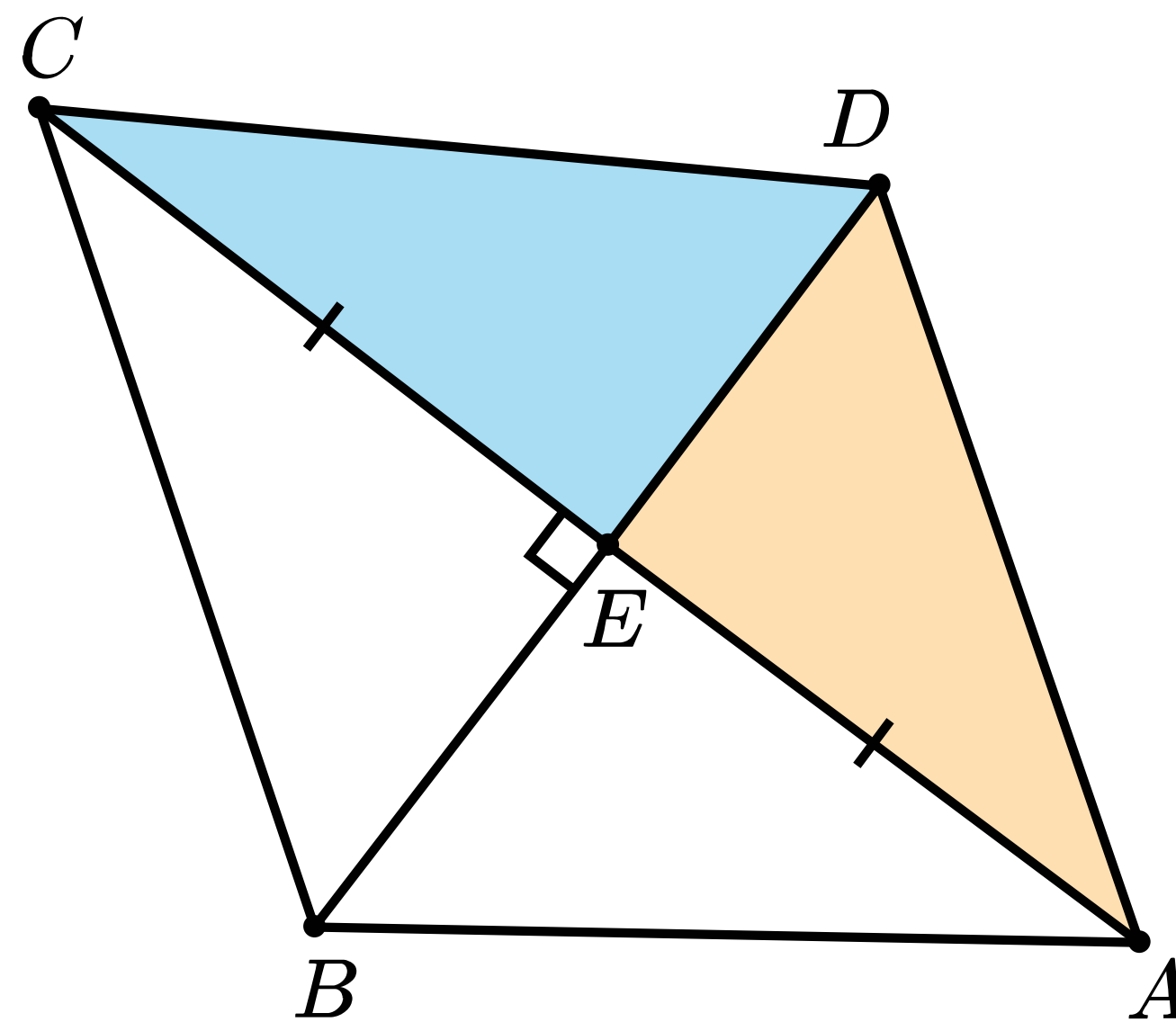
Correct!



Contrasting + corrective feedback \Rightarrow Sensemaking



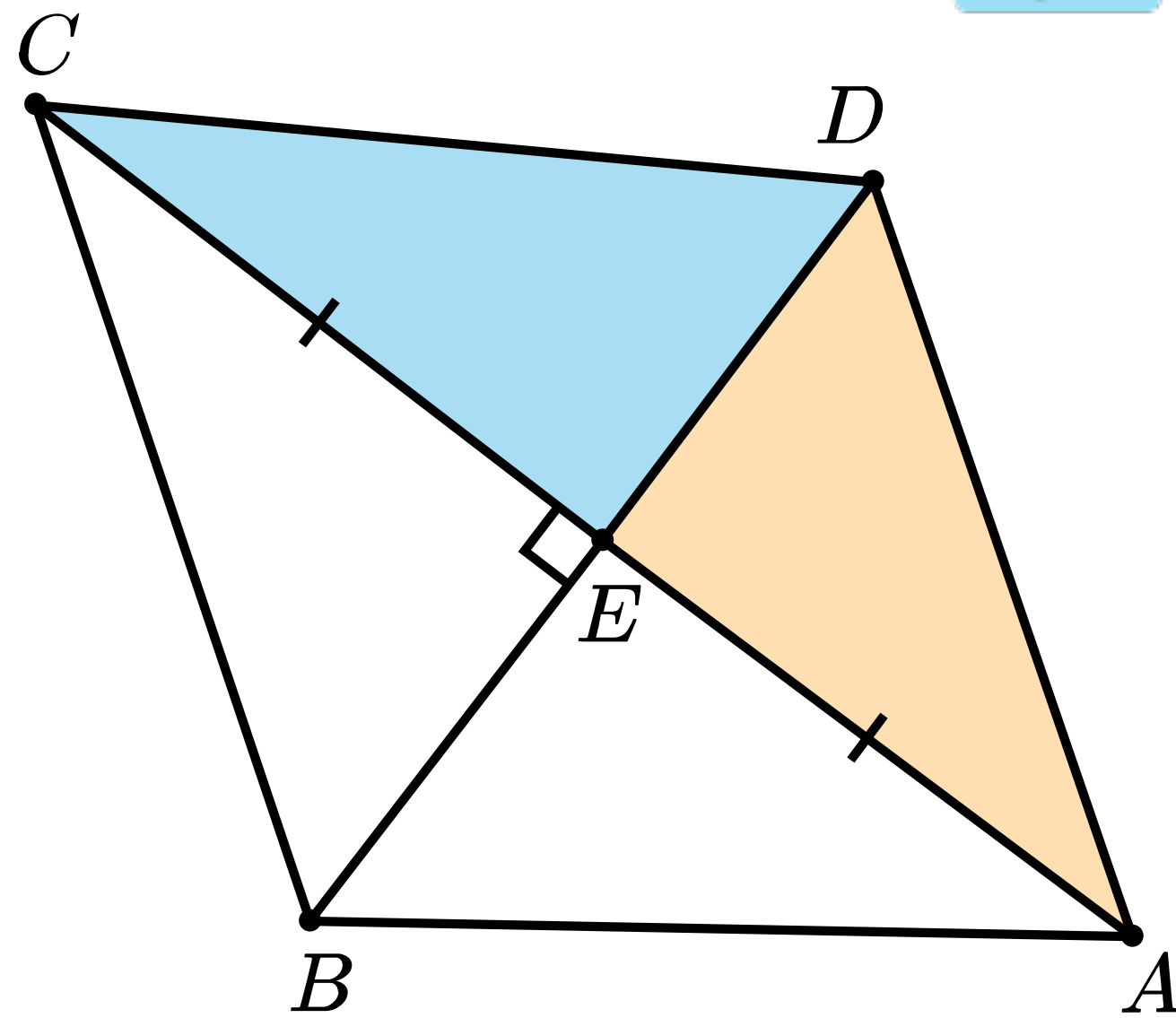
How do we get more diagrams?



Let's use the Substance program

In which of the following diagrams are

$\triangle CED$ and $\triangle AED$ congruent?



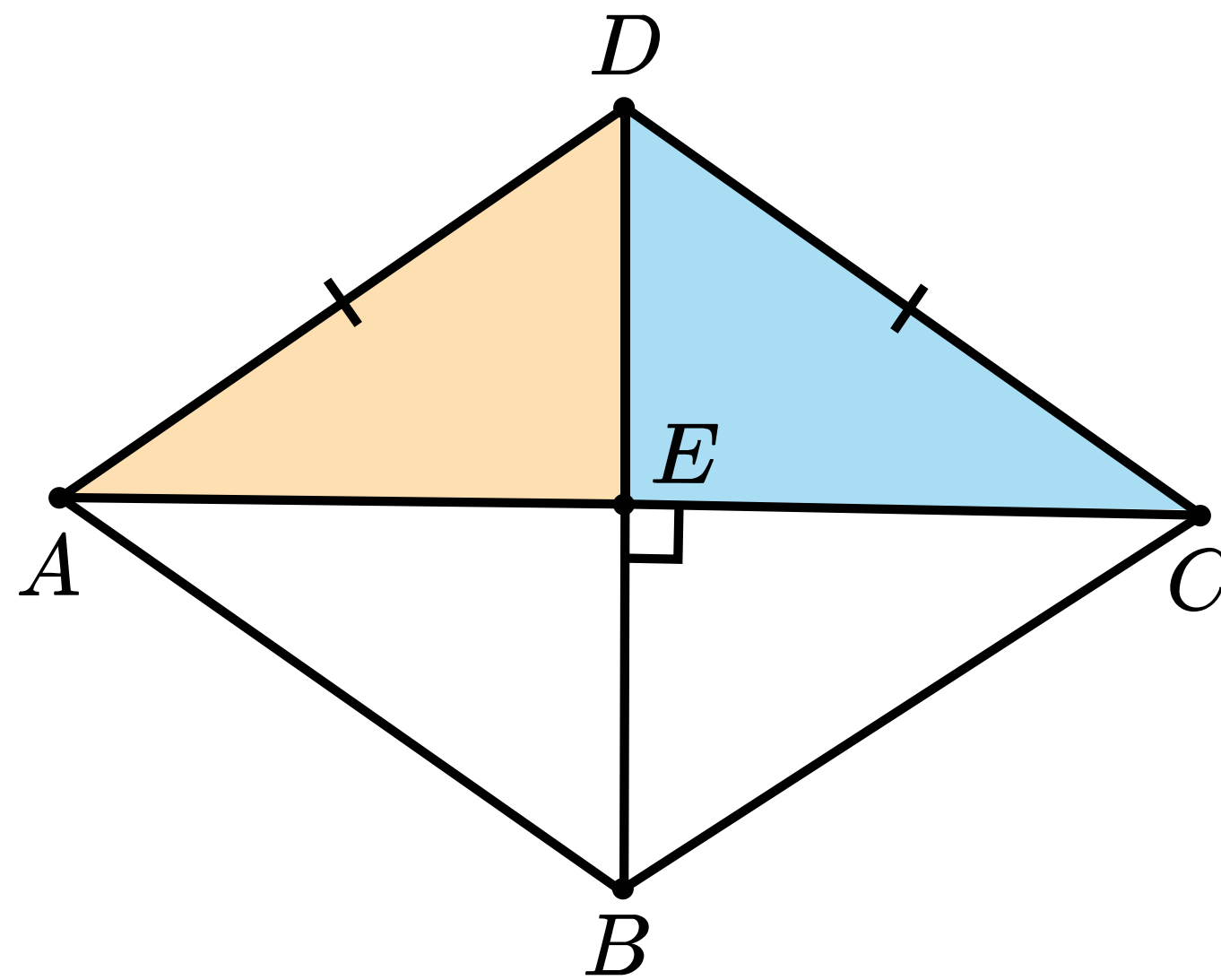
Point A, B, C, D, E
Triangle CED, DEA, CEA, BEA
Collinear(D, E, B)
Collinear(C, E, A)
RightMarked(a_CEB)
EqualLengthMarked(CE, EA)

Side-Angle-Side Rule

Make a more special correct answer

In which of the following diagrams are

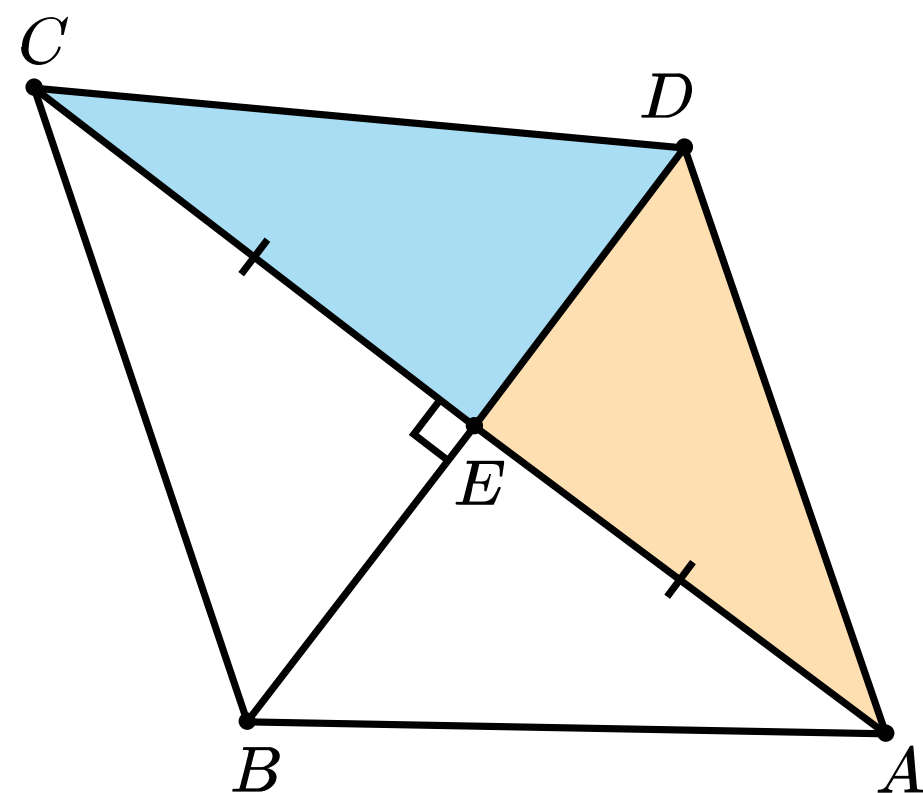
$\triangle CED$ and $\triangle AED$ congruent?



Point A, B, C, D, E
Triangle CED, DEA, CEA, BED
Collinear(D, E, B)
Collinear(C, E, A)
RightMarked(a_CEB)
EqualLengthMarked(AD, DC)

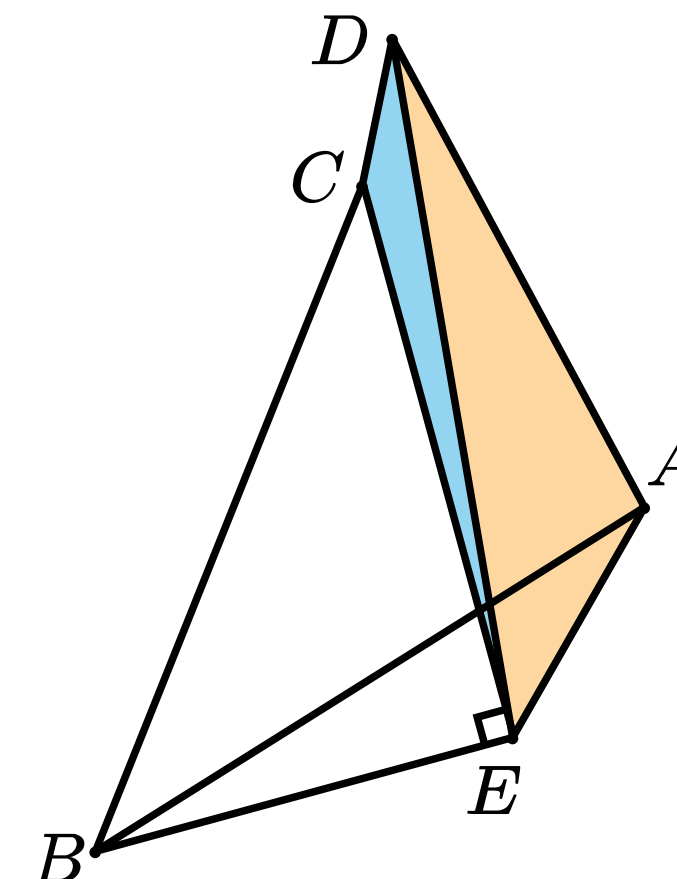
Hypotenuse-Leg Rule

Edgeworth: Authoring Diagrammatic Problems using Program Mutation



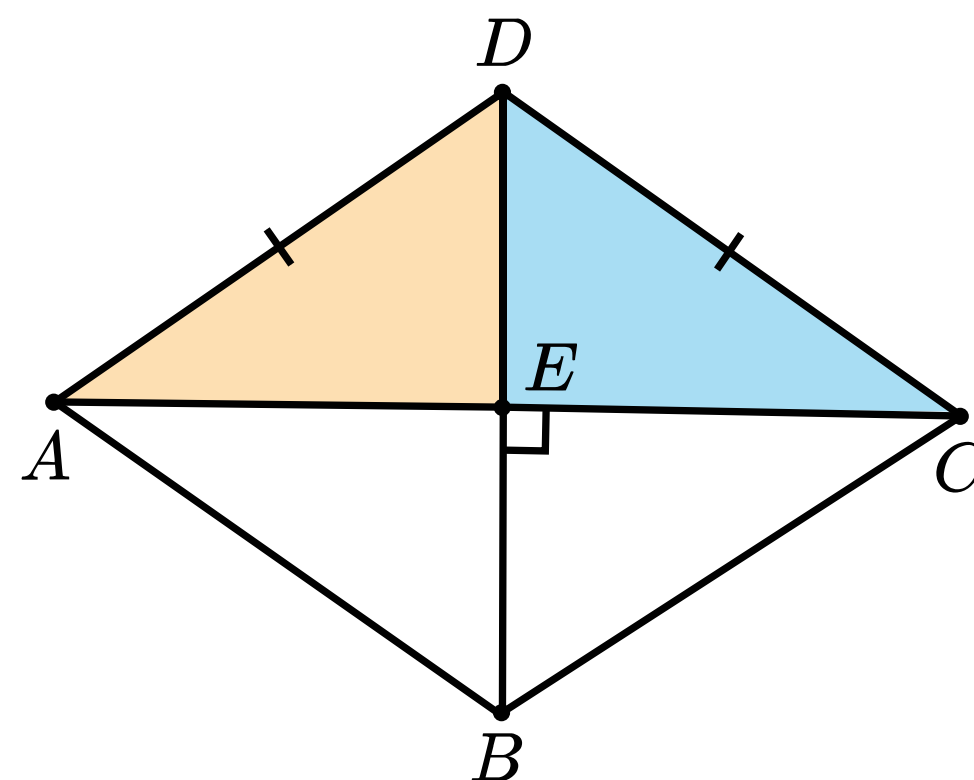
Correct - general position

Point A, B, C, D, E
 Triangle CED, DEA, CEA, BEA
 Collinear(D, E, B)
 Collinear(C, E, A)
 RightMarked(a_CEB)
 EqualLengthMarked(CE, EA)



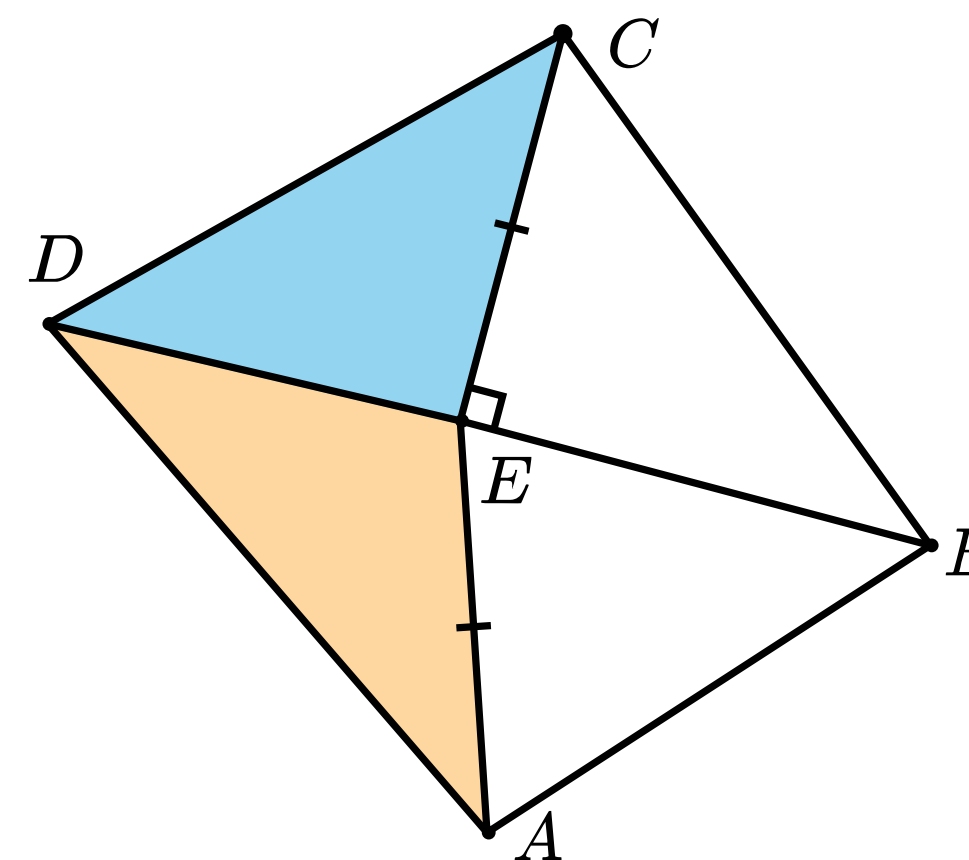
Incorrect - random

Point A, B, C, D, E
 Triangle CED, DEA, CEA, BED
~~Collinear(D, E, B)~~
~~Collinear(C, E, A)~~
 RightMarked(a_CEB)
~~EqualLengthMarked(CE, EA)~~



Correct - special cases

Point A, B, C, D, E
 Triangle CED, DEA, CEA, BED
 Collinear(D, E, B)
 Collinear(C, E, A)
 RightMarked(a_CEB)
 EqualLengthMarked(AD, DC)



Incorrect - distractor

Point A, B, C, D, E
 Triangle CED, DEA, CEA, BED
 Collinear(D, E, B)
~~Collinear(C, E, A)~~
 RightMarked(a_CEB)
 EqualLengthMarked(CE, EA)
 Acute(a_AEB)

EDGEWORTH

4 diagrams selected EXPORT

Substance Program:

Point A,B, C, D, E
Segment s1 := MkSegment(A,E)
Segment s2 := MkSegment(E,C)
Segment s3 := MkSegment(A,B)
Segment s4 := MkSegment(B,C)
Segment s5 := MkSegment(C,D)
Segment s6 := MkSegment(D,A)
Segment s8 := MkSegment(E,D)
Segment s9 := MkSegment(E,B)
Collinear(A,E,C)

Domain Program

Style Program

Diagrams to generate:

11020

Mutations/program:

15

Add Statements

Types

Lineline

Angle

Constructors

Functions

Predicates

RightUnmarked

RightMarked

EqualLengthMarker2

Edit Statements

Delete Statements

GENERATE DIAGRAMS

Original Diagram

RESAMPLE

✓

Mutated Program #1

RESAMPLE

✓

Mutated Program #2

RESAMPLE

✓

Mutated Program #3

RESAMPLE

✓

Mutated Program #4

RESAMPLE

☐

Mutations

Swap arguments of EqualLength(s1, s2)
Delete RightMarked(r)

Substance Program

Point A
Point B
Point C
Point D
Point E
Segment s1
s1 := MkSegment(A, E)
Segment s2
s2 := MkSegment(E, C)
Segment s3
s3 := MkSegment(A, B)
Segment s4
s4 := MkSegment(B, C)
Segment s5

Mutated Program #5

RESAMPLE

☐

Mutated Program #6

RESAMPLE

☐

Mutated Program #7

RESAMPLE

☐

Mutated Program #8

RESAMPLE

☐

Mutations

Add Lineline l0
Change EqualLength(s1, s2) to
EqualLengthMarker1(l0, l2)
Add Lineline l3

Substance Program

Point A
Point B
Point C
Point D
Point E
Segment s1
s1 := MkSegment(A, E)
Segment s2
s2 := MkSegment(E, C)
Segment s3
s3 := MkSegment(A, B)

1 Input source program

2 Adjust mutation parameters

3 Select statements of interest

4 Generate batch of diagrams

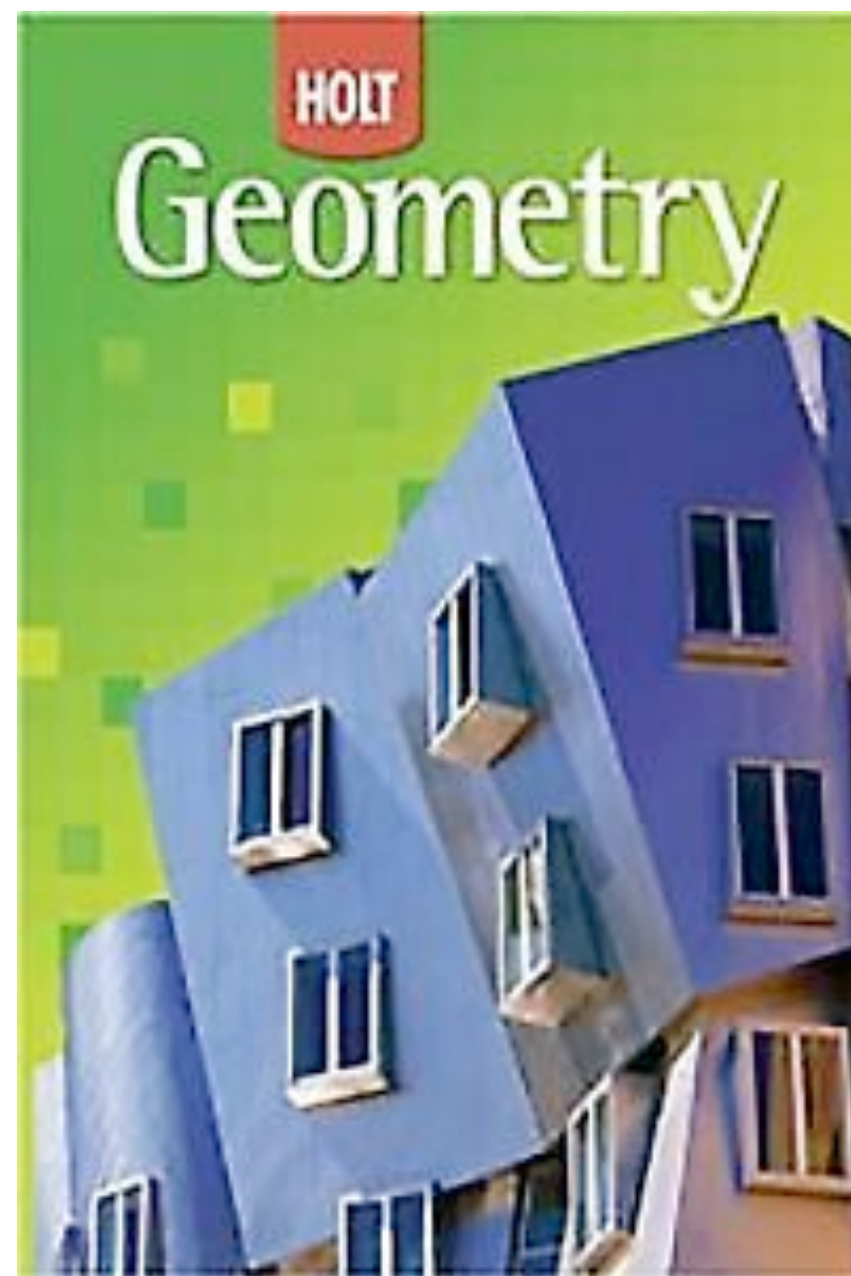
5 Export selected diagrams as SVGs

6 Select diagram to export

7 Resample diagram layout

8 Specific mutations applied

Prelim. Evaluation: re-creating textbook problems



Multiple Choice
Use the diagram for Items 1–3.

8. Which of these angles is adjacent to $\angle MQN$?
 (F) $\angle QMN$ (H) $\angle QNP$
 (G) $\angle NPQ$ (J) $\angle PQN$

1. What type of angle pair are $\angle JKM$ and $\angle KMN$?
 (A) Corresponding angles
 (B) Alternate exterior angles
 (C) Same-side interior angles
 (D) Alternate interior angles

Use this diagram for Items 12 and 13.

12. What is the measure of $\angle ACD$?
 (F) 40° (H) 100°
 (G) 80° (J) 140°

1. Which points are collinear?
 (A) A, B, and C (C) A, B, and E
 (B) B, C, and D (D) B, D, and E

1. Which of these congruence statements can be proved from the information given in the figure?
 (A) $\triangle AEB \cong \triangle CED$ (C) $\triangle ABD \cong \triangle BCA$
 (B) $\triangle BAC \cong \triangle DAC$ (D) $\triangle DEC \cong \triangle DEA$

10. Which of these points is the orthocenter of $\triangle FGH$?
 (F) F (H) H
 (G) G (J) J

3. What is $m\widehat{BC}$?
 (A) 36° (C) 54°
 (B) 45° (D) 72°

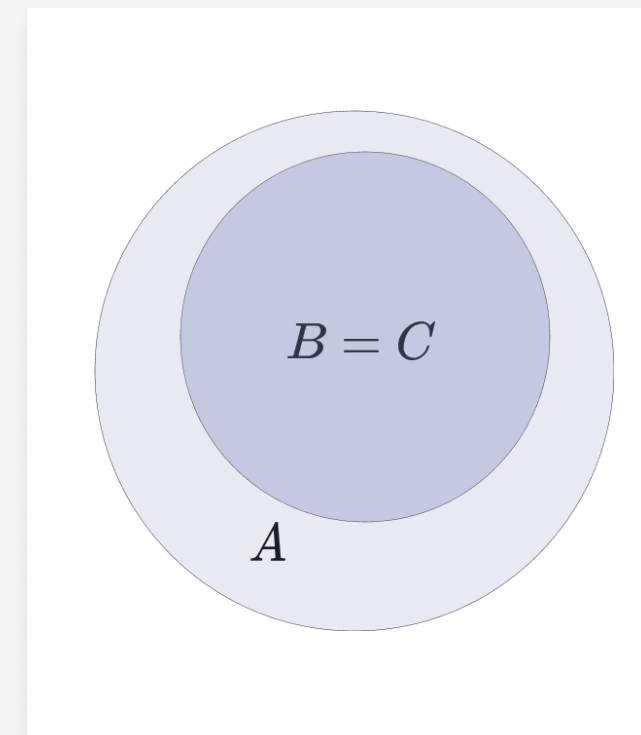
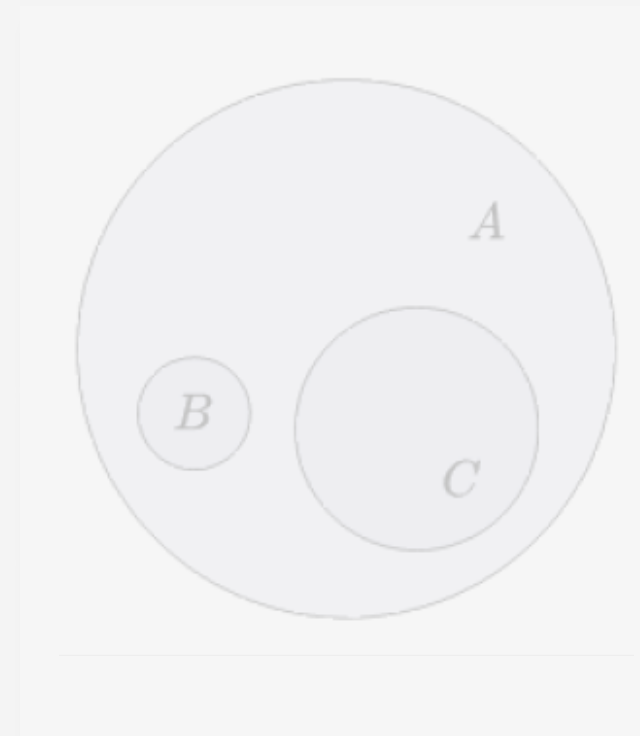
12. What is the measure of $\angle TSV$ in $\odot P$?
 (F) 24° (H) 45°
 (G) 42° (J) 48°

Synthesis-driven authoring

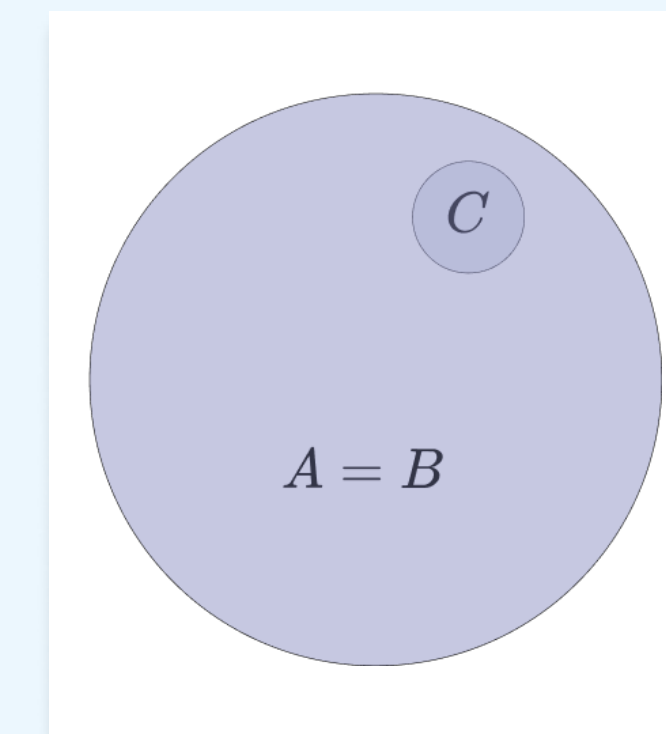
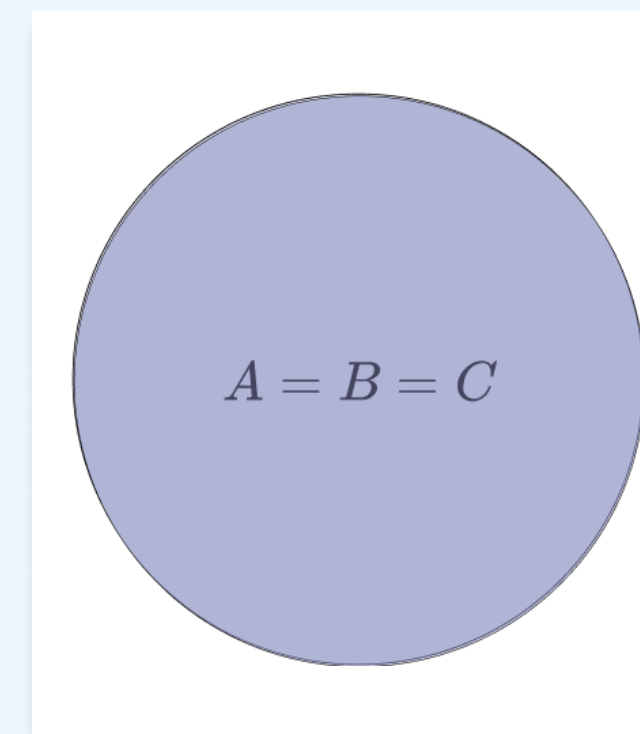
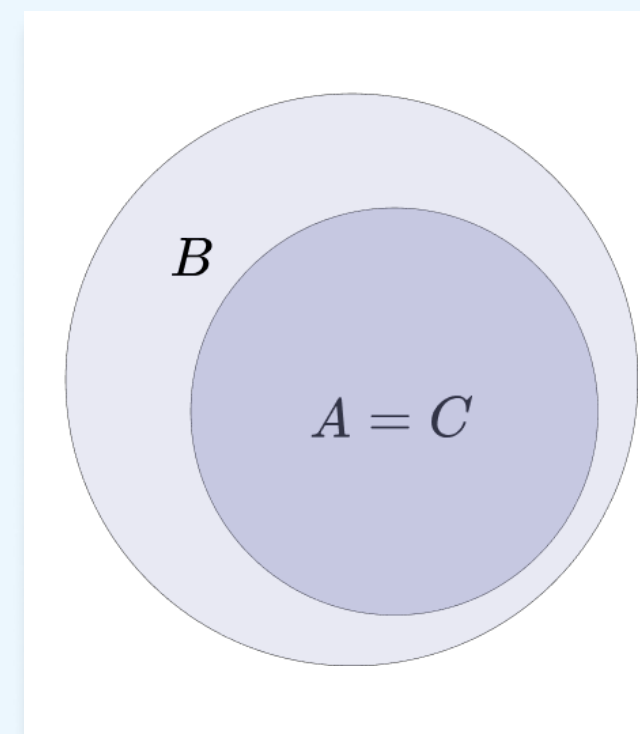
Proposed

```
1 Set A, B, C
2 IsSubset(B, A)
3 IsSubset(C, A)
4 Equal(B, C)
```

Your examples



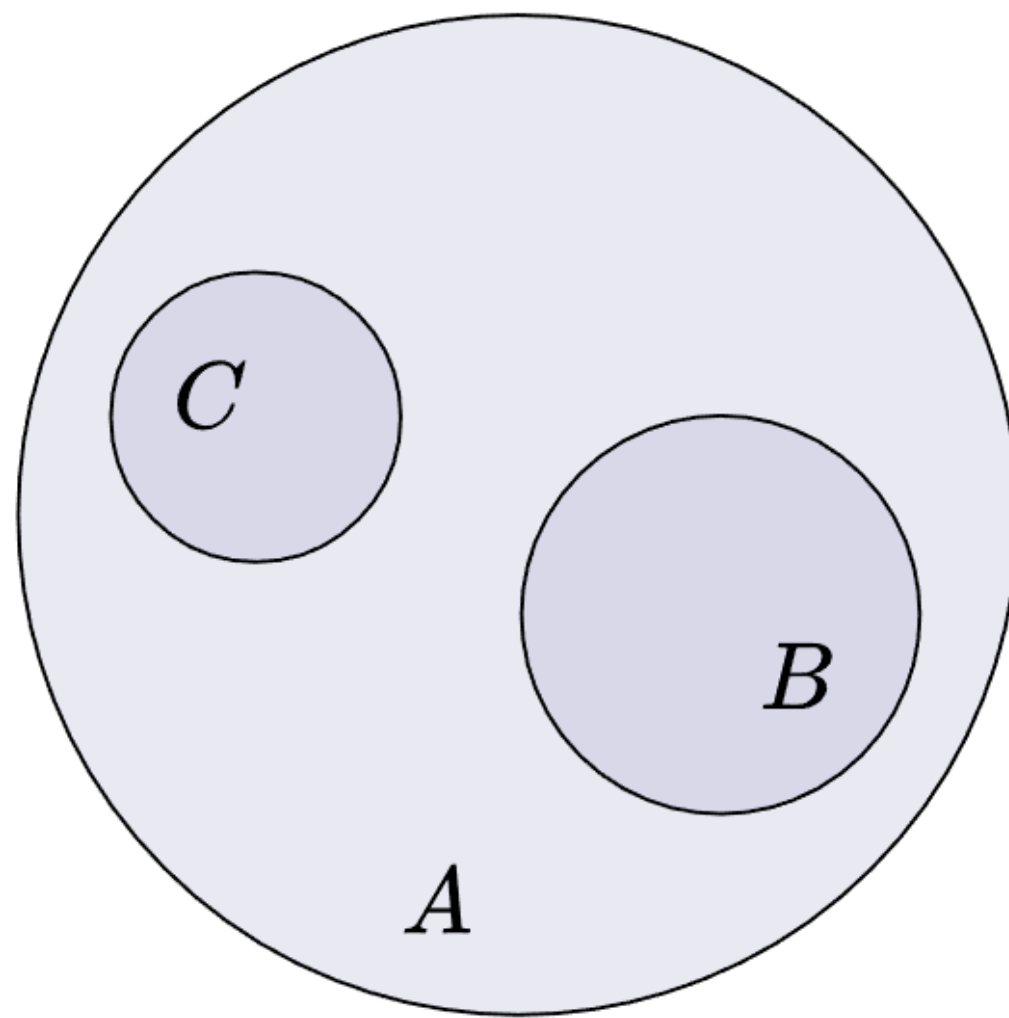
Edgeworth examples



Measuring semantic consistency

Proposed

Original

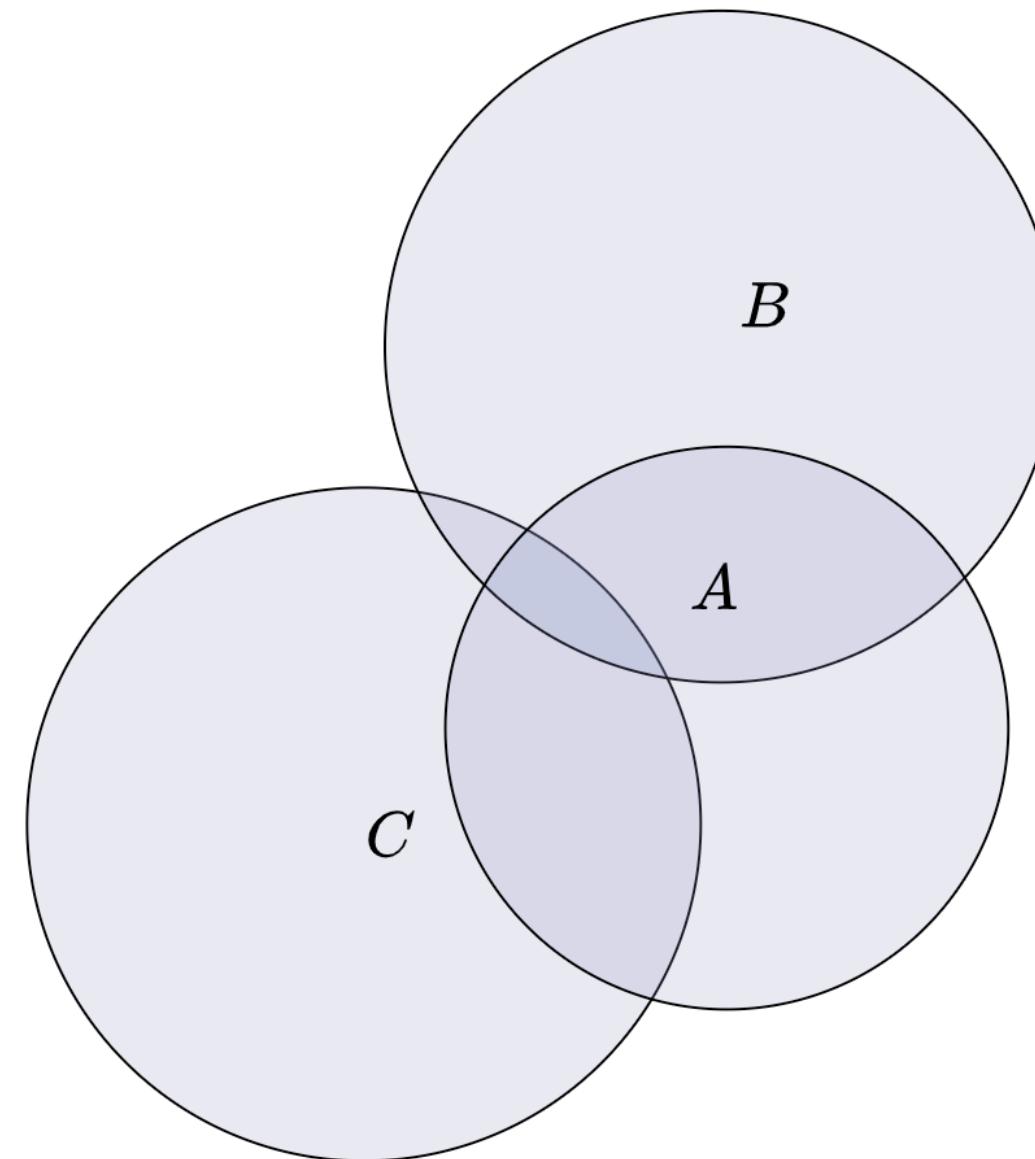


Energy: 0

A contains *B*

A contains *C*

Mutant #7

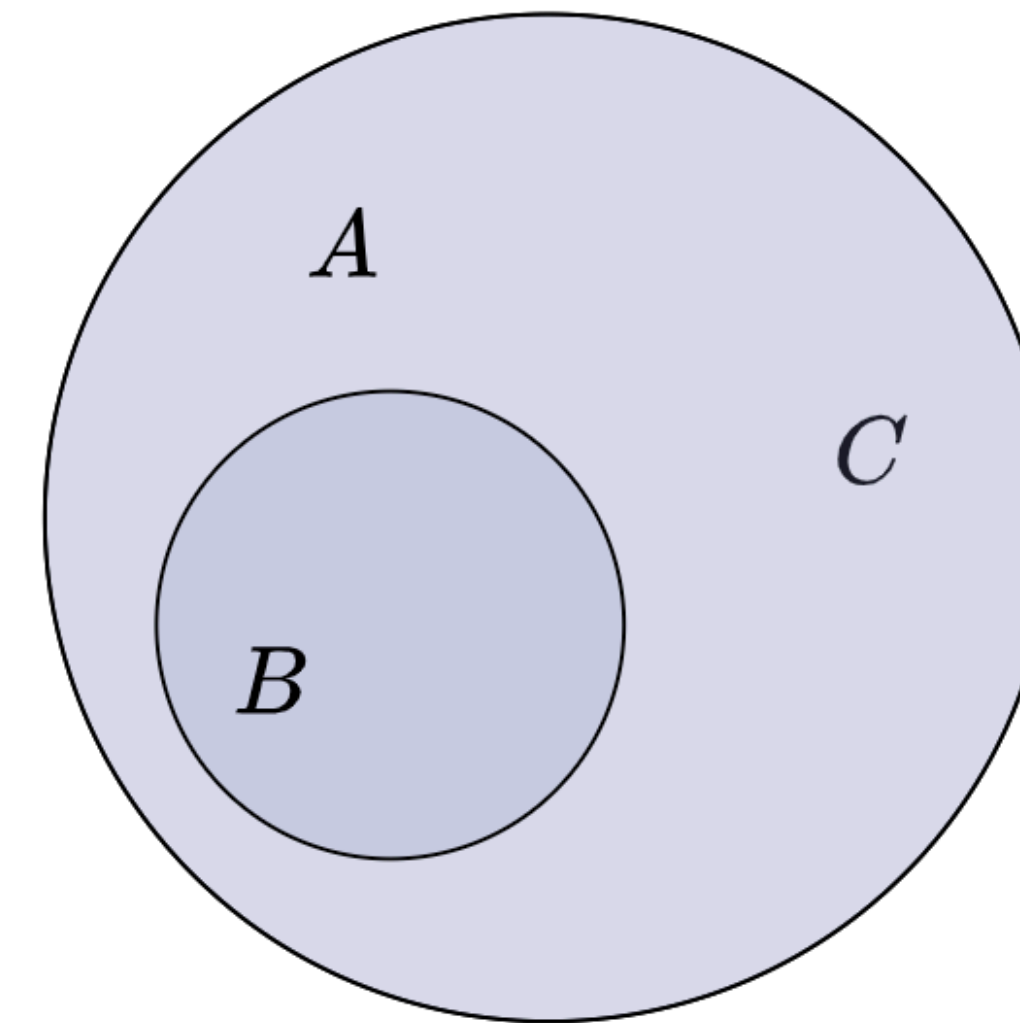


Energy: 78480519

A contains *B*

A contains *C*

Mutant #12

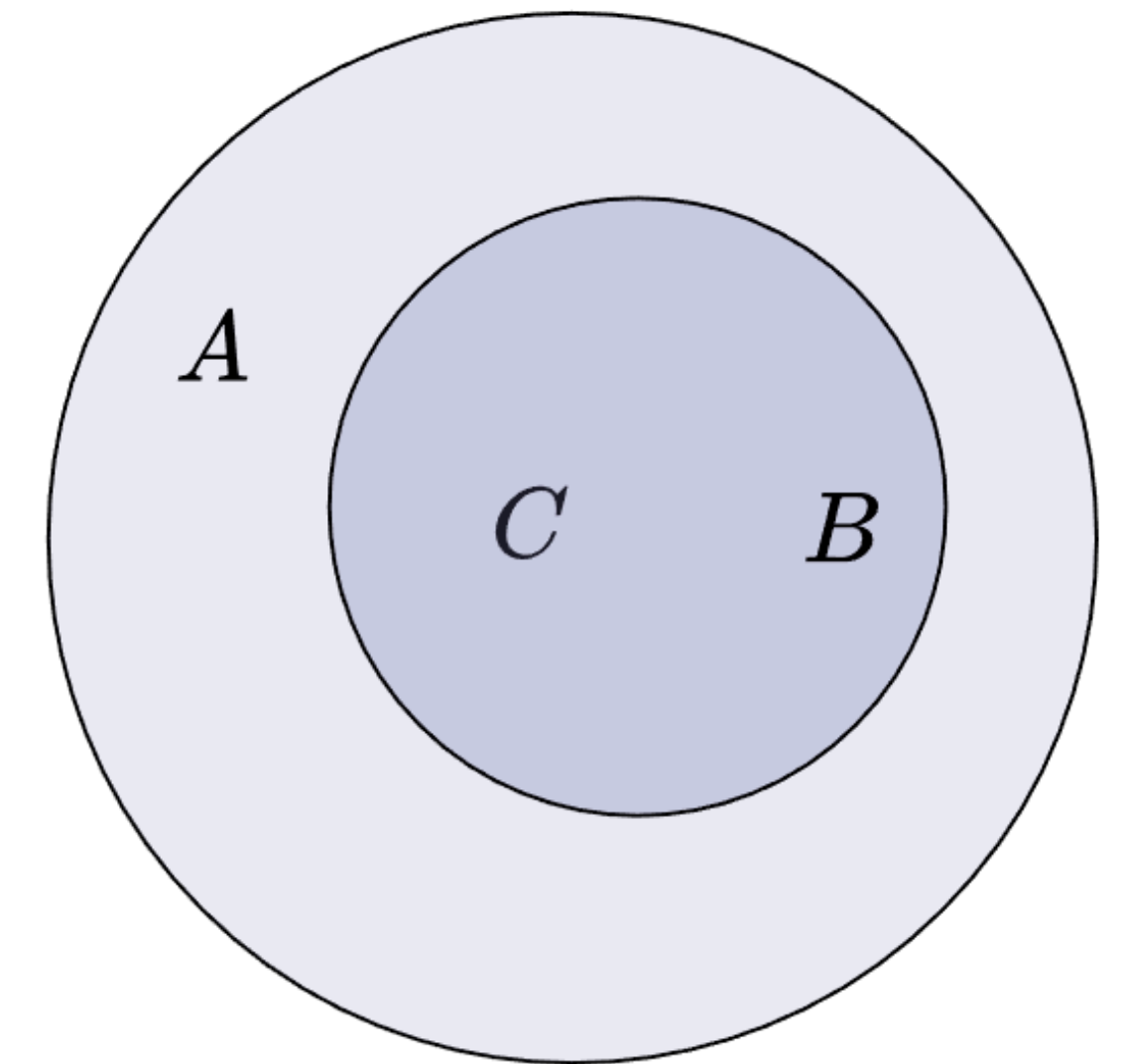


Energy: 6800602

A contains *B*

A contains *C*

Mutant #30



Energy: 0

A contains *B*

A contains *C*

Encoding visual representations in diagramming tools
simplifies programming of interactive visual activities that
provide students with automated feedback **at scale**.

Question: In which of the following diagrams are $\triangle CED$ and $\triangle AED$ congruent?

Correct - standard position
Point A, B, C, D, E
Triangle CED, DEA, CEA, BEA
Collinear(D, E, B)
RightMarked(a_CEB)
EqualLengthMarked(CE, EA)

Incorrect - random
Point A, B, C, D, E
Triangle CED, DEA, CEA, BEA
~~Collinear(D, E, B)~~
~~RightMarked(a_CEB)~~
~~EqualLengthMarked(CE, EA)~~

Incorrect - distractor
Point A, B, C, D, E
Triangle CED, DEA, CEA, BEA
Collinear(D, E, B)
RightMarked(a_CEB)
Supplementary(a_AEB)

Correct - special case
Point A, B, C, D, E
Triangle CED, DEA, CEA, BEA
Collinear(D, E, B)
RightMarked(a_CEB)
EqualLengthMarked(AD, DC)

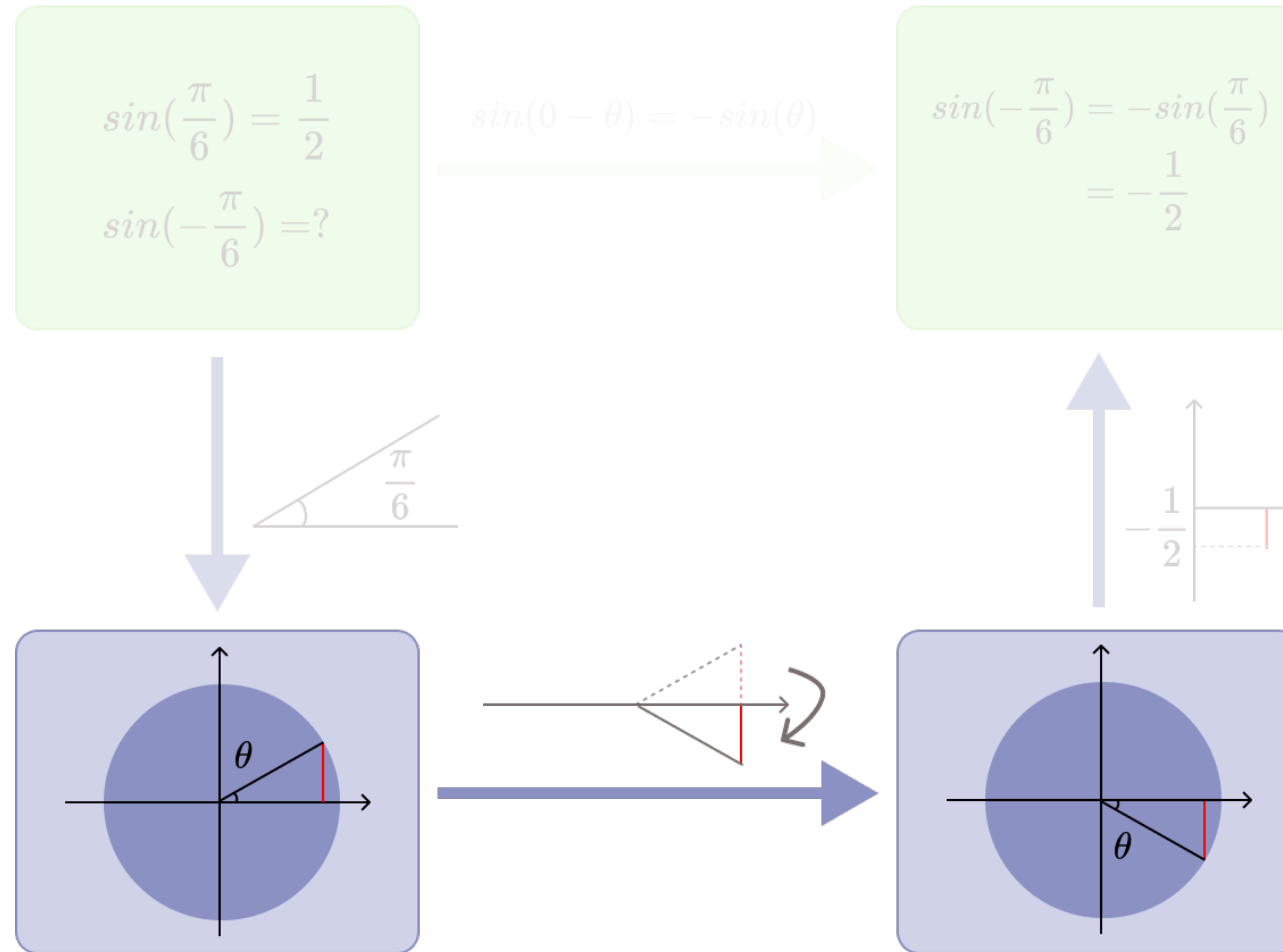
● Add Mutation ● Delete Mutation ● Edit Mutation (Swap-In)

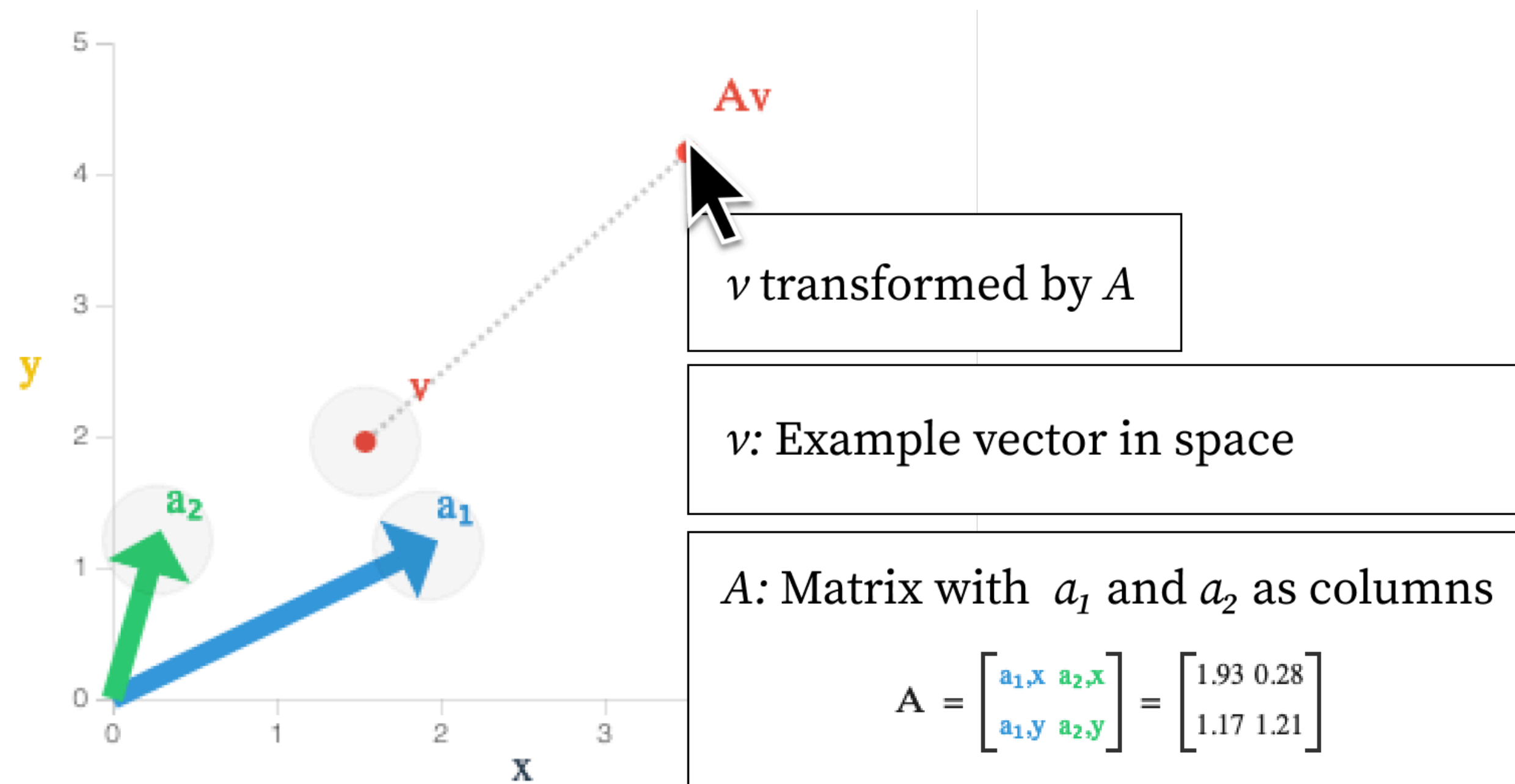
In which of the following diagrams are $\triangle CED$ and $\triangle AED$ congruent?

Correct!

Edgeworth: Diagrammatic Content Authoring at Scale
(In progress)

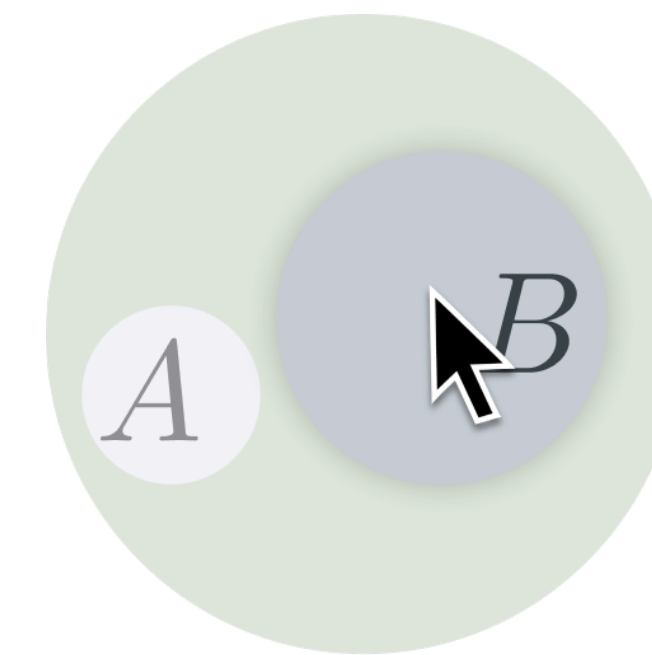
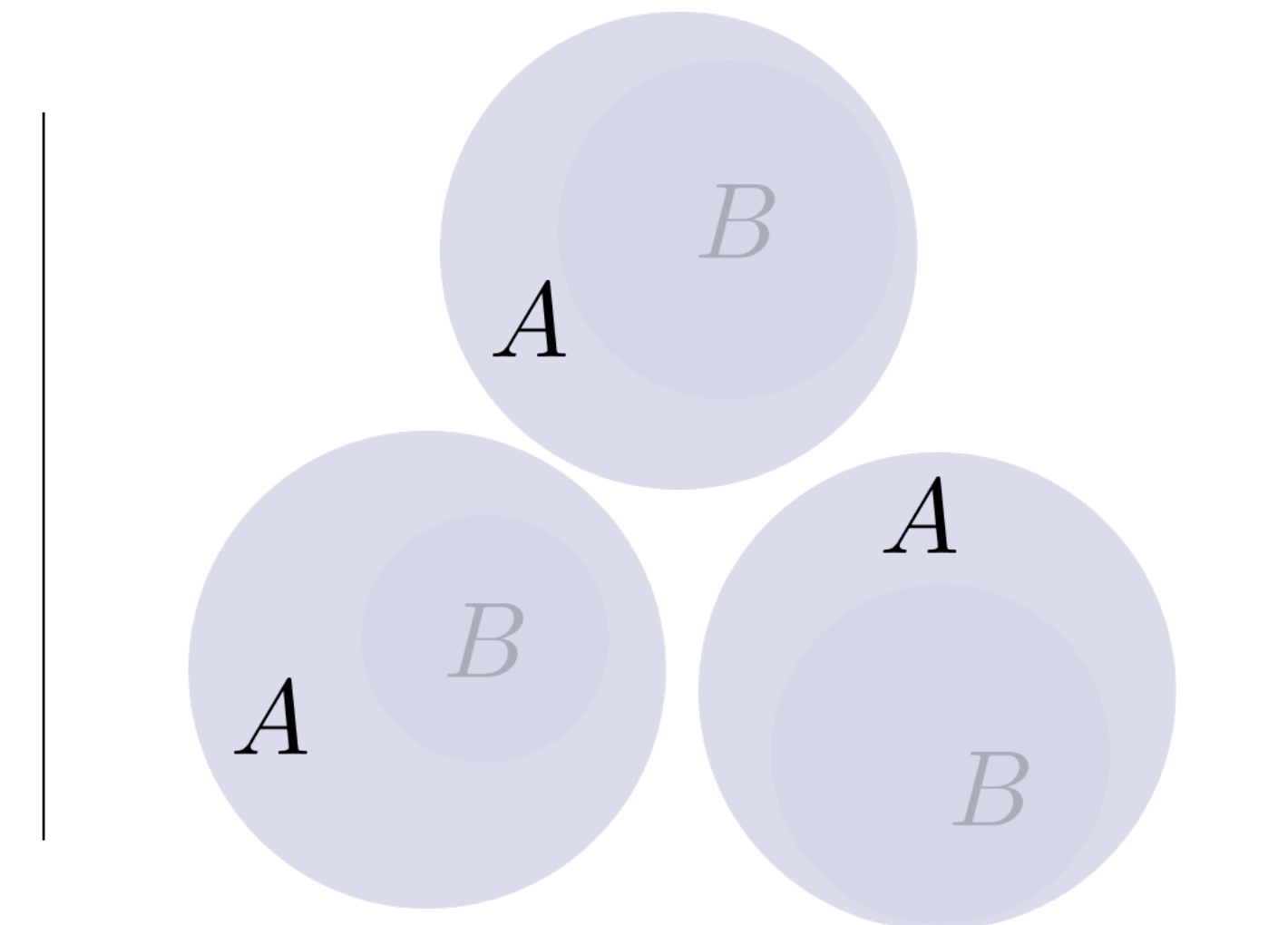
Interacting with visual representations



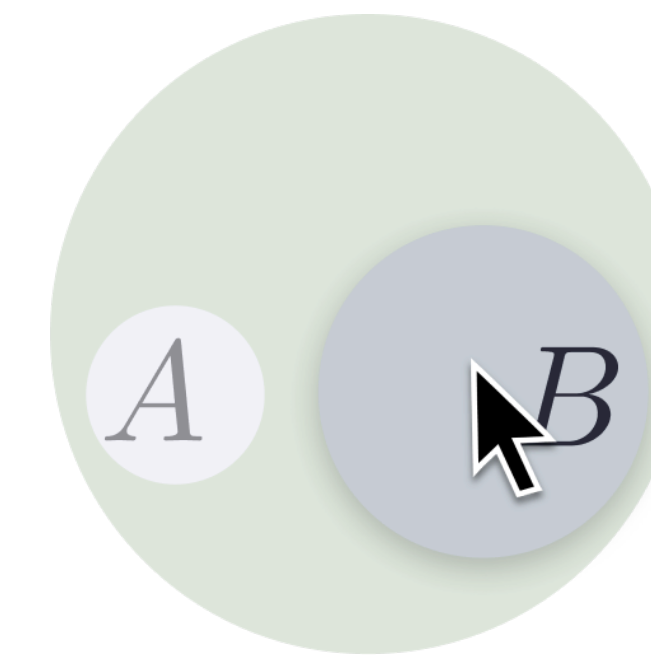


Set intersection

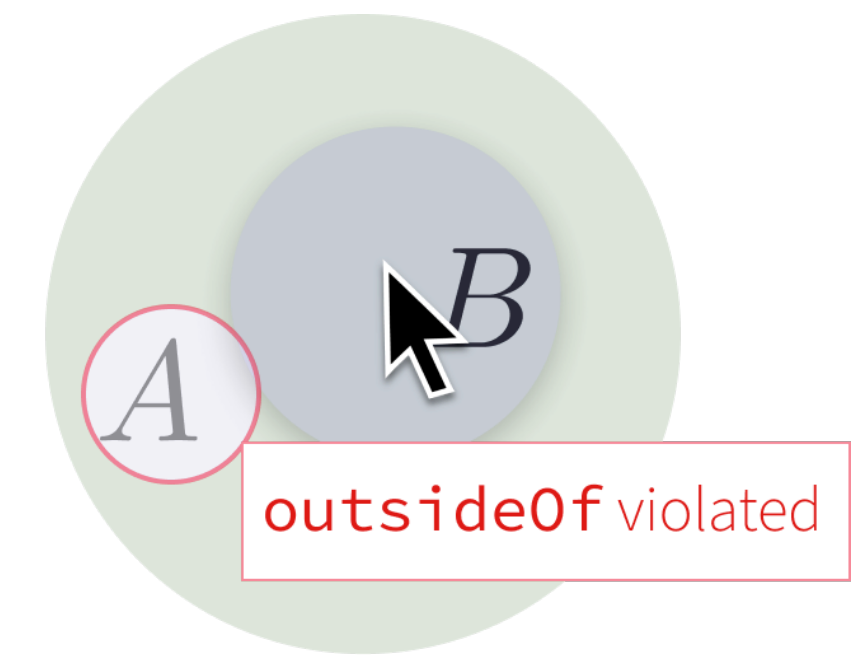
Given A and B ,
 $B \subset A$ indicates that
 B is a subset of A .



Original position

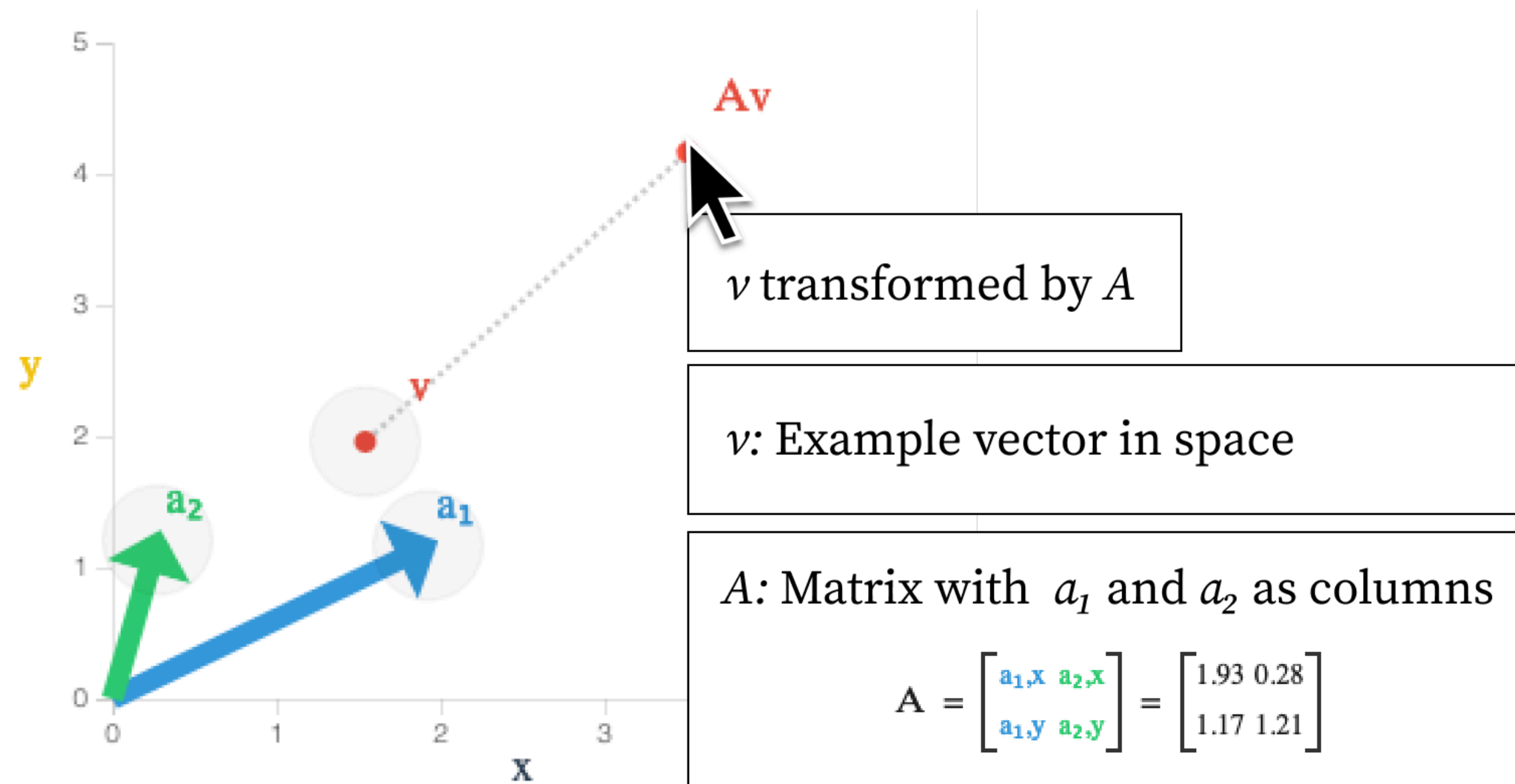


Semantic-preserving drag



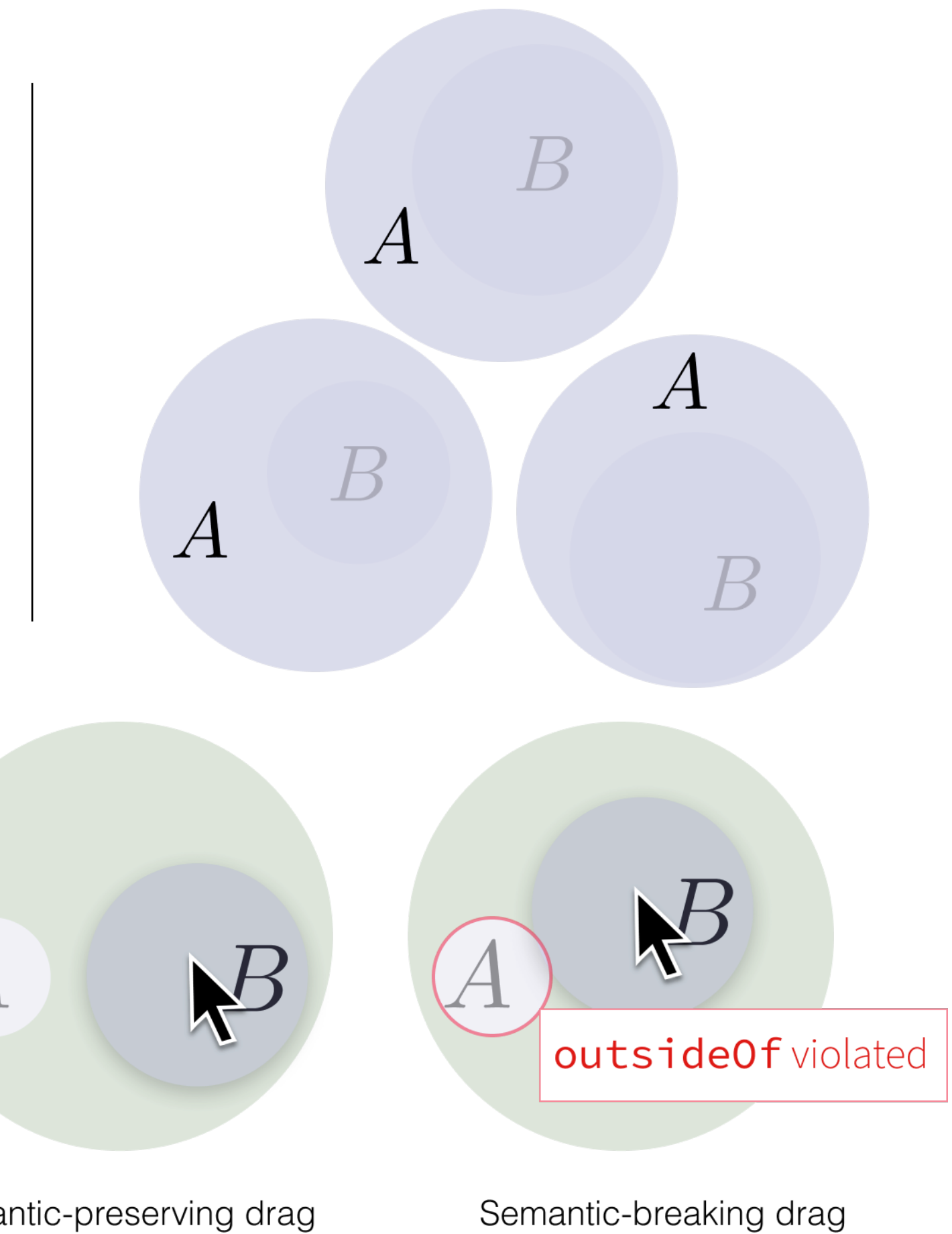
Semantic-breaking drag

From encoding to semantic-preserving interactivity



Set intersection

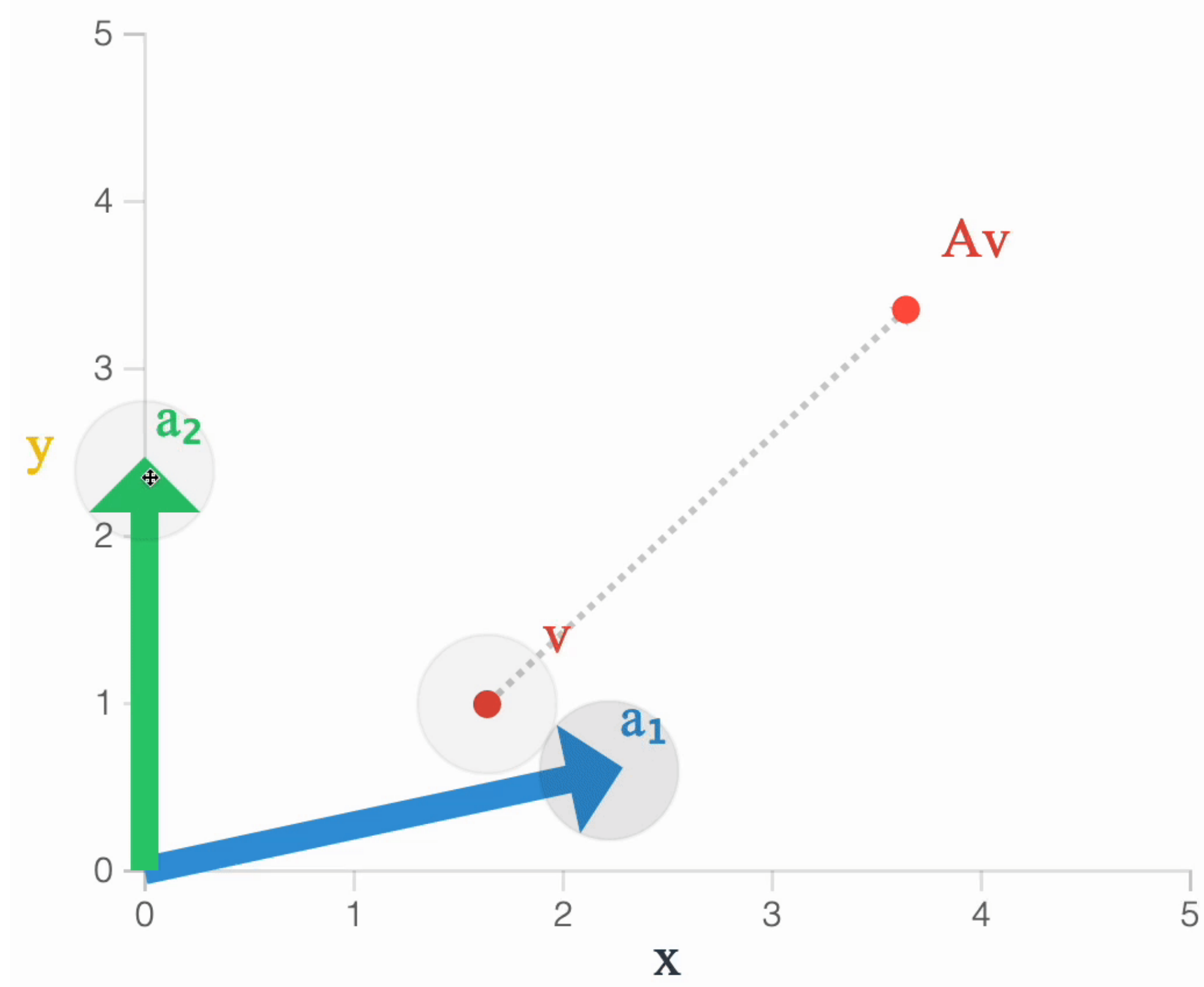
Given A and B ,
 $B \subset A$ indicates that
 B is a subset of A .




From encoding to semantic-preserving interactivity

Proposed

Explorable explanations & interactive problems






Lion cubs play-fight emotional skills. Most of the last century, we thought that was useless, and learned Gosh, no wonder we

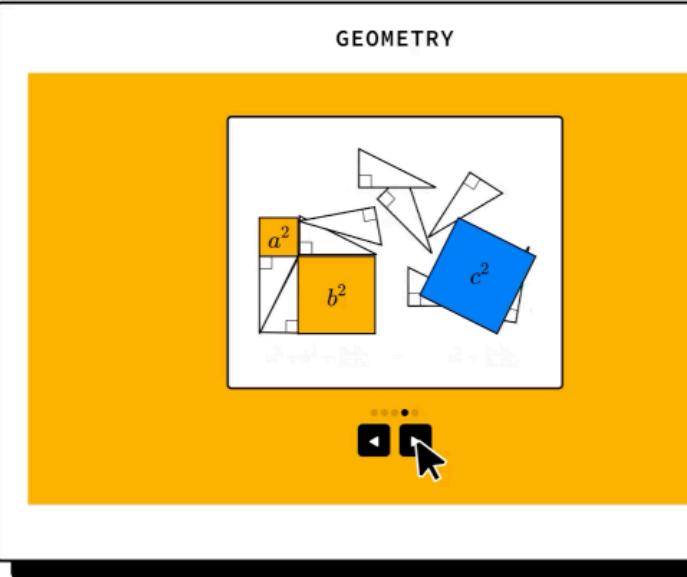
Learn interactively

Brilliant replaces lecture videos with hands-on, interactive problem solving. It's a better (and more fun) way to learn.

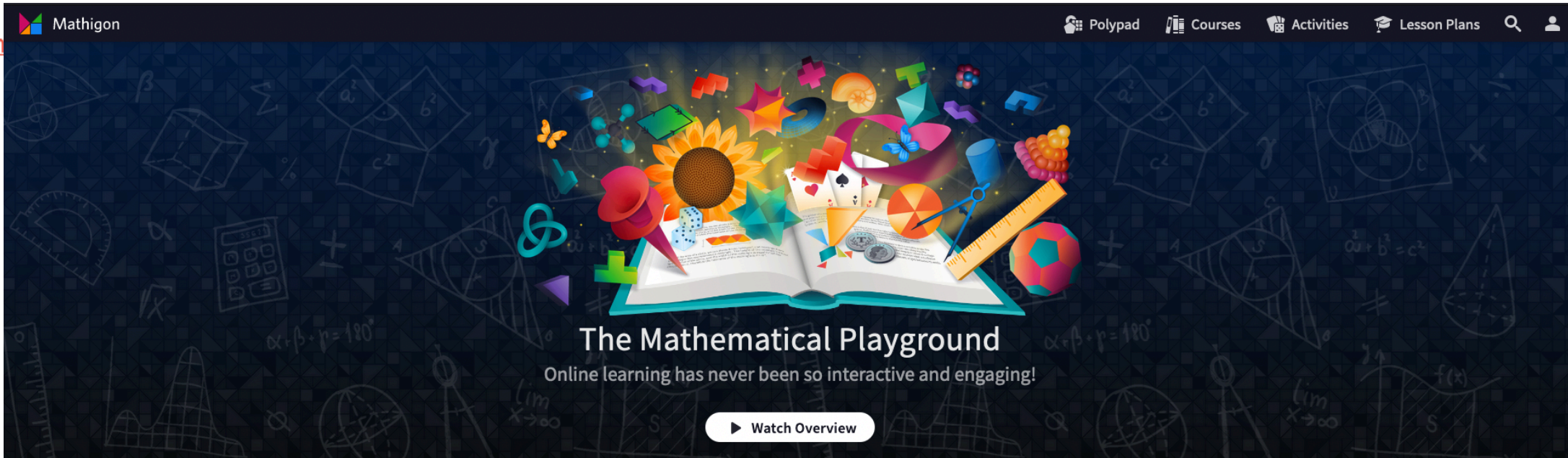
Get started



Explained Visually (EV) is an experiment in explaining things visually.



GEOMETRY



Mathigon

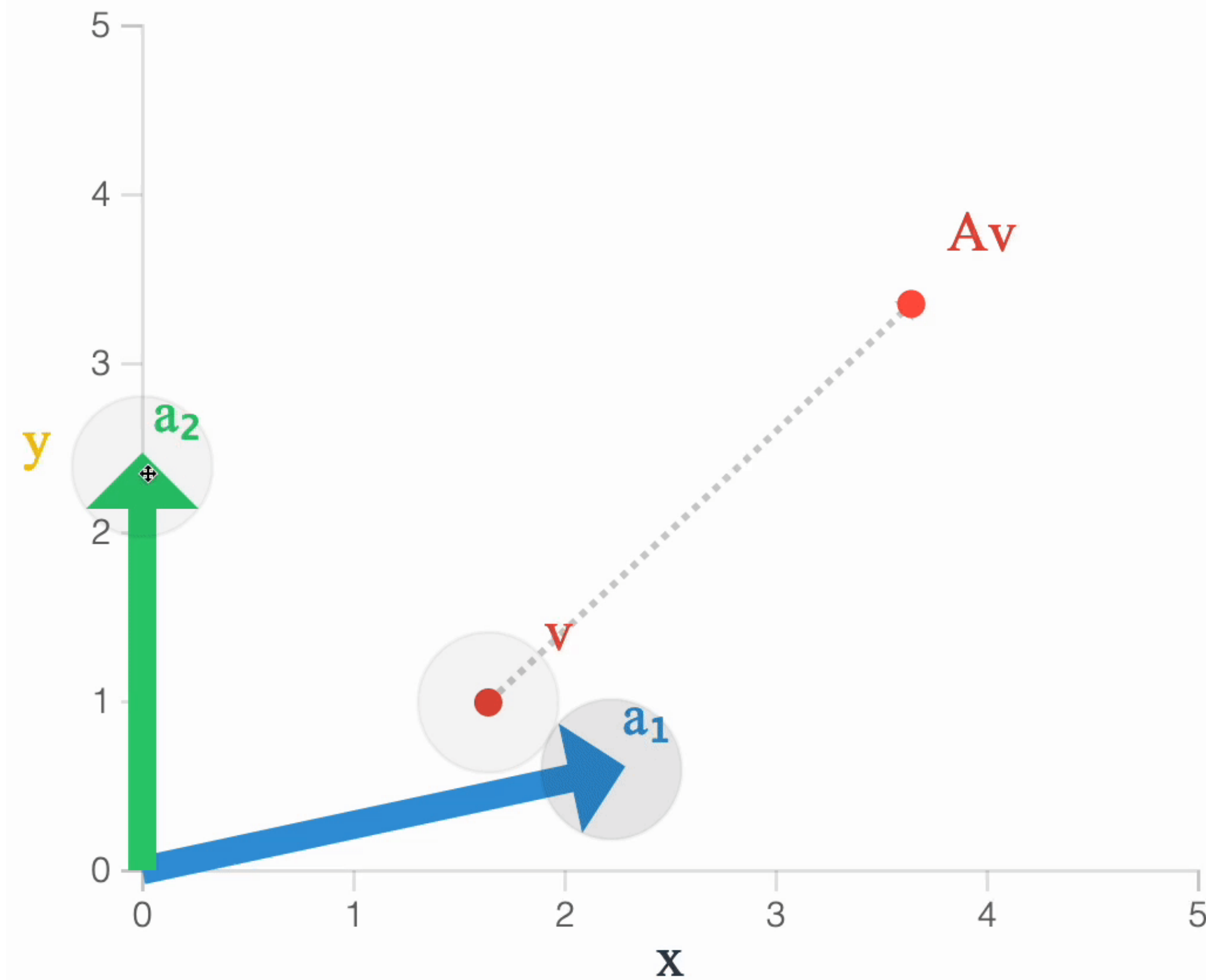
Polypad Courses Activities Lesson Plans

The Mathematical Playground

Online learning has never been so interactive and engaging!

Watch Overview

Well, it's a lot of work

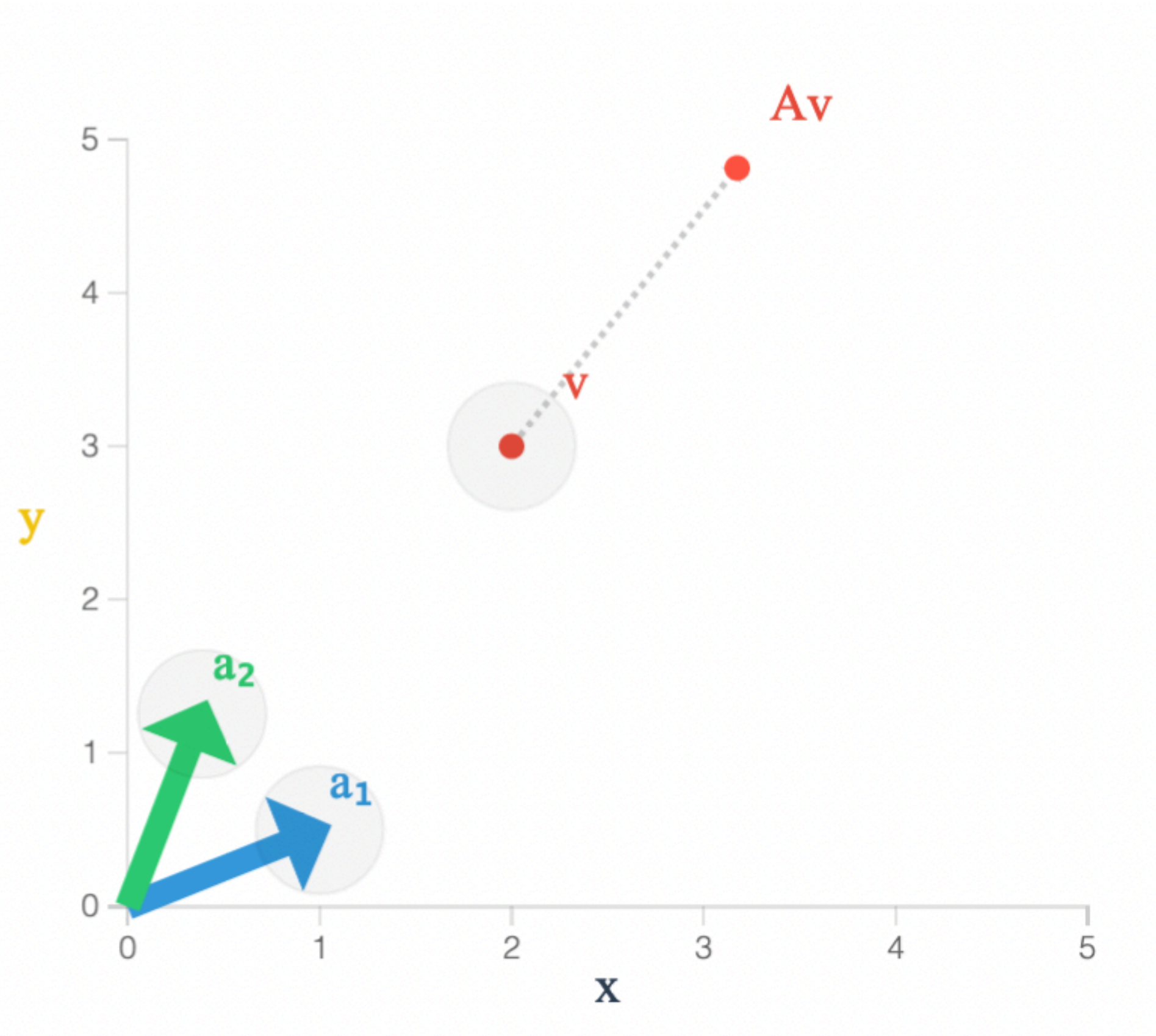


```

1 // source: https://setosa.io/ev/eigenvectors-and-eigenvalues/script.js
2 myApp.directive('simplePlot', function() {
3   function link(scope, el, attr) {
4     el = d3.select(el[0])
5     var opt = scope.opt
6     var svg = el.append('svg')
7     ;[el, svg].map(function(e) { e.attr({width: opt.w, height: opt.h}) })
8     var defs = svg.append('defs').call(addMarkers)
9
10    if (opt.ticks === undefined) opt.ticks = 5
11
12    // Axis
13    svg.append('g').attr('class', 'axis')
14    .selectAll('g.axis').data([
15      { axis: d3.svg.axis().scale(opt.xScale).orient('bottom').ticks(opt
16        pos: [0, opt.h - opt.m.b] },
17      { axis: d3.svg.axis().scale(opt.yScale).orient('left').ticks(opt.t
18        pos: [opt.w / 2 - opt.pw / 2, 0] }
19    ]).enter()
20    .append('g').attr('class', 'axis')
21    .each(function(d) { d3.select(this).call(d.axis) })
22    .attr('transform', function(d) { return 'translate(' + d.pos + ')' })
23    .call(styleAxis)
24
25    // Vectors
26    var vectors = svg.append('g').attr('class', 'vectors')
27    .selectAll('line')
28    .data(opt.vectorData || []).enter()
29    .append('line').each(function(d) { d.style(d3.select(this), scope)
30    .attr('marker-end', function(d) {
31      return d.head && 'url(#vector-head-' + d.head + ')'
32    })
33
34    // Points
35    var points = svg.append('g').attr('class', 'points')
36    .selectAll('g').data(opt.pointData || []).enter().append('g')
37    points.append('circle').attr('r', 4).style('fill', function(d, i) {
38      return d3.rgb(color.tertiary).brighter(i * 0.3)
39      // return d3.rgb(color.tertiary).darker(i * 0.3)
40    })
41
42    // Labels
43    var labels = svg.append('g').attr('class', 'labels')
44
45    .data(opt.labelData || []).enter().append('text')
46    .attr('transform', function(d) {
47      return 'translate(' +
48        ((typeof d.pos === 'function') ? d.pos(scope) : d.pos )
49      + ')'
50    })
51    .text(function(d) {
52      return (typeof d.label !== 'function') && d.label || ''
53    })
54    .call(styleAxisLabels)
55
56    // Nobs
57    var nobs = buildNobs(opt.nobData, scope, svg)
58
59    nobs.call(d3.behavior.drag()
60    .on('drag', function(d) {
61      scope.$apply(function() {
62        d.set(scope, d3.mouse(svg.node()))
63      }).bind(this)
64    }))
65
66    scope.$watch('opt', redraw, true)
67    function redraw() {
68      nobs.each(function(d) {
69        d3.select(this).attr('transform', 'translate(' + d.get(scope) + ')')
70      })
71
72      points
73      .filter(function(d) { return typeof d.pos === 'function' })
74      .attr('transform', function(d) {
75        return 'translate(' + d.pos(scope) + ')'
76      })
77
78      vectors.call(updateVector, scope)
79
80      labels.filter(function(d) { return typeof d.pos === 'function' })
81      .attr('transform', function(d) {
82        return 'translate(' + d.pos(scope) + ')'
83      })
84      labels.filter(function(d) { return (typeof d.label) === 'function' })
85      .text(function(d) { return d.label(scope) })
86    }
87  }
88
89  function styleAxisLabels(g) {
90    g.style('text-anchor', 'middle')
91    .each(function(d) { d.style && d.style(d3.select(this)) })
92  }
93

```

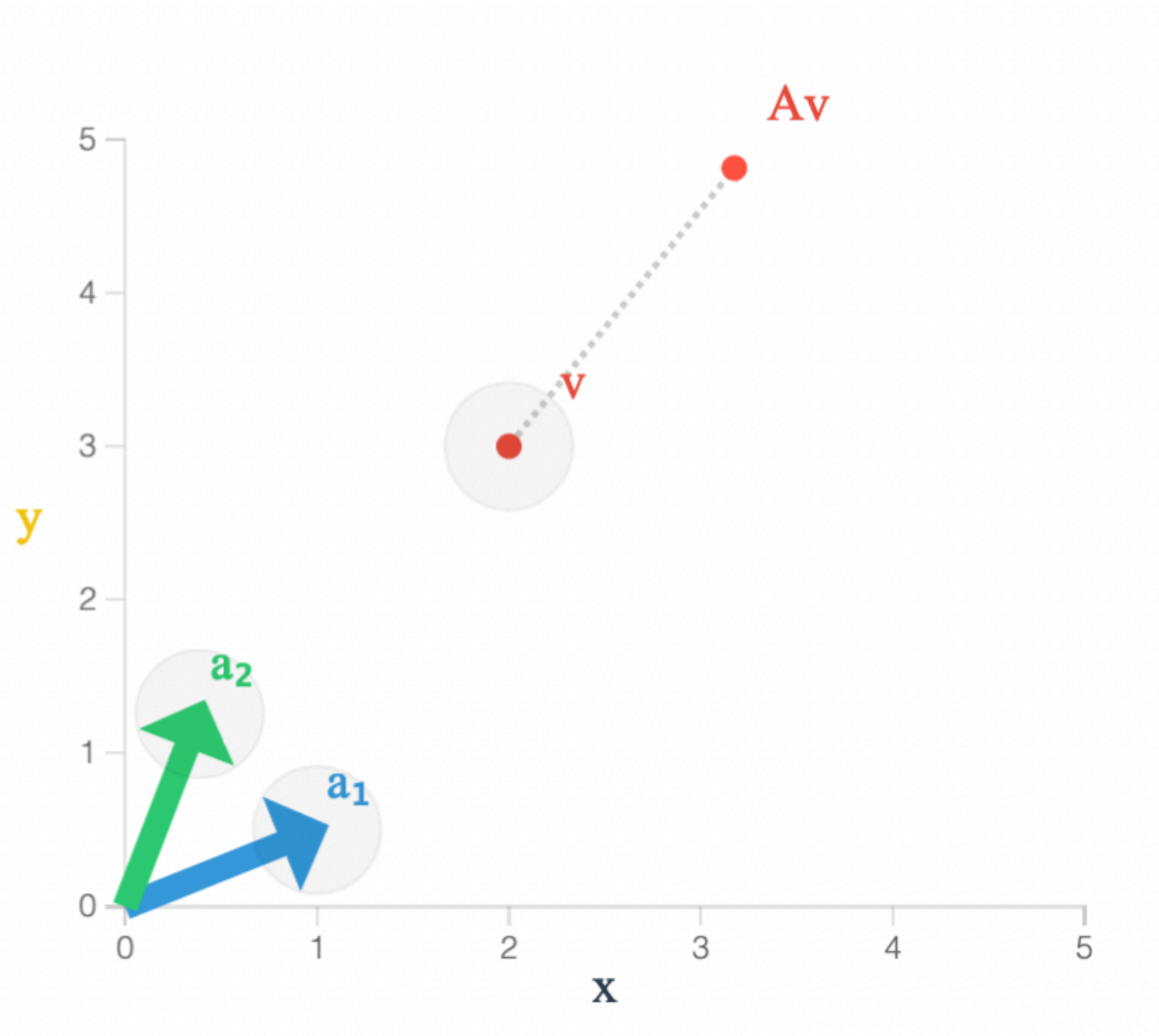

...not anymore with Penrose



Domain

```
type Vector
type Matrix
Vector <: Matrix
function columns: Vector[] -> Matrix
function multiply: Matrix -> Matrix
```


...not anymore with Penrose



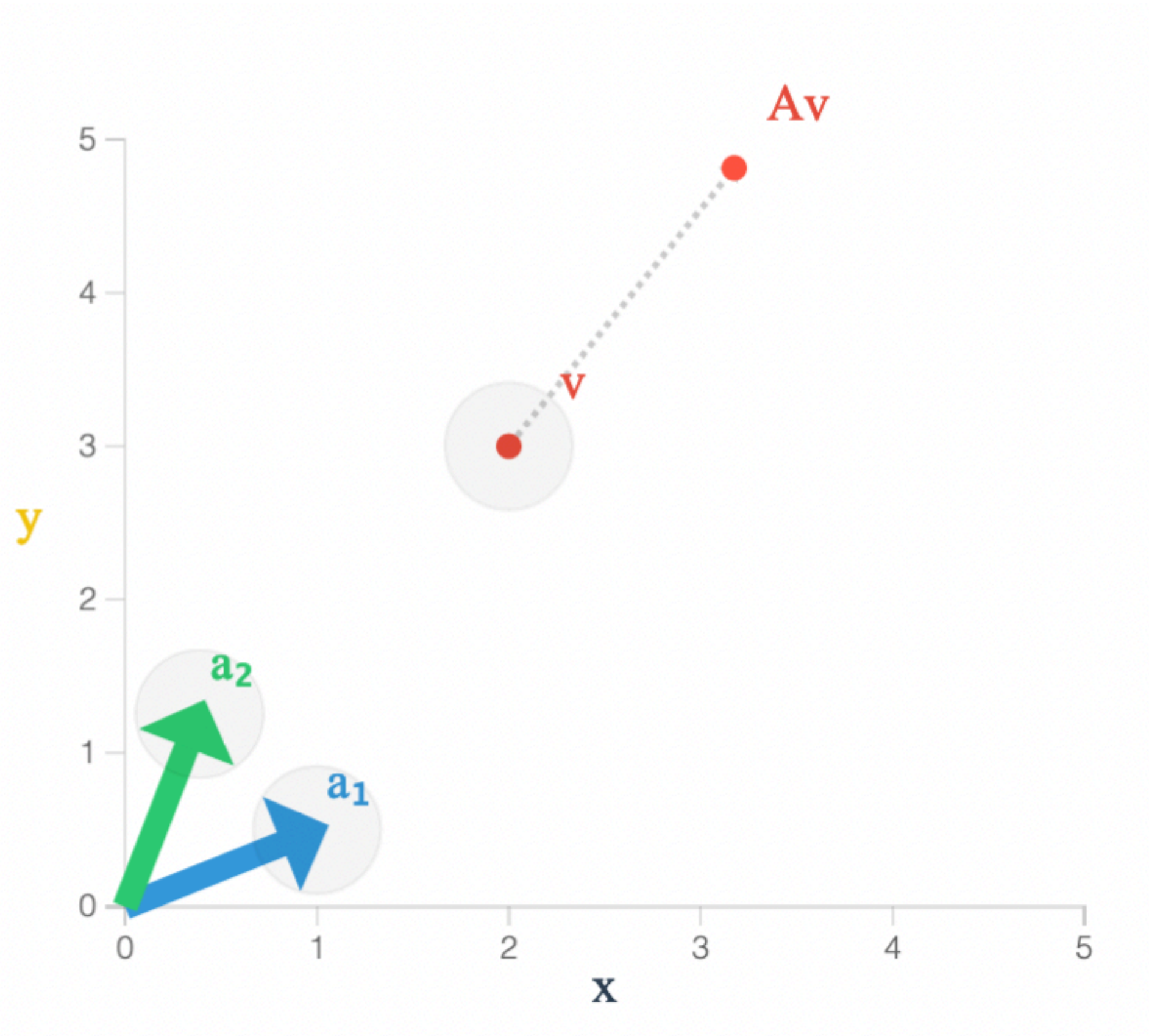
Domain

```
type Vector
type Matrix
Vector <: Matrix
function columns: Vector[] -> Matrix
function multiply: Matrix -> Matrix
```

Substance

```
Vector a_1, a_2, v
Matrix A := columns(a_1, a_2)
Vector Av = multiply(A, v)
AutoLabel All
```

...not anymore with Penrose



Domain

```
type Vector
type Matrix
Vector <: Matrix
function columns: Vector[] -> Matrix
function multiply: Matrix -> Matrix
```

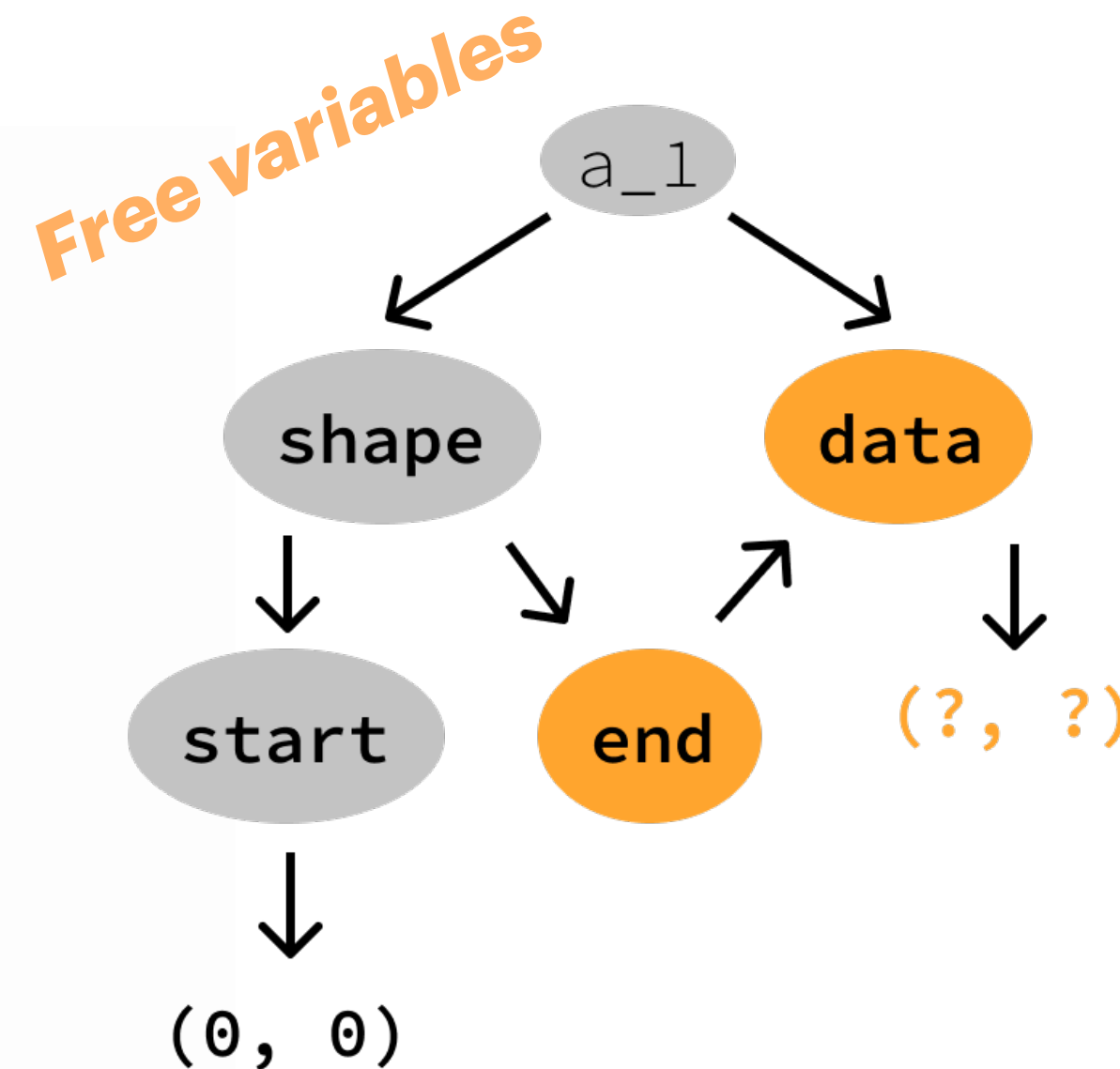
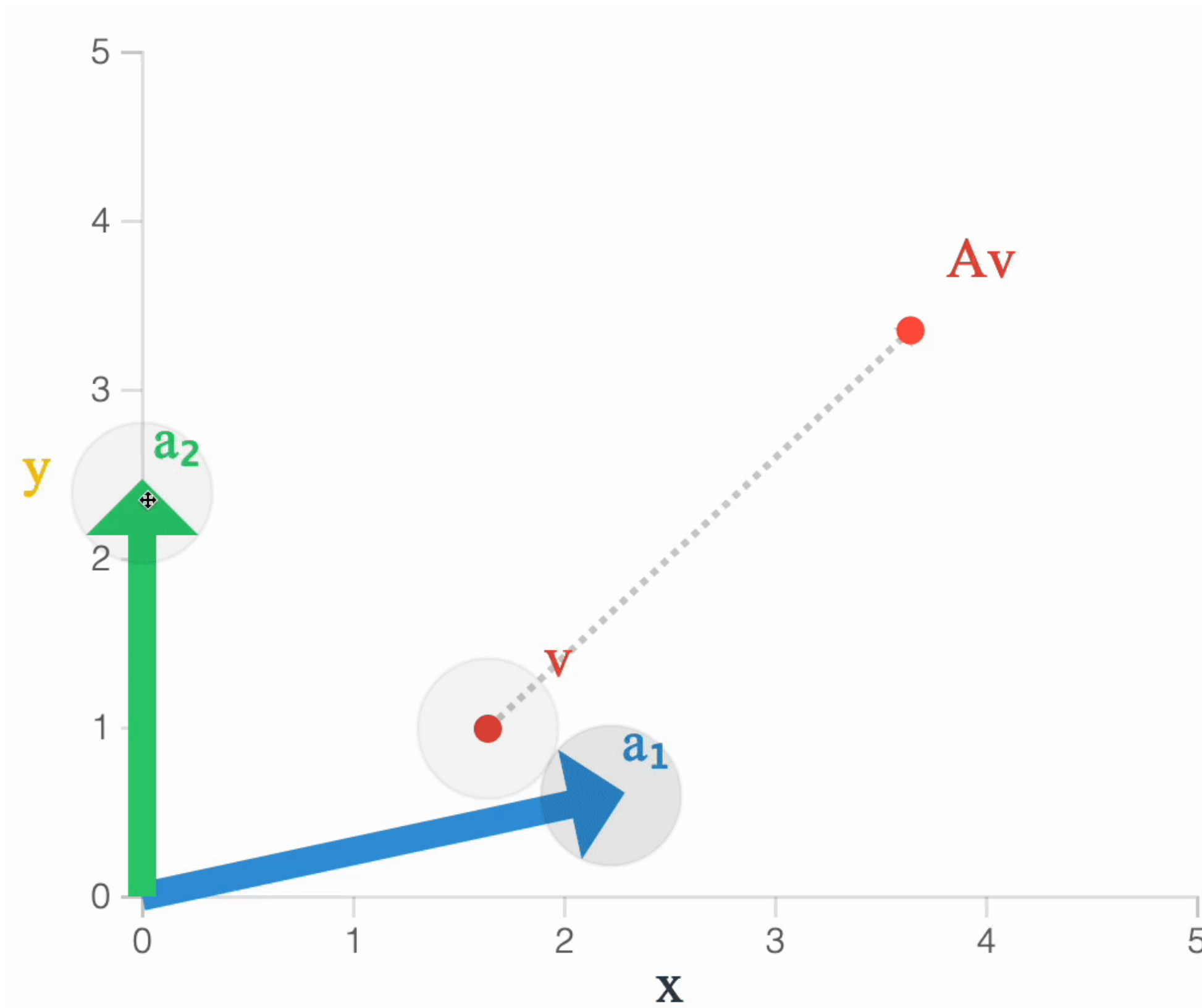
Substance

```
Vector a_1, a_2, v
Matrix A := columns(a_1, a_2)
Vector Av = multiply(A, v)
AutoLabel All
```

Style

```
Vector v {
  v.data = (?, ?)
  v.icon = Arrow {
    start : (0, 0)
    end   : v.data
  }
  v.text = Text { string : v.label }
  ensure near(v.text, v.icon)
}
Matrix A
where A := columns(a_1, a_2) {
  A.data = [a_1.data; a_2.data]
}
Vector Av = multiply(A, v) {
  override Av.data = matmul(A.data, v.data)
}
```

Interactivity comes for free with free variables



Substance

```

Vector a_1, a_2, v
Matrix A := columns(a_1, a_2)
Vector Av = multiply(A, v)
AutoLabel All
  
```

Style

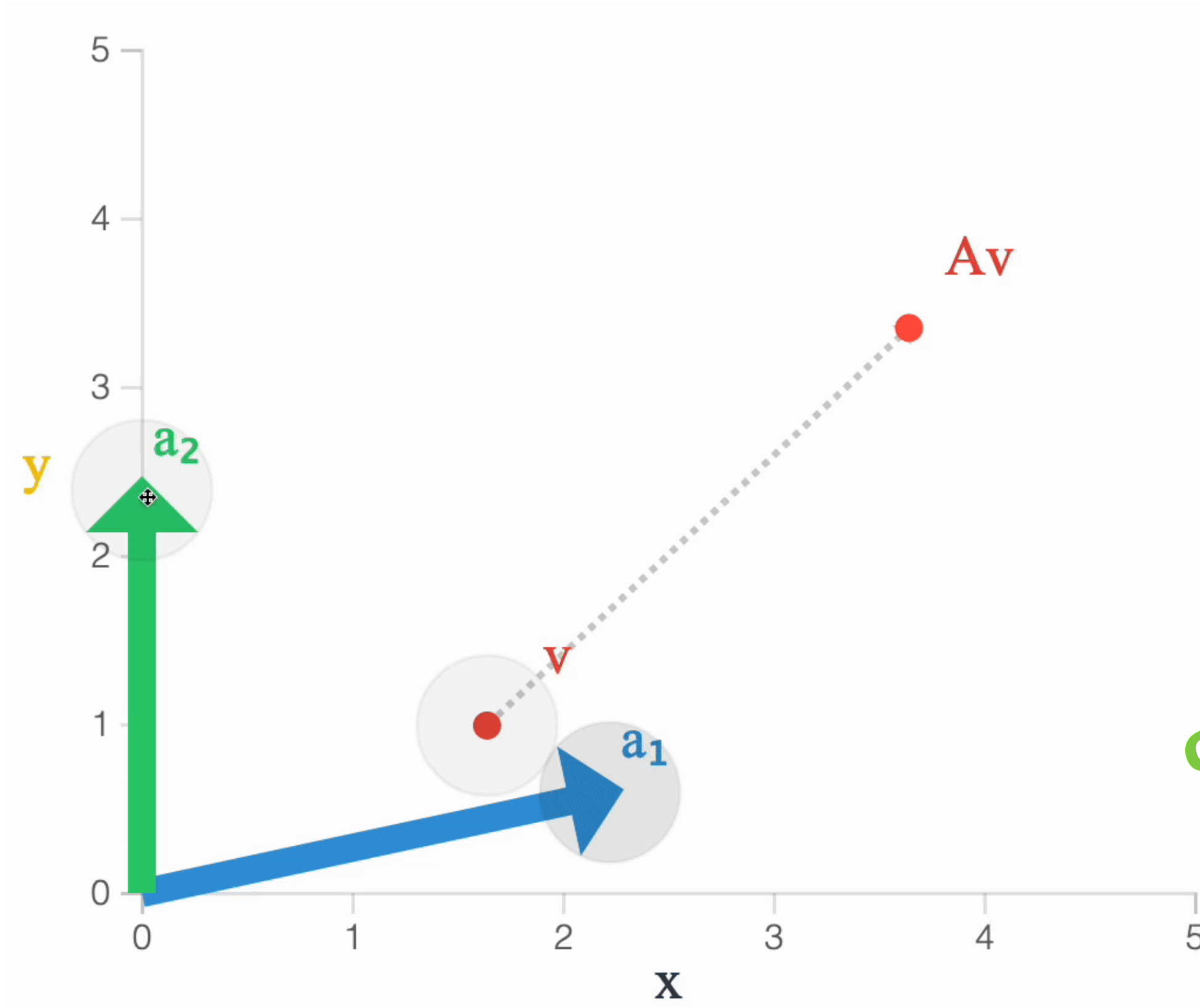
```

Vector v {
  v.data = (?, ?)
  v.icon = Arrow {
    start : (0, 0)
    end   : v.data
  }
  v.text = Text { string : v.label }
  ensure near(v.text, v.icon)
}

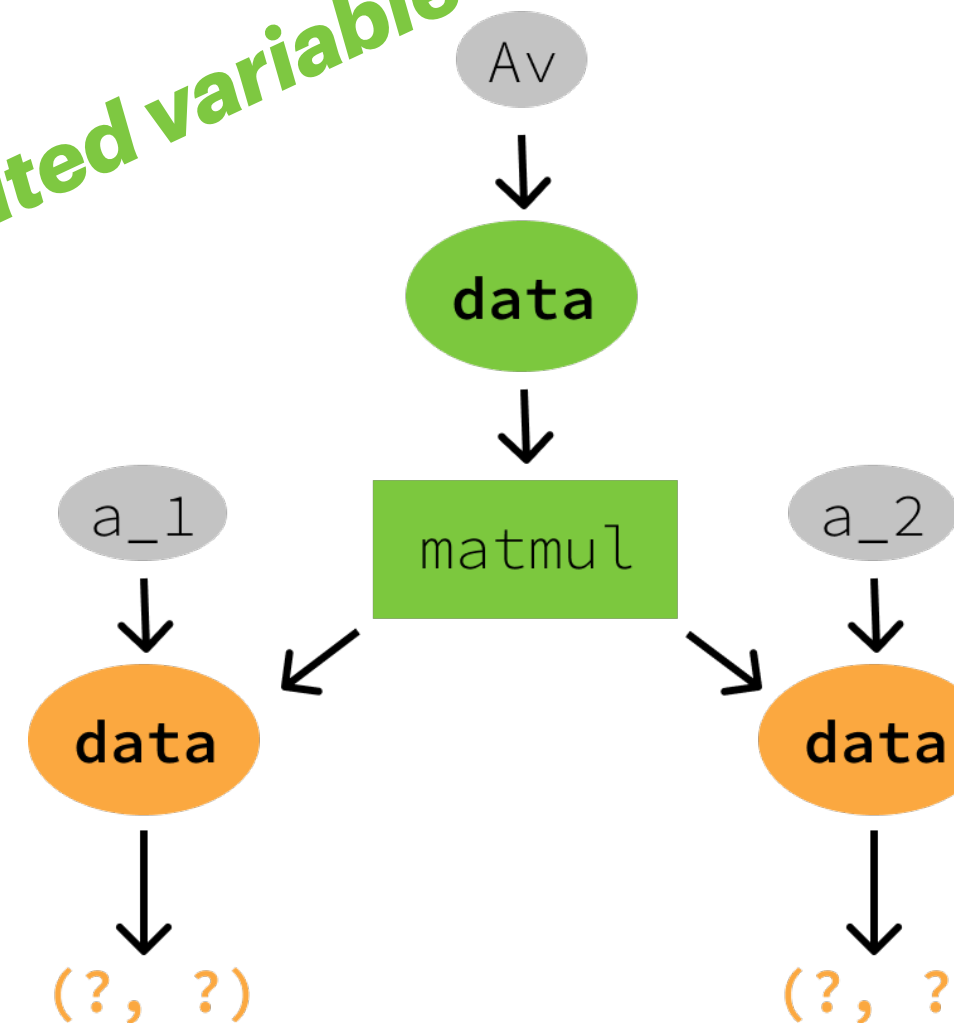
Matrix A
where A := columns(a_1, a_2) {
  A.data = [a_1.data; a_2.data]
}

Vector Av = multiply(A, v) {
  override Av.data = matmul(A.data, v.data)
}
  
```


Computed values aren't free



Computed variable



Style

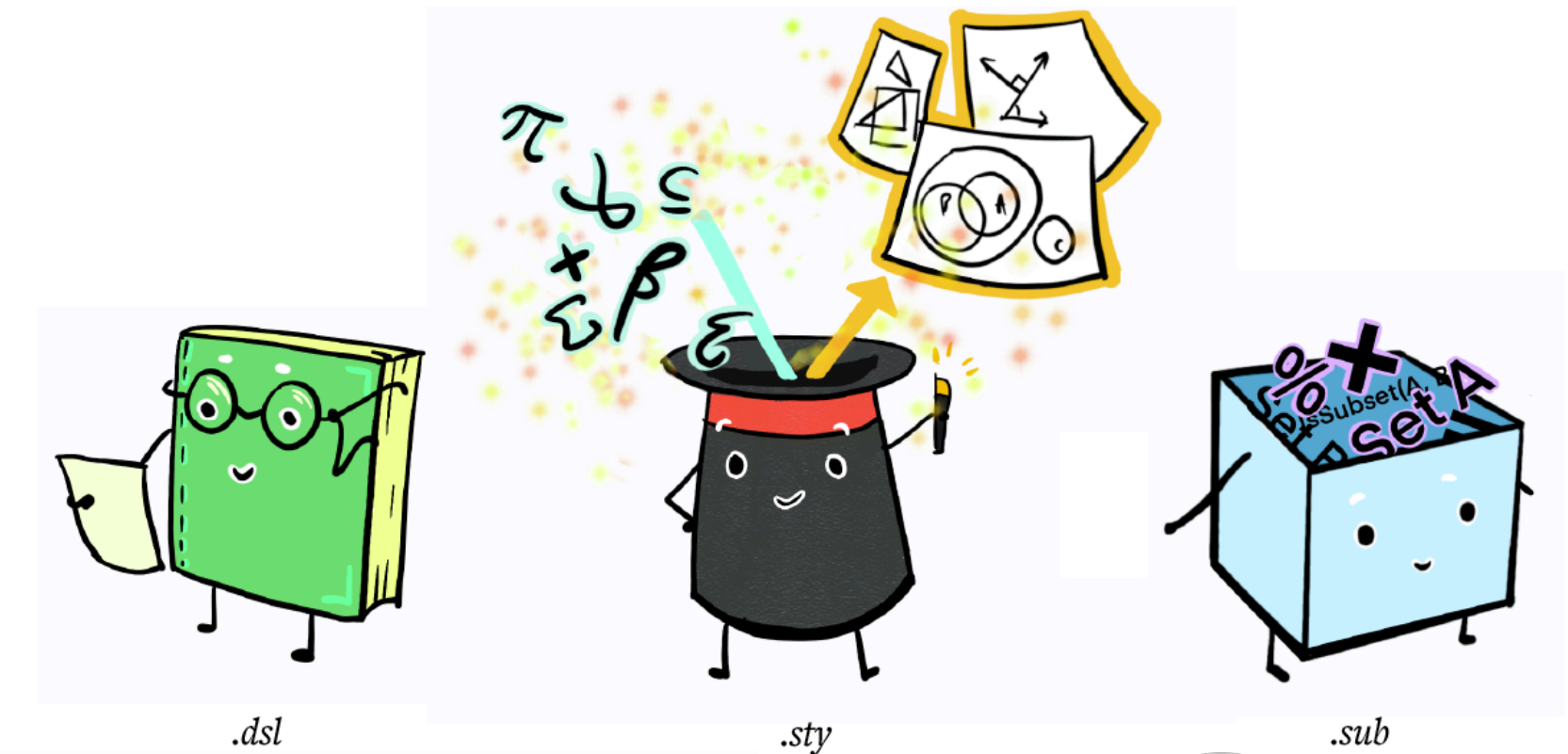
```
Vector v {
  v.data = (?, ?)
  v.icon = Arrow {
    start : (0, 0)
    end   : v.data
  }
  v.text = Text { string : v.label }
  ensure near(v.text, v.icon)
}

Matrix A
where A := columns(a_1, a_2) {
  A.data = [a_1.data; a_2.data]
}

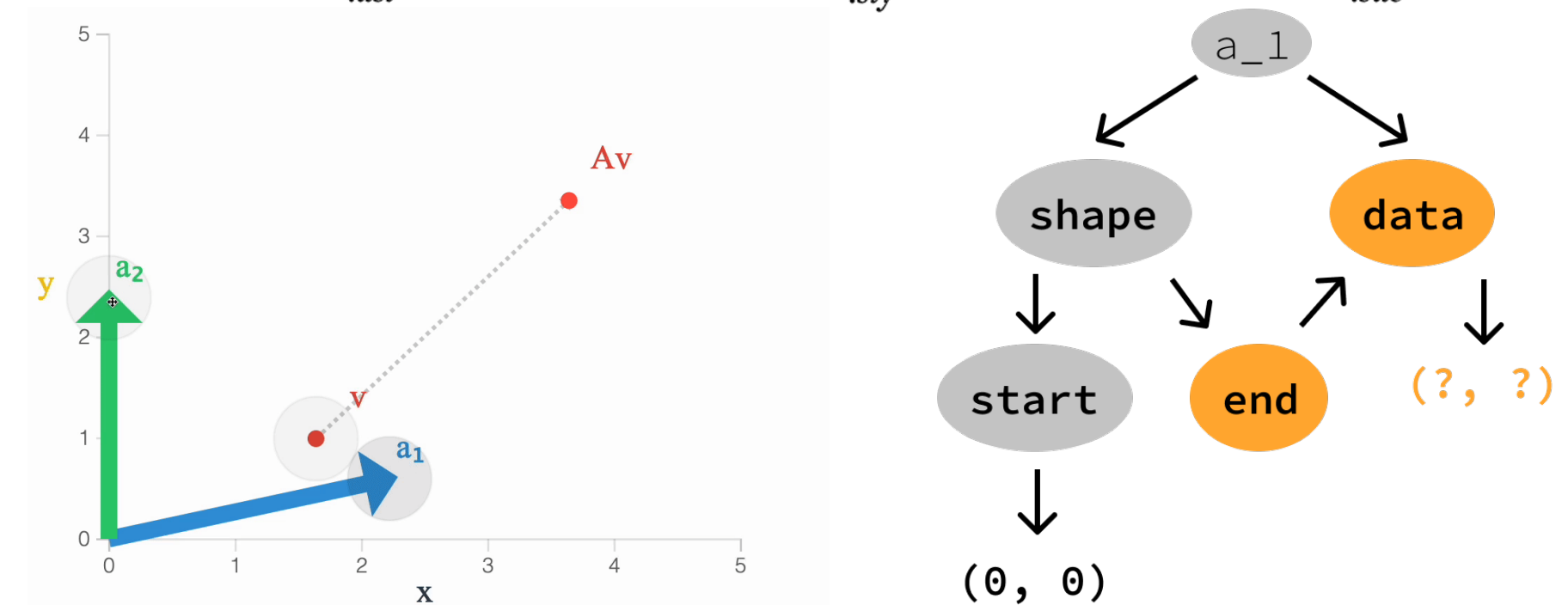
Vector Av = multiply(A, v) {
  override Av.data = matmul(A.data, v.data)
}
```

Key idea: from semantics to interactive feedback

Translational semantics: how notations are interpreted to diagrams



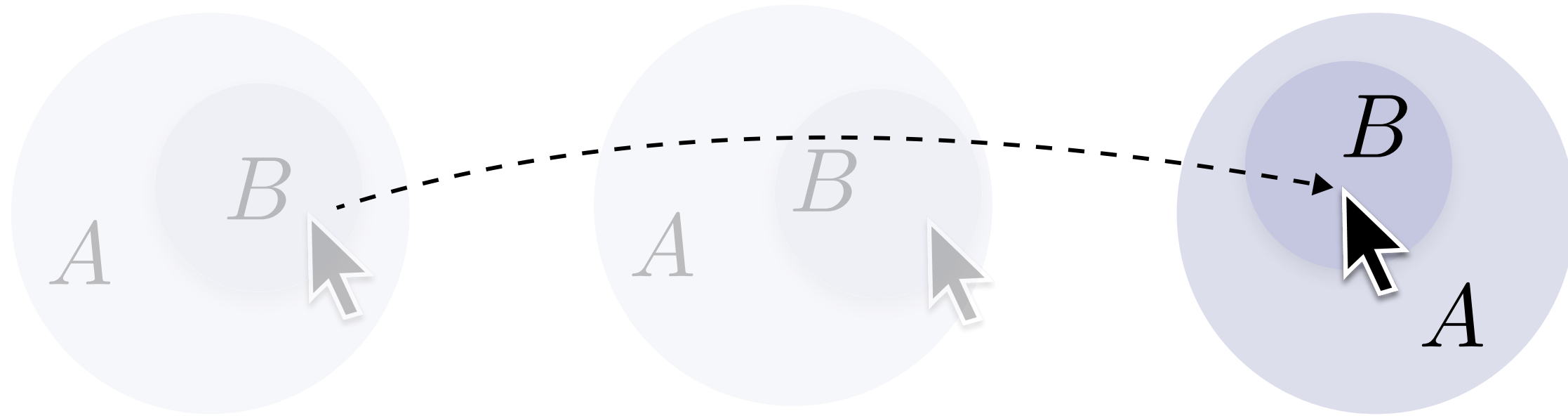
Visual semantics: how graphical primitives relate to each others in a diagram



Proposal: simplify the programming of feedback-rich, interactive activities by leveraging translational and visual semantics

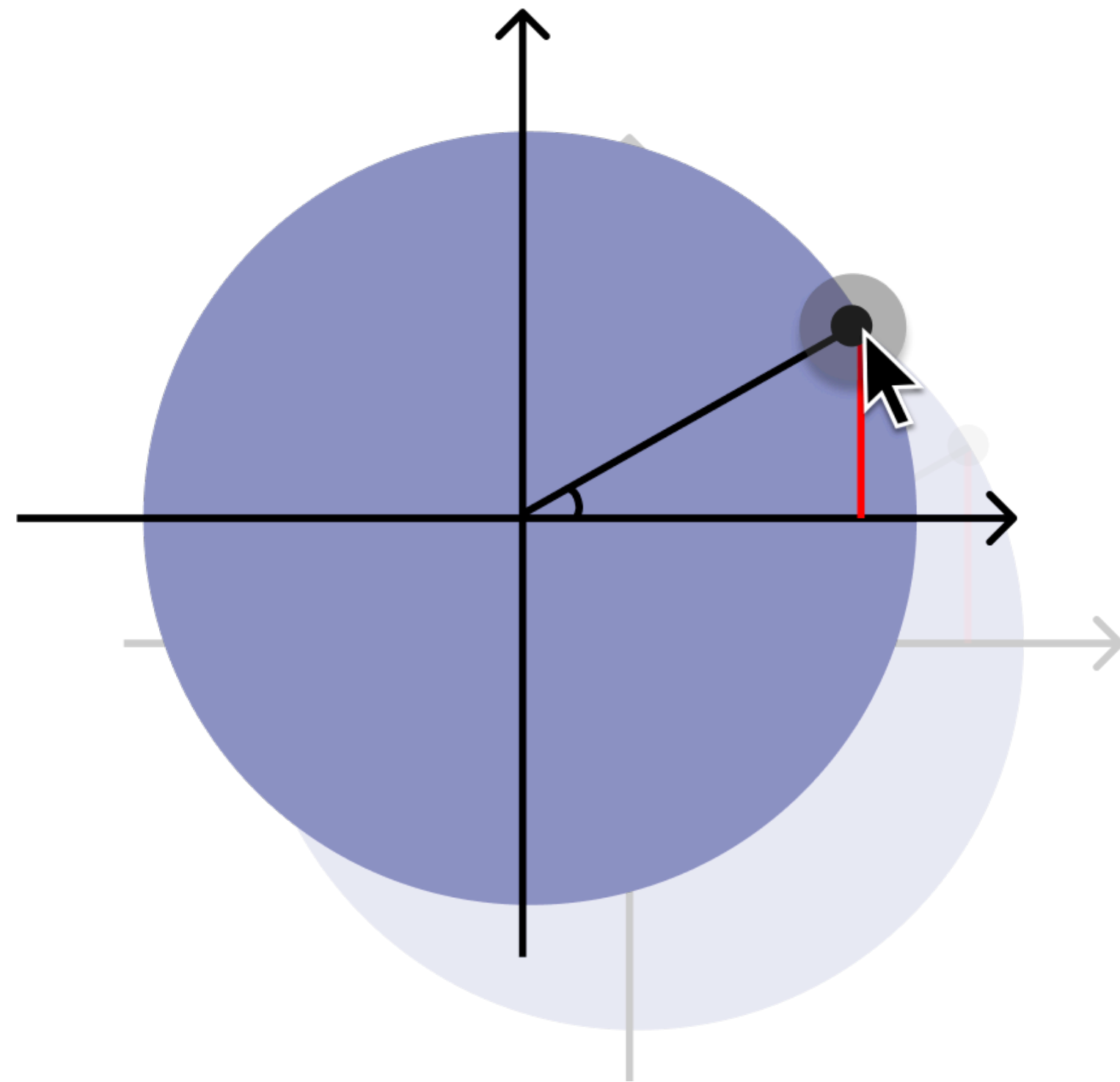
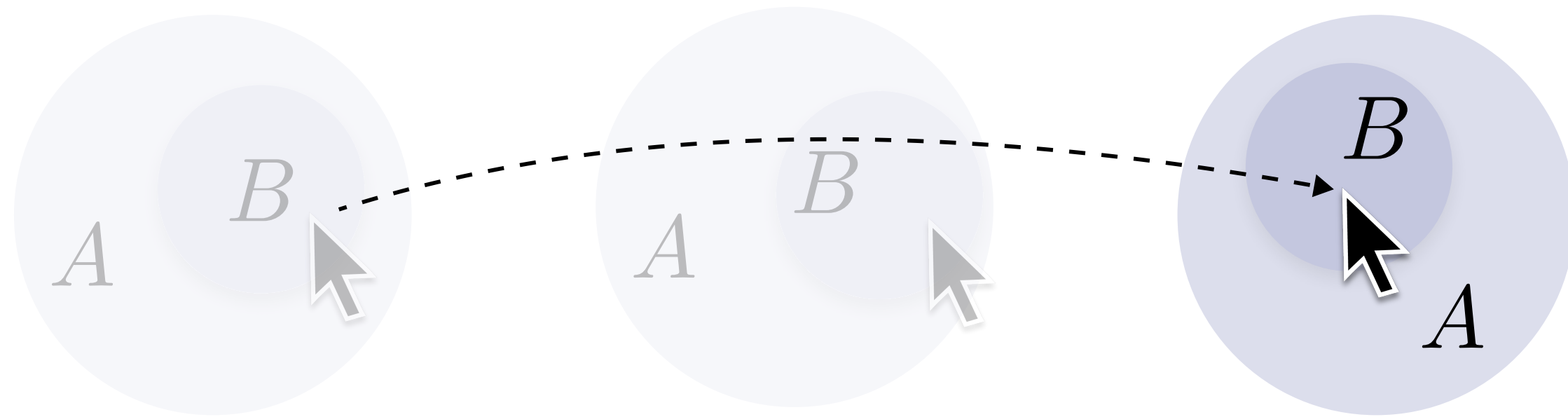
Two modes of drag feedback

Follow the cursor



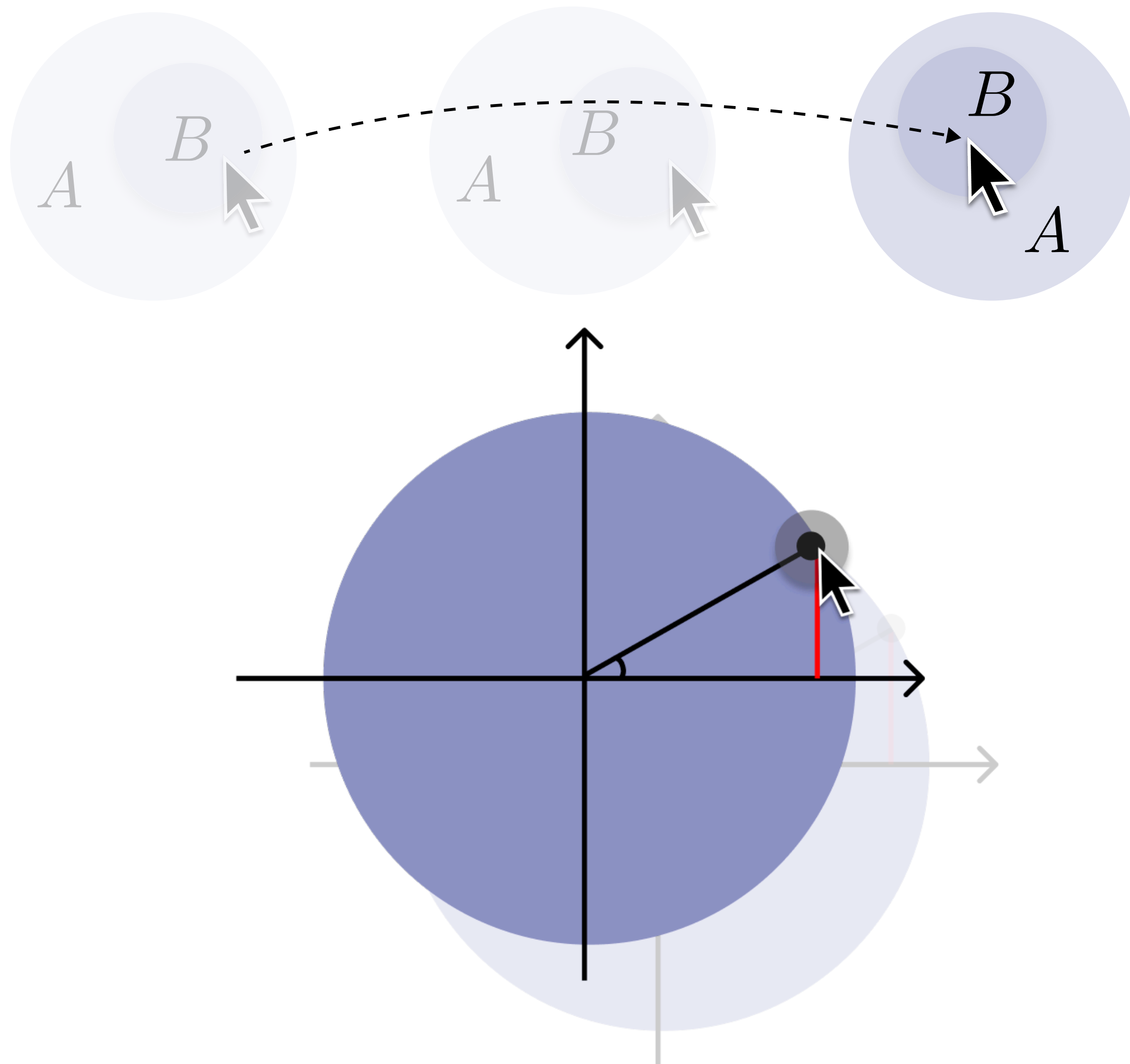
Two modes of drag feedback

Follow the cursor

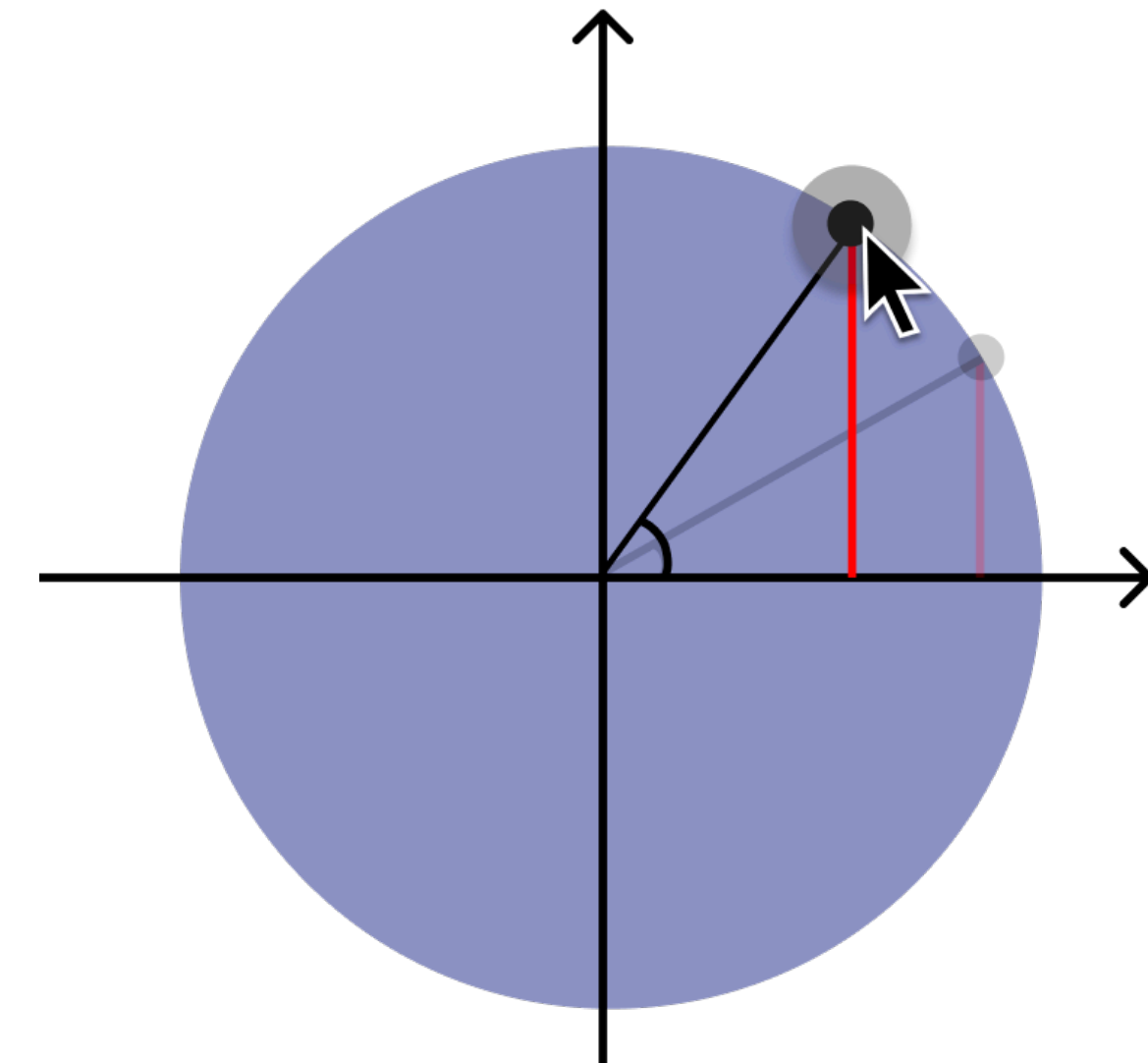


Two modes of drag feedback

Follow the cursor

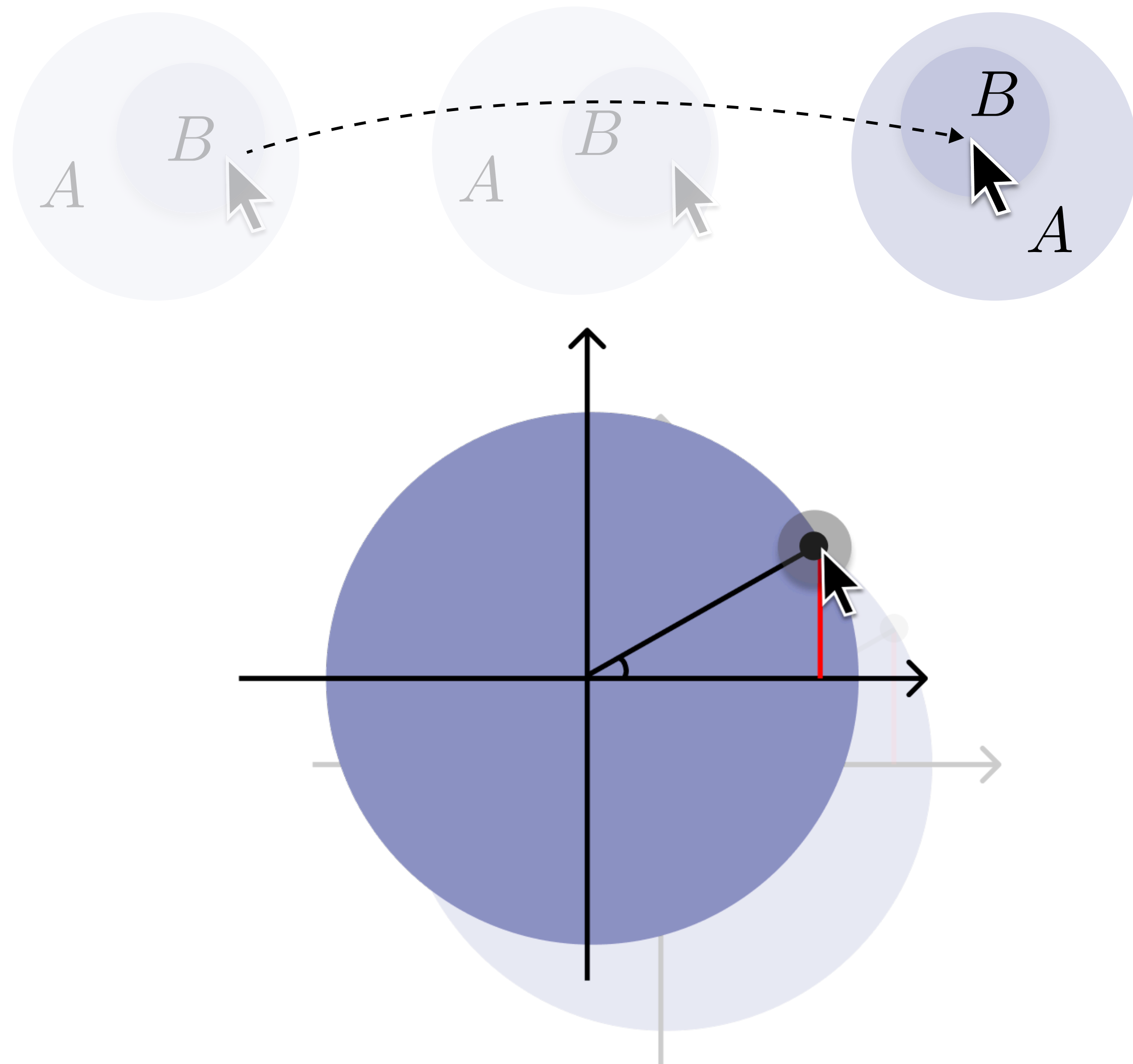


Freeze the world

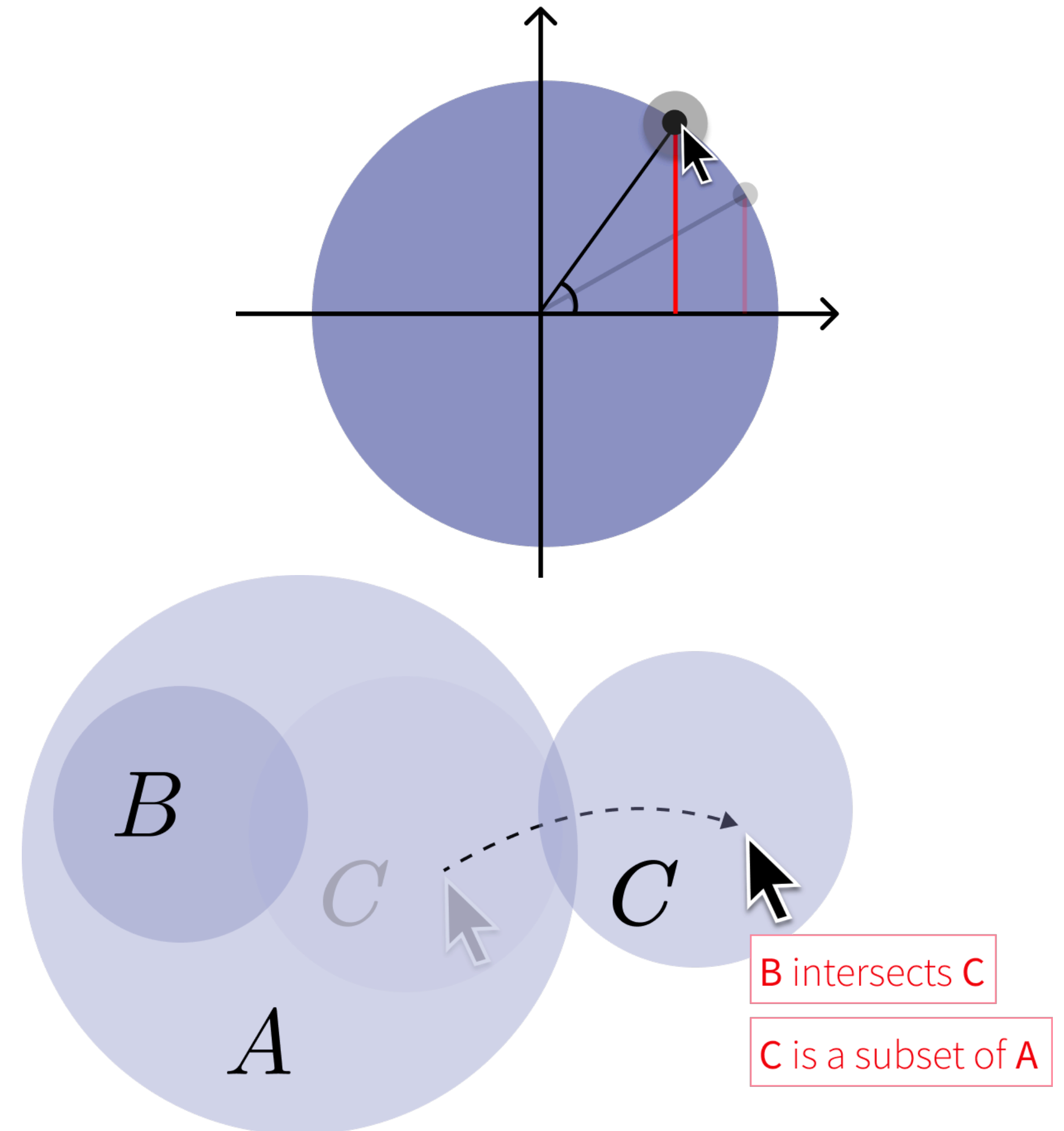


Two modes of drag feedback

Follow the cursor

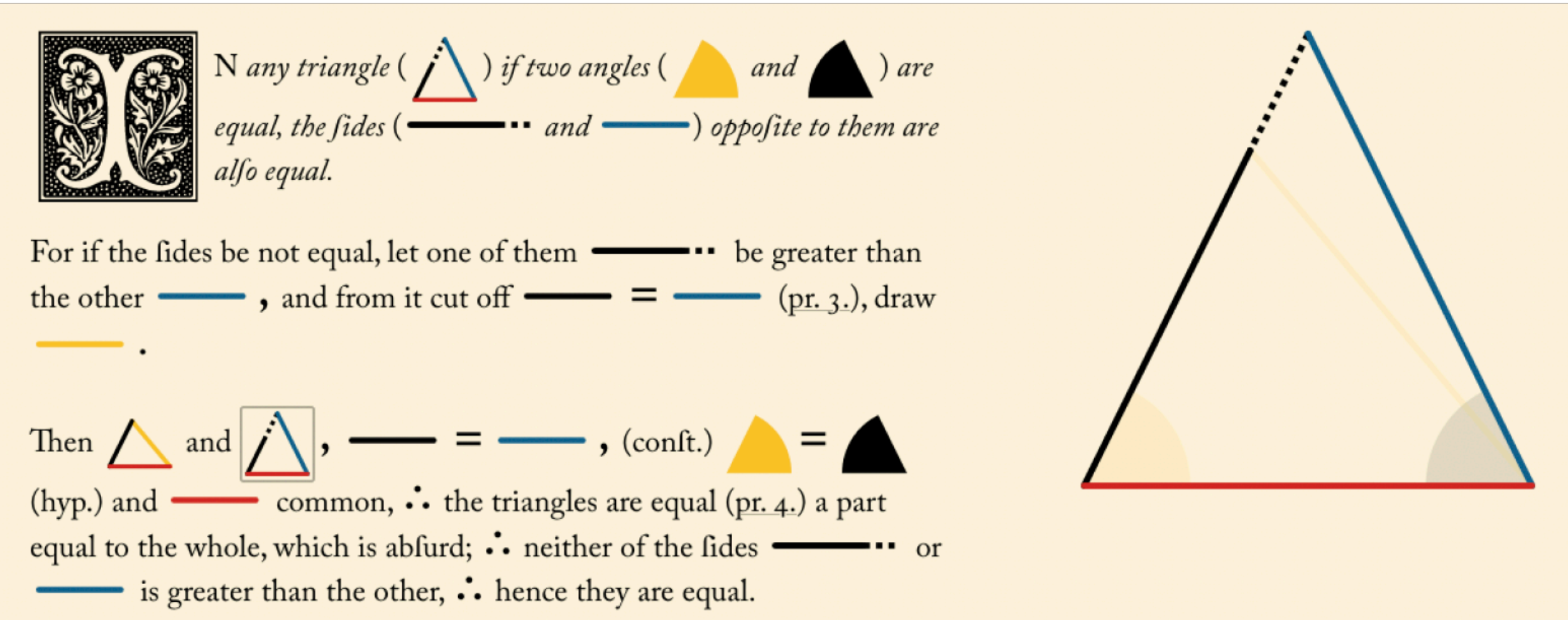


Freeze the world



Existing interactive documents use data labels to link between visuals and text.

We can get this for free.



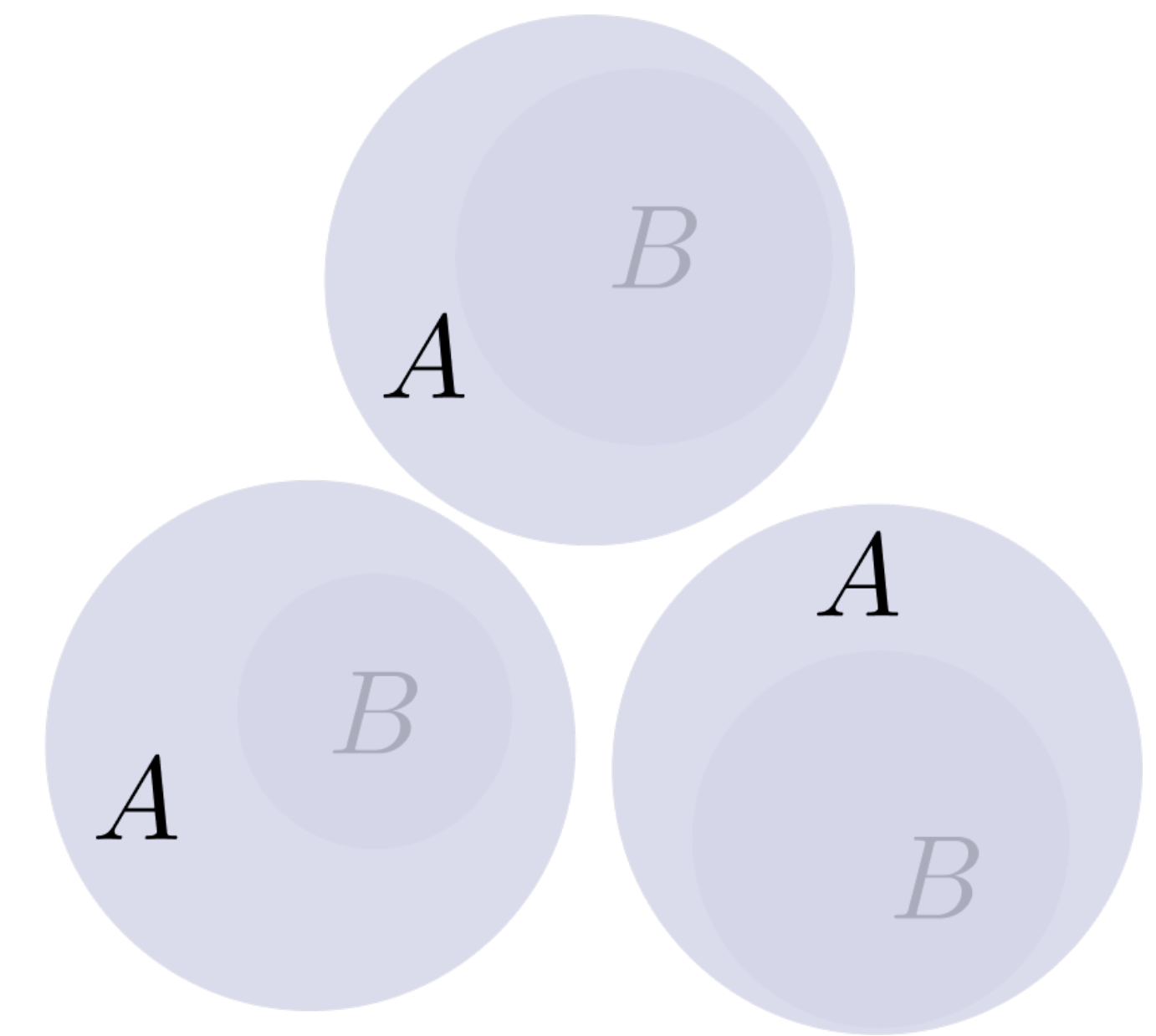
```
x1="2.5" y1="19.17" x2="132.66" y2="19.17"></line>  
<line class="stroke-blue focus" data-name="line-  
x1="2.5" y1="110.41" x2="151.47" y2="110.41"></line>  
== $0  
<line class="stroke-black" data-name="line-blac  
"44.56" y1="2.5" x2="44.56" y2="152.5"></line>  
</svg>  
</span>  
</figure>  
<h3>XII.</h3>  
<p>  
" If two ftraight lines ("  
▶<span class="fs active" data-fig="figure-ax12" data  
targets="line-red|line-blue">...</span>
```

Set intersection

Given `Set A` and `Set B`
, `IsSubset(B, A)`
indicates that `B` is a
subset of `A`

Set intersection

Given A and B ,
 $B \subset A$ indicates that
 B is a subset of A .



Multiple representations are great. Can we help people build connections amongst them through interaction?

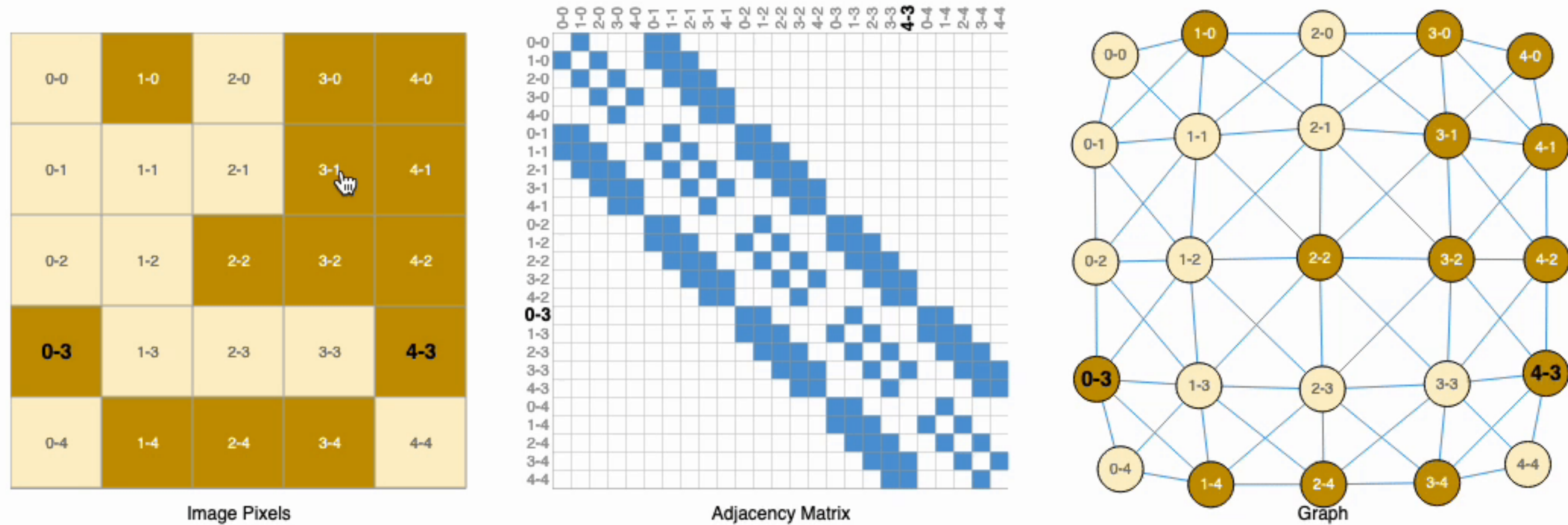
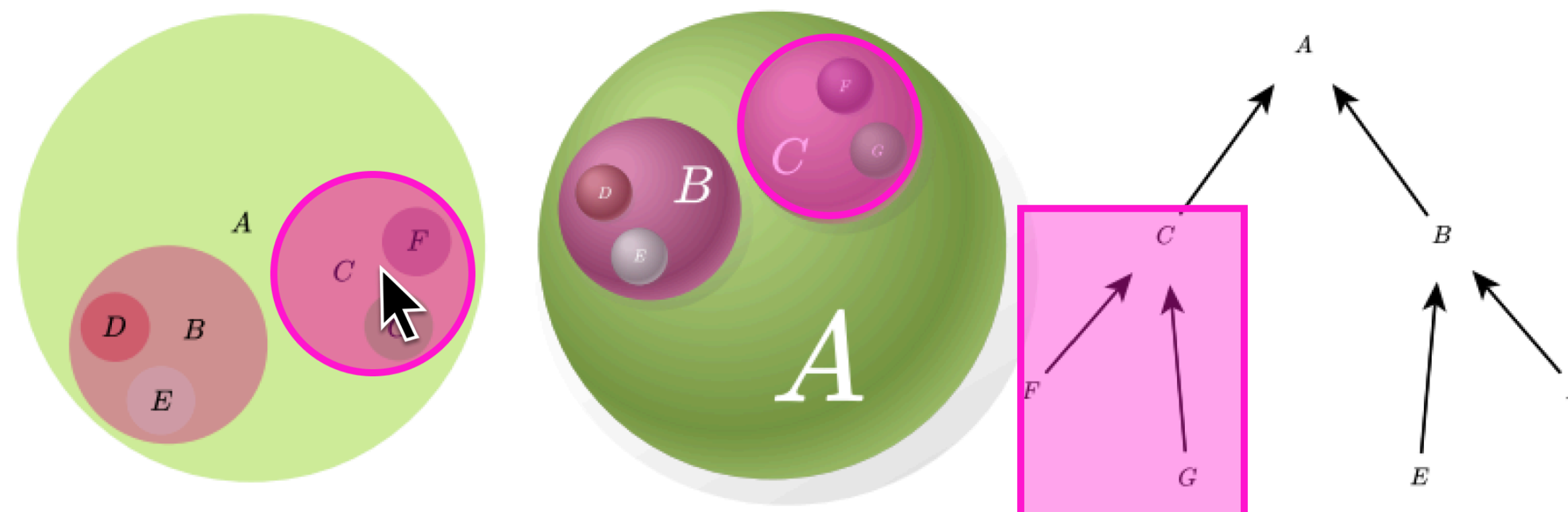


Image Pixels

Adjacency Matrix

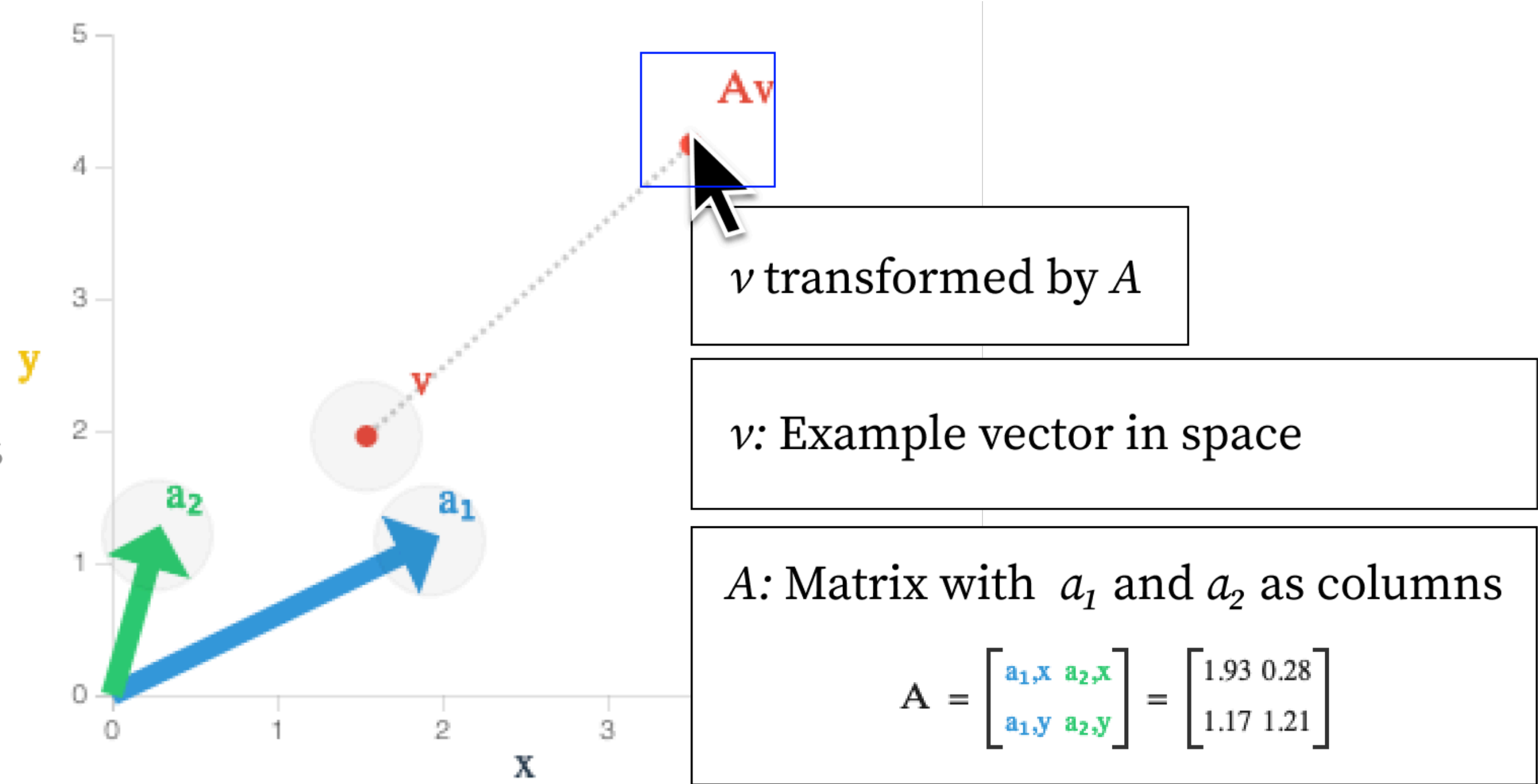
Graph

Click on an image pixel to toggle its value, and see how the graph representation changes.



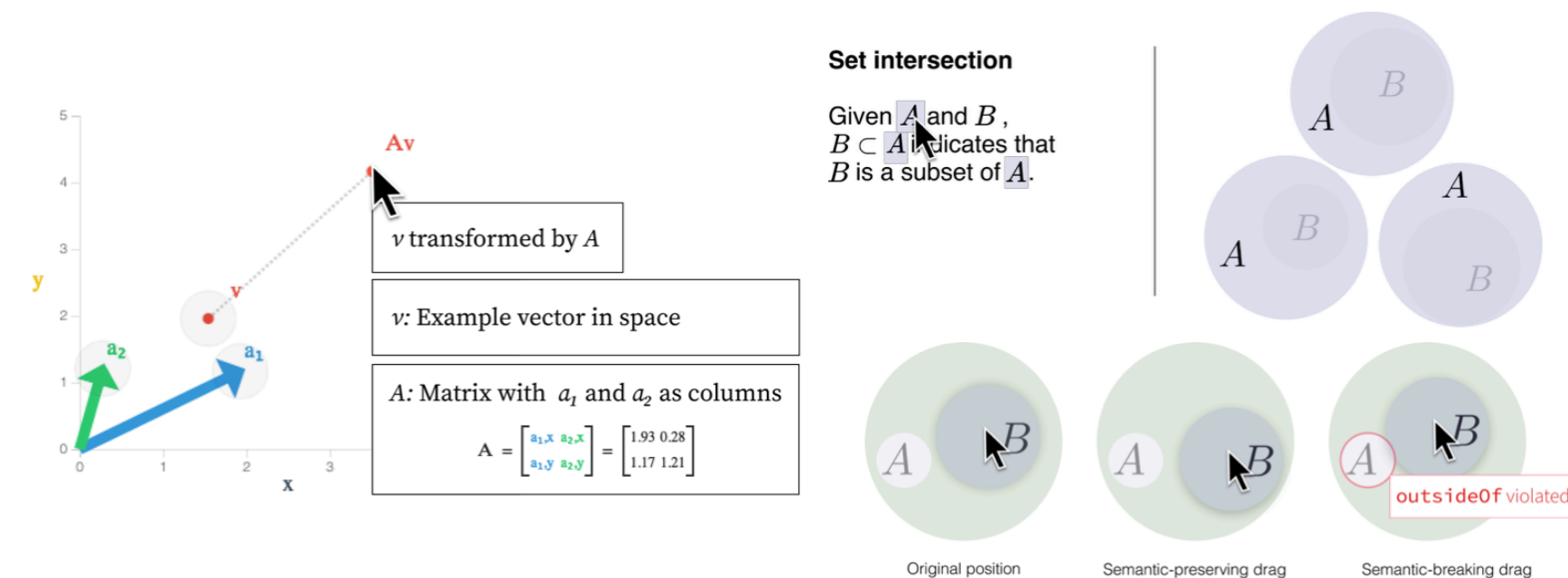
Docs are useful for reading notations. Tooltips help explain them on-demand. How about both?

```
-- First column of `A` [a_1.data]
Vector a_1
-- Second column of `A` [a_2.data]
Vector a_2
-- Example vector in space [v.data]
Vector v
-- Matrix with `a_1` and `a_2` as columns
  [A.data]
Matrix A := columns(a_1, a_2)
-- `v` transformed by `A`
Vector Av = multiply(A, v)
AutoLabel All
```



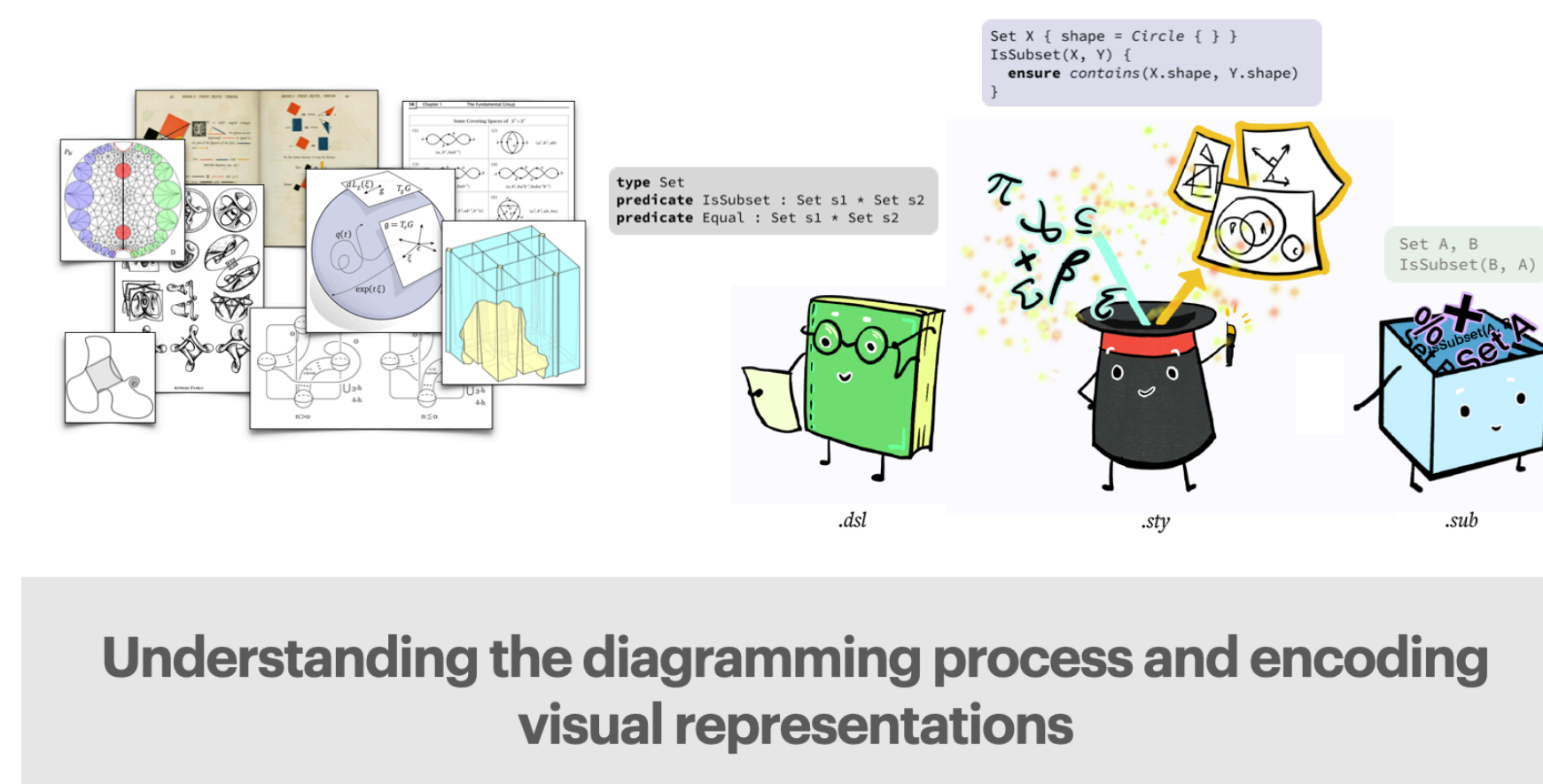
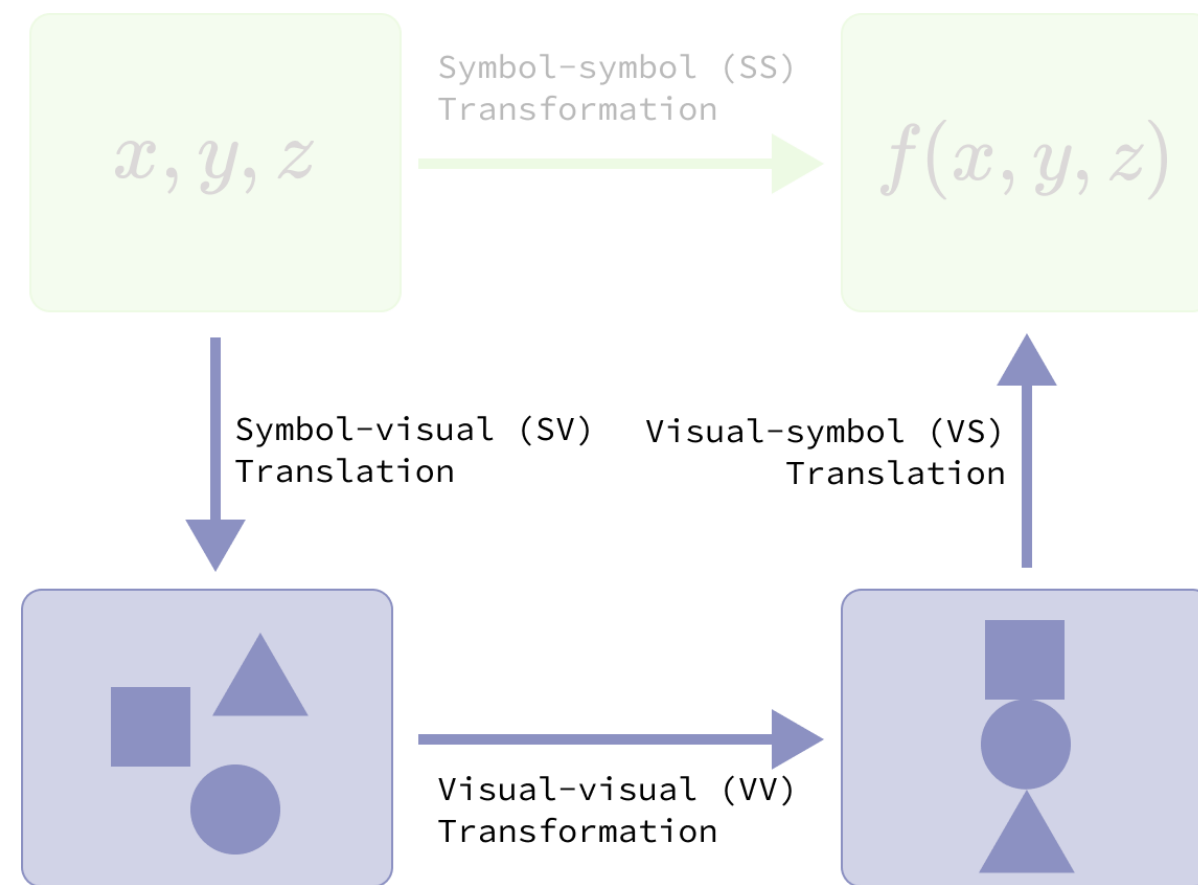
Conlen et al. Idyll: A Markup Language for Authoring and Publishing Interactive Articles on the Web.
Head et al. Augmenting Scientific Papers with Just-in-Time, Position-Sensitive Definitions of Terms and Symbols.
Crichton. A New Medium for Communicating Research on Programming Languages

Encoding visual representations in diagramming tools simplifies programming of **interactive** visual activities that provide students with **automated feedback** at scale.



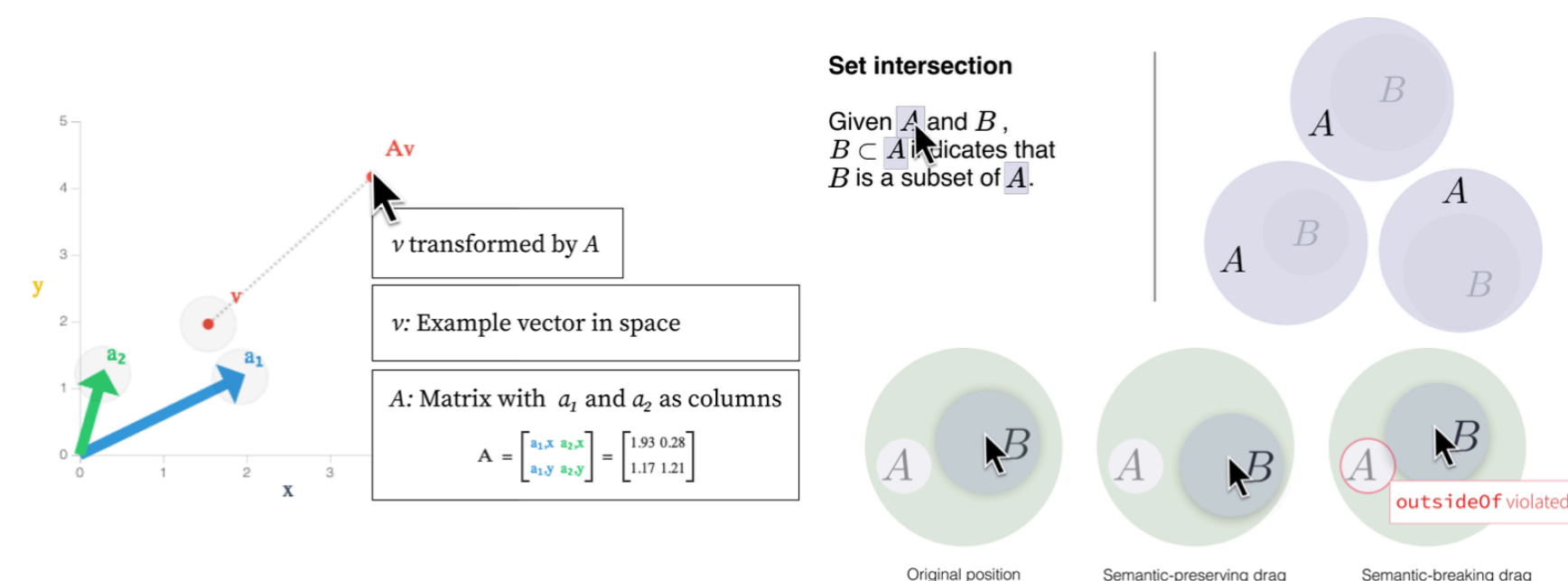
From encoding to semantic-preserving interactivity

(Proposed)



Understanding the diagramming process and encoding visual representations

Encoding visual representations in diagramming tools simplifies programming of **interactive visual activities** that provide students with **automated feedback at scale**.



From encoding to semantic-preserving interactivity
(Proposed)

Question: In which of the following diagrams are $\triangle CED$ and $\triangle AED$ congruent?

Correct - standard position
Point A, B, C, D, E
Triangle CED, DEA, CEA, BEA
Collinear(D, E, B)
RightMarked(a_CEB)
EqualLengthMarked(CE, EA)

Incorrect - random
Point A, B, C, D, E
Triangle CED, DEA, CEA, BEA
~~Collinear(D, E, B)~~
~~RightMarked(a_CEB)~~
~~EqualLengthMarked(CE, EA)~~

Incorrect - distractor
Point A, B, C, D, E
Triangle CED, DEA, CEA, BEA
Collinear(D, E, B)
Supplementary(a_AEB)

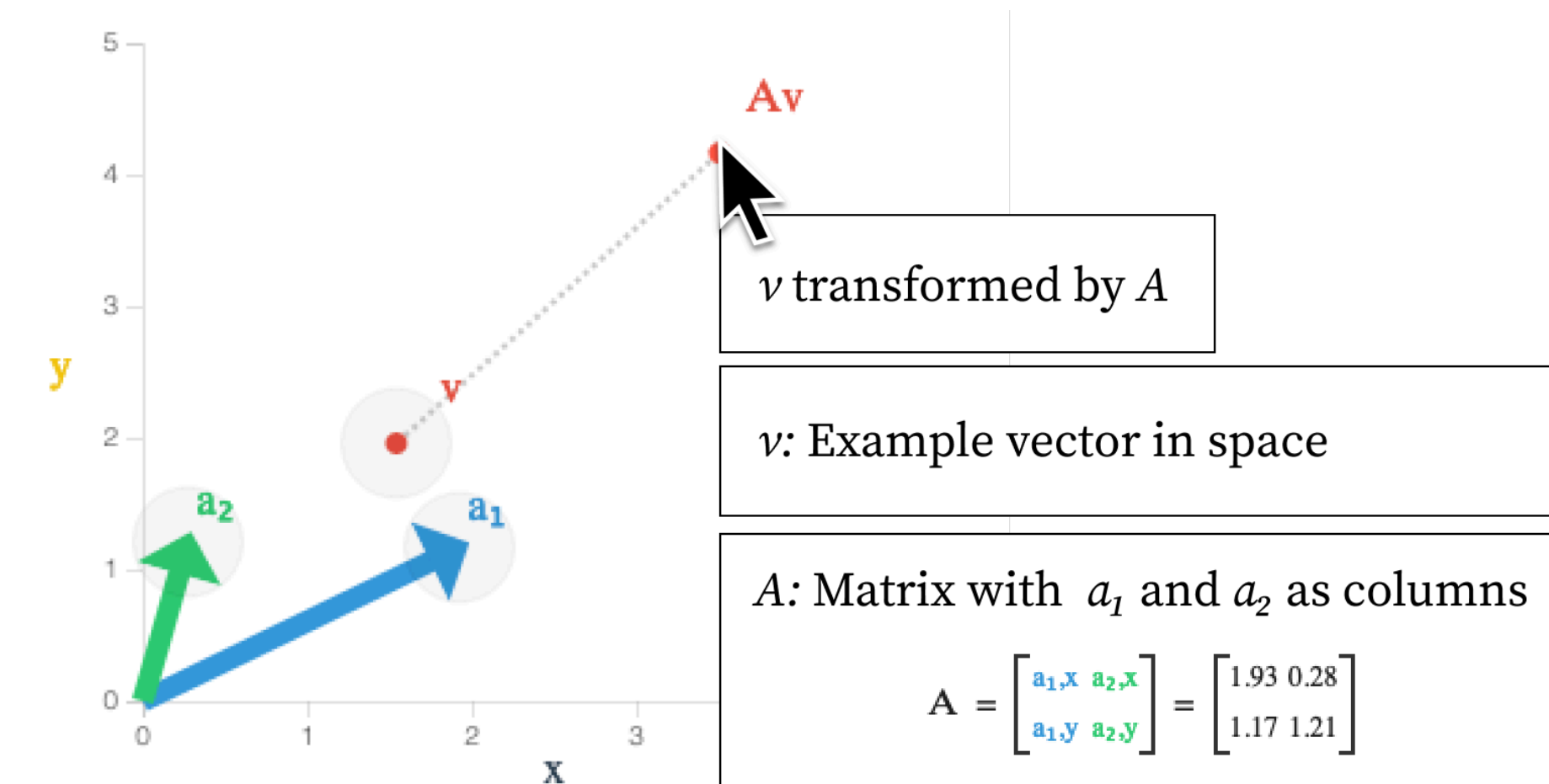
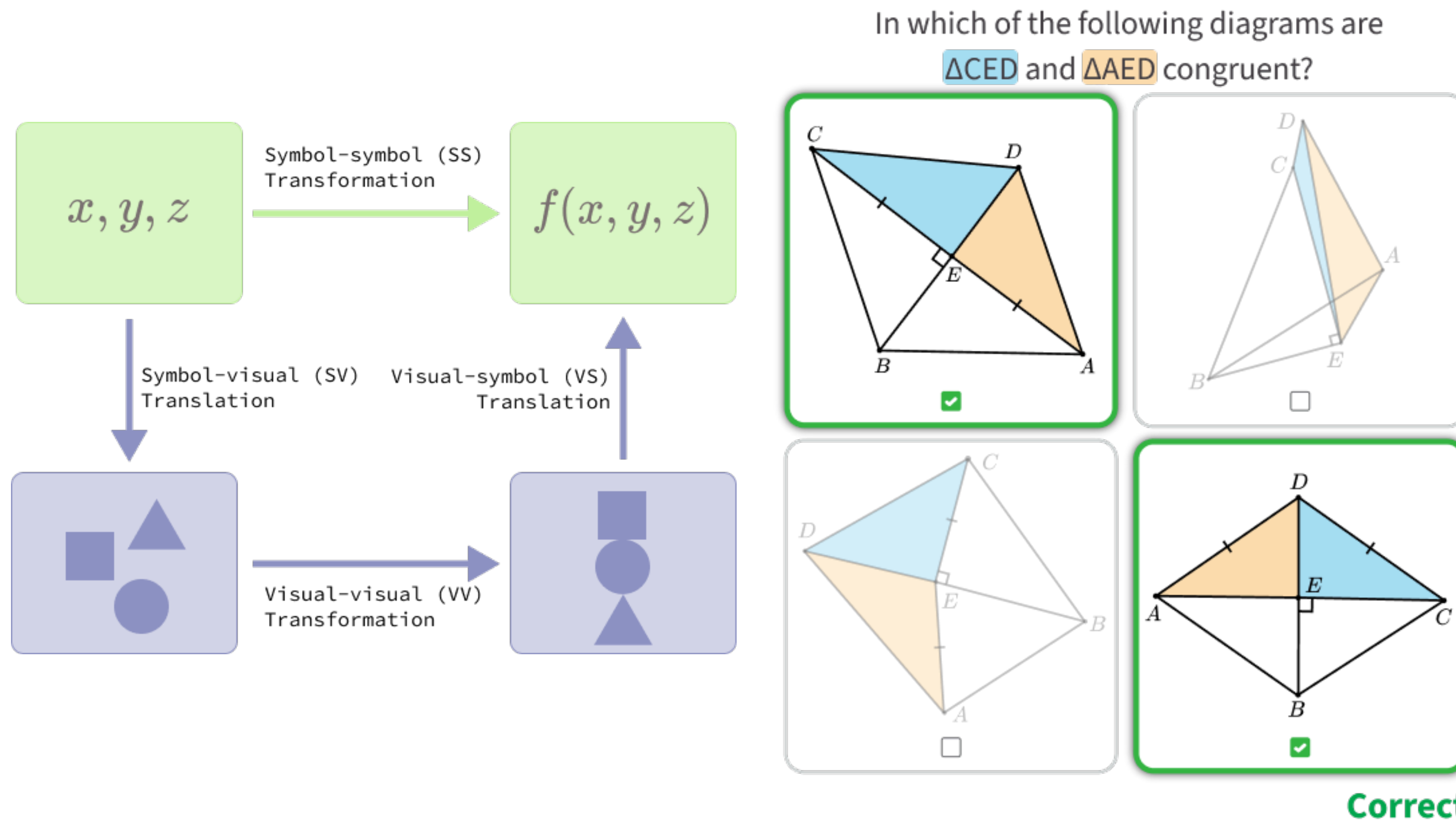
Correct - special case
Point A, B, C, D, E
Triangle CED, DEA, CEA, BEA
Collinear(D, E, B)
RightMarked(a_CEB)
EqualLengthMarked(AD, DC)

● Add Mutation ● Delete Mutation ● Edit Mutation (Swap-In)

In which of the following diagrams are $\triangle CED$ and $\triangle AED$ congruent?

Correct!

Edgeworth: Diagrammatic Content Authoring at Scale
(In progress)



Developing conceptual understanding through interactive diagramming

Wode “Nimo” Ni

Backup slides

Step-skipping in geometry proofs

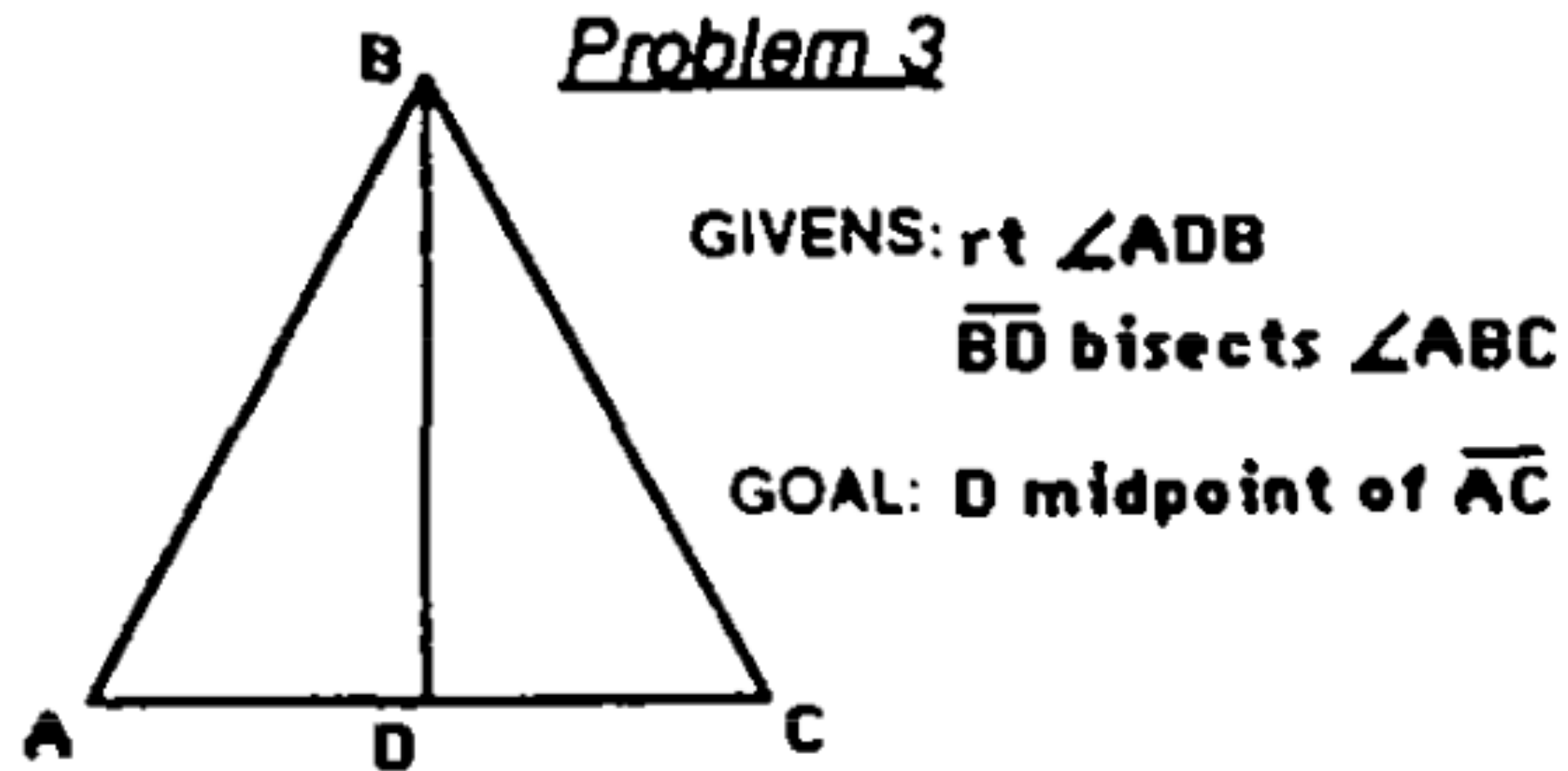
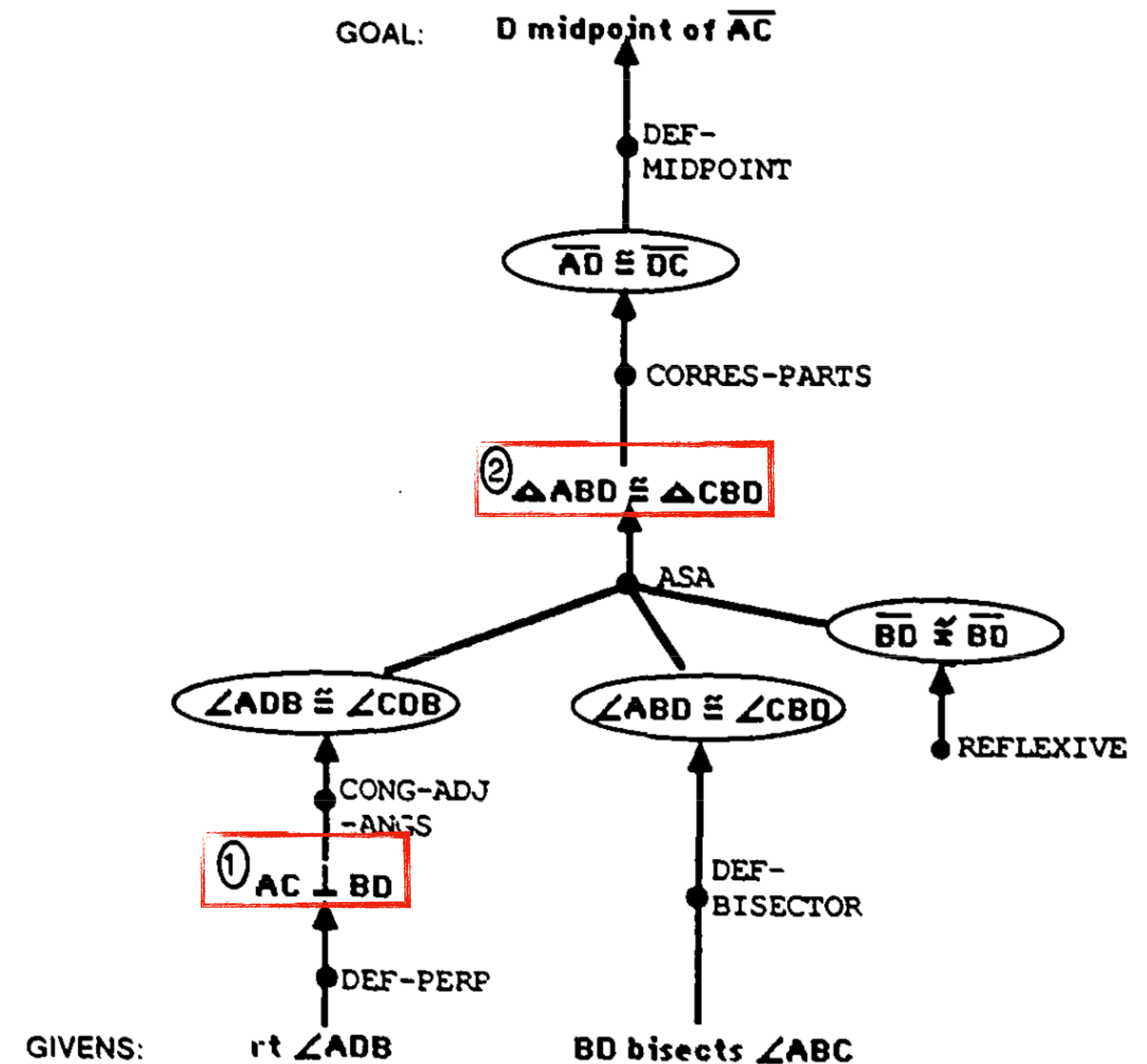


TABLE 1
A Verbal Protocol for a Subject Solving Problem 3

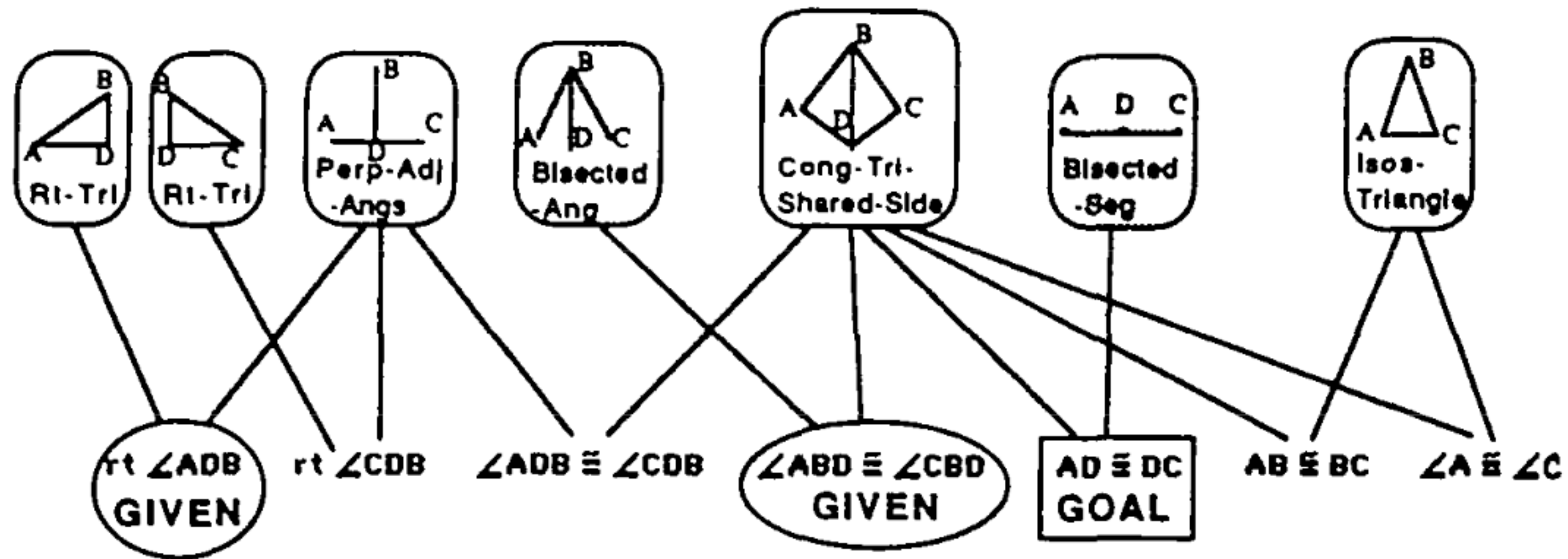
B1: We're given a right angle—this is a right angle,
B2: perpendicular on both sides [makes perpendicular markings on diagram];
B3: BD bisects angle ABC [marks angles ABD and CBD]
B4: and we're done.

Planning Phase
Reading given: $\text{rt } \angle ADB$
Inference step 1: $AC \perp BD$

Reading given: \overline{BD} bisects $\angle ABC$
Inference step 2: $\triangle ABD \cong \triangle CBD$



How experts solved it: diagram configuration



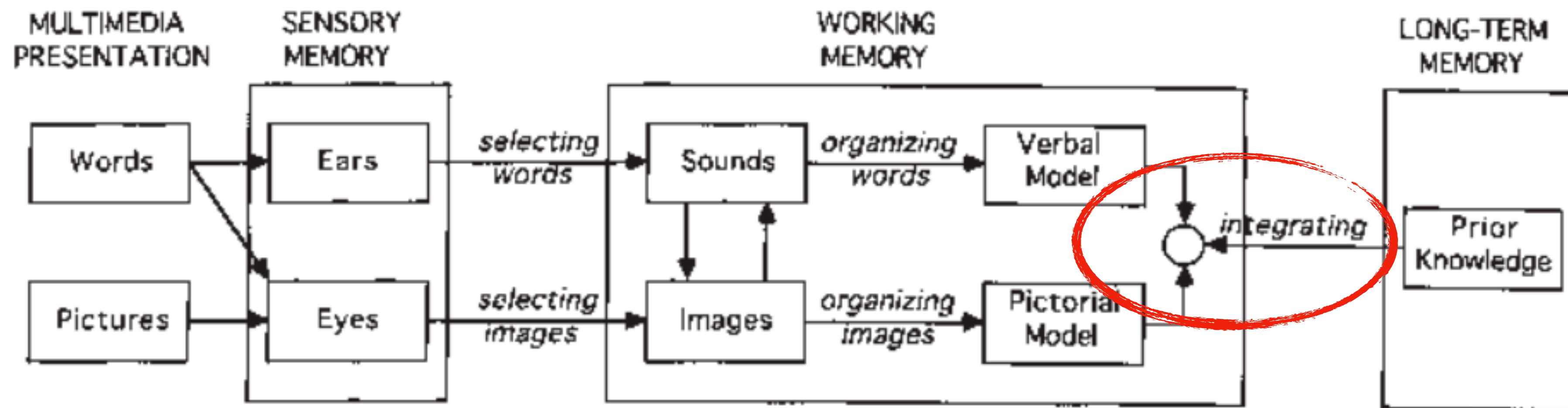
Conceptual knowledge: understanding of the principles that govern a domain and of the interrelations between units of knowledge in a domain. This knowledge is *flexible* and not tied to specific problem types and is therefore *generalizable*.

<i>Principle</i>	<i>Median Effect Size</i>
Multimedia	1.39
Contiguity	1.10
Coherence	0.86
Modality	0.76
Redundancy	0.86
Personalization:	0.79

“The Multimedia Principle”

Multiple representations improve knowledge retention and transfer in problem solving.

Mayer & Moreno, 2010



Jacques Hadamard [...] decided to poll [...] 100 great mathematicians and physicists on the earth, and he asked them, “**How do you do your thing?**” [...] Quite a surprise. All of them said they did it **mostly in imagery or figurative terms**.

The sad part of the diagram is that **every child in the United States is taught math and physics through this [symbolic] channel**. The channel that almost no adult creative mathematician or physicist uses to do it... They use this channel to communicate, but not to do their thing.

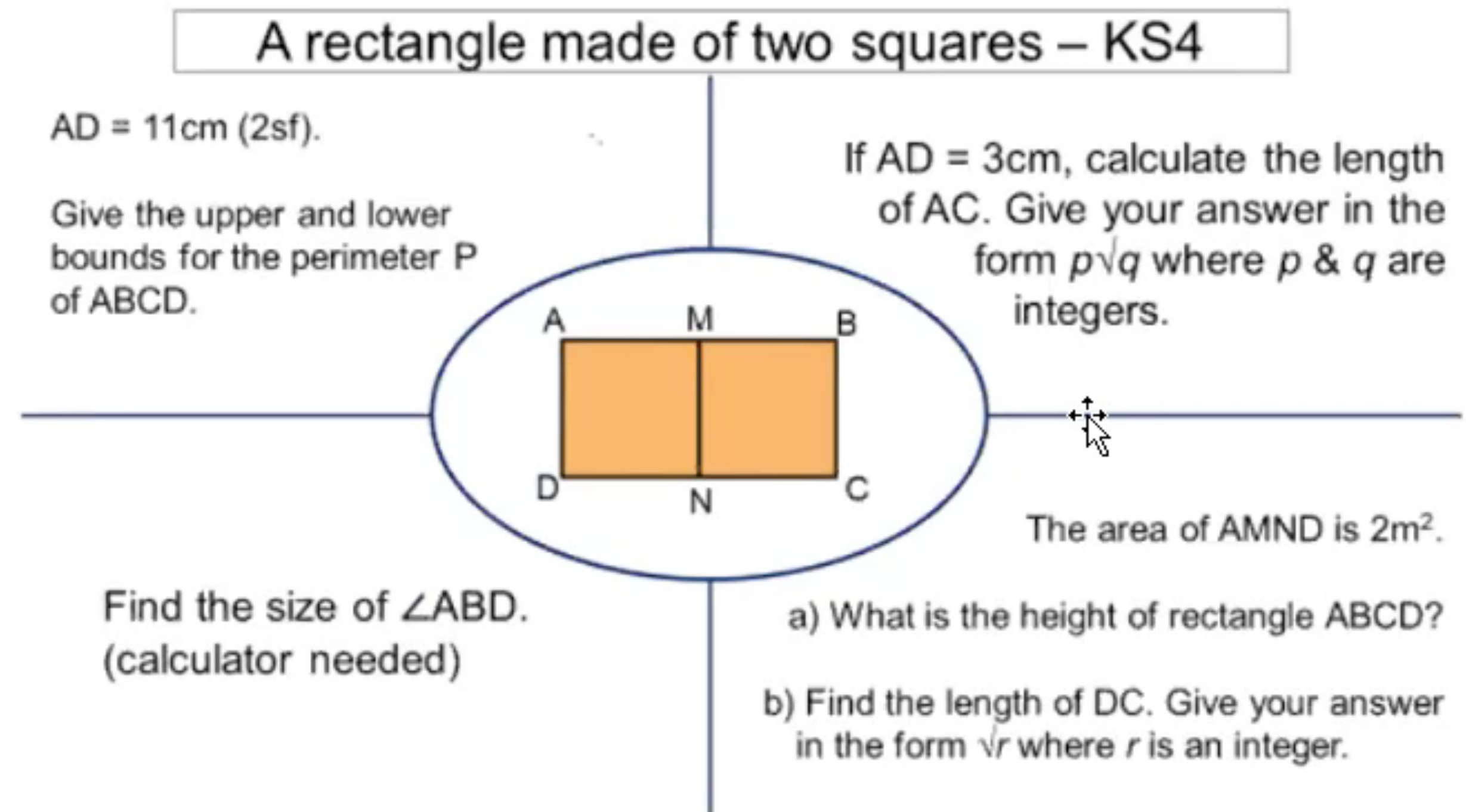
Alan Kay: Doing with Images Makes Symbols (1987)



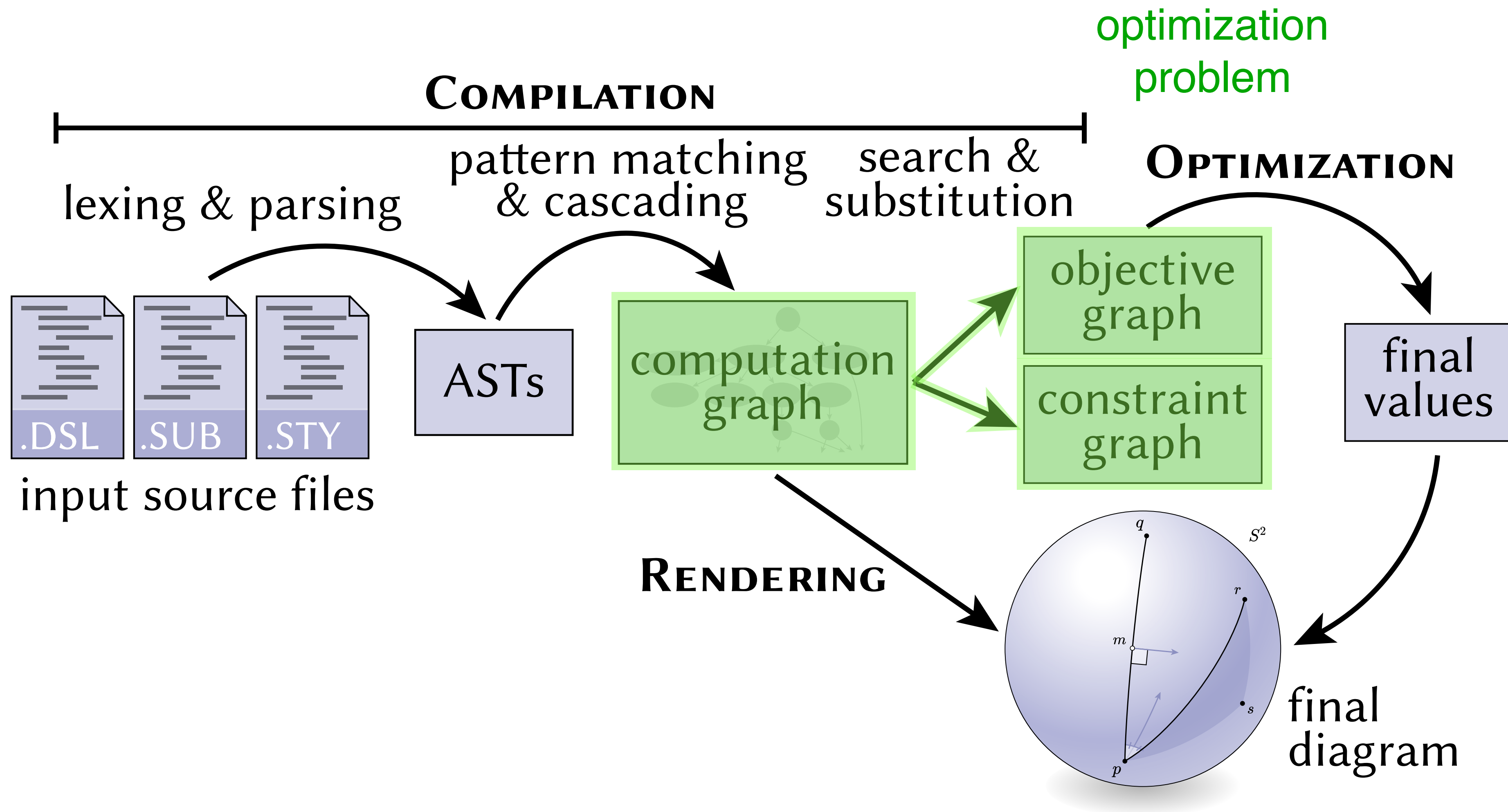
Why don't you just make more diagrams?

*“[Diagram-making] is **mostly copy-pasting**. It's really hard to find, say, a component for a diagram.” (P1)*

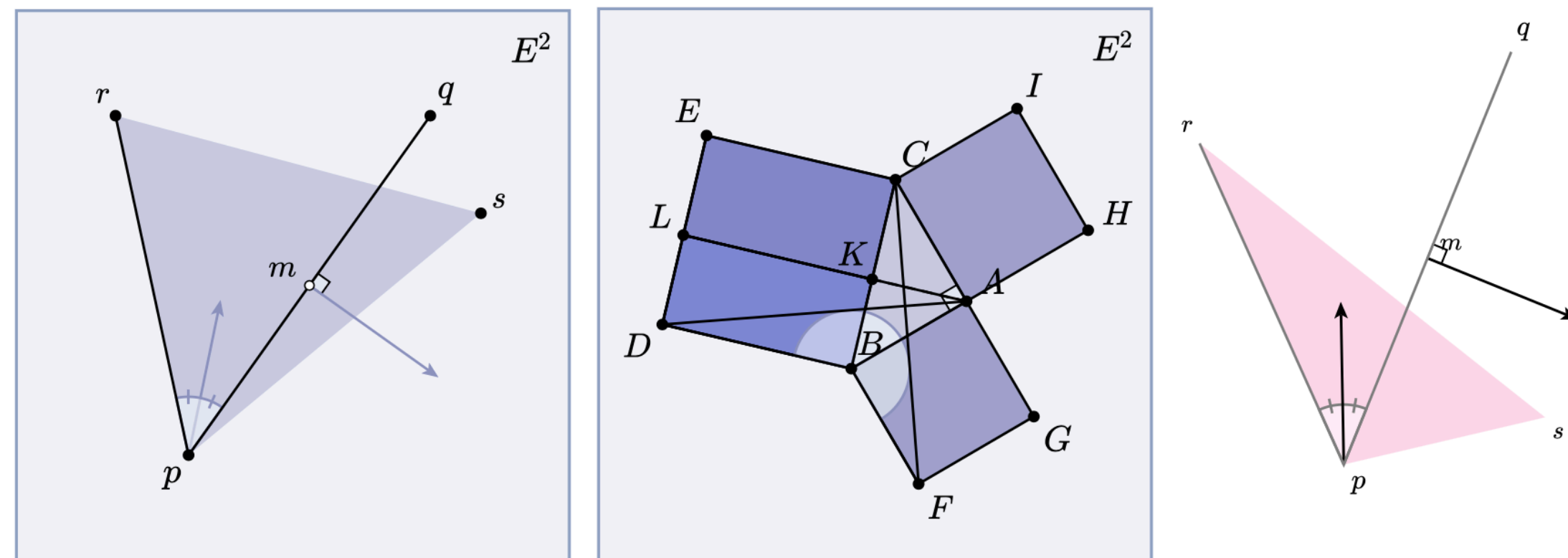
*“Diagrammatic problems are **complex and take more time to grade**, but I'm willing to spend the extra effort to design and grade them.” (P6)*



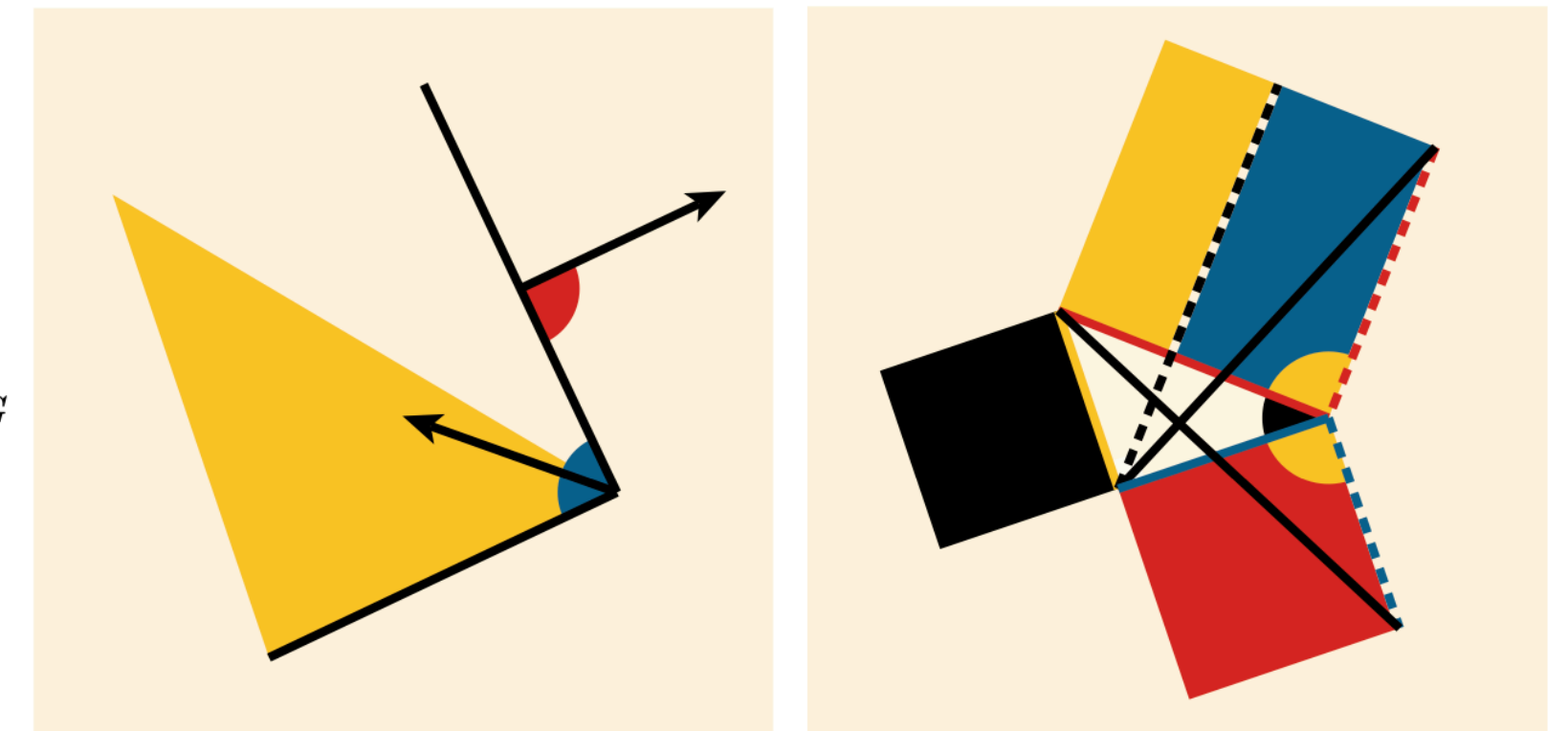
Penrose pipeline links specification to synthesis



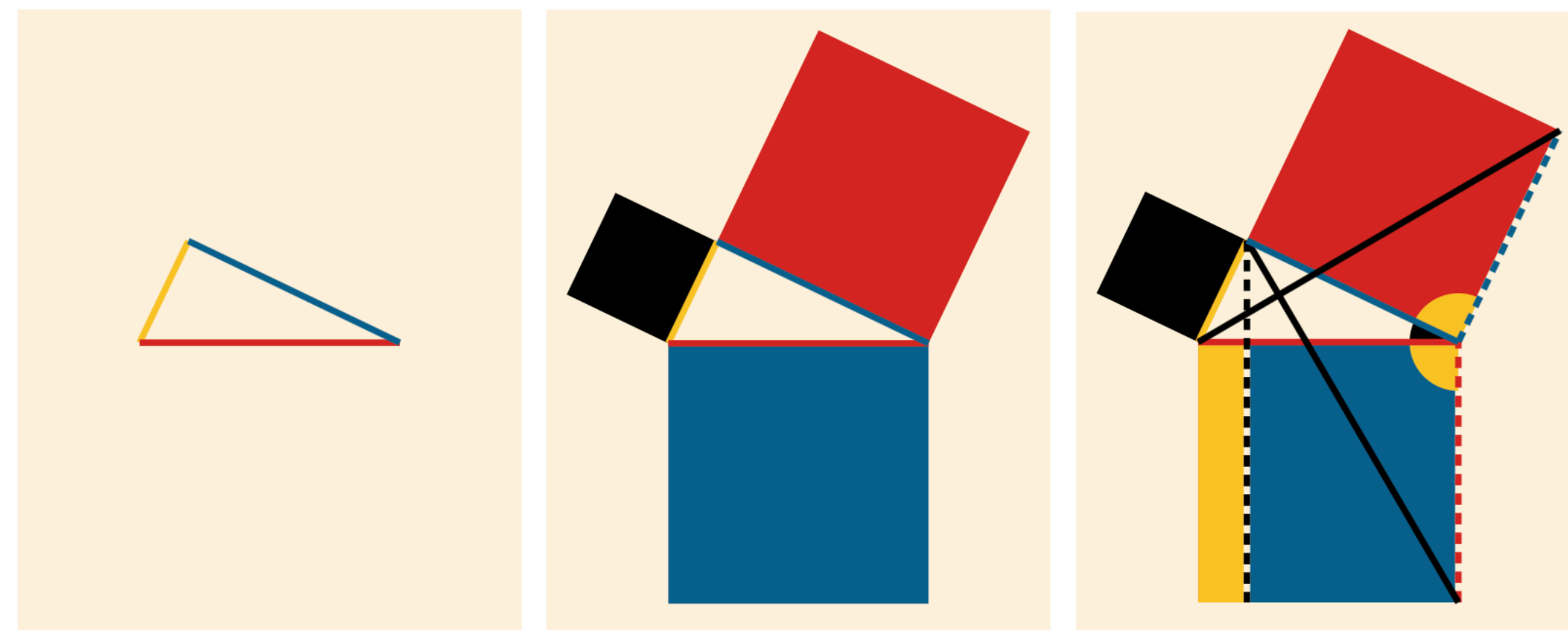
Visualizing geometry



changing the styling



sequences of diagrams



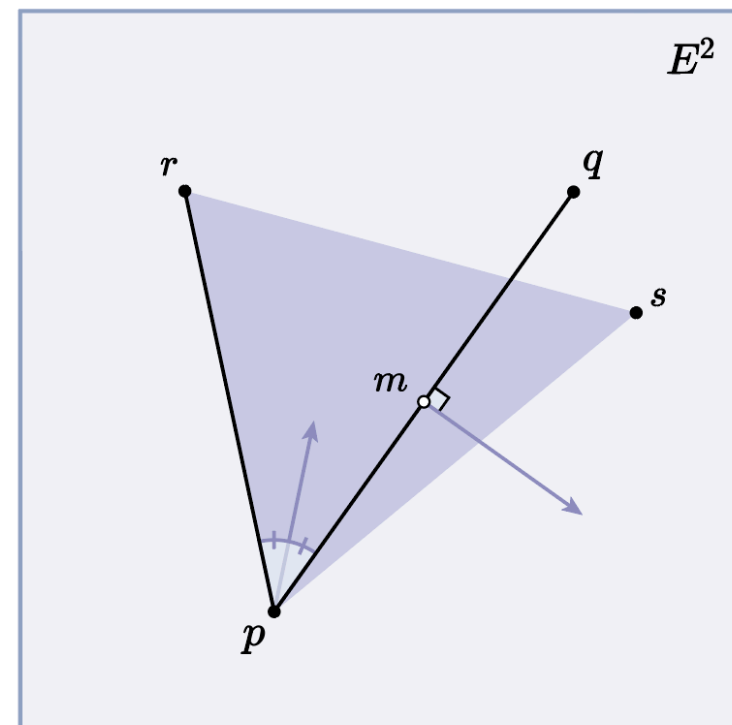
```

Point A, B, C
-- define a right triangle
Triangle ABC := {A,B,C}
Angle  $\theta$  :=  $\angle(C,A,B)$ 
Right( $\theta$ )
-- square each side
Point D, E, F, G, H, I
Square CBDE := [C,B,D,E]
Disjoint(CBDE, ABC)
Square BAGF := [B,A,G,F]
Disjoint(BAGF, ABC)
Square ACIH := [A,C,I,H]
Disjoint(ACIH, ABC)

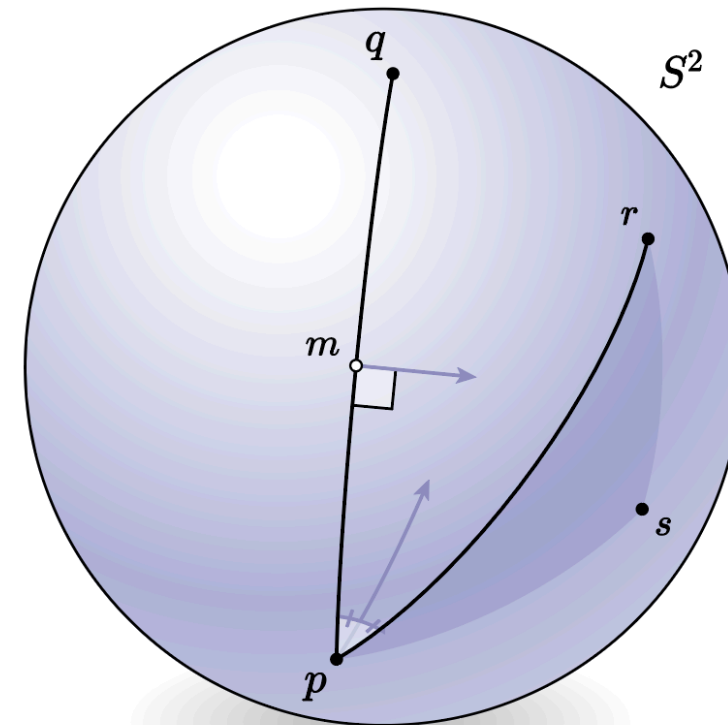
-- PythagoreanTheorem.sub
-- split hypotenuse area
Segment AK := Altitude(ABC, $\theta$ )
Point K := Endpoint(AK)
Segment DE := {D,E}
Point L
On(L, DE)
Segment KL := {K,L}
Perpendicular(KL, DE)
Rectangle BDLK := {B,D,L,K}
Rectangle CKLE := {C,K,L,E}
-- (plus additional objects
-- from Byrne's diagram)
  
```

Visualizing geometry

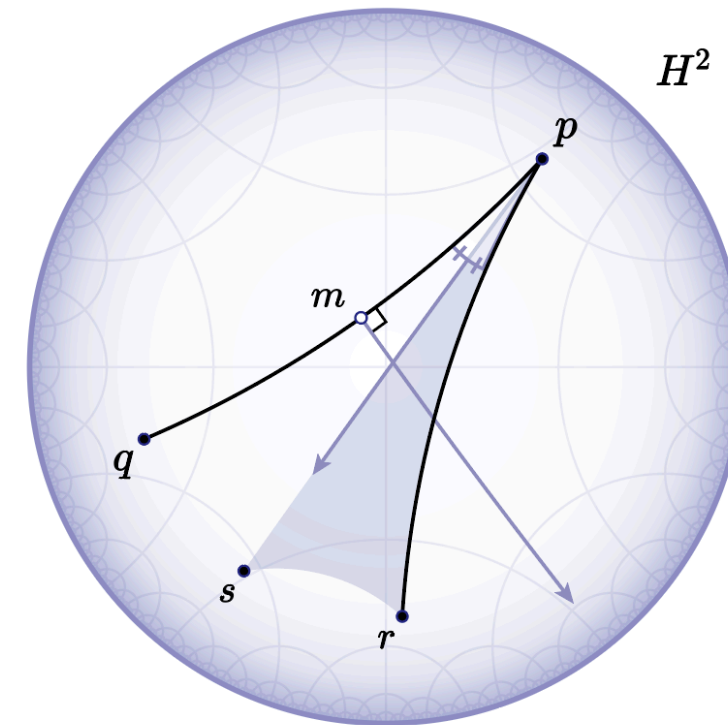
changing the geometric interpretation



Style—Euclidean



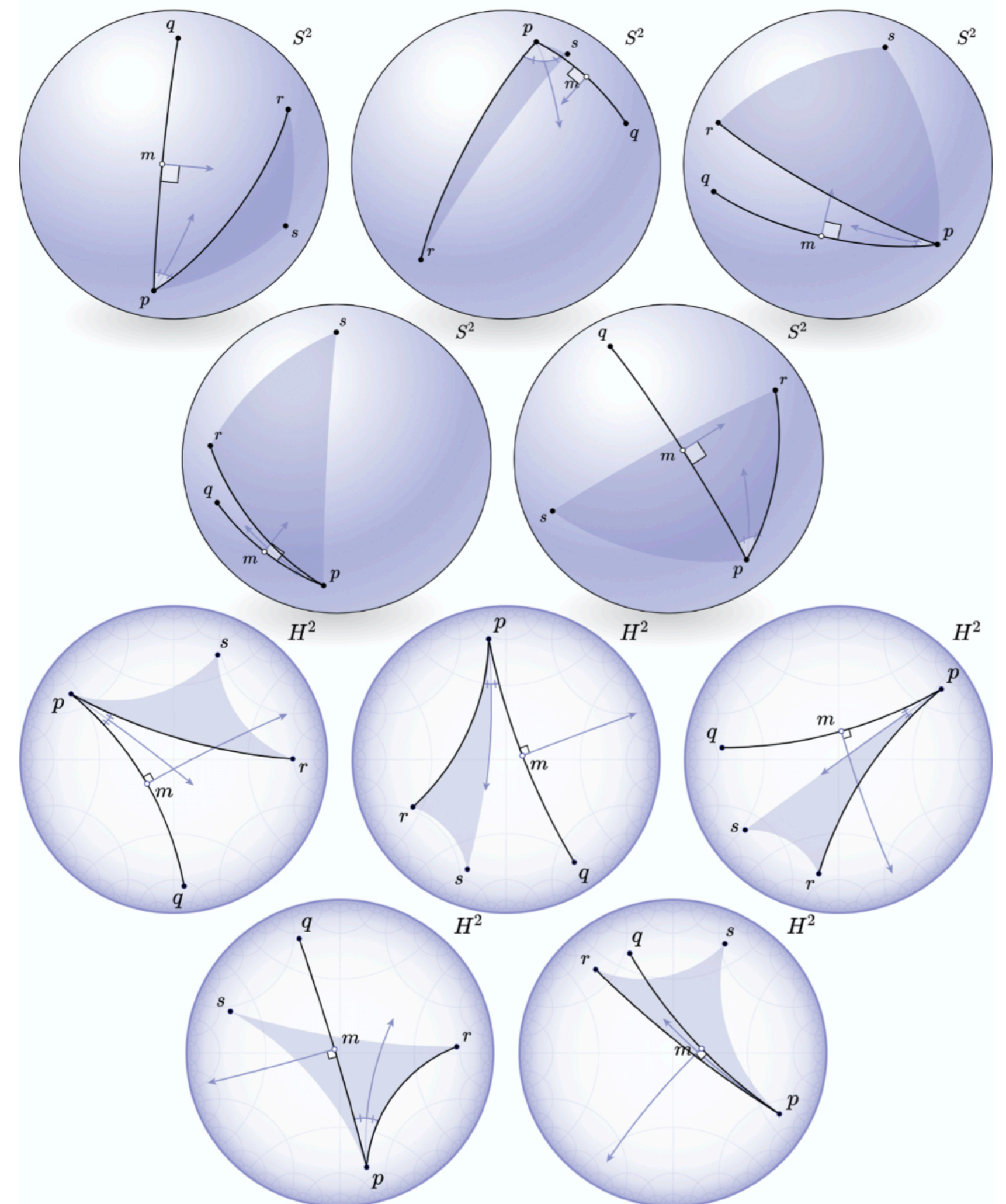
Style—spherical

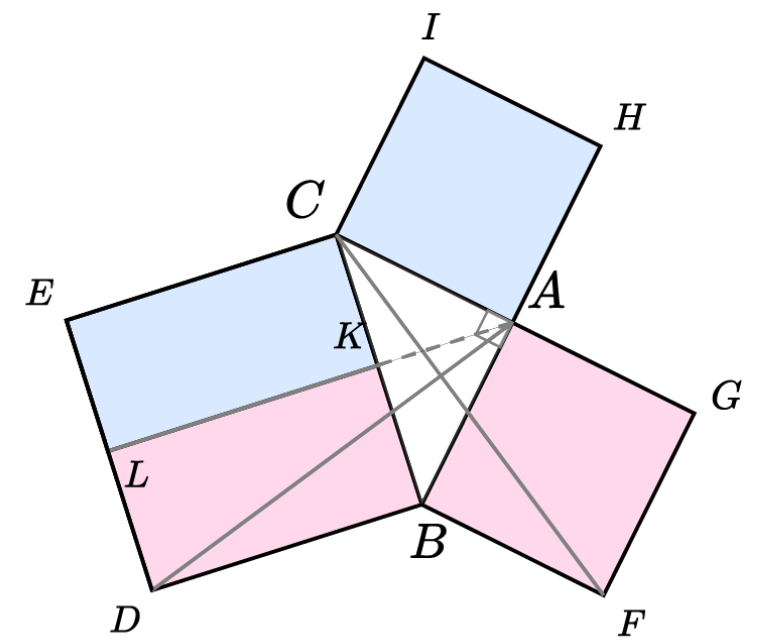
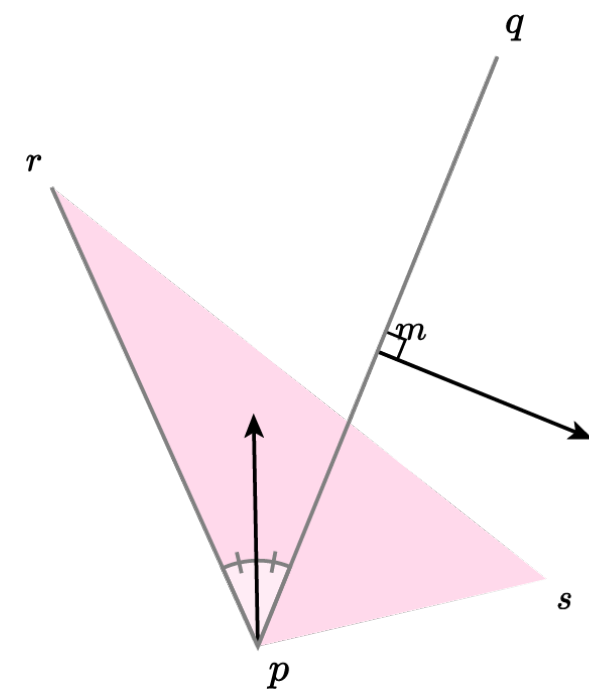
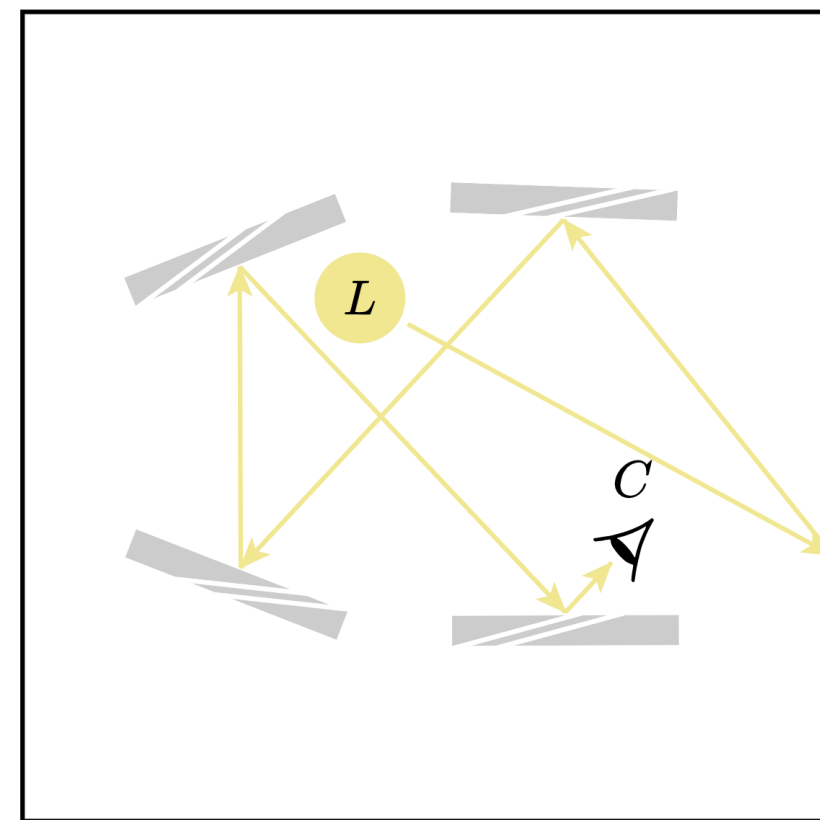
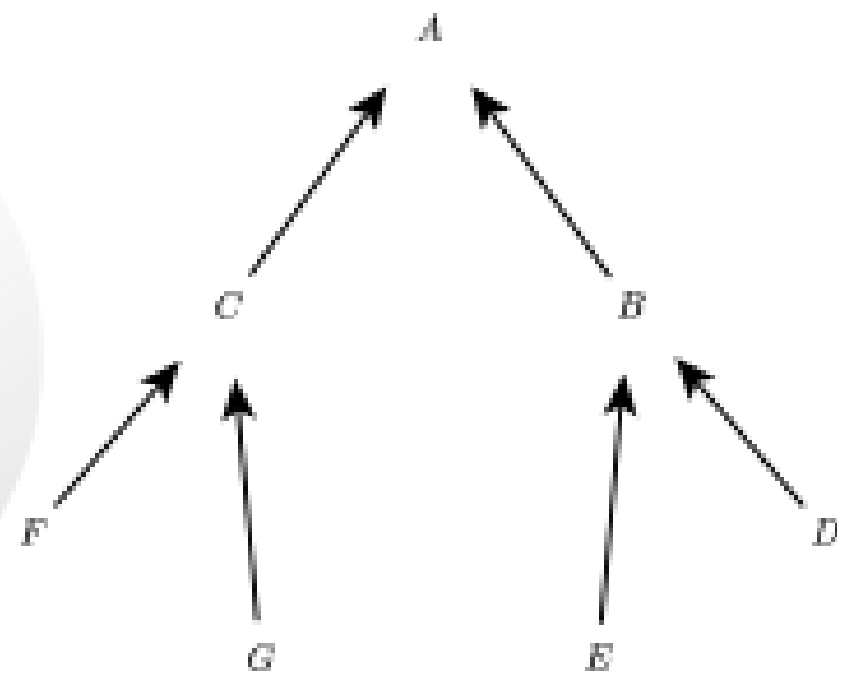
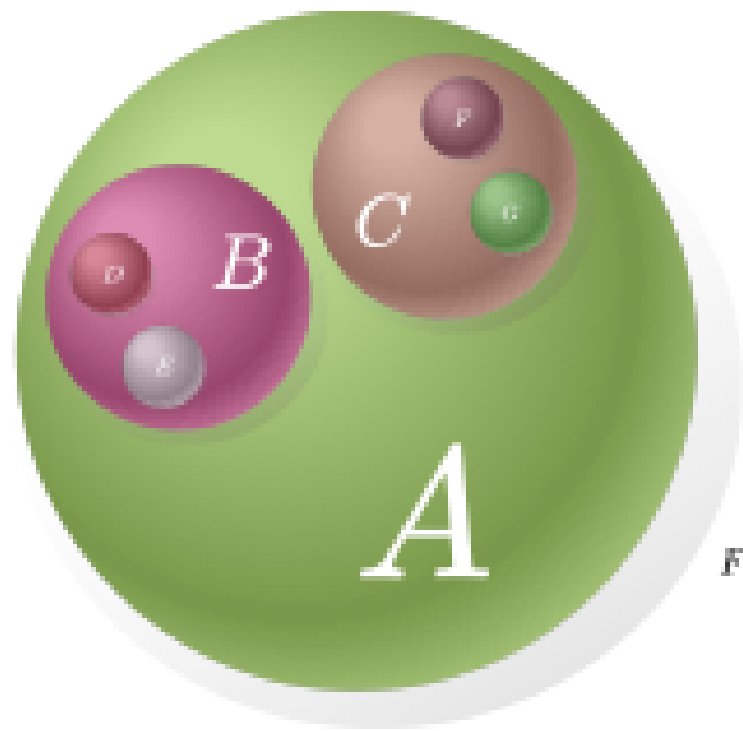
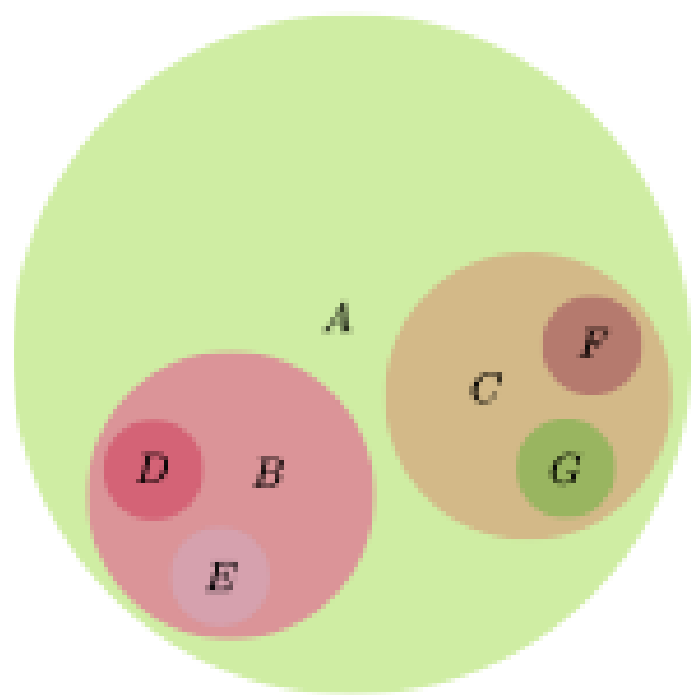
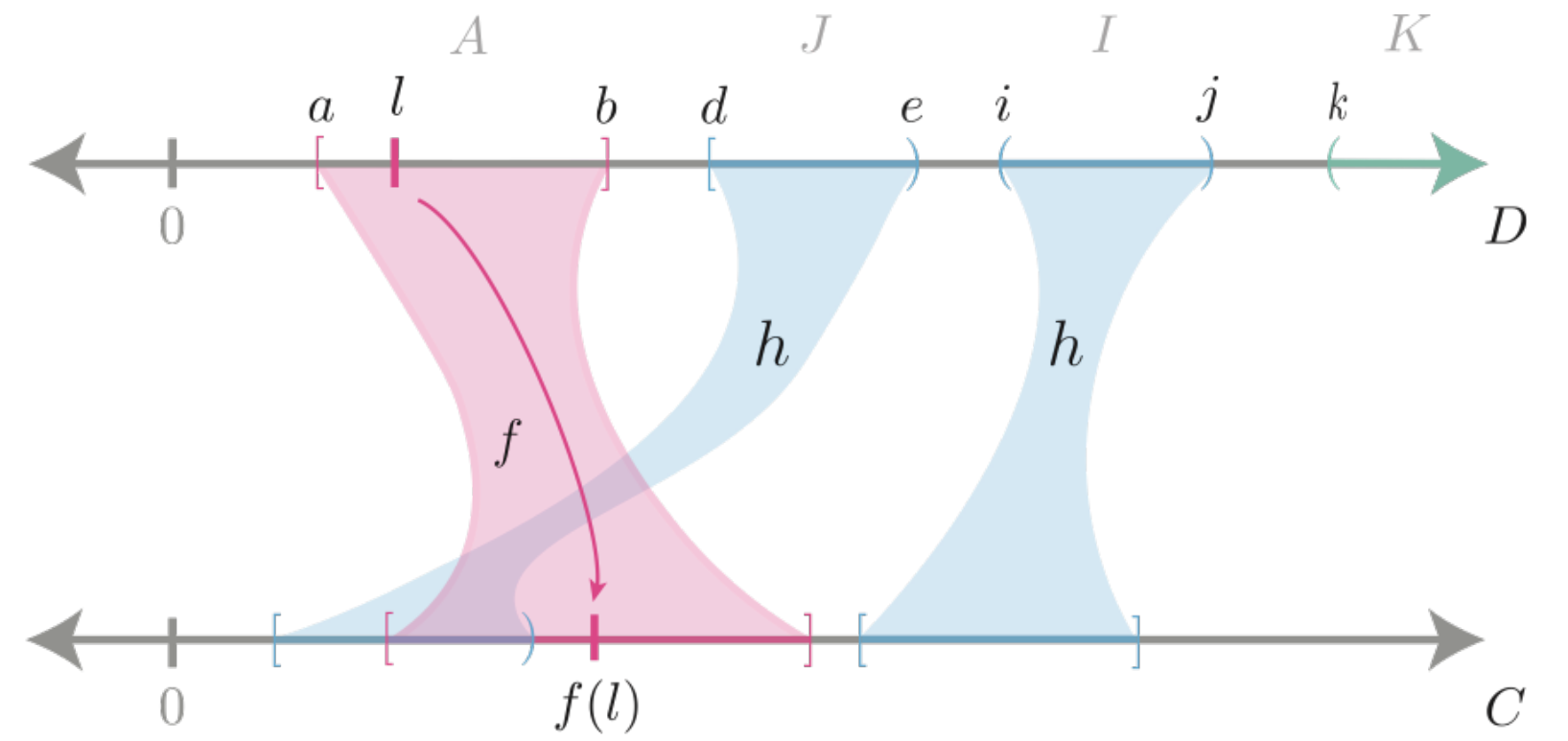
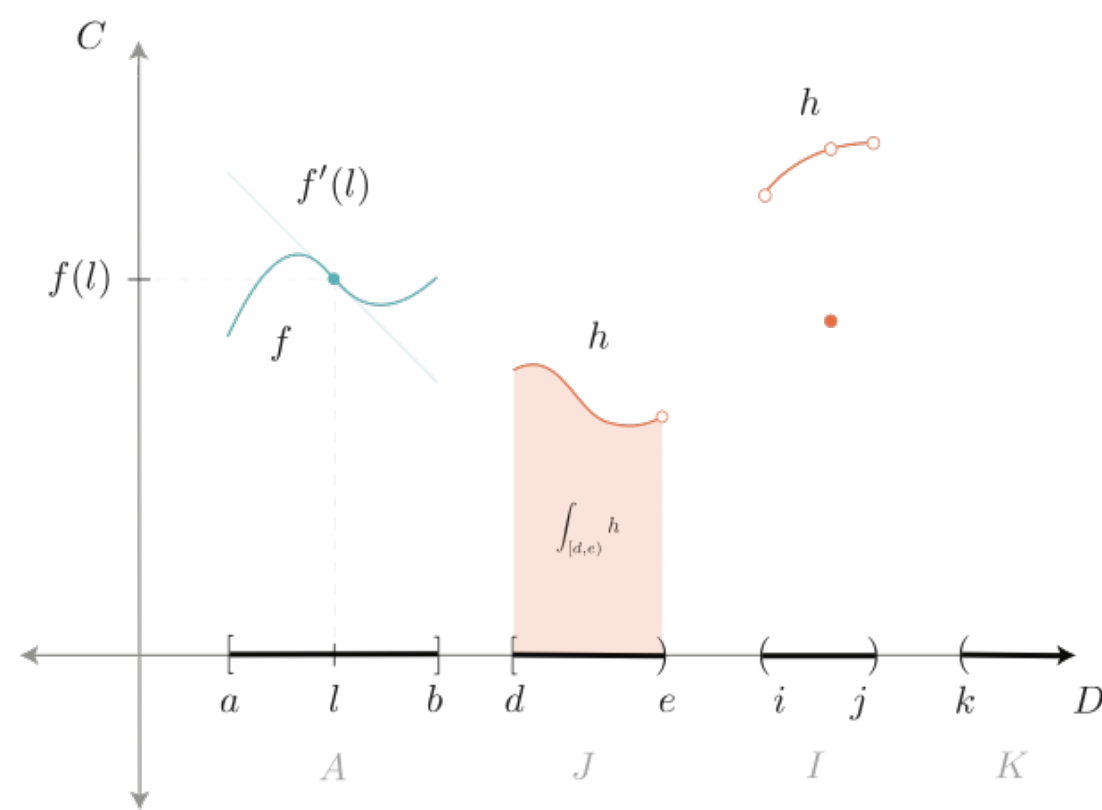
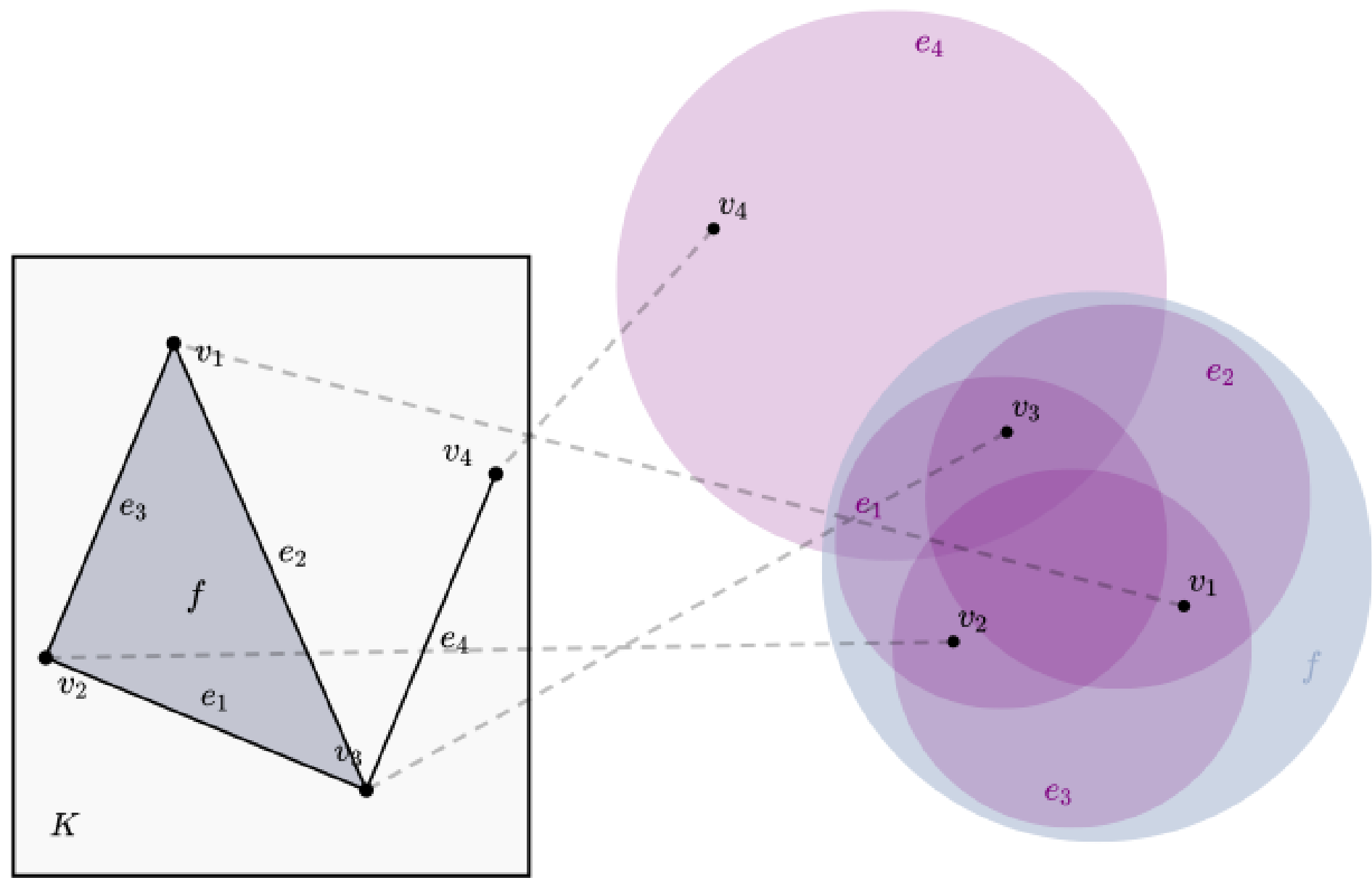


Style—hyperbolic

Point p, q, r, s
 Segment $a := p, q$
 Segment $b := p, r$
 Point $m := \text{Midpoint}(a)$
 Angle $\theta := \angle(q, p, r)$
 Triangle $t := p, r, s$
 Ray $w := \text{Bisector}(\theta)$
 Ray $h := \text{PerpendicularBisector}(a)$

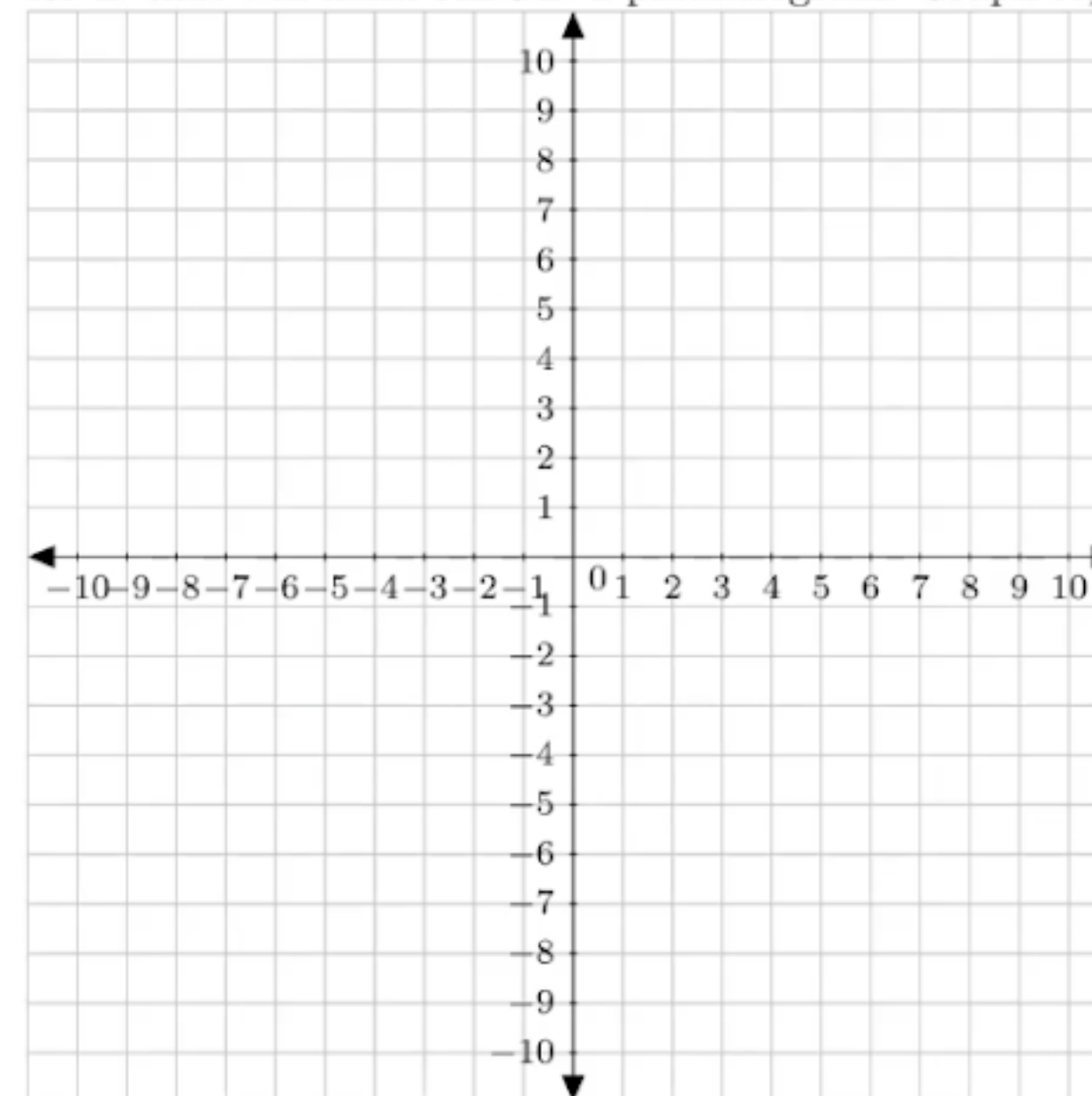
generating a gallery of alternatives





Existing diagramming tools...

1. (6 points) Three points in the plane are $A(1, 6)$, $B(-2, -2)$, and $C(4, -3)$. There are 3 possible points for D that will make $ABCD$ a parallelogram. Graph A , B , and C and list all 3 possible points D .



(a) D_1

(a) _____

(b) D_2

(b) _____

(c) D_3

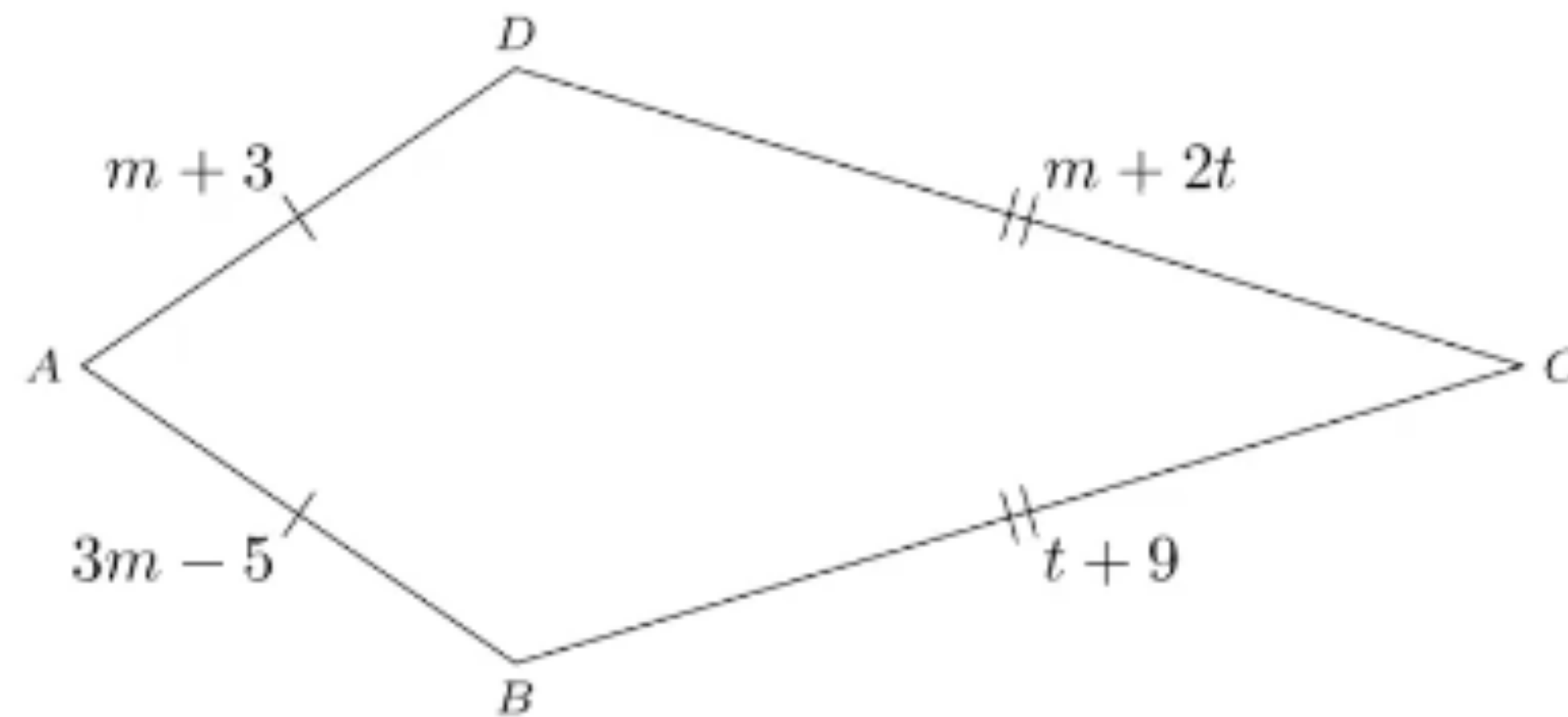
(c) _____

```
\def\blankgraph{
  \definecolor{cqcqcq}{rgb}{0.7529411764705882,0.7529411764705882,0.7529411764705882}

  \begin{tikzpicture}[line cap=round,line join=round,>=triangle 45,x=1.0cm,y=1.0cm,scale=.4]
    \draw [color=cqcqcq,, xstep=1.0cm,ystep=1.0cm] (-11.,-11.) grid (11.,11.);
    \draw[<->,color=black] (-11.,0.) -- (11.,0.);
    \foreach \x in {-10,-9,-8,-7,-6,-5,-4,-3,-2,-1,1,2,3,4,5,6,7,8,9,10}
    \draw[shift={{(\x,0)},color=black] (0pt,2pt) -- (0pt,-2pt) node[below] {\footnotesize $\x$};
    \draw[<->,color=black] (0.,-11.) -- (0.,11.);
    \foreach \y in {-10,-9,-8,-7,-6,-5,-4,-3,-2,-1,1,2,3,4,5,6,7,8,9,10}
    \draw[shift={{(0,\y)},color=black] (2pt,0pt) -- (-2pt,0pt) node[left] {\footnotesize $\y$};
    \draw[color=black] (0pt,-12pt) node[right] {\footnotesize $0$};
    \clip(-11.,-11.) rectangle (11.,11.);
  \end{tikzpicture}
```


Existing diagramming tools...

*“Once I make [the diagram], it’s **hard to change anything**. I want a **tweakable authoring tool** for changing my diagrams along with the problems.” (P2)*



(a) $m =$

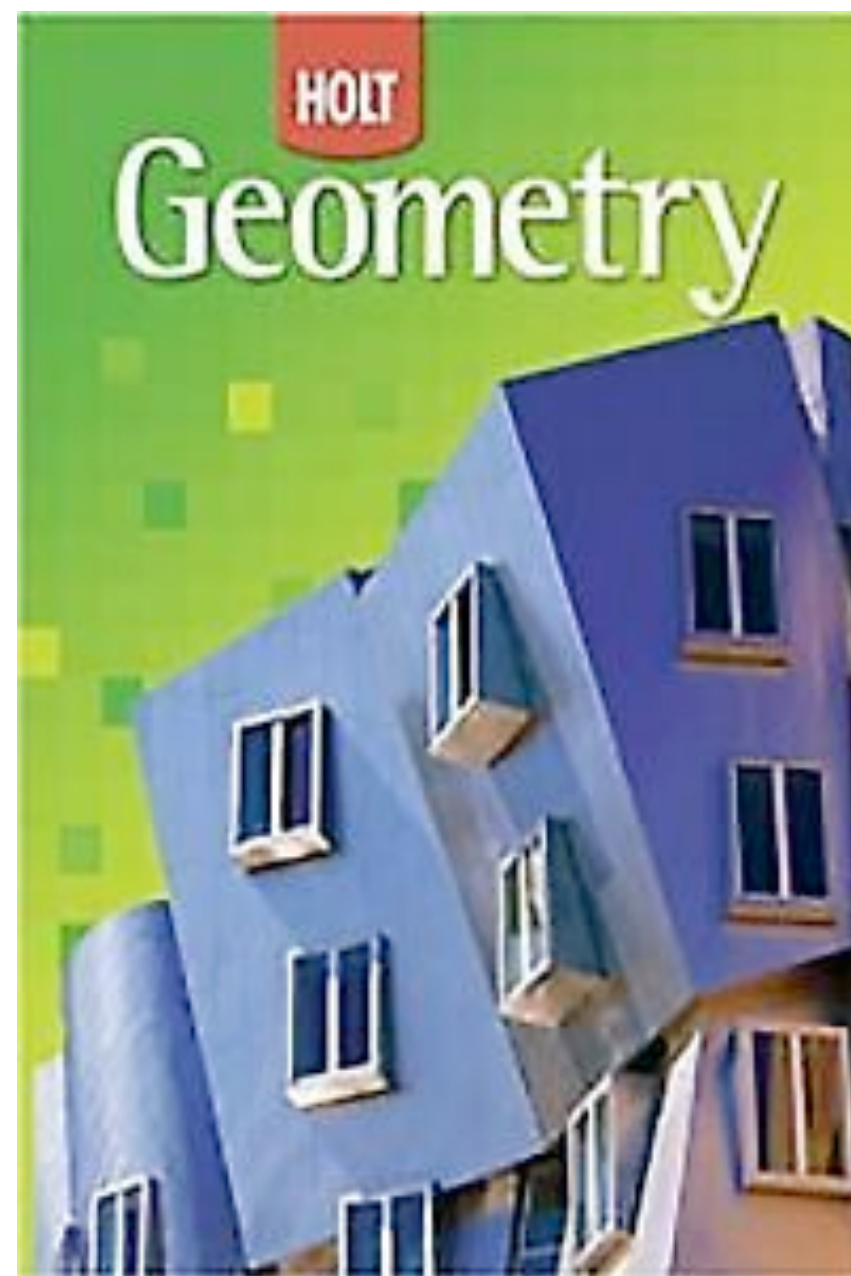
(b) $t =$

(c) $AB =$

(d) $BC =$

(e) $CD =$

Prelim. Evaluation: re-creating textbook problems



20 Diagrams generated/trial

1-3 Mutations/program

<5 Programs to see first correct and incorrect diagrams

1-2 Special cases/trial*

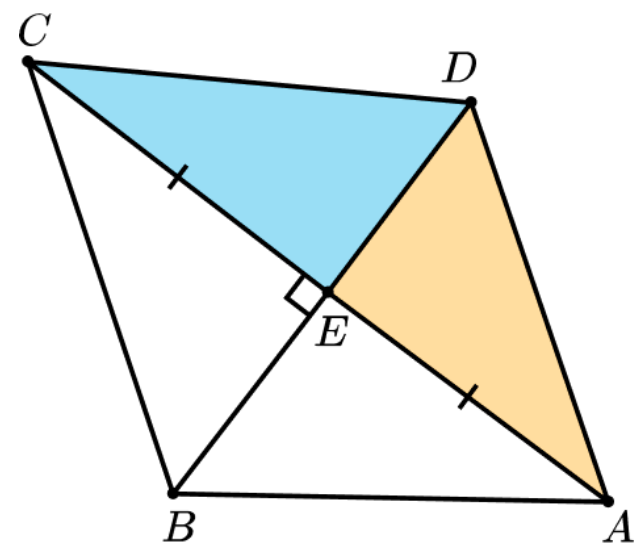
1-5 Distractors/trial*

* results vary based on tuning of configuration parameters in Edgeworth

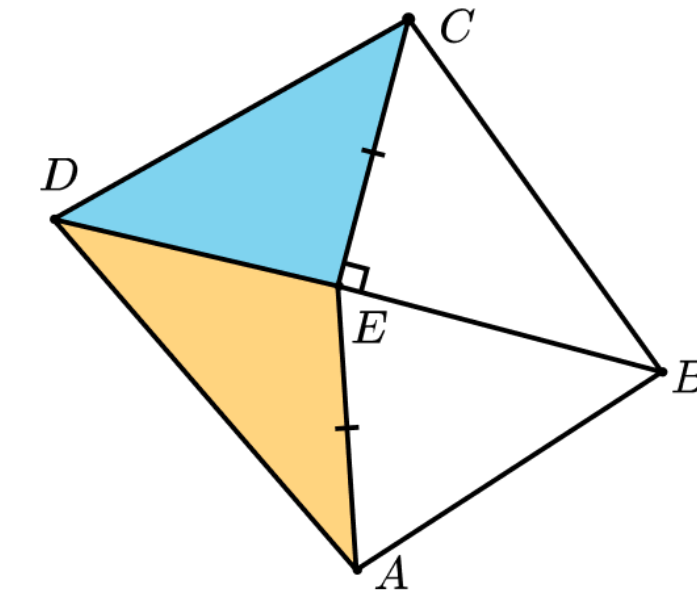
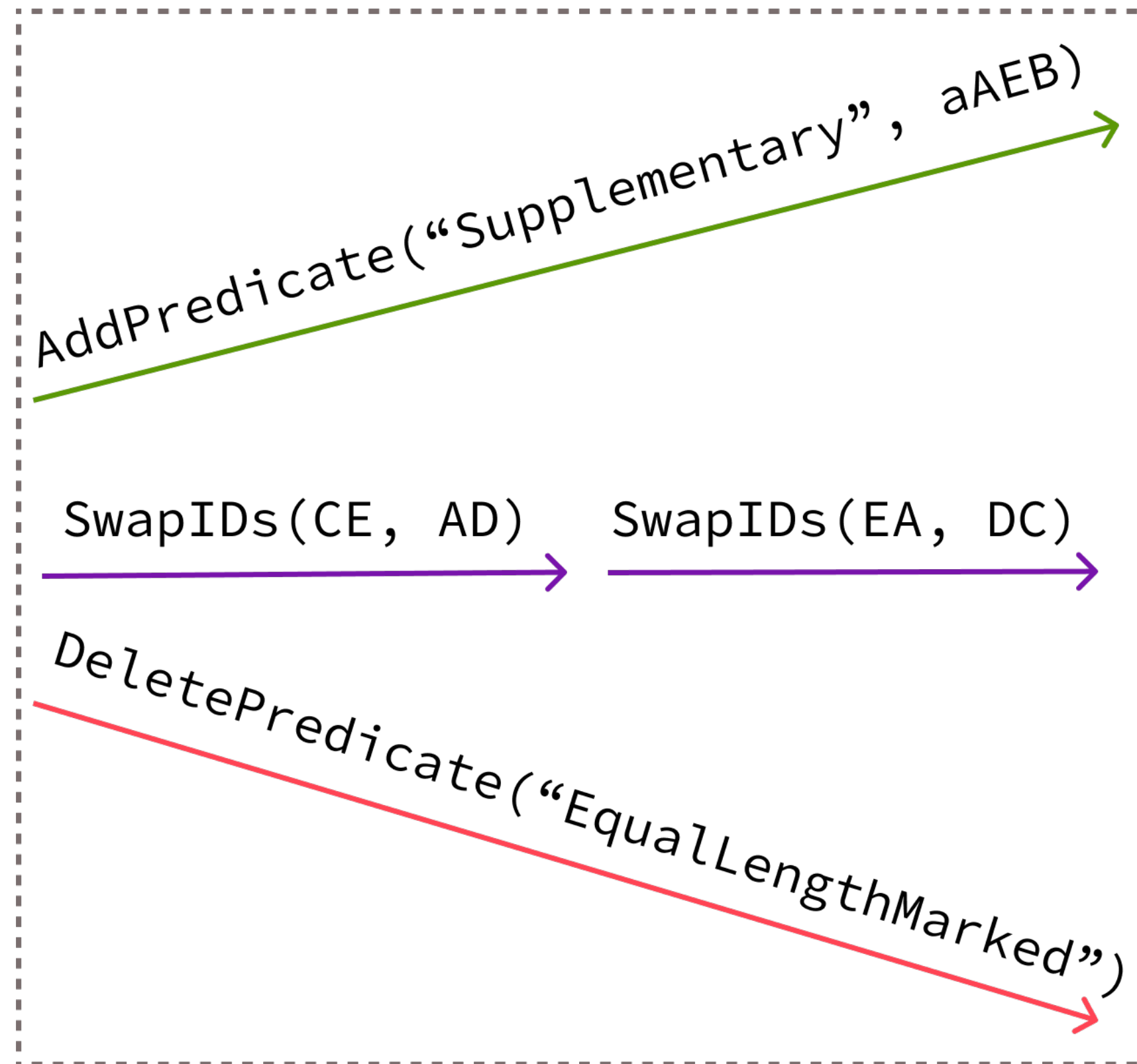
Mutation paths templates

Proposed

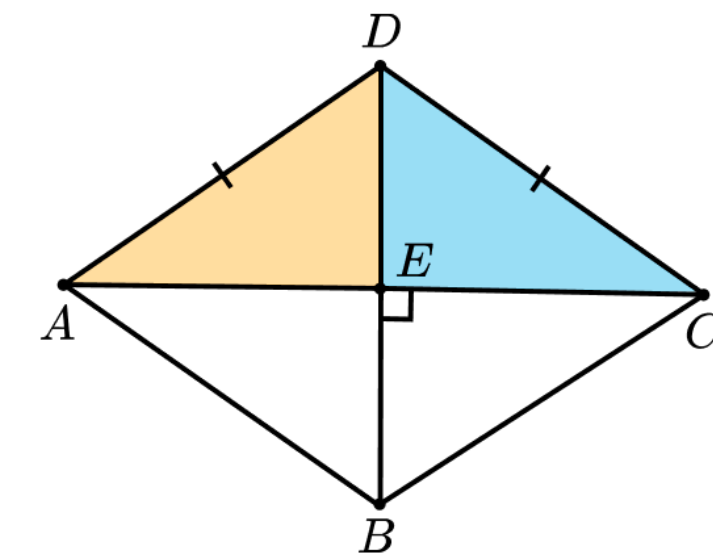
Template



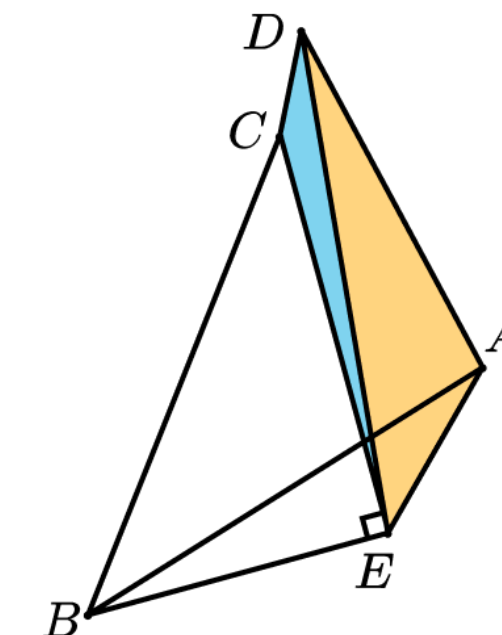
Point A, B, C, D, E
Triangle CED, DEA, CEA, BED
Collinear(D, E, B)
RightMarked(a_CEB)
EqualLengthMarked(CE, EA)



Point A, B, C, D, E
Triangle CED, DEA, CEA, BED
Collinear(D, E, B)
RightMarked(a_CEB)
EqualLengthMarked(CE, EA)
Supplementary(a_AEB)



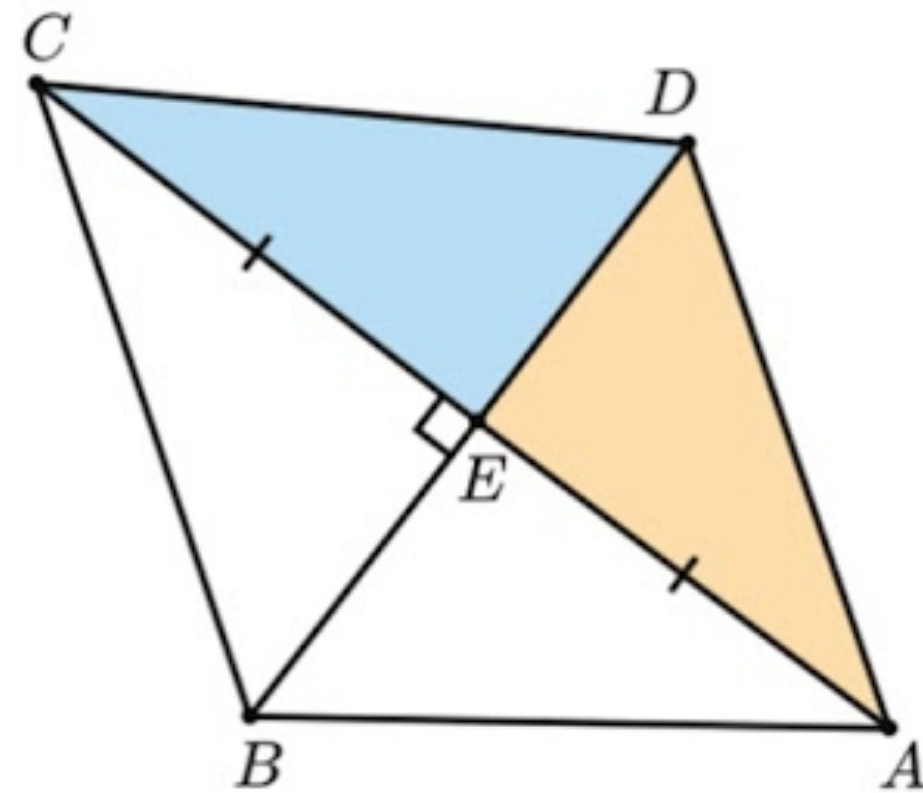
Point A, B, C, D, E
Triangle CED, DEA, CEA, BED
Collinear(D, E, B)
RightMarked(a_CEB)
EqualLengthMarked(AD, DC)



Point A, B, C, D, E
Triangle CED, DEA, CEA, BED
~~Collinear(D, E, B)~~
RightMarked(a_CEB)
~~EqualLengthMarked(CE, EA)~~

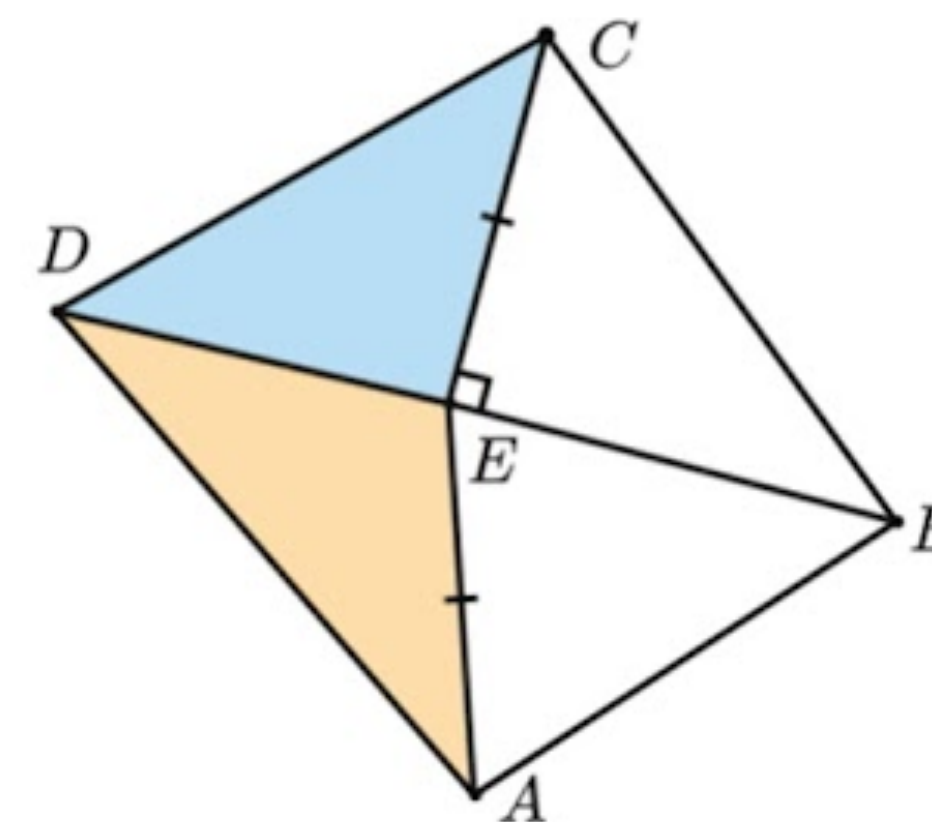
Edgeworth v0.0.1 in action

Correct: Standard Position



Point A, B, C, D, E
 Triangle CED, DEA, CEA, BEA
 Collinear(D, E, B)
 RightMarked(a_CEB)
 EqualLengthMarked(CE, EA)

Incorrect: Distractor



Point A, B, C, D, E
 Triangle CED, DEA, CEA, BEA
 Collinear(D, E, B)
 RightMarked(a_CEB)
 EqualLengthMarked(CE, EA)
 Supplementary(a_AEB)

● Add Mutation

● Delete Mutation

● Edit Mutation (Swap-In)



Diagrammers use...

Programming languages

Abstraction & Automation

Local control

Steep learning curve

High upfront cost

Direct Manipulation

Fast feedback

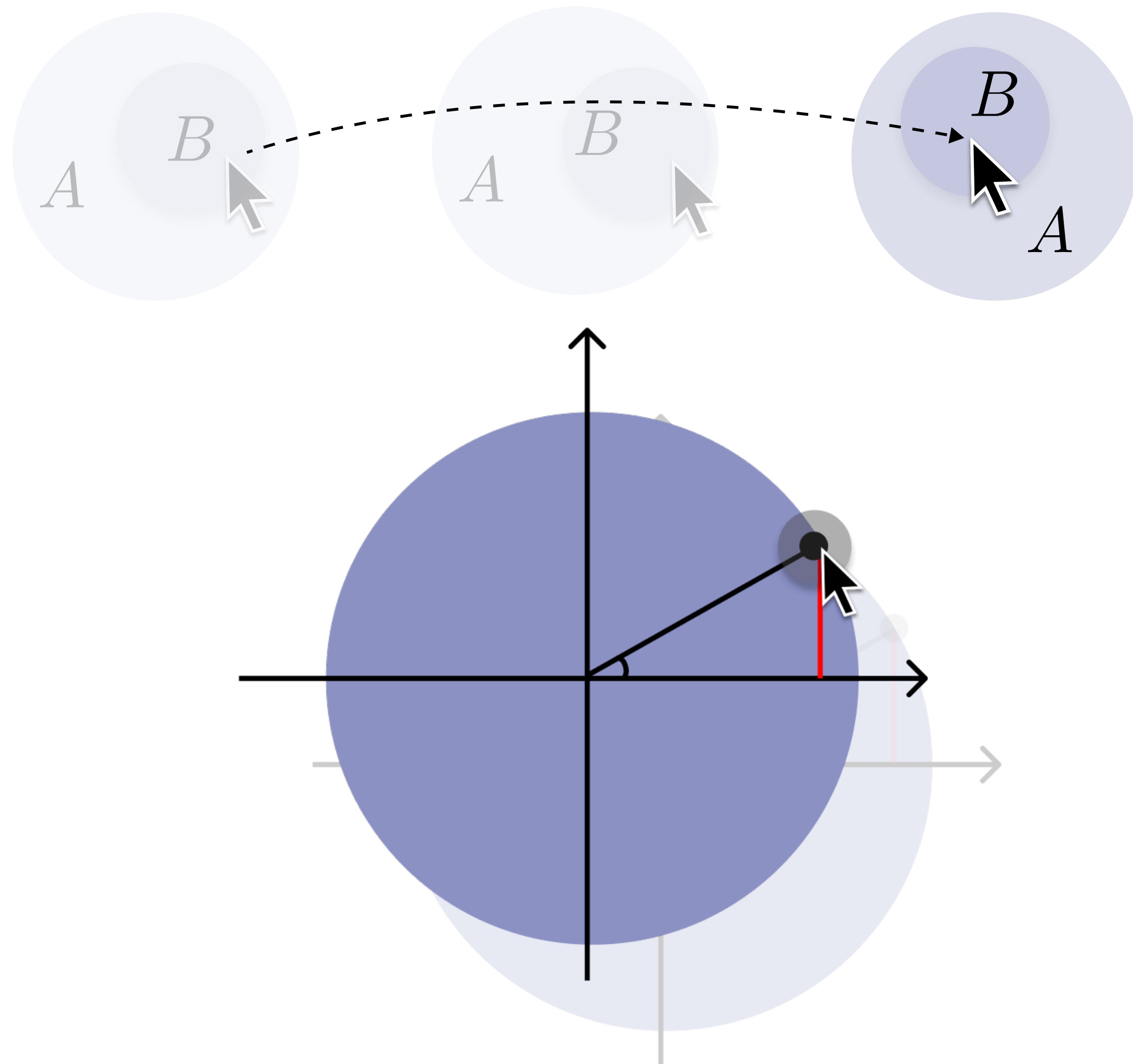
Global control

Very manual

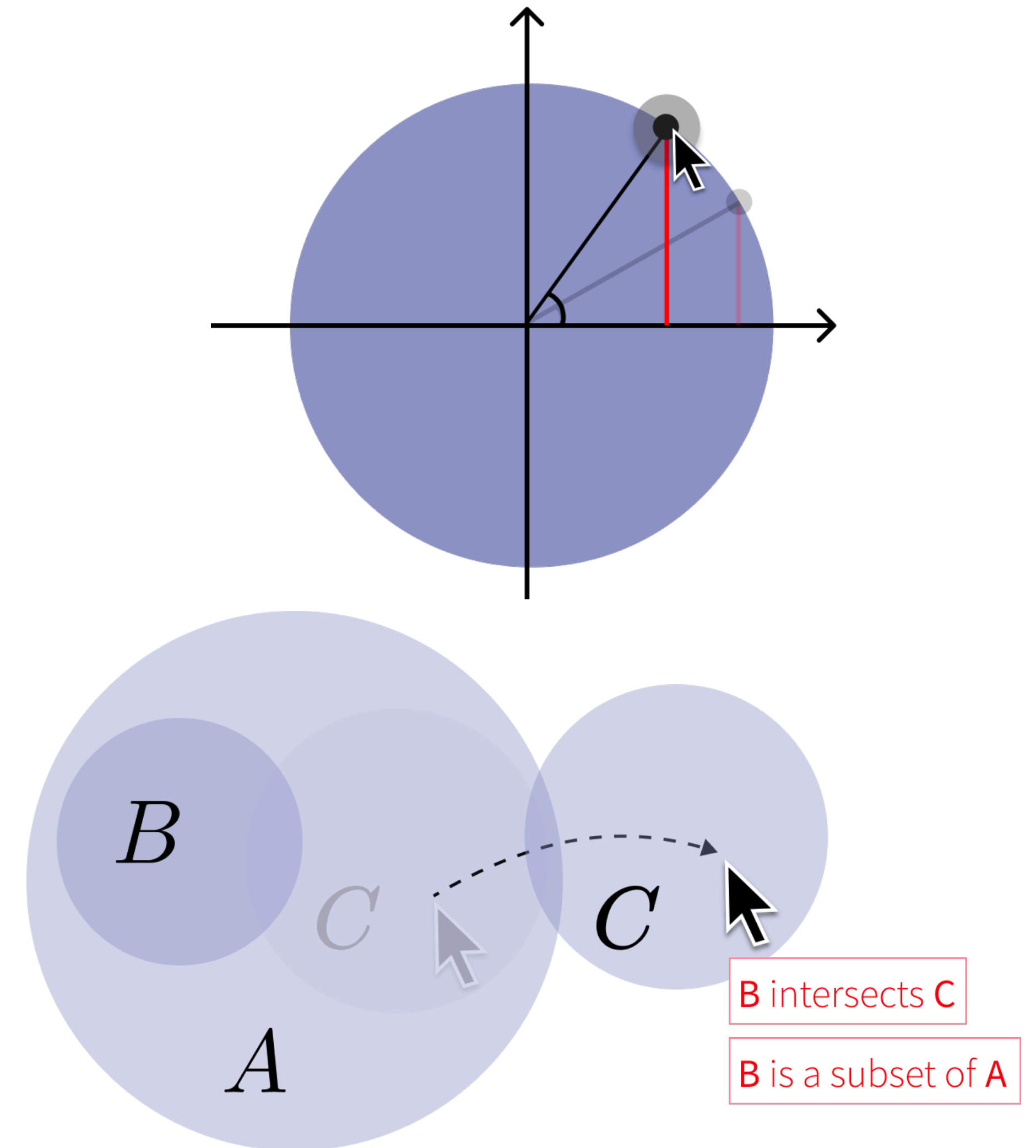
Viscosity

Two modes of drag feedback

Follow the cursor



Freeze the world

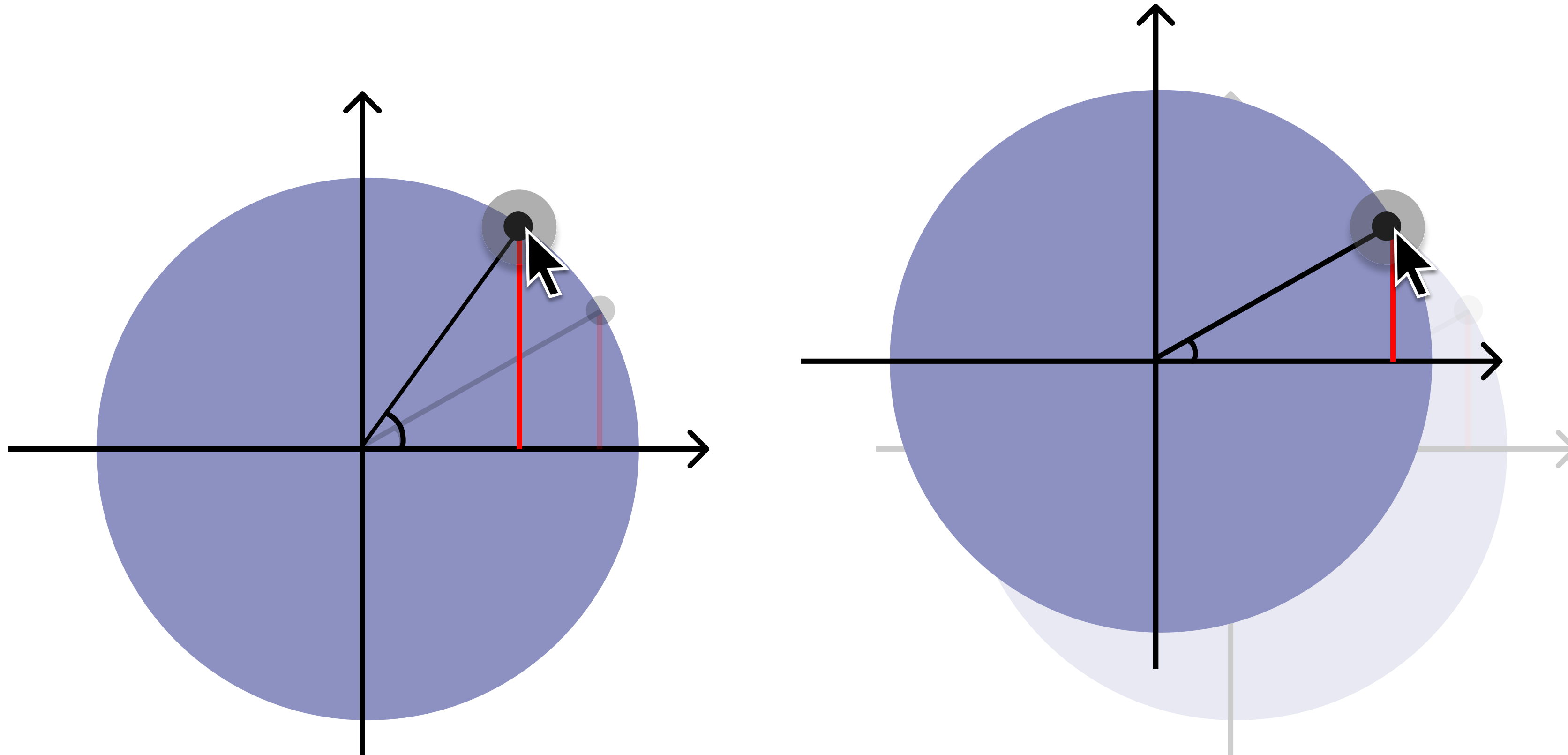


“Freeze the world”

“Follow the cursor” doesn’t work universally.

Look at optimization problem to deduce strategy

Approach: Lock all DOFs other than the interactive ones.



Dynamically update the diagram with decorations and feedback when constraints are violated.

```
forall Vector u; Vector v
with VectorSpace U
where Orthogonal(u, v); In(u, U); In(v, U) {
  perpMark = Path { ... }
  ortho = ensure equal(dot(u.vector, v.vector), 0.0)
  when ortho violated {
    highlight = bbox(u.shape, v.shape) {
      fillColor: Colors.transparantPink
    }
    tooltip = Tooltip {
      message: `Orthogonal vectors in 2D form a 90
degree angle. Drag either vectors so that ${perpMark}
appear between them.`
    }
  }
}
```

